predictive discovery

June Quarter

FY2026 Activities Presentation

30 July 2026

ASX: **PDI** | TSX: **PDI** | predictivediscovery.com

Our Purpose

Creating long-term value through responsible resource development

Vision	**Building Africa's next leading gold producer.**
Mission	**Develop high quality gold assets that deliver lasting value.**

Strategy

Operate
Deliver safe, reliable production performance

Execute
Build value accretive projects with discipline

Grow
Unlock the full value of our asset portfolio

Diversify
Expand our pipeline and create long-term value

PDI Overview

Building Africa's next leading gold producer

Two producing mines:
Kiniero (Guinea) and Nampala (Mali)

2026 guidance of **198-220koz**
Targeted production by 2029 of **>400kozpa**[1]

Board and management with track record of developing and operating African gold mines

Tier-1 development project:
Bankan (Guinea)

9.5Moz Resources
incl **4.5Moz Reserves**[2]

De-risked funding and construction of Bankan

Bankan Gold Project
250kozpa for 12 yrs[1]
(FID in 2026 post grant of exploitation permit)

Kiniero Gold Mine
139kozpa for 9 yrs[1]
(2026 guidance of 157-174koz)

11.8% of Awale Resources (TSXV: ARIC)
Odienne Project in Cote d'Ivoire
1.7Moz AuEq. in JV (Newmont earning 75%)

Nampala Gold Mine
41-46koz for 2026

Perth Corporate Office

1. Production and mine life based on the Definitive Feasibility Study for the Bankan Gold Project (as released by PDI to ASX on 25 June 2025 titled "Bankan DFS Confirms Outstanding Project Economics") and the Kiniero Report (see Robex's ASX announcement titled "Amendment to Kiniero Gold Project Technical Report" dated 22 August 2025). Refer to "Forward Looking Statements and Important Notice" on slide 17
2. Includes 4.5Moz of Mineral Reserves, 2.1Moz of Measured and Indicated Mineral Resources which are exclusive of Mineral Reserves, and 2.9Moz of Inferred Mineral Resources; Refer to Appendix slides 19 and 20 for the Mineral Resource statements

Health and Safety

Empowering our workforce, partners, and communities to create a safe, inclusive and high performing culture

1.76

Total recordable injury frequency rate (TRIFR)[1]

0.12

Lost time injury frequency rate (LTIFR)[2]

1. Recordable injury numbers and Total Recordable Injury Frequency Rate includes both mine sites. TRIFR is measured on 12-month moving average as at 30 June 2026
2. Lost Time Injury (LTI) numbers and Lost Time Injury Frequency Rate (LITFR) include both mine sites. LTIFR is measured on a 12-moving average as at 30 June 2026

June Quarter – Key Highlights[1]

Operational momentum continues: Kiniero delivers increased production and strengthens cash generation

Production

64koz

Gold poured

Sales

49koz

Gold sales

Merger Complete

Robex and PDI merger closed on 15th April and capital gains agreed[4]

Costs

US$1,254/oz

Kiniero all-in sustaining cost (AISC)[2]

Cash and Bullion

US$364M

Cash and bullion balance[3]

Diversify

Strategic Investment

in Awalé Resources

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1. All figures in this presentation are unaudited. Amounts may not sum due to rounding
2. Group AISC of US$1,408/oz, comprising Kiniero at US$1,254/oz and Nampala at US$1,974/oz
3. Includes US$80M of restricted cash held in a liquidity reserve account and bullion of 22,444oz. All transactions costs associated with the merger were paid during Q2 2026. Excluding bullion and restricted cash, net cash was US$194M (A$281M)
4. US$13.8M of Capital Gains and Duties assessed by the Government of Guinea in connection with the merger

June 2026 Quarter Production and 2026 Guidance

Production volume and AISC in line with plan, with Kiniero performing above nameplate capacity and delivering strong gold production

Summary Operational and Financial Metrics[1]

	Units	Jun-26 Quarter	Mar-26 Quarter	Var %
Gold Poured	*oz*	64,026	48,178	33%
Gold Sales	*oz*	48,924	41,799	17%
Realised Price	*US$/oz*	4,441	4,806	(8%)
Revenue	*US$M*	217.3	200.8	8%
Royalties	*US$M*	17.8	16.8	6%
All-in Sustaining Costs	*US$/oz*	1,408	1,192	18%
Cash and Bullion	*US$M*	364.3[2]	277.2	31%

2026 Guidance

	Units	Group	Kiniero	Nampala
Gold Poured	*koz*	**198 – 220**	157 – 174	41 – 46
All-in Sustaining Cost	*US$/oz*	**1,300 – 1,500**	1,100 – 1,300	2,000 – 2,200

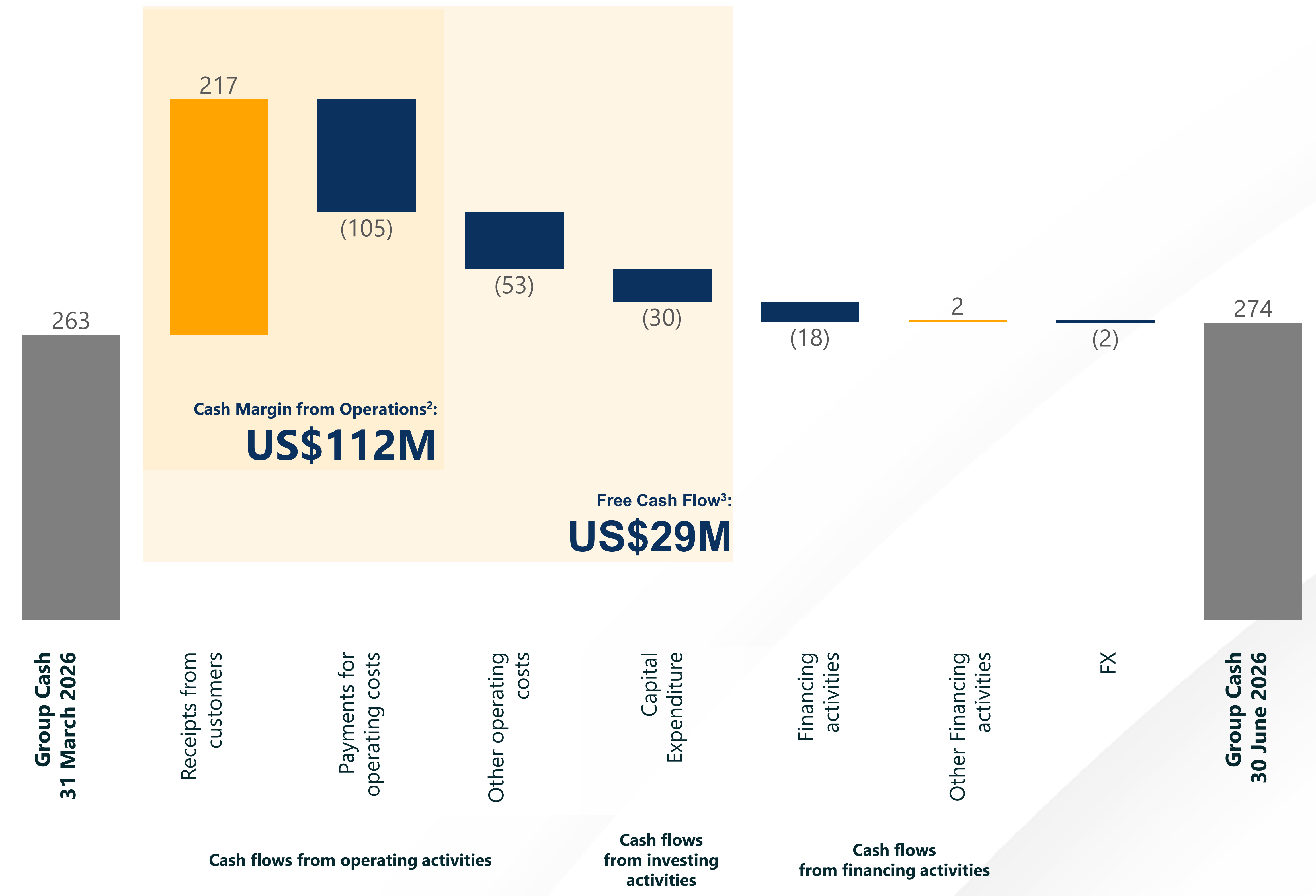
- **Gold poured** totalled **64,026oz Au**, up 33%, driven by Kiniero into consistent production and contributing strongly to overall group output.
- **Gold sales** increased **17%** to **48,924oz Au,** reflecting higher sales from both operations, with Kiniero sales up 19% and Nampala sales up 10%. Sales were partially impacted by the timing of bullion shipments at Kiniero at quarter end, 33.8koz has been shipped post quarter end at Kiniero.
- **Realised price** was **US$4,441/oz,** a decrease of 8% from the March quarter.
- **Revenue** of **US$217.3M**, up 8%, supported by higher sales volumes, which more than offset the impact of the lower realised gold price.
- **All-in sustaining cost (AISC)** rose **18%** to **US$1,408/oz**, reflecting the normalisation of mining costs at Kiniero following the processing of pre-mining ROM stockpiles in the March quarter, together with higher sustaining capital expenditure at Nampala.
- **Cash and bullion** of **US$364.3M[2]** maintaining a strong balance sheet position despite merger one off costs incurred during the period.
- **Gold poured guidance:** remains on track to achieve 2026 production guidance of 198,000-220,000oz Au.
- **AISC guidance:** 2026 AISC guidance set at US$1,300-1,500/oz, comprising US$1,100-1,300/oz at Kiniero and US$2,000-2,200/oz at Nampala.

1. All figures in this presentation are unaudited. Amounts may not sum due to rounding. Based on AUD:USD exchange rate of 0.689 as at 30 June 2026
2. Cash includes US$80M of restricted cash held in a liquidity reserve account and includes bullion of 22,444oz. All transactions costs associated with the merger were paid during Q2 2026. Excluding bullion and restricted cash, net cash was US$194M (A$281M)

June 2026 Quarter Cash Flow Bridge[1]

Strong cash flow generation supported by Kiniero ramp-up and high realised pricing

(US$M)



- **Group cash balance increased to US$274M[4], with total cash and bullion of US$364m at 30 June 2026.** This was supported by strong cash generation from Kiniero and Nampala despite merger-related costs and ongoing investment in growth initiatives.
- **Cash margin from operations totalled US$112M,** reflecting strong operating cash generation from Kiniero and Nampala.
- **Other operating costs totalled US$53M** including US$36M of merger-related costs, US$9M associated with the private royalty buyback over Kiniero (0.5% NSR) completed during the quarter and US$6M of tax payments at Nampala. The private royalty buybacks are expected to provide long-term benefit to the Company by eliminating future NSR royalty payments over the life of the relevant operations and supporting future cash flow generation.
- **Capital expenditure of US$30M** included US$26M invested in mine development, infrastructure and project activities across Bankan, Kiniero and Nampala, and US$4M in exploration and evaluation expenditure.
- **Financing activities** primarily reflecting Sprott interest and gold participation payments.

1. All figures in this presentation are unaudited. Amounts may not sum due to rounding
2. Cash margin from operations is calculated as receipts from customers less payments for operating costs
3. Free cash flow (FCF) represents net cash from operating activities less capital expenditure
4. Includes US$80M of restricted cash held in a liquidity reserve account

Kiniero Operation

Strong quarterly performance with throughput above nameplate capacity and improving recovery

Kiniero CIL Tanks (June 2026)

- **Exceeding expectations:** Kiniero continued to deliver strong operational execution across both mining and processing activities during the quarter.
- **Consistent and reliable performance:** Mining activities ensured a steady ore supply to the processing plant, underpinning sustained throughput and production outcomes.
- **Unlocking operational upside:** Optimisation initiatives delivered improvements in efficiency, recoveries and throughput, with plant performance continuing above original design assumptions.
- **On track to deliver guidance:** Strong year-to-date operating results support management's confidence in achieving 2026 production guidance.
- **Building a foundation for long-term success:** As Kiniero progresses through its first full year of operations, the focus remains on optimisation, operational excellence, and safe, dependable and sustainable performance.
- **The results achieved to date continue to demonstrate Kiniero's quality, scale and potential to generate enduring value for shareholders.**

Kiniero Operations Update

Strong ramp-up driven by mining and processing performance exceeding plan

Summary Operational Metrics

	Units	Jun-26 Quarter	Mar-26 Quarter	Var %
Financial Summary				
Gold Poured	*oz*	54,252	38,178	42%
Gold Sales	*oz*	38,470	32,306	19%
Realised Price	*US$/oz*	4,432	4,808	(8%)
Revenue	*US$M*	170.5	155.2	10%
Royalties	*US$M*	10.7	9.8	9%
All-in Sustaining Costs	*US$/oz*	1,254	1,043	13%
Production Summary				
Ore Mined	*dmt*	2,164,144	2,137,273	1%
Total Material Mined	*dmt*	4,415,485	5,105,131	(14%)
Stripping Ratio	*t:t*	1.0	1.4	(25%)
Processed Ore	*dmt*	2,218,503	1,607,851	38%
Head Grade	*g/t*	0.86	0.87	(2%)
Recovery	*%*	90.5	90.1	0%

- **Strong operational performance:** Kiniero delivered solid operational performance during the June 2026 quarter, achieving higher gold production and sales as the operation continued to establish stable and reliable production levels.
- **Mining:** Ore mined increased to **2.16Mt**, up **1%** on the March quarter, reflecting continued mining productivity and fleet performance.
- **Material movement & stripping:** Total material mined was **4.42Mt**, with the stripping ratio improving to **1.0** from **1.4**, demonstrating improved mining efficiency.
- **Processing throughput:** Processed ore increased **38%** to **2.22Mt**, reflecting strong plant performance and continued optimisation of processing operations during the quarter.
- **Metallurgical performance & production:** Head grade remained consistent at **0.86g/t**, while recovery improved slightly to **90.5%** highlighting the operation’s ability to maintain stable metallurgical performance alongside increased throughput.
- **AISC at US$1,254/oz**, reflecting the normalisation of mining costs following the processing of pre-mining ROM stockpiles in the March quarter, partially offset by continued strong operating performance. Guidance set at US$1,100-1,300/oz for Kiniero.
- **Overall performance:** Results demonstrate Kiniero’s growing operational maturity, with strong mining and processing performance supporting confidence in sustainable production levels and continued operational optimisation.

Guinea Gold Refining Update

New gold export requirements following Government decree


Kiniero Gold Pour (June 2026)

- **Regulatory transition underway:** The Government of Guinea issued a decree on 8 July 2026 requiring gold produced in Guinea to be refined domestically to a minimum 95.5% purity prior to export, following a 90-day transition period ending 6 October 2026.
- **No change to sales rights:** Industrial mining companies remain responsible for the export and sale of their gold, with the decree affecting processing requirements only.
- **Continued strong commercial performance:** Since 8 July 2026, PDI has shipped approximately 33.8koz of gold, generating provisional receipts of approximately US$135.7M.
- **Business operating as usual:** Mining, processing, export and sales activities continue in the ordinary course.
- **Constructive engagement ongoing:** Working closely with the Government, Chamber of Mines and industry participants on implementation, refining capacity, certification and export arrangements.
- **Multiple compliance pathways available:** Assessing compliance options, including on-site refining, and not currently expecting a material impact on 2026 production guidance.

Merger Completion & Capital Gains Tax Settlement

Transformational combination creating a leading, diversified West African gold producer

- **Transformational combination completed:** PDI-Robex merger completed on 15 April 2026, creating a larger West African gold producer and developer.
- **Enhanced portfolio and capability:** Kiniero and Nampala operating mines combined with the Bankan development project, supported by experienced operating, construction and technical teams, and a strong financial base.
- **Tax matters resolved:** US$13.8M of capital gains taxes and duties assessed in connection with the merger have been agreed with the Government of Guinea, with payment to be made.
- **Fiscal certainty achieved:** Relevant authorities have confirmed that no further capital gains tax, registration duties or other fiscal claims will arise in Guinea in connection with the merger or related post-merger reorganisation providing clarity moving forward.
- **Positioned for long-term growth:** Stronger platform for value creation through an expanding production base and substantial development and exploration opportunities across West Africa.

Kiniero Processing Plant (June 2026)

1. For more information refer to ASX release "PDI & Robex Merger Completed" dated 17 April 2026

Nampala Operations Update

Established operation delivering consistent output and steady cash generation

Summary Operational Metrics

	Units	Jun-26 Quarter	Mar-26 Quarter	Var %
Financial Summary				
Gold Poured	*oz*	9,774	10,000	(2%)
Gold Sales	*oz*	10,454	9,493	10%
Realised Price	*US$/oz*	4,447	4,800	(7%)
Revenue	*US$M*	46.8	45.6	3%
Royalties	*US$M*	7.2	7.1	2%
All-in sustaining costs	*US$/oz*	1,974	1,699	16%
Production Summary				
Ore Mined	*dmt*	454,188	658,907	(31%)
Total Material Mined	*dmt*	2,429,436	2,808,365	(13%)
Stripping Ratio	*t:t*	4.4	3.3	33%
Processed Ore	*dmt*	494,163	504,354	(2%)
Head Grade	*g/t*	0.71	0.71	0%
Recovery	*%*	86.5	86.4	0%

- **Gold poured** of **9,774oz Au**, down 2%, reflecting planned mine sequencing and maintaining steady operational performance.
- **Mining:** Ore mined of **454kt**, down 31% from the March quarter, consistent with planned mine scheduling and a greater focus on waste stripping activities during the period.
- **Material movement & stripping:** Total material mined of **2.43Mt**, with the stripping ratio increasing to **4.4** from **3.3**, supporting access to future ore zones.
- **Processing throughput: 494kt** of ore processed, broadly in line with the prior quarter, demonstrating consistent plant performance.
- **Metallurgical performance & production:** Head grade remained stable at **0.71g/t**, while recovery was maintained at **86.5%,** reflecting stable metallurgical performance.
- **AISC at US$1,974/oz,** primarily reflecting higher sustaining capital expenditure and increased waste stripping to support access to future mining areas.
- **Overall performance:** Operational performance during the quarter was consistent with the mine plan, with stable processing throughput, head grade and metallurgical recovery achieved despite lower ore mining volumes. Increased waste stripping activities continued to support access to future ore zones.

Bankan Update

Positioning Bankan as PDI's next growth platform

- **Advancing execution readiness:** Process plant FEED completed, detailed design activities commenced in July 2026.
- **Building procurement momentum:** Major contracts awarded for the 40MW power station, grinding circuit and TSF design, with long-lead equipment procurement progressing.
- **Progressing key engineering workstreams:** Detailed engineering activities advancing across processing, power and site infrastructure.
- **Advancing permitting discussions:** PDI management continues to engage constructively with the Government of Guinea regarding the significant economic and community benefits of the Bankan Gold Project.
- **Maintaining capital discipline:** No increase currently anticipated to the US$463M DFS capital estimate, with initiatives underway to optimise upfront capital requirements.
- **Creating the next growth platform:** Bankan remains one of West Africa's largest undeveloped gold projects and is expected to underpin PDI's next phase of growth alongside Kiniero.

Kiniero Mills during Construction (2025)

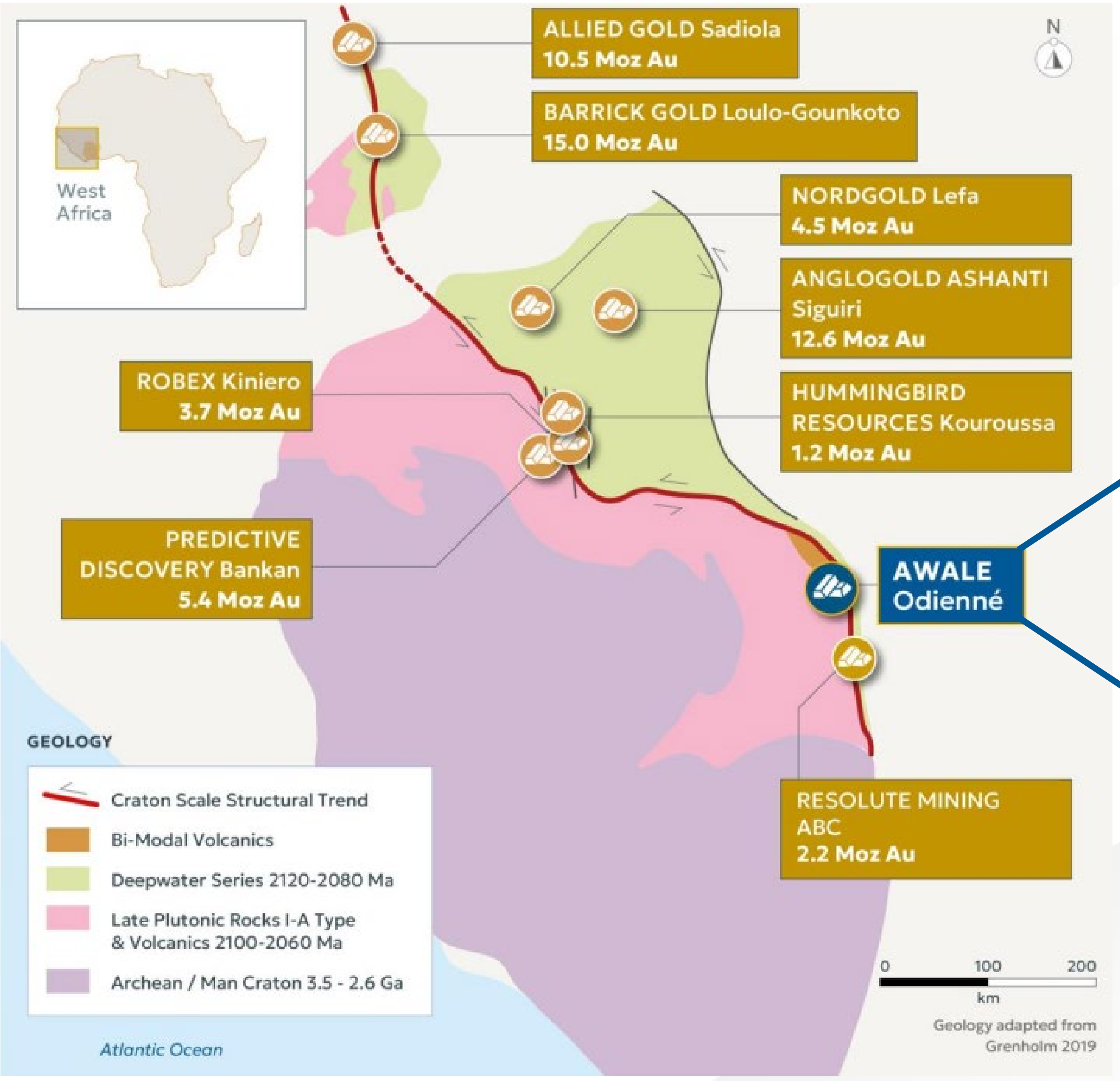
Awalé Resources Strategic Investment

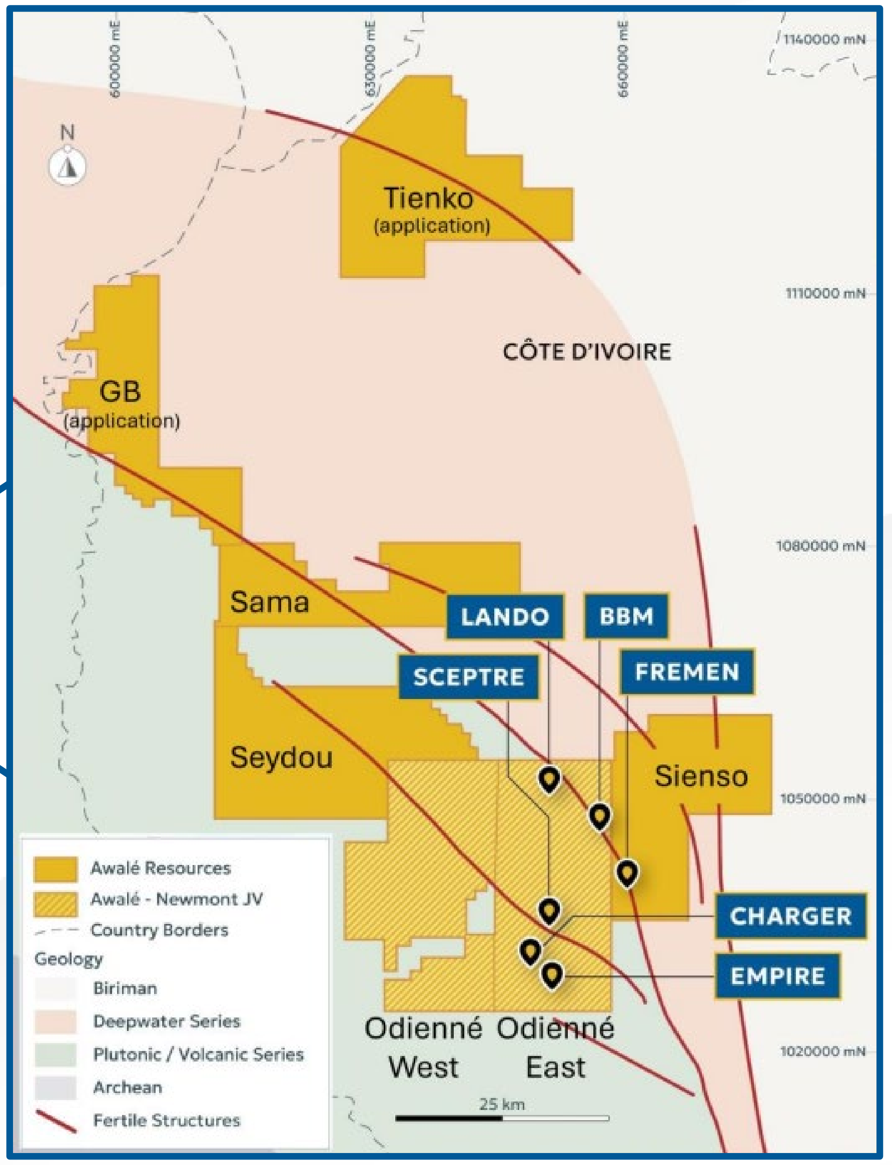
Exposure to an emerging exploration and development company with significant upside potential, in mining-friendly Cote d'Ivoire

- **US$10M** for an **11.8% strategic shareholding** in Awalé Resources (TSXV: ARIC).
- Emerging gold (and copper) exploration and development company with significant growth potential.
- Investor rights agreement provides PDI with anti-dilution protection and information rights; joint technical advisory committee to be formed.
- Strategic investment **funded by cash on hand**, with no impact on funding for the future development of Bankan.

About Awalé

- Awalé's Odienne Project is a **large 2,346km² landholding** in north-west Cote d'Ivoire, on the same craton scale structural trend as PDI's Kiniero and Bankan assets.
- Odienne East and Odienne West exploration permits (797km²) held in the Awalé-Newmont JV (Newmont earning 75%). Sole-funded by Newmont; managed by Awalé.
  - Inferred Mineral Resource[1] of **32.4Mt @ 1.64g/t AuEq. For 1.71Moz AuEq.**;
  - Drilling ongoing to expand and upgrade the maiden Mineral Resource and test additional targets;
  - Initial technical, economic, environmental and social studies have commenced.
- Awalé's 100%-owned exploration permits and applications host multiple untested and early-stage targets, **providing district-scale growth potential**.
- Proceeds from PDI's strategic investment for exploration on the 100%-owned permits.





Maiden Odienne Project Mineral Resource Estimate[1]

Deposit	Category	Type	Tonnes (Mt)	Grade			Contained Metal		
				AuEq. (g/t)	Au (g/t)	Cu (%)	AuEq. (oz)	Au (oz)	Cu (tonnes)
BBM	Inferred	Open Pit	21.5	1.37	1.03	0.32	947,000	714,000	68,000
	Inferred	Underground	6.3	2.01	1.60	0.39	409,000	325,000	25,000
	Inferred	**Combined**	**27.8**	**1.52**	**1.16**	**0.33**	**1,356,000**	**1,039,000**	**93,000**
Charger	**Inferred**	**Underground**	**1.6**	**4.64**	**4.62**	**0.02**	**232,000**	**231,000**	**380**
Empire	**Inferred**	**Open Pit**	**3.0**	**1.23**	**1.23**	**-**	**119,000**	**119,000**	**-**
Total	**Inferred**	**Combined**	**32.4**	**1.64**	**1.33**	**0.33**	**1,707,000**	**1,389,000**	**93,000**

1. For full details of the Mineral Resource estimate, including detailed assumptions and methodology, refer to Awalé's news release dated 19 May 2026 and NI 43-101 Technical Report dated 3 July 2026, which are available on Awalé's website at www.awaleresources.com and Awalé's SEDAR+ profile at www.sedarplus.ca.

Contacts

Investor Enquiries:

Matthew Wilcox
CEO and Managing Director
T +61 8 9216 1000
E info@predictivediscovery.com

Media Enquiries:

Nathan Ryan
NWR Communications
T +61 420 582 887
E nathan.ryan@nwrcommunications.com.au

Appendix

Forward Looking Statements, Important Notices and Disclaimers

Forward Looking Statements and Important Notice. This investor presentation is dated 29 July 2026 and has been prepared by Predictive Discovery Limited (ASX: PDI) (TSX: PDI) ("PDI" or the "Company") based on information available at the time of preparing this presentation (the "Investor Presentation").

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Non IFRS Measures

This presentation includes non IFRS measures such as Cash Margin from Operations and AISC. These measures are not defined under IFRS and may not be comparable to those used by other companies.

Mineral Resource and Ore Reserve Estimates

The Mineral Resource estimates for the NEB and BC projects referred to in this presentation were released to ASX on 7 August 2023 in an announcement by PDI titled "Bankan Mineral Resource Increases to 5.38Moz" and the Mineral Resource estimates in respect of the Fouwagbe and Sounsoun projects were released to the ASX on 23 April 2025 in an announcement by PDI titled "Maiden Argo Mineral Resource Estimate of 153koz". The Ore Reserve estimate in respect of the Bankan Gold Project referred to in this presentation was released to ASX on 25 June 2025 in an announcement by PDI titled "Bankan DFS Confirms Outstanding Project Economics".

The Mineral Resources and Mineral Reserves estimates referred to in this presentation in respect of Robex's Kiniero Gold Project were released to ASX on 22 August 2025 in an announcement by Robex titled "Amendment to Kiniero Gold Project Technical Report", and in respect of the Nampala Project in an ASX announcement by Robex dated 6 May 2025 titled "Replacement Prospectus".

PDI confirms that it is not aware of any new information or data that materially affects the Mineral Resource, Ore Reserve or Mineral Reserve estimates included in the relevant market announcements and all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed noting that PDI intends to appeal the Argo (and Bokoro) revocations announced on 28 May 2025 in accordance with the Mining Code, and that the Argo Inferred Mineral Resources account for just 2.8% of the Bankan Project's overall Mineral Resource.

Production Targets

The Production Targets and forecast financial information in respect of the Bankan Gold Project referred to in this presentation were released to the ASX on 25 June 2025 in an announcement by PDI titled "Bankan DFS Confirms Outstanding Project Economics".

The Production Targets and forecast financial information in respect of the Kiniero Gold Project referred to in this presentation were released to ASX on 22 August 2025 in an announcement by Robex titled "Amendment to Kiniero Gold Project Technical Report", and in respect of the Nampala Project in an ASX announcement by Robex dated 6 May 2025 titled "Replacement Prospectus".

PDI confirms that all the material assumptions underpinning the Production Targets and forecast financial information derived from the Production Targets in the relevant market announcements continue to apply and have not materially changed.

JORC Code and CIM Definition Standards

The term "Ore Reserve" defined by the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves prepared by the Joint Ore Reserves Committee of the Australasian Institute of Mining and Metallurgy, Australian Institute of Geoscientists and Minerals Council of Australia ("JORC Code") is equivalent to the term "Mineral Reserve" defined by the CIM Definition Standards for Mineral Resources & Mineral Reserves adopted by the Canadian Institute of Mining, Metallurgy and Petroleum May 19, 2014 ("CIM Definition Standards"). "Inferred Mineral Resources", "Indicated Mineral Resources" and "Measured Mineral Resources" have the same meaning under both the JORC Code and CIM Definition Standards. "Proved Ore Reserves" under the JORC Code has the same meaning as "Proven Mineral Reserves" under the CIM Definition Standards, and "Probable Ore Reserves" under the JORC Code has the same meaning as "Probable Mineral Reserves" under the CIM Definition Standards. The JORC Code is an acceptable foreign code under National Instrument 43-101 - *Standards of Disclosure for Mineral Projects*.

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Authorisation

This presentation has been authorised for release by the Board of Directors of Predictive Discovery

Reserves & Resources

Kiniero[1,2]

Deposit	Tonnage (Mt)	Gold Grade (g/t Au)	Contained (Moz Au)
Probable			
Jean	4.2	1.53	0.20
SGA	5.1	1.52	0.25
SGD	3.4	1.34	0.14
Sabali South	7.4	0.89	0.21
Sabali North and Central	1.5	0.96	0.05
Mansounia	17.7	0.81	0.46
Stockpiles	6.3	0.48	0.10
Total	**45.5**	**0.97**	**1.41**
Indicated			
SGA	12.1	1.46	0.57
Jean	4.7	1.69	0.26
Sabali North and Central	3.7	1.21	0.14
Sabali South	11.1	0.91	0.32
West Balan	3.0	1.45	0.14
Banfara	0.9	1.00	0.03
Mansounia Central	24.0	0.78	0.60
Stockpiles	11.6	0.37	0.14
Total	**71.2**	**0.96**	**2.20**
Inferred			
SGA	10.6	1.43	0.49
Jean	2.2	1.47	0.1
Sabali North and Central	0.7	1.39	0.03
Sabali South	2.7	1.01	0.09
West Balan	2.0	1.27	0.08
Banfara	0.7	1.45	0.03
Mansounia Central	26.3	0.82	0.7
Stockpiles	0.2	1.31	0.01
Total	**45.3**	**1.05**	**1.53**

Nampala[3,4]

Weathering Type	Tonnage (Mt)	Gold Grade (g/t Au)	Contained (koz Au)
Probable			
Oxide	3.3	0.90	94.6
Transition	0.8	1.06	26.4
Total	**4.0**	**0.93**	**121.0**
Indicated			
Oxide	5.9	0.84	158.3
Transition	2.1	1.13	76.0
Fresh	0.1	3.00	9.4
Total	**8.0**	**0.94**	**243.7**
Inferred			
Oxide	0.3	0.79	8.1
Transition	0.2	1.62	8.5
Fresh	0.01	2.53	0.4
Total	**0.6**	**0.95**	**17.0**

1. Based on the Kiniero Report (see Robex's ASX announcement titled "Amendment to Kiniero Gold Project Technical Report" dated 22 August 2025); 2. Resource/reserve cut-off grade (Resource at US$2,200/oz, reserves at US$1,800/oz): SGA, Jean and Banfara: laterite 0.3 g/t Au, saprolite (oxide) 0.3 g/t Au, saprock (transition) 0.3 g/t Au, fresh 0.4 g/t Au; Sabali South: laterite 0.3 g/t Au, mottled zone/saprolite/lower saprolite (oxide) 0.3 g/t Au, saprock (transition) 0.5 g/t Au, fresh 0.6 g/t Au; Sabali North and Central: laterite 0.3 g/t Au, saprolite (oxide) 0.3 g/t Au, saprock (transition) 0.6 g/t Au, fresh 0.6 g/t Au; West Balan: laterite 0.3 g/t Au, saprolite (oxide) 0.3 g/t Au, saprock (transition) 0.3 g/t Au, fresh 0.5 g/t Au; Stockpiles reported as Mineral Resources have been limited to those dumps which exhibit an average grade >0.3 g/t Au for the entire stockpile assuming no selectivity; 3. Based on the Nampala Report; 4. Resource cut-off grade (at US$2,200/oz): Laterite 0.35 g/t Au, Oxide 0.35 g/t Au, Transition 0.43 g/t Au, Fresh 1.89 g/t Au; Reserve cut-off grade (at US$1,800/oz): 0.4 g/t Au (laterite, mottled zone, saprolite and transition)

Reserves & Resources Continued

Bankan Reserves[1,2]

Deposit	Mining Method	Classification	Tonnage (Mt)	Gold Grade (g/t Au)	Contained (koz Au)
NEB	Open Pit	Probable	40.2	1.36	1,751
	Underground	Probable	7.9	3.95	1,002
	Total		**48.1**	**1.78**	**2,753**
BC Open Pit	Open Pit	Probable	3.5	1.78	200
	Total		**3.5**	**1.78**	**200**
Total Open Pit			**43.7**	**1.39**	**1,951**
Total Underground			**7.9**	**3.95**	**1,002**
Total Bankan Project			**51.6**	**1.78**	**2,953**

Bankan Resources[1,3]

Deposit	Classification	Tonnage (Mt)	Gold Grade (g/t Au)	Contained (koz Au)
NEB Open Pit	Indicated	78.4	1.55	3,900
	Inferred	3.1	0.91	92
	Total	**81.4**	**1.53**	**3,993**
NEB Underground	Inferred	6.8	4.07	896
NEB Total		**88.3**	**1.72**	**4,888**
BC Open Pit	Indicated	5.3	1.42	244
	Inferred	6.9	1.09	243
BC Total		**12.2**	**1.24**	**487**
NEB Area Total		**100.5**	**1.66**	**5,376**
Fouwagbe[4]	Inferred	2.2	1.68	119
Sounsoun[4]	Inferred	0.9	1.19	34
Argo Area Total		**3.1**	**1.54**	**153**
Total Bankan Project		**103.6**	**1.66**	**5,528**

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1. Refer to PDI ASX release "Bankan DFS Confirms Outstanding Project Economics" dated 25 June 2025;
2. Reserve cut-off: Open Pit 0.38-0.48 g/t Au, Underground 2.0 g/t Au;
3. Resource cut-off: NEB Open Pit indicated & inferred 0.5 g/t Au, NEB Underground inferred 2.0 g/t Au, BC Open Pit indicated and inferred 0.4 g/t Au, Fouwagbe and Sounsoun inferred 0.5 g/t Au

4. In relation to the Fouwagbe and Sounsoun deposits, PDI intends to appeal the Argo and Bokoro revocations announced on 28 May 2025 in accordance with the Mining Code. Refer to PDI ASX release "Argo and Bokoro Exploration Permits Update" dated 28 May 2025