

ASX ANNOUNCEMENT / MEDIA RELEASE**ASX: PRX**

22 September 2025

Notice of Proposed Share Consolidation

Prodigy Gold NL (ASX: PRX) (**Prodigy Gold**) is pleased to advise that it intends to undertake a consolidation of its capital on a 1 for 20 basis (**Share Consolidation**), subject to receiving shareholder approval at Prodigy Gold's Annual General Meeting to be held on 21 October 2025.

The Share Consolidation is being proposed for the following reasons:

- (a) Prodigy Gold's current capital structure of approximately 6.7 billion shares and 964 million options represents a relatively large number when compared to its ASX-listed peer group; and
- (b) the Share Consolidation will result in a more appropriate and effective capital structure for Prodigy Gold and a share price more appealing to a wider range of investors.

All options currently on issue will be consolidated in the same ratio as shares in accordance with ASX Listing Rule 7.22.1. The exercise price of these options will also be amended in accordance with the ASX Listing Rules.

Fractions of shares or options resulting from the Share Consolidation will be rounded up to the nearest whole number.

If approved, the Share Consolidation will be implemented in accordance with the below timetable:

Event	Date
Announcement of Share Consolidation and release of the Appendix 3A.3	Monday, 22 September 2025
Dispatch of the Notice of Annual General Meeting	Monday, 22 September 2025
Shareholders approve the Share Consolidation	Tuesday, 21 October 2025
Effective date of the Share Consolidation	Tuesday, 21 October 2025
Last day of trading in pre-Share Consolidation securities	Wednesday, 22 October 2025
Trading in post-Share Consolidation securities commences on a deferred settlement basis	Thursday, 23 October 2025

Event	Date
Record Date for Share Consolidation Last day for Prodigy Gold to register transfers on a pre-Share Consolidation basis	Friday, 24 October 2025
First day for Prodigy Gold to update its register and send holding statements to security holders to reflect the Share Consolidation	Monday, 27 October 2025
Last day for Prodigy Gold to update its register and send holding statements to security holders to reflect Share Consolidation and to notify the ASX that this has occurred	Friday, 31 October 2025

Subject to the Listing Rules, the timetable above may be changed at the discretion of the Directors or as required by the ASX.

For further information on the Share Consolidation, please refer to Prodigy Gold's Notice of Meeting and Explanatory Memorandum released to the ASX on 22 September 2025.

Authorised for release by Prodigy Gold's Board of Directors.

For further information, contact:

Jutta Zimmermann
Company Secretary
+61 8 9423 9777