



Announcement Summary

Entity name

PIONEER MINERALS LIMITED

Date of this announcement

Tuesday August 04, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PMMAG	OPTION EXPIRING 14-OCT-2028 EX \$0.20	2,272,728	03/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PIONEER MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

663888891

1.3 ASX issuer code

PMM

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/8/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Jul-2026 09:05	New - Proposed issue of securities - PMM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Broker Securities are subject to Shareholder Approval



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

PM MAG : OPTION EXPIRING 14-OCT-2028 EX \$0.20

Date the +securities the subject of this notification were issued

3/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,272,728

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options



The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

ASX +security code and description	Total number of +securities on issue
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ASX +security code and description	Total number of +securities on issue
0000000000	1
0000000001	1
0000000002	1
0000000003	1
0000000004	1
0000000005	1
0000000006	1
0000000007	1
0000000008	1
0000000009	1
0000000010	1
0000000011	1
0000000012	1
0000000013	1
0000000014	1
0000000015	1
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0000000134	1

PMMAA : PERFORMANCE RIGHTS	2,200,000
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