



Announcement Summary

Entity name

PEREGRINE GOLD LTD

Date of this announcement

Thursday September 11, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exerciseable at \$0.33, expiring 11 September 2028	6,818,182	11/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PEREGRINE GOLD LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

53644734921

1.3 ASX issuer code

PGD

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/9/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Sep-2025 09:29	New - Proposed issue of securities - PGD	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

11/9/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

These unlisted options are free attaching and issued on a one for two basis for each New Share issued at \$0.22, pursuant to the Capital Raising announced to the market on 4 September 2025.

Issue details

Number of +securities

6,818,182

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil - Free attaching unlisted options allocated on a one for two basis for each New Share issued at \$0.22, pursuant to the Capital Raising announced to the market on 4 September 2025.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$0.33, expiring 11 September 2028

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

11/9/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://api.investi.com.au/api/announcements/pgd/f18018d8-ffb.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.33000000

Expiry date

11/9/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PGD : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

6,818,182



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PGDO : OPTION EXPIRING 13-DEC-2027	16,969,320
PGD : ORDINARY FULLY PAID	84,847,741
PGDOA : OPTION EXPIRING 31-MAR-2026	4,997,212

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PGDAM : OPTION EXPIRING 30-NOV-2025 EX \$0.588	610,000
PGDAP : OPTION EXPIRING 24-NOV-2026 EX \$0.40	500,000
PGDAQ : OPTION EXPIRING 24-NOV-2026 EX \$0.60	500,000
PGDAR : OPTION EXPIRING 24-NOV-2026 EX \$0.80	500,000
PGDAL : OPTION EXPIRING 31-DEC-2025 EX \$0.85	600,000
PGDAH : PERFORMANCE SHARES CLASS B	1,500,000
PGDAG : PERFORMANCE SHARES CLASS A	1,000,000
New class - code to be confirmed : Unlisted options exerciseable at \$0.33, expiring 11 September 2028	6,818,182