purefoods Tasmania

ASX Announcement

PROPOSED ISSUE OF SHARES

Pure Foods Tasmania Limited (ASX: PFT) **21 August 2026**

Pure Foods Tasmania Limited (ASX: PFT) (Company) advises that it proposes to issue **[15,000,000] fully paid ordinary shares** in the Company to investors, creditors and employees.

The proposed issue comprises:

- shares issued for cash to raise additional working capital;
- shares issued in satisfaction of existing Company debt; and
- shares issued in connection with employee remuneration arrangements.

The shares are proposed to be issued at prices of **$0.02 and $0.022 per share**, depending on the relevant issue.

The Company proposes to issue the shares utilising its existing placement capacity under **ASX Listing Rule 7.1**.

All shares issued will rank equally with the Company's existing fully paid ordinary shares from their date of issue.

The shares will be subject to **voluntary escrow for a period of 12 months from their date of issue**.

Further details regarding the proposed issue are set out in the accompanying Appendix 3B.

Authorised for release by the Board of Pure Foods Tasmania Limited.

For further information, please contact:

Pure Foods Tasmania Limited

Corporate
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