



Announcement Summary

Entity name

PMET RESOURCES INC.

Date of this announcement

Tuesday June 02, 2026

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code               | Security description                                                    | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|-------------------------------------------------------------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | Unquoted options, exercisable at C\$6.5659, expiry date of May 27, 2029 | 200,000                                              | 27/05/2026 |
| New class - code to be confirmed | Unquoted options, exercisable at C\$6.5659, expiry date of May 27, 2030 | 300,000                                              | 27/05/2026 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

PMET RESOURCES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

659040669

**1.3 ASX issuer code**

PMT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

2/6/2026



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

Unquoted options, exercisable at C\$6.5659, expiry date of May 27, 2029

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

27/5/2026

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of Annual General Meeting released on the ASX on August 15, 2025 at <https://www.asx.com.au/markets/trade-our-cash-market/announcements.pmt>

## Options Details

## +Security currency

CAD - Canadian Dollar

## Exercise price

CAD 6.56590000

## Expiry date

27/5/2029

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PMTAA : ORDINARY FULLY PAID

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Notice of Annual General Meeting released on the ASX on August 15, 2025 at <https://www.asx.com.au/markets/trade-our-cash-market/announcements.pmt>

## Any other information the entity wishes to provide about the +securities the subject of this notification

Options vest equally on the 1st and 2nd year anniversaries.

## Issue details

## Number of +securities

200,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted options, exercisable at C\$6.5659, expiry date of May 27, 2030

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

27/5/2026

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Notice of Annual General Meeting released on the ASX on August 15, 2025 at <https://www.asx.com.au/markets/trade-our-cash-market/announcements.pmt>

## Options Details

**+Security currency**

CAD - Canadian Dollar

**Exercise price**

CAD 6.56590000

**Expiry date**

27/5/2030

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

PMTAA : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**Notice of Annual General Meeting released on the ASX on August 15, 2025 at <https://www.asx.com.au/markets/trade-our-cash-market/announcements.pmt>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options vest equally on the achievement of three project related milestones.

## Issue details

**Number of +securities**

300,000





## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| PMT : CHESS DEPOSITARY INTERESTS 10:1     | 622,718,570                                 |

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>          | <b>Total number of +securities on issue</b> |
|----------------------------------------------------|---------------------------------------------|
| PMTAZ : DEFERRED SHARE UNITS                       | 332,440                                     |
| PMTAX : OPTION EXPIRING 24-JAN-2029 EX CAD 9.78    | 658,016                                     |
| PMTAY : OPTION EXPIRING 24-JAN-2029 EX CAD 8.48    | 690,000                                     |
| PMTAK : OPTION EXPIRING 12-SEP-2026 EX CAD 9.00    | 250,000                                     |
| PMTAI : OPTION EXPIRING 22-AUG-2026 EX CAD 7.00    | 1,000,000                                   |
| PMTAC : OPTION EXPIRING 09-DEC-2028 EX \$4.6725    | 150,000                                     |
| PMTAB : OPTION EXPIRING 09-DEC-2030 EX CAD 4.6725  | 3,130,000                                   |
| PMTAAE : OPTION EXPIRING 16-NOV-2029 EX CAD 3.6871 | 250,000                                     |
| PMTAAC : OPTION EXPIRING 14-APR-2029 EX CAD 1.93   | 500,000                                     |
| PMTAA : ORDINARY FULLY PAID                        | 123,635,174                                 |
| PMTAAD : OPTION EXPIRING 29-AUG-2028 EX CAD 4.5971 | 400,000                                     |
| PMTAV : RESTRICTED SHARE UNITS                     | 1,730,761                                   |
| PMTAW : PERFORMANCE SHARE UNITS                    | 1,730,761                                   |
| PMTAJ : OPTION EXPIRING 22-AUG-2026 EX CAD 9.20    | 1,000,000                                   |
| PMTAAB : 10:1 CDI EQUIVALENT TO PMTAA              | 1,215,394,290                               |



|                                                                                                            |         |
|------------------------------------------------------------------------------------------------------------|---------|
| New class - code to be confirmed : Unquoted options, exercisable at C\$6.5659, expiry date of May 27, 2029 | 200,000 |
| New class - code to be confirmed : Unquoted options, exercisable at C\$6.5659, expiry date of May 27, 2030 | 300,000 |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13