

Notice Under Section 708A(5)(e)

Pioneer Minerals Limited (ASX Code: **PMM**) ('**Pioneer Minerals** or '**the Company**') advised that on 29 January 2026 it issued 5,300,000 paid ordinary shares at \$0.18 in relation to a placement as announced on 14 January 2026.

This notice is given by the Company under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Act**").

In accordance with section 708A(5)(e) of the Act, the Company gives notice that:

1. On 29 January 2026, the Company issued 5,300,000 fully paid ordinary shares without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - b) section 674 and section 674A of the Act; and
3. As at the date of this notice, there is no information that is 'excluded information' within the meanings of section 708A(7) and which is required to be disclosed by the Company in accordance with 708A(8) of the Act, being information:
 - a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
 - b) that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the Shares.

For further information on Pioneer: www.pioneerminerals.com.au.

This announcement has been approved for release by the Board of Directors.

ENDS

Investors:

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