



Announcement Summary

Entity name

PREDICTIVE DISCOVERY LIMITED

Date of this announcement

Friday April 17, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Warrants exercisable at \$0.36 expiring 15 April 2028	98,275,000	16/04/2026
New class - code to be confirmed	Options exercisable at various exercise prices expiring on various dates	52,478,850	16/04/2026
New class - code to be confirmed	Director Share Based Restricted Shares (DSUs)	786,200	16/04/2026
New class - code to be confirmed	Performance Based Restricted Share Units (PSUs)	40,489,300	16/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PREDICTIVE DISCOVERY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

127171877

1.3 ASX issuer code

PDI

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/4/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
06-Oct-2025 09:38	New - Proposed issue of securities - PDI	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

16/4/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

98,275,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

PDI shares that may be issued pursuant to the Canadian plan of arrangement upon conversion of 12,500,000 Robex Resources Inc warrants (expiring 15 April 2028 at C\$2.75) in accordance with their terms

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

16/4/2026

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

52,478,850

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

PDI shares that may be issued pursuant to the Canadian plan of arrangement upon exercise or conversion of the 6,675,000 Robex Resources Inc. options in accordance with their terms.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

16/4/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

786,200

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

PDI shares that may be issued pursuant to the Canadian plan of arrangement upon conversion of the 100,000 Robex Resources Inc. DSUs in accordance with their terms.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

16/4/2026

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

40,489,300

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

PDI shares that may be issued pursuant to the Canadian plan of arrangement upon conversion of the 5,150,000 Robex Resources Inc. PSUs in accordance with their terms.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Warrants exercisable at \$0.36 expiring 15 April 2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

16/4/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer Notice of Meeting & Management Information Circular dated 14 November 2025:

<https://announcements.asx.com.au/asxpdf/20251114/pdf/06ryp5gw6vs7d0.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.36000000

Expiry date

15/4/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PDI : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

98,275,000

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at various exercise prices expiring on various dates

**+Security type****ISIN code**

Other

Date the +securities the subject of this notification were issued

16/4/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer Notice of Meeting & Management Information Circular dated 14 November 2025:

<https://announcements.asx.com.au/asxpdf/20251114/pdf/06ryp5gw6vs7d0.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

52,478,850

ASX +security code**+Security description**

New class - code to be confirmed

Director Share Based Restricted Shares (DSUs)

+Security type**ISIN code**

Other

Date the +securities the subject of this notification were issued

16/4/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer Notice of Meeting & Management Information Circular dated 14 November 2025:

<https://announcements.asx.com.au/asxpdf/20251114/pdf/06ryp5gw6vs7d0.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities786,200

ASX +security code**+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued**

16/4/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Any other information the entity wishes to provide about the +securities the subject of this notificationIssue details

Number of +securities40,489,300

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PDI : ORDINARY FULLY PAID	2,642,509,753

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PDIAY : PERFORMANCE RIGHTS	73,680,000
PDIAW : OPTION EXPIRING 20-JUL-2027 EX NIL	2,000,000
PDIAX : OPTION EXPIRING 20-JUL-2026 EX NIL	1,000,000
New class - code to be confirmed : Warrants exercisable at \$0.36 expiring 15 April 2028	98,275,000
New class - code to be confirmed : Options exercisable at various exercise prices expiring on various dates	52,478,850
New class - code to be confirmed : Director Share Based Restricted Shares (DSUs)	786,200
New class - code to be confirmed : Performance Based Restricted Share Units (PSUs)	40,489,300