

Market Announcement

28 October 2025

Pantera Lithium Limited (ASX: PFE) – Suspension from Quotation

The securities of Pantera Lithium Limited ('PFE') will be suspended from quotation immediately under Listing Rule 17.2 at the request of PFE, pending the release of an announcement by PFE.

Unless ASX decides otherwise, the securities will remain suspended until the earlier of:

- the end of the period stated in PFE's request for voluntary suspension; or
- the release of the announcement to the market.

PFE's request for voluntary suspension is attached below for the information of the market.

Issued by

ASX Compliance

28 October 2025

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PERTH WA 6000

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West Perth WA 6005

PANTERA LITHIUM LIMITED - VOLUNTARY SUSPENSION REQUEST

Pantera Lithium Ltd (the "Company") hereby requests a voluntary suspension in the trading of the Company's securities, effective immediately.

In accordance with Listing Rule 17.2, the Company provides the following information in relation to this request:

- The suspension is in relation to the Company providing an update on the material tenement agreements as set out in the trading halt dated 24 October 2025;
- It is anticipated that the Company will make an announcement about the material tenement agreement no later than commencement of trading on Wednesday 29 October 2025;
- The lodgement of the announcement re the tenement agreements will lift the suspension;
- The Company is not aware of any reason why the voluntary suspension should not be granted; and
- The Company is not aware of any further information necessary to inform the market of the voluntary suspension.

Yours faithfully

Ben Donovan
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