



Announcement Summary

Entity name

PIONEER MINERALS LIMITED

Date of this announcement

Thursday May 14, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description                  | Total number of +securities to be issued/transferred | Issue date |
|--------------------|---------------------------------------|------------------------------------------------------|------------|
| PMMAG              | OPTION EXPIRING 14-OCT-2028 EX \$0.20 | 185,185                                              | 14/05/2026 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

PIONEER MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

663888891

**1.3 ASX issuer code**

PMM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

14/5/2026



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

Other

#### Please specify

Issue of options to Director as approved by shareholders

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

PMMAG : OPTION EXPIRING 14-OCT-2028 EX \$0.20

**Date the +securities the subject of this notification were issued**

14/5/2026

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Approved by shareholders at 30 April 2026 meeting

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Approved by shareholders at 30 April 2026 meeting

Issue details

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**Number of +securities**

185,185

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Free attaching to placement

**Purpose of the issue**

Other

**Additional Details**

Free attaching to placement

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The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| PMM : ORDINARY FULLY PAID          | 69,761,684                           |

| ASX +security code and description            | Total number of +securities on issue |
|-----------------------------------------------|--------------------------------------|
| PMMAE : OPTION EXPIRING 28-SEP-2026 EX \$0.25 | 22,750,000                           |
| PMMAG : OPTION EXPIRING 14-OCT-2028 EX \$0.20 | 6,218,518                            |
| PMMAA : PERFORMANCE RIGHTS                    | 1,000,000                            |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

30/4/2026