



Announcement Summary

Entity name

[PATHKEY.AI](#) LTD

Date of this announcement

Thursday August 20, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PKYAE	OPTION EXPIRING 17-DEC-2027 EX \$0.05	10,000,000	20/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

[PATHKEY.AI](#) LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

71063144865

1.3 ASX issuer code

PKY

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/8/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Aug-2026 10:01	New - Proposed issue of securities - PKY	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

PKYAE : OPTION EXPIRING 17-DEC-2027 EX \$0.05

Date the +securities the subject of this notification were issued

20/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

issued to Blue Ocean as part consideration for their role in managing the Placement.





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PKY : ORDINARY FULLY PAID	1,242,970,575

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PKYAF : OPTION EXPIRING 20-AUG-2028 EX \$0.015	8,711,866
PKYAG : OPTION EXPIRING 20-AUG-2029 EX \$0.03	35,822,374
PKYAAA : PERFORMANCE RIGHTS	204,000,000
PKYAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,923,396
PKYAB : OPTION EXPIRING 30-DEC-2026 EX \$0.06	666,663
PKYAU : OPTION EXPIRING 04-JUN-2027 EX \$0.0525	5,000,000
PKYAT : OPTION EXPIRING 04-JUN-2027 EX \$0.045	5,000,000
PKYAY : OPTION EXPIRING 04-FEB-2029 EX \$0.03	58,500,000
PKYAX : OPTION EXPIRING 04-FEB-2028 EX \$0.025	27,920,000
PKYAZ : OPTION EXPIRING 04-FEB-2030 EX \$0.035	58,500,000
PKYAD : OPTION EXPIRING 17-DEC-2027 EX \$0.03	8,050,000
PKYAE : OPTION EXPIRING 17-DEC-2027 EX \$0.05	14,664,343
PKYAC : OPTION EXPIRING 01-DEC-2026 EX \$0.03	3,000,000
PKYAO : OPTION EXPIRING 10-SEP-2027 EX \$0.30	500,000

