

OFF-MARKET EQUAL ACCESS BUY-BACK: NOTIFICATION OF RECORD DATE AND CONFIRMATION OF TIMETABLE

3 August 2026

Pengana International Equities Limited (ASX: PIA) (**PIA** or the **Company**) refers to its previous announcements regarding the off-market equal access buy-back of up to 100% of Eligible Buy-Back Shareholders' Shares (the **Buy-Back**), including the Notice of Meeting and Explanatory Memorandum despatched to Shareholders on 26 June 2026 and the results of the Extraordinary General Meeting (**EGM**) released on 27 July 2026.

Following shareholder approval at the EGM, the Company confirms that it has formally decided to proceed with the Buy-Back. Resolution 1 was approved by 65.06% of votes cast.

In accordance with ASX Listing Rule 3.8A, the Company hereby notifies ASX that the **Buy-Back Record Date is Friday, 7 August 2026 at 7:00pm (AEST)**.

Shareholders should note that any Shares purchased on-market after 7:00pm (AEST) on Friday, 7 August 2026 will not be eligible to be tendered into the Buy-Back.

Shareholders on the register at that time will be Eligible Buy-Back Shareholders and will receive a Buy-Back Booklet and personalised Buy-Back Election Form. An Appendix 3C (Part 1) notification has been lodged with ASX today.

Key Dates

The Special Dividend record date is today, Monday 3 August 2026. All Shareholders on the register at today's date will receive the Special Dividend of 12.5 cents per Share, payable on Wednesday, 19 August 2026, regardless of whether they subsequently elect to participate in the Buy-Back.

The key dates for the Buy-Back are as follows:

Event	Date
Buy-Back Ex-Date (Shares trade ex-entitlement to participate)	Thursday, 6 August 2026

Event	Date
Buy-Back Record Date (eligibility to participate determined at 7:00pm AEST)	Friday, 7 August 2026
Buy-Back Opening Date (despatch of Buy-Back Booklet and personalised Buy-Back Election Forms)	Wednesday, 12 August 2026
Buy-Back Closing Date (last date for receipt of Buy-Back Election Forms)	5:00pm (Sydney time) on Monday, 21 September 2026
Calculation Date (after-tax NTA per Share determined)	Friday, 25 September 2026
Cancellation of accepted Shares / lodgement of Appendix 3H with ASX	Tuesday, 29 September 2026
Buy-Back outcome announced to ASX	Tuesday, 29 September 2026
Payment of Buy-Back Price to participating Shareholders	Tuesday, 6 October 2026 - Friday, 10 October 2026

All times and dates are references to Sydney, New South Wales, Australia. This timetable is indicative only and is subject to change. PIA will inform Shareholders of any change to the timetable by ASX announcement.

Participation

Eligible Buy-Back Shareholders will receive a Buy-Back Booklet and personalised Buy-Back Election Form on or around the Opening Date. The Buy-Back Booklet will be released to ASX on the Opening Date. Participation in the Buy-Back is voluntary. Shareholders who do not wish to participate do not need to take any action.

Update on proceedings

As announced on 28 July 2026, Pengana Capital Limited (**PCL**) has commenced proceedings in the Supreme Court of New South Wales seeking, among other things, a declaration that Resolution 1 is invalid and orders restraining the Buy-Back. The Board is defending those proceedings vigorously and is confident in the validity of Resolution 1 and the adequacy of the

disclosure provided to Shareholders. The Buy-Back will proceed in accordance with the published timetable unless a court orders otherwise.

This announcement has been authorised for release to ASX by the Board of PIA.

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