

Announcement Summary

Entity name

PACGOLD LIMITED

Date of this announcement

Monday August 10, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.225 each and expiring 10 August 2029.	10,000,000	10/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PACGOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

636421782

1.3 ASX issuer code

PGO

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/8/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Jul-2026 09:51	New - Proposed issue of securities - PGO	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of securities under Tranche 2 is subject to shareholder approval as set out in the Appendix 3B.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description
new unquoted class of security
Date the +securities the subject of this notification were issued
10/8/2026
Any other information the entity wishes to provide about the +securities the subject of this notification
Broker Options for services provided in the Placement.

Issue details

Number of +securities	
10,000,000	
Were the +securities issued for a cash consideration?	
Yes	
In what currency was the cash consideration being paid?	What was the issue price per +security?
AUD - Australian Dollar	AUD 0.00001000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$0.225 each and expiring 10 August 2029.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

10/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=03120474>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.22500000

Expiry date

10/8/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PGO : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

10,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PGOOB : OPTION EXPIRING 30-SEP-2026	11,346,821
PGO : ORDINARY FULLY PAID	451,025,857

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PGOAJ : OPTION EXPIRING 29-JUL-2028 EX \$0.105	8,182,500
PGOAV : OPTION EXPIRING 31-DEC-2027 EX \$0.10	41,552,629
PGOAK : OPTION EXPIRING 21-NOV-2028 EX \$0.105	10,000,000
PGOAH : OPTION EXPIRING 18-NOV-2027 EX \$0.15	11,388,889
PGOAI : PERFORMANCE RIGHTS	2,875,000
PGOAF : OPTION EXPIRING 05-JUL-2027 EX \$0.42	2,050,000
New class - code to be confirmed : Unlisted options exercisable at \$0.225 each and expiring 10 August 2029.	10,000,000