



Announcement Summary

Entity name
PEAK PROCESSING LIMITED

Date of this announcement
Tuesday June 30, 2026

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PKPAK	OPTION EXPIRING 30-SEP-2028 EX \$0.025	25,000,000	29/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PEAK PROCESSING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

626966943

1.3 ASX issuer code

PKP

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/6/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-May-2026 11:31	New - Proposed issue of securities - PKP	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

PKPAK : OPTION EXPIRING 30-SEP-2028 EX \$0.025

Date the +securities the subject of this notification were issued

29/6/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

The grant of options to the Lead Manager is pursuant to shareholder approval of Resolution 9 at the Company's General Meeting held on 25 June 2026. Refer to Resolution 9 of the explanatory statement set out in the General Meeting notice released on 22 May 2026: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03092660-3A693788&v=undefined>

Issue details

Number of +securities

25,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for services provided in connection with the Company's issue of Loan Notes to sophisticated and professional investors to secure \$2.4m in funding, as announced to the ASX on 1 May 2026.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PKP : ORDINARY FULLY PAID	1,160,605,646

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PKPAK : OPTION EXPIRING 30-SEP-2028 EX \$0.025	47,000,000
PKPAA : OPTION EXPIRING 15-DEC-2027 EX \$0.025	13,000,000
PKPAE : PERFORMANCE RIGHTS	2,124,972
PKPAF : OPTION EXPIRING 31-JAN-2028 EX \$0.039	10,133,310
PKPAG : OPTION EXPIRING 31-JAN-2028 EX \$0.046	10,133,310
PKPAJ : OPTION EXPIRING 01-AUG-2027 EX \$0.03	5,000,000
PKPAH : OPTION EXPIRING 28-FEB-2027 EX \$0.04	25,000,000
PKPAI : OPTION EXPIRING 28-APR-2027 EX \$0.03	25,000,000