



Announcement Summary

Entity name
PEAK PROCESSING LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday June 30, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PKP	ORDINARY FULLY PAID	160,133,316	29/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PEAK PROCESSING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

626966943

1.3 ASX issuer code

PKP

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/6/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-May-2026 11:31	New - Proposed issue of securities - PKP	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The grant of 25,000,000 options exercisable at \$0.025 and expiring on 30 September 2028 to the Lead Manager, pursuant to shareholder approval of Resolution 9 at the General Meeting held on 25 June 2026 is being issued today, and a separate Appendix 3G will be lodged. Refer to Resolution 9 of the explanatory statement set out in the General Meeting notice released on 22 May 2026: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03092-660-3A693788&v=undefined>



Placement Details

PKP : ORDINARY FULLY PAID

29/6/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

160,133,316

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01500000

Any other information the entity wishes to provide about the +securities to be quoted

The shares are issued pursuant to shareholder approval of Resolution 7 at the Company's General Meeting held on 25 June 2026. Refer to Resolution 7 of the explanatory statement set out in the General Meeting notice released on 22 May 2026: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03092660-3A693788&v=undefined>



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PKP : ORDINARY FULLY PAID	1,320,738,962

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PKPAK : OPTION EXPIRING 30-SEP-2028 EX \$0.025	22,000,000
PKPAA : OPTION EXPIRING 15-DEC-2027 EX \$0.025	13,000,000
PKPAE : PERFORMANCE RIGHTS	2,124,972
PKPAF : OPTION EXPIRING 31-JAN-2028 EX \$0.039	10,133,310
PKPAG : OPTION EXPIRING 31-JAN-2028 EX \$0.046	10,133,310
PKPAJ : OPTION EXPIRING 01-AUG-2027 EX \$0.03	5,000,000
PKPAH : OPTION EXPIRING 28-FEB-2027 EX \$0.04	25,000,000
PKPAI : OPTION EXPIRING 28-APR-2027 EX \$0.03	25,000,000