



Announcement Summary

Entity name

PEAK PROCESSING LIMITED

Date of this announcement

Tuesday June 30, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 13-FEB-2029 EX \$0.025	25,000,000	29/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PEAK PROCESSING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

626966943

1.3 ASX issuer code

PKP

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/6/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Feb-2026 10:20	New - Proposed issue of securities - PKP	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of 3,000,000 shares to a Related Party, pursuant to shareholder approval of Resolution 5 at the General Meeting held on 25 June 2026, will be issued in due course. Refer to Resolution 5 of the explanatory statement set out in the General Meeting Notice released on 22 May 2026: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03092660-3A693788&v=undefined>



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

29/6/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

The grant of options to the lead manager is pursuant to shareholder approval of Resolution 3 at the Company's General Meeting held on 25 June 2026. Refer to Resolution 3 of the explanatory statement set out in the General Meeting notice released on 22 May 2026: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03092660-3A693788&v=undefined>

Issue details

Number of +securities

25,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for services provided in connection with the Company's issue of Placement Shares to sophisticated and professional investors to secure \$2.72m in funding, as announced to ASX 02/02/2026.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 13-FEB-2029 EX \$0.025

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

29/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.Refer to Schedule 2 of the General Meeting notice released on 22 May 2026: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03092660-3A693788&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02500000

Expiry date

13/2/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PKP : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

25,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PKP : ORDINARY FULLY PAID	1,160,605,646

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PKPAK : OPTION EXPIRING 30-SEP-2028 EX \$0.025	22,000,000
PKPAA : OPTION EXPIRING 15-DEC-2027 EX \$0.025	13,000,000
PKPAE : PERFORMANCE RIGHTS	2,124,972
PKPAF : OPTION EXPIRING 31-JAN-2028 EX \$0.039	10,133,310
PKPAG : OPTION EXPIRING 31-JAN-2028 EX \$0.046	10,133,310
PKPAJ : OPTION EXPIRING 01-AUG-2027 EX \$0.03	5,000,000
PKPAH : OPTION EXPIRING 28-FEB-2027 EX \$0.04	25,000,000
PKPAI : OPTION EXPIRING 28-APR-2027 EX \$0.03	25,000,000
New class - code to be confirmed : OPTION EXPIRING 13-FEB-2029 EX \$0.025	25,000,000