

20 August 2026

The Manager
Market Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

PM CAPITAL GLOBAL OPPORTUNITIES FUND LIMITED (ASX CODE: PGF) – NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by PM Capital Global Opportunities Fund Limited (ACN 166 064 875) (**PGF**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

PGF refers to its announcements to the market on Tuesday, 11 August and Thursday, 13 August 2026 relating to a non-underwritten placement of new fully paid ordinary PGF shares (**New Shares**) to certain wholesale and sophisticated investors (**Placement**) and a non-underwritten follow-on share purchase plan to eligible shareholders (**SPP**).

PGF today issued 72,070,436 New Shares under the Placement at an issue price of \$3.07 per New Share.

The SPP will be offered in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (**ASIC Instrument**). It is a condition of the ASIC Instrument that PGF gives ASX this placement cleansing notice before the SPP offer is made. The SPP is expected to open tomorrow on Friday, 21 August 2026.

PGF confirms that:

- 1 PGF today issued the New Shares under the Placement without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2 this notice is being given under section 708A(5)(e) of the Corporations Act;
- 3 as at the date of this notice, PGF has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to PGF; and
 - b) sections 674 and 674A of the Corporations Act; and

- 4 as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Yours sincerely

PM Capital Global Opportunities Fund Limited

This announcement has been authorised for release by the Board of PM Capital Global Opportunities Fund Limited.