PLATINA RESOURCES

Discovery Driven Value Creation

Well-funded, Western Australian focused gold explorer

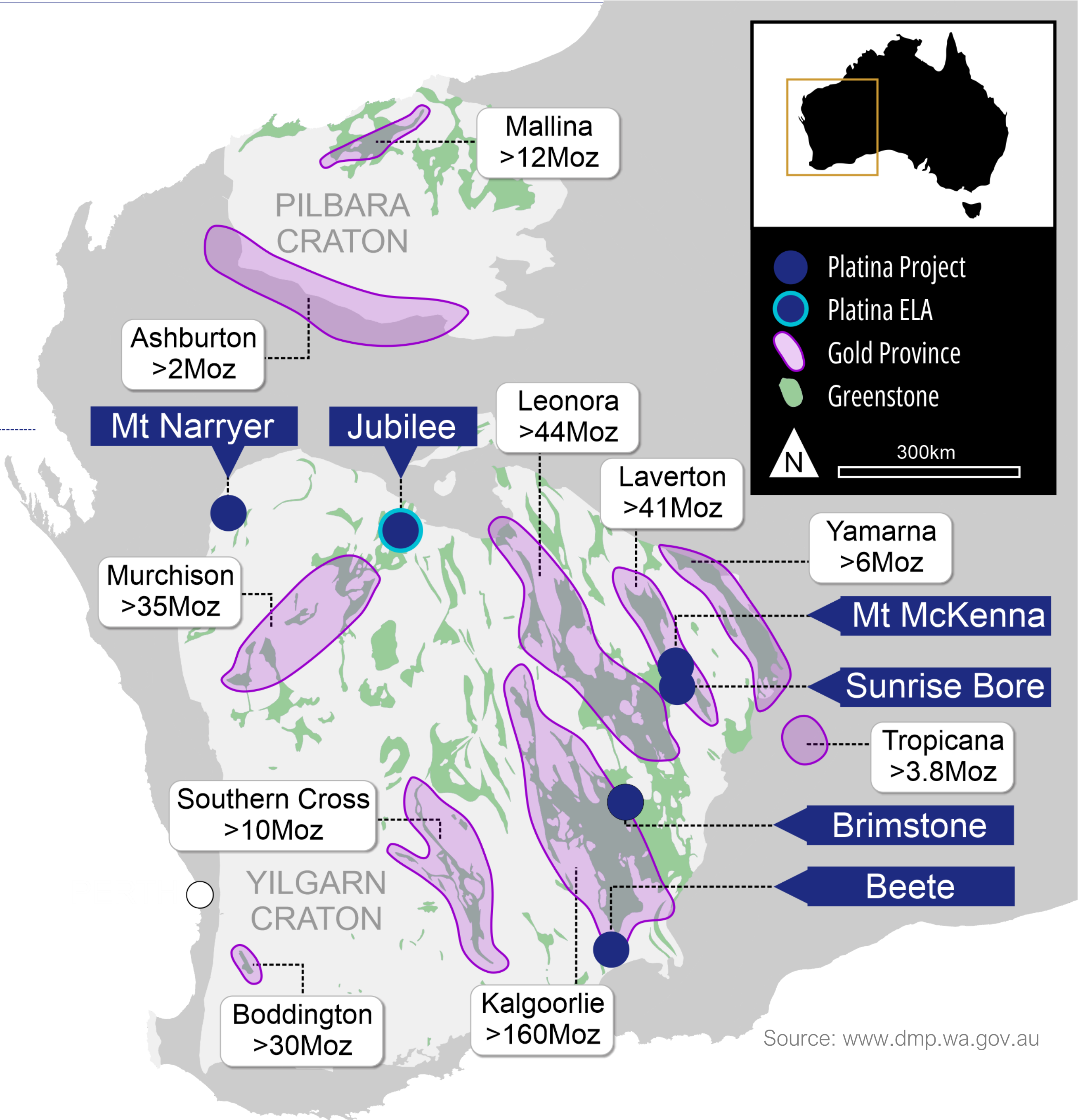
Corey Nolan, Managing Director

Noosa Mining Conference - November 2025

ASX:PGM

Platina is a Western Australian focused gold explorer

Our exploration projects provide an opportunity for significant share price upside leverage to **discovery success**



Opportunity for significant share price upside leverage to discovery success

People

Experience in project appraisal, exploration, acquisitions and feasibility studies

Projects

Target geological environments conducive to finding +1Moz gold deposits

Payments

Well-funded with A$10.6 million in cash and potential milestone payments of A$4.6m

Executive Management

People | Projects | Payments

Corey Nolan
Managing Director

30 years' experience focused on the acquisition, funding, exploration and development of resource projects

Previously CEO at Sayona Mining Ltd where he acquired the Authier lithium project in Canada

Non-Executive Director of Elementos Ltd

Rohan Deshpande
Exploration Manager

Geologist with 17 years' experience primarily focused on the Pilbara and Yilgarn Craton in WA

Previously Exploration Manager Hemi at De Grey Mining and part of the discovery team on the multi-million-ounce Hemi gold deposit

Target: projects with +1Mozs potential

01 Projects located within the **Archean Yilgarn Craton**, a globally recognised, highly mineralised province

02 Hosted within **greenstone belts** known for major gold discoveries

03 **Major structural corridors** with mantle-tapping faults and shear zones — ideal pathways for mineralising fluids

04 **Multiple deformation events** and intrusions enhance potential for large-scale mineral system

Recent WA gold discoveries rewarded

Yandal Resources (ASX:YRL)

22 September 2025

Arrakis discovery, Ironstone Well-Barwidgee (Yandal belt)

Kalgoorlie Gold Mining (ASX:KAL)

7 February 2025

Lighthorse discovery, Pinjin (Eastern Goldfields). Thick, high-grade intercepts reported

Priority focus on new Laverton projects

Laverton - Mt McKenna

Aircore drilling – Nov 2025

Beete Project

Drilling - CY26

Brimstone Project

Cultural heritage agreements

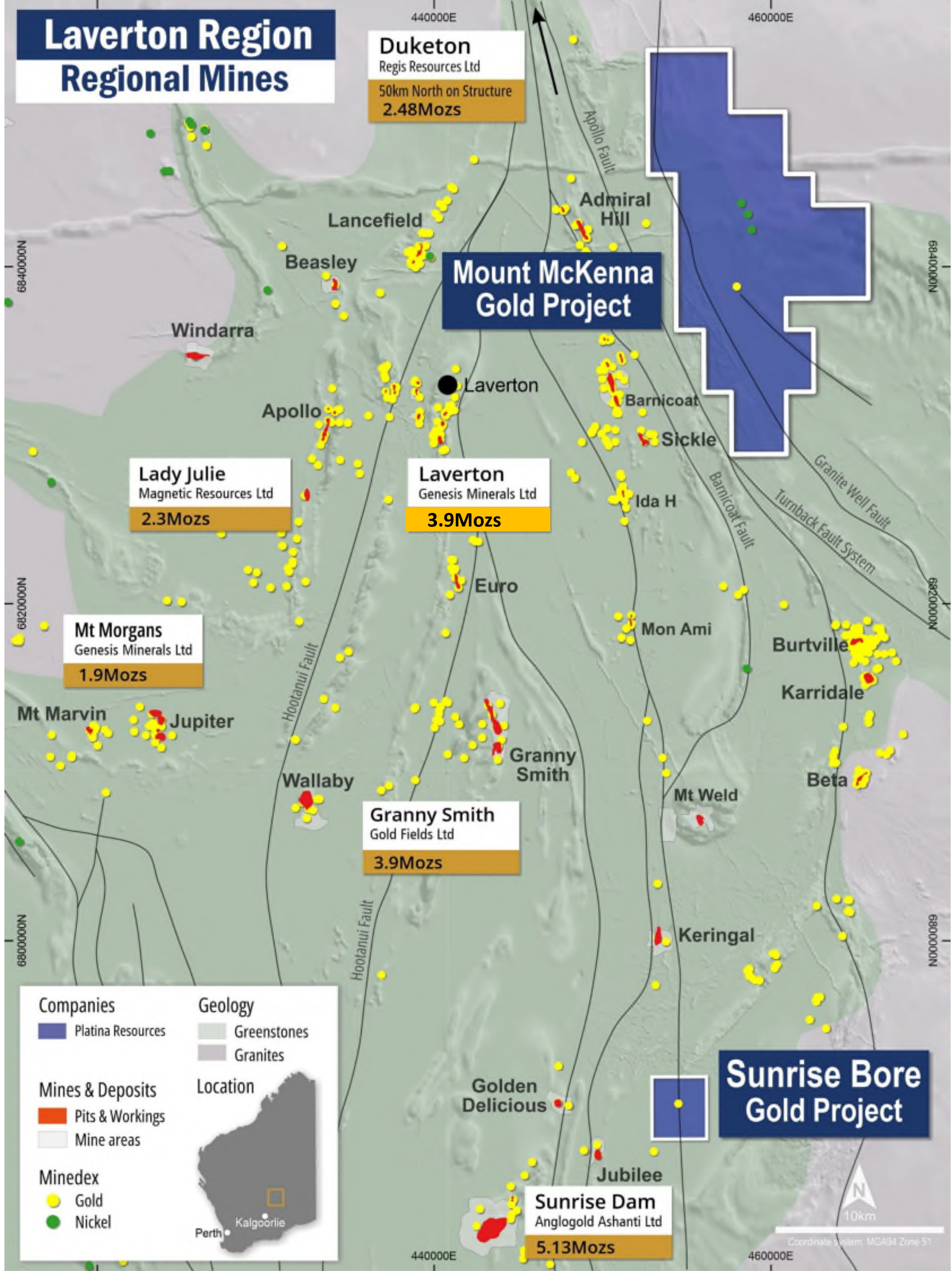
Assessing options to unlock value of the project

Laverton - World-class Eastern Goldfields

- Multi-million-ounce gold bearing mega structures
- Complex shearing and faulting structures provide for gold accumulation within the Archean greenstones
- Various styles of mineralisation – banded iron, shear zone, quartz lode and intrusives
- World class gold deposits and mines in the region:
    - Wallaby
    - Sunrise Dam
    - Granny Smith
    - Laverton
    - Lady Julie
    - Mt Morgans

See JORC References in Appendix 1 for full resource details
Source: www.dmp.wa.gov.au

See ASX release, 3 September 2025, "New gold project acquisition in the world-class Laverton gold district of Western Australia

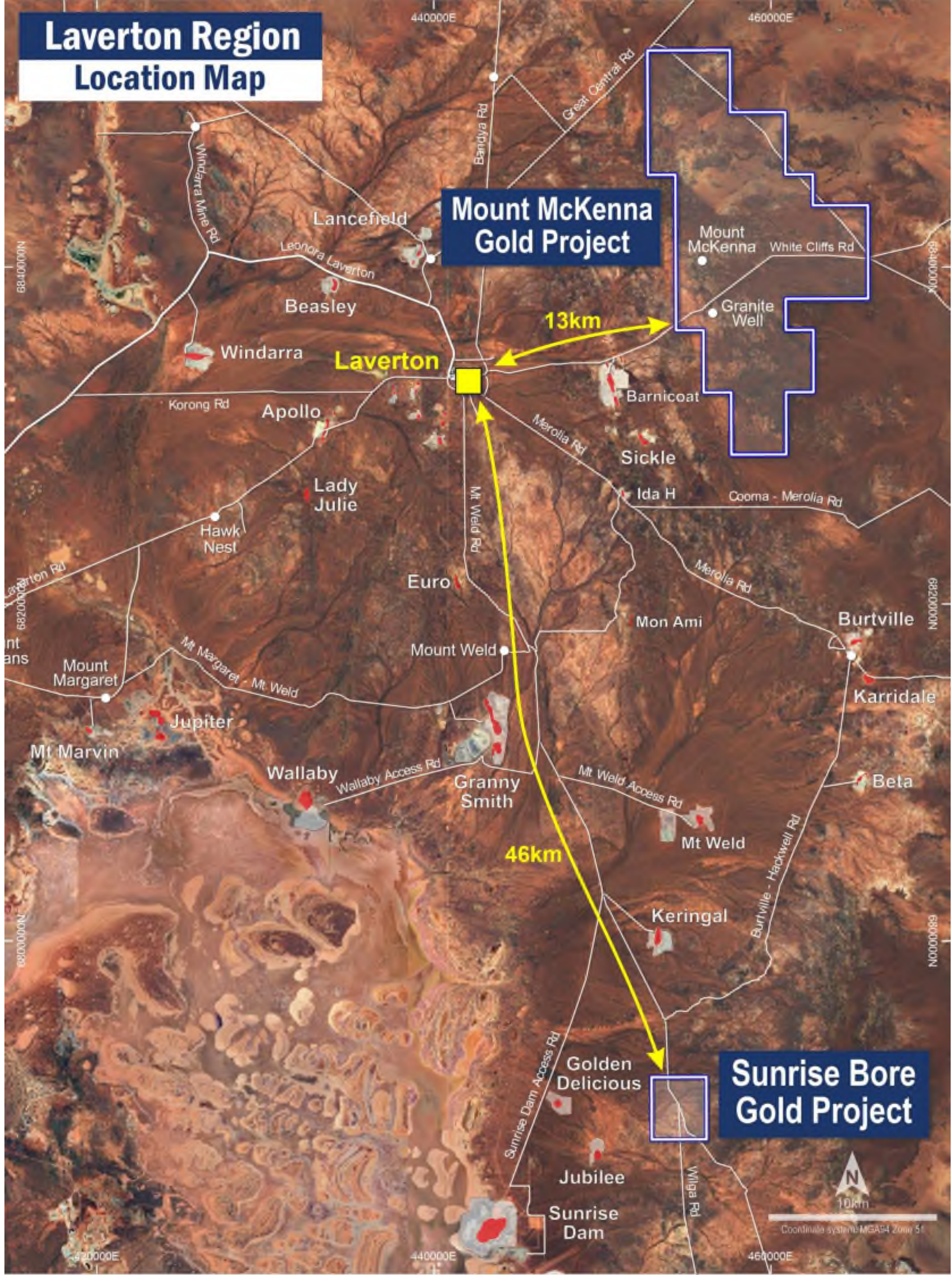


Laverton
Excellent infrastructure

- Laverton township – accommodation, airport, hospital, skilled workforce
- Major roads, gas and power available
- Multiple gold processing plants within 50km distance of the tenement
- Simple project access enables rapid and cost-effective exploration and drilling

See ASX release, 3 September 2025, "New gold project acquisition in the world-class Laverton gold district of Western Australia

Source: www.dmp.wa.gov.au

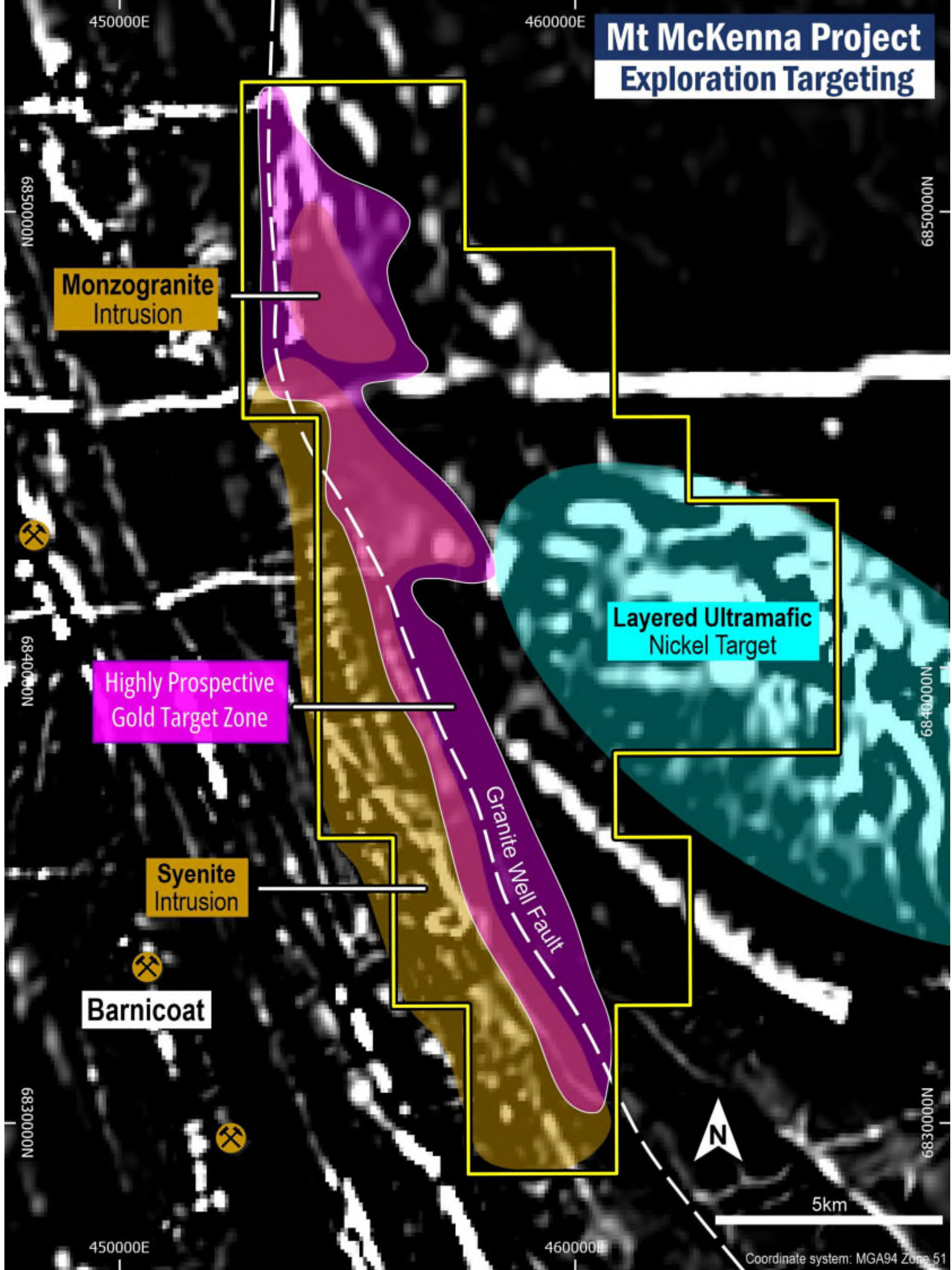


Mt McKenna Project
Excellent geological address

- **Large fault** — Tenement traversed by large mantle tapping regional fault
- **Intrusives** — Monzogranite and a syenite intrusions enhance prospectivity
- **Right rocks** — Greenstones covering more than 20km of north-south strike
- **Potential for nickel** — Large layered mafic-ultramafic intrusive

See ASX release, 3 September 2025, "New gold project acquisition in the world-class Laverton gold district of Western Australia

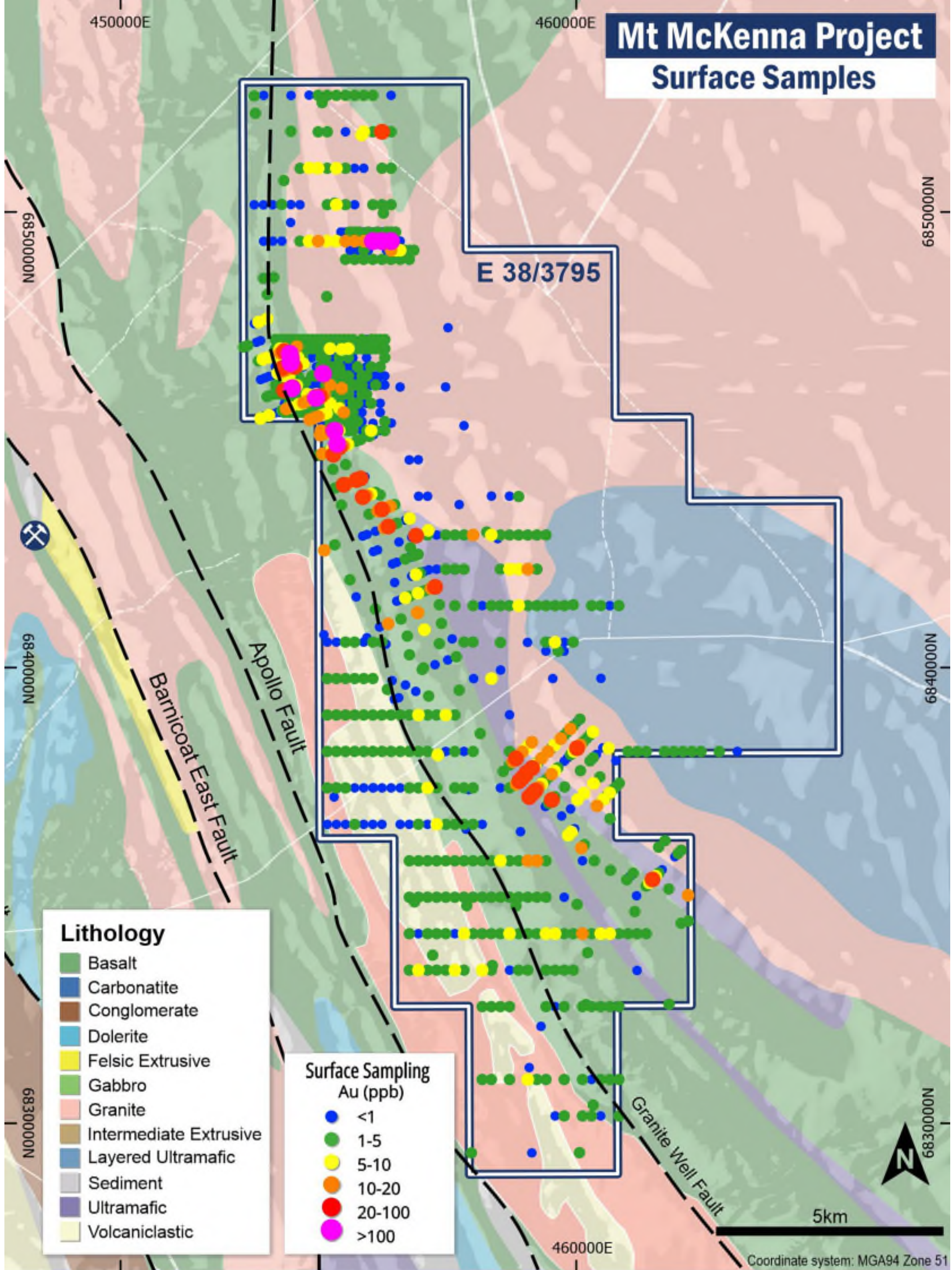
Source: www.dmp.wa.gov.au



Mt McKenna Project
Limited historical exploration

- Soil sampling by Placer in 1999
- 713 drill holes drilled on the tenement:
  - 99% of the holes are less than 95m depth; and
  - 90% of the holes are less than 60m depth.
- Demonstrates significant geological potential:
  - Granite Well fault system has not been tested sufficiently
  - Only 5 kms of the 25km long syenite-mafic contact has been sparsely drill tested

See ASX release, 3 September 2025, "New gold project acquisition in the world-class Laverton gold district of Western Australia



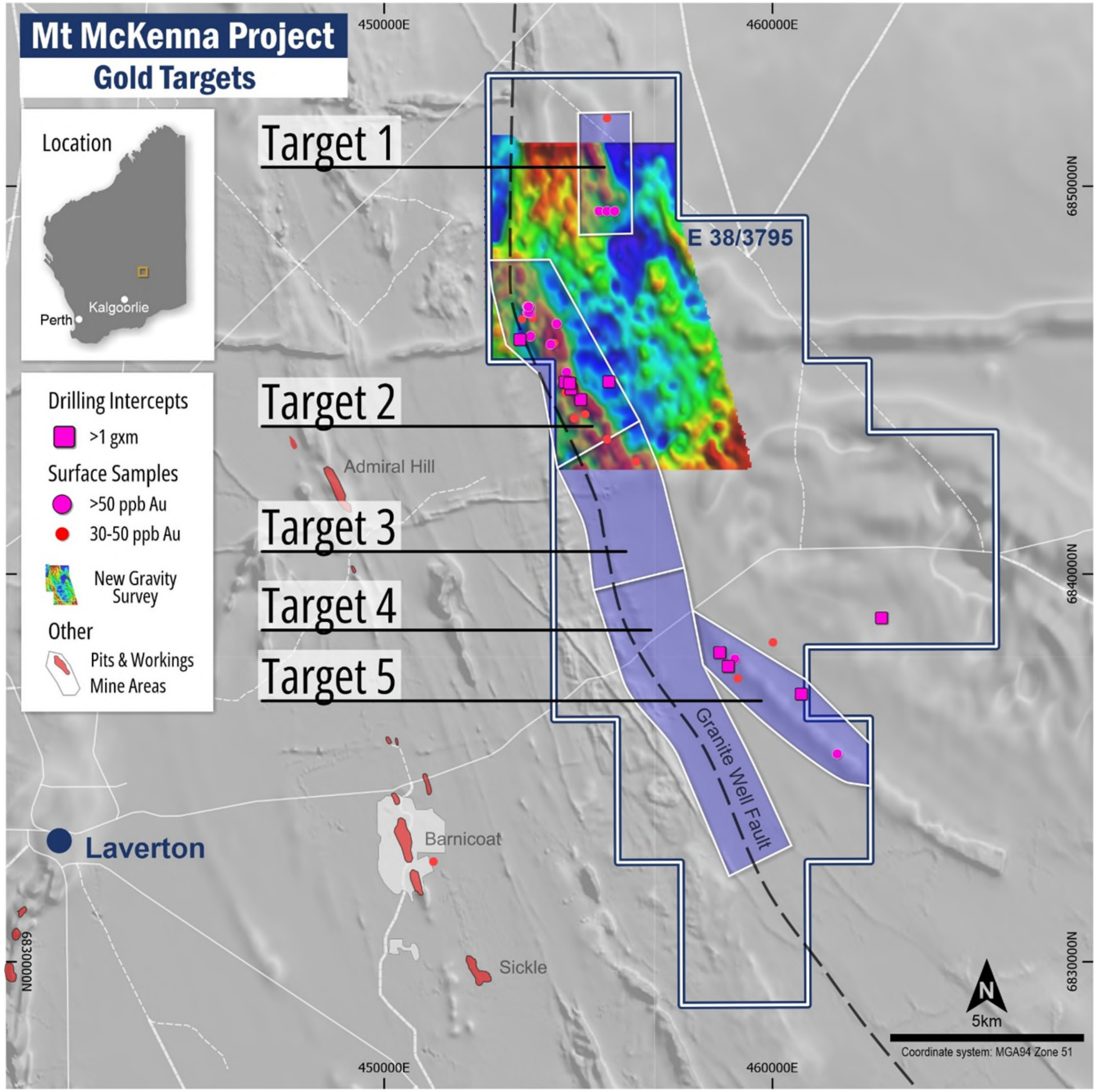
Mt McKenna Project
Significant untested potential

- Shallow RAB drilling intercepts include:
  - 16m @ 1.05g/t Au (incl. 4m @ 3.41g/t from 32m) and 1
  - 5m @ 0.87g/t Au
- Gold rock chip sampling in the northwest section of the tenement, includes:
  - 248g/t, 21g/t and 5g/t
- Majority of the historical exploration is to the west of the gold nugget patch finds

See ASX release, 3 September 2025, "New gold project acquisition in the world-class Laverton gold district of Western Australia.

Mt McKenna Project
Planned activities

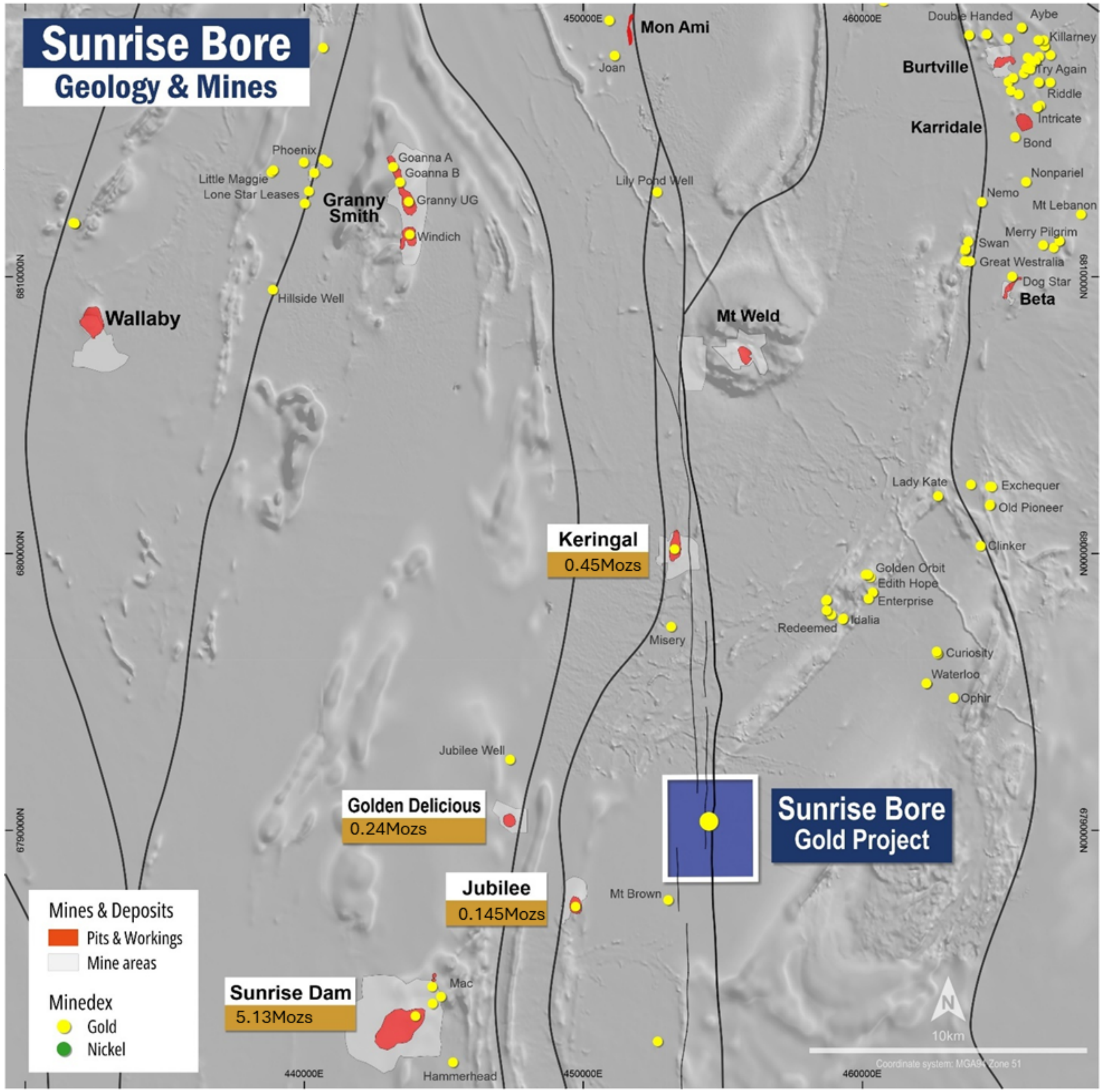
- Planned CY2025 exploration activities at Target 2:
  - Ground gravity survey – completed
  - Infill soil sampling – completed
  - Mapping and rock-chip sampling of prospect areas – completed
  - Cultural heritage clearance – completed
  - Aircore drilling – November
- Over time, systematically test the broader project area, which covers more than 20km of prospective greenstones, structures and intrusives



See ASX release, 3 November 2025, "Mt McKenna exploration update".

Sunrise Bore Project

- Conditional Agreement to acquire project on granting of Exploration Licence Application (ELA)
- ELA 12km², 45km south of Laverton
- Located Mineralisation straddles a major north-south fault which hosts the:
  - Keringal Mine (450koz Au) 8km to the north;
  - Adjacent to Golden Delicious Mine (240koz Au);
  - Jubilee Mine (145koz Au).
- Goldfields Sunrise Dam Mine and Plant just 12km to the southeast

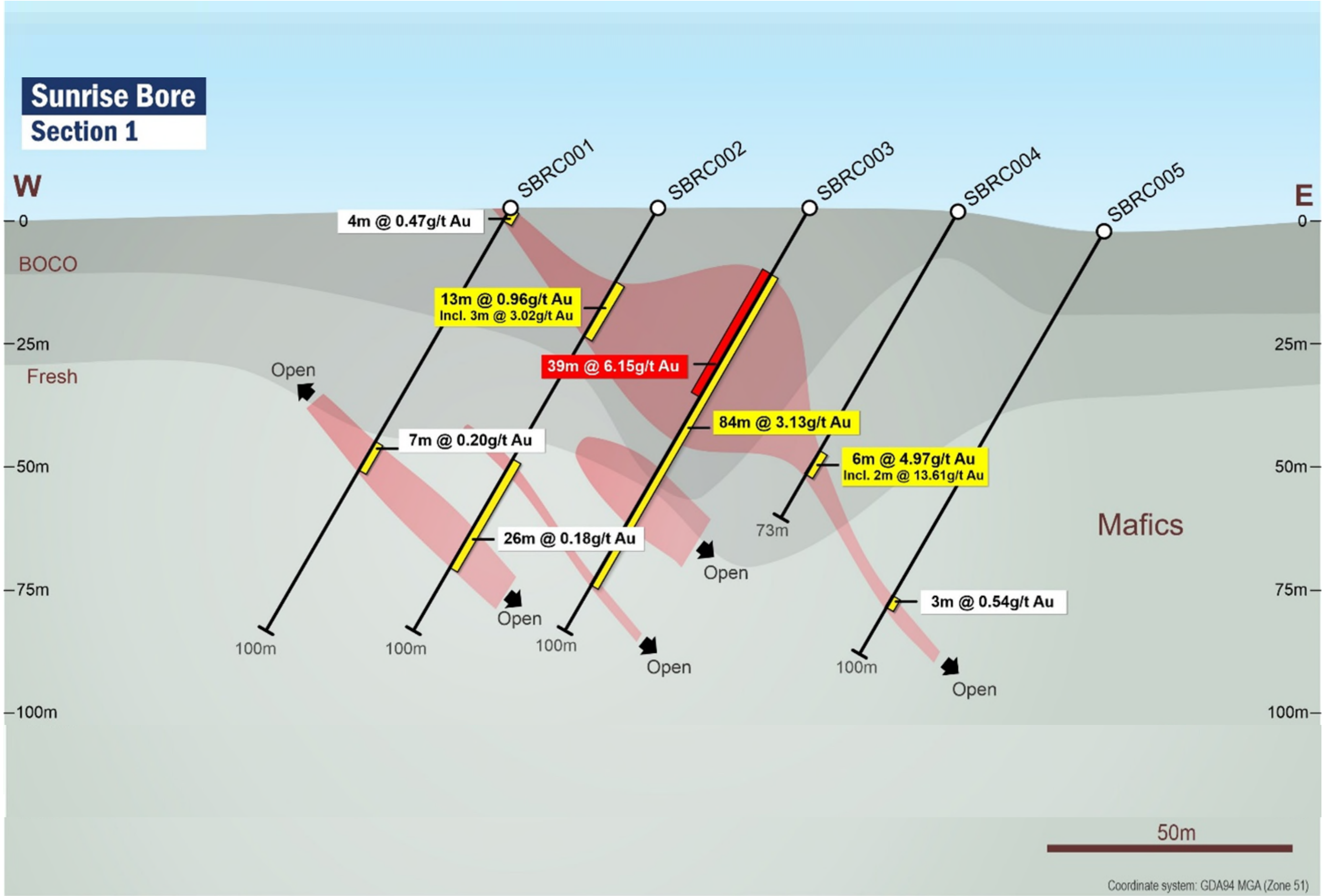


See ASX release, 20 October 2025, “Sunrise Bore acquisition expands Laverton land holding in WA”.

Sunrise Bore Project

Over 800m of mineralisation in wide-space drill lines and high-grade intersections

Not drilled in more than 28 years



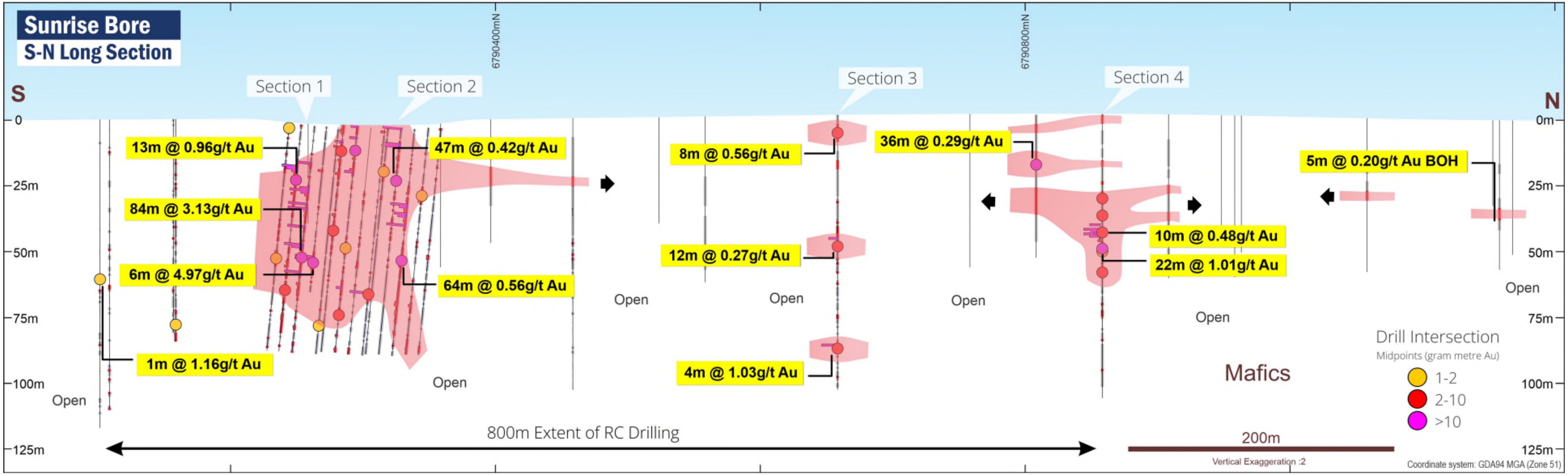
See ASX release, 20 October 2025, "Sunrise Bore acquisition expands Laverton land holding in WA".

Sunrise Bore Project

Large scale exploration potential

See ASX release, 20 October 2025, "Sunrise Bore acquisition expands Laverton land holding in WA".

- 3.6km of mineralised strike to explore - historical drilling focused on only 800m of this zone
- Mineralisation is open along strike, down dip and plunge



Well funded, low EV

Share price

A$0.03

As at 11 November 2025
52 week high $0.045, low $0.017

Market capitalisation

A$19.3m

Cash

A$10.6m

As at 30 September 2025

Enterprise value

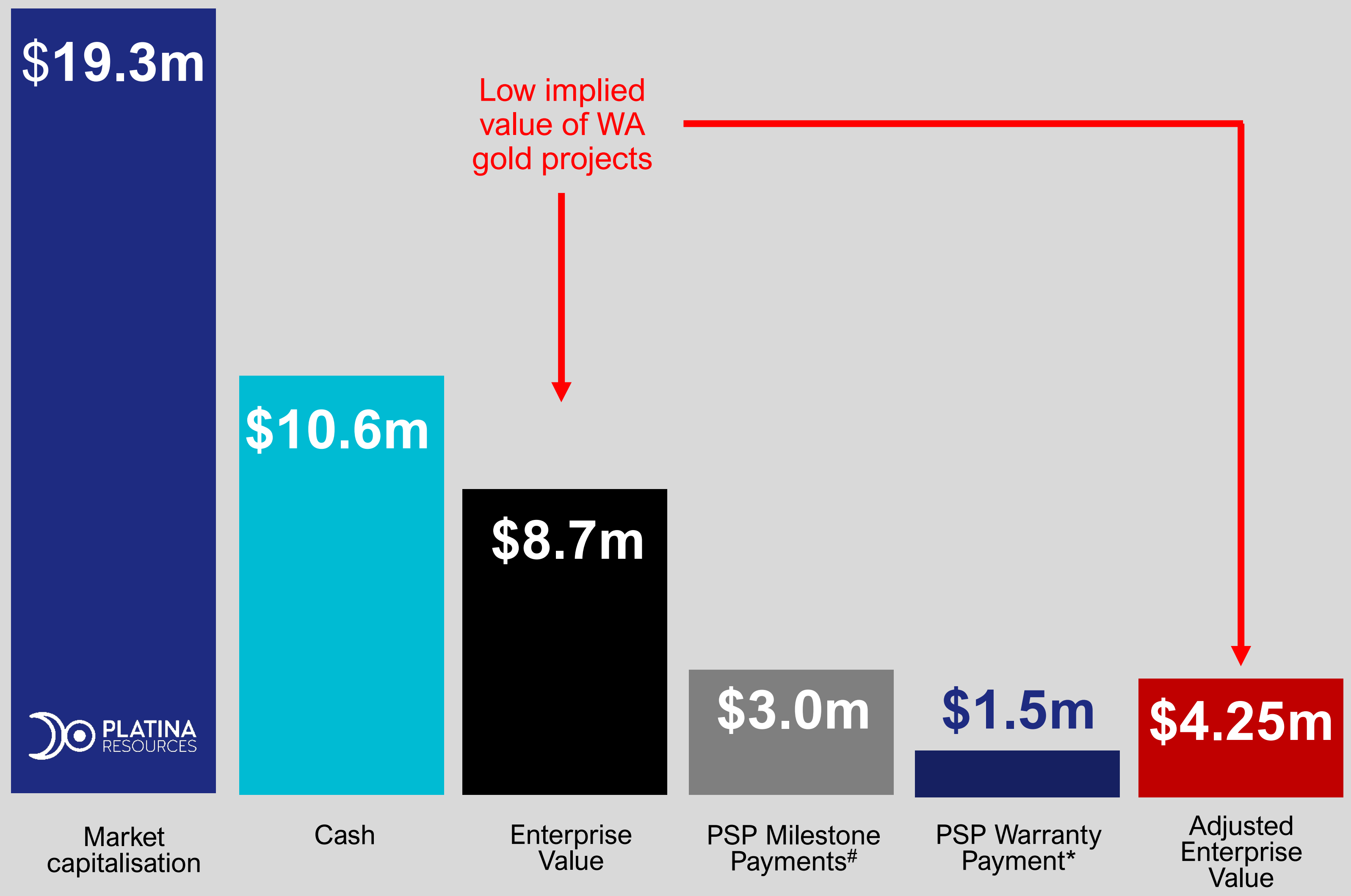
A$8.7m

Shares on issue

645m

Options on issue

29.5m



* Subject to conditions and based on 0.66 A$/US$ on closing
# Subject to achieving milestones i(not controlled by Platina) including granting of a mining lease. US$2m @ 0.66A$/US$

Why invest?

01 Tier 1 Project Locations

Strategic assets positioned in world-class mining jurisdictions with established infrastructure and proven mineral potential.

02 Project Discovery Potential

High-quality exploration targets with outstanding discovery potential.

03 Management Expertise

Led by an experienced team with a proven record of discovery, development, and value delivery.

04 Well Capitalised

Strong cash position enabling active exploration programs without reliance on near-term dilutionary funding.

Share price catalysts

- ✓ **Mt McKenna**
  Drilling late November 2025.
- ✓ **Sunrise Bore**
  Drilling planned once EL granted.
- ✓ **Beete**
  Aircore drilling in 2026.
- ✓ **Brimstone**
  Unlocking project value.
- ✓ **Jubilee**
  Field work to commence once EL granted.

Strong gold price momentum ahead of planned drilling

Momentum
Recent record gold price highs

Safe Haven
Hedge against inflation, currency depreciation & economic uncertainty

Central Bank Buying
Strong price support

Portfolio Diversification
Risk premium for other assets increased

Gold price
USD/oz
as at 12 November 2025

Source: www.gold.org

Disclaimer.

CAUTIONARY AND FORWARD-LOOKING STATEMENTS

This presentation contains “forward-looking information” which may include, but is not limited to, statements with respect to the future financial or operating performance of Platina Resources Limited (“Platina”), its subsidiaries and its projects, the future price of platinum group metals (“PGM’s”), the estimation of mineral resources, operating and exploration expenditures, costs and timing of development of new deposits, costs and timing of future exploration, requirements for additional capital, government regulation, environmental risks, reclamation expenses, title disputes or claims and limitations of insurance coverage. Often, but not always, forward-looking statements can be identified by the use of words such as “plans”, “expects”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates”, or “believes” or variations (including negative variations) of such words and phrases, or state that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of Platina and/or its subsidiaries to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements. Such factors include, among others, general business, economic, competitive, political and social uncertainties; the actual results of current exploration activities; conclusions of economic evaluations; changes in project parameters as plans continue to be refined; future prices of PGM’s; possible variations of ore grade or recovery rates; failure of plant, equipment or processes to operate as anticipated; accident, labour disputes and other risks of the mining industry; and delays in obtaining governmental approvals or financing or in the completion of development or construction activities. Although Platina has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that could cause actions, events or results to differ from those anticipated, estimated or intended. Forward-looking statements contained herein are made as of the date of this presentation and Platina disclaims any obligation to update any forward-looking statements, whether as a result of new information, future events or results or otherwise. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Platina undertakes no obligation to update forward-looking statements if circumstances or management’s estimates or opinions should change. Accordingly, the reader is cautioned not to place undue reliance on forward-looking statements

REFERENCES TO PREVIOUS ASX RELEASES

The information in this presentation that relates to Exploration Results were last reported by the Company in compliance with the 2012 Edition of the JORC Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves in market releases dated as follows:

- 3 September 2025 - New gold project acquisition in the world-class Laverton gold district of Western Australia.
- 3 November 2025, “Mt McKenna exploration update
- 20 October 2025, “Sunrise Bore acquisition expands Laverton land holding in WA

The Company confirms that it is not aware of any new information or data that materially affects the information included in the market announcements referred above and further confirms that all material assumptions underpinning the production targets and all material assumptions and technical parameters underpinning the Ore Reserve and Mineral Resource statements contained in those market releases continue to apply and have not materially changed.

DISCLAIMER

Statements regarding Platina Resources’ plans with respect to its mineral properties are forward-looking statements. There can be no assurance that Platina Resources’ plans for development of its mineral properties will proceed as currently expected. There can also be no assurance that Platina Resources will be able to confirm the presence of additional mineral deposits, that any mineralisation will prove to be economic or that a mine will successfully be developed on any of Platina Resources’ mineral properties or that Platina will achieve any of the valuation increases shown by the peer group companies.

This presentation was authorised by Corey Nolan, Managing Director of Platina Resources Limited.

Appendix 1
References to Mineral Resources

Project / Owner / Source	Category	kt	g/t Au	Kozs
Magnetic Resources Ltd	Indicated	29,130	1.83	1,715
Lady Julie Gold Project	Inferred	11,590	1.62	624
23 June 2025	Total	40,720	1.77	2,318
Genesis Minerals Limited	Measured	390	1.7	21
Laverton Gold Project*	Indicated	48,000	1.5	2,300
10 June 2025	Inferred	26,000	2.1	1,600
	Total	73,000	1.7	3,900
Goldfields	Measured	2,231	5.6	400
Granny Smith Project	Indicated	13,190	4.7	2,010
Annual Report 2024	Inferred	8,140	5.6	1475
	Total	23,561	5.13	3,889
Anglo Ashanti	Measured	32,290	1.75	1,760
Sunrise Dam	Indicated	25,790	1.87	1,550
31 Dec 2024	Inferred	27,660	2.04	1,820
Annual Report 2024	Total	85,740	1.90	5,130
Regis Resources Ltd	Measured	14,000	0.8	360
Duketon Gold Project	Indicated	32,000	1.4	1,430
31 Dec 2024	Inferred	14,000	1.5	680
	Total	59,000	1.3	2,480
Genesis Minerals	Indicated	24,000	1.7	1,300
Westralia & Jupiter Resources#	Inferred	14,500	1.4	630
30 June 2025	Total	37,500	1.7	1,920

*Genesis Minerals Laverton project acquired from Focus Minerals
#Mt Morgans includes Westralia and Jupiter Resources

Contact

Corey Nolan
Managing Director

Phone +61 7 5580 9094
admin@platinaresources.com.au

ASX: **PGM**

platinaresources.com.au

PLATINA RESOURCES