ASX ANNOUNCEMENT

20 August 2026

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001

This notice is given by Pathkey.AI Ltd ACN 063 144 865 (**ASX:PKY**) (**PKY**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

DETAILS OF THE SECURITIES ISSUED

Class / description	Fully paid ordinary shares (**Shares**)
ASX code	PKY
Date of issue	20 August 2026
Number issued	7,452,380

PKY gives notice pursuant to section 708A(5)(e) of the Corporations Act that:

- PKY issued the Shares without disclosure under part 6D.2 of the Corporations Act;
- as at the date of this notice, the Company has complied with:
  - the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - sections 674 and 674A of the Corporations Act; and
- as at the date of this notice there is no information to be disclosed which is 'excluded information' (as defined in sections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company.

This notice has been approved by the PKY Board.