



Announcement Summary

Entity name

PINNACLE INVESTMENT MANAGEMENT GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Friday April 24, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PNI	ORDINARY FULLY PAID	10,546,794	24/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PINNACLE INVESTMENT MANAGEMENT GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

100325184

1.3 ASX issuer code

PNI

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/4/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Feb-2026 16:56	New - Proposed issue of securities - PNI	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

PNI : ORDINARY FULLY PAID

24/4/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

10,546,794

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The new Pinnacle shares were issued as partial consideration for Pinnacle's acquisition of interests in Pacific Asset Management LLP and related entities.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

17.157000

Any other information the entity wishes to provide about the +securities to be quoted

The new Pinnacle shares will be subject to voluntary escrow, details of which are summarised in the announcement and Appendix 3B that Pinnacle lodged with the ASX on 3 February 2026.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PNI : ORDINARY FULLY PAID	239,377,509

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PNIAF : OPTION EXPIRING 11-SEP-2030 EX \$5.2404	100,000
PNIAH : OPTION EXPIRING 30-DEC-2030 EX \$6.844669	100,000
PNIAD : OPTION EXPIRING 25-MAR-2030 EX \$2.9683	200,000
PNIAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	934,500