



Announcement Summary

Entity name

PRODIGY GOLD NL

Applicable security for the reorganisation

PRX	ORDINARY FULLY PAID
PRXAJ	OPTION EXPIRING 16-OCT-2027 EX \$0.012
PRXAK	OPTION EXPIRING 30 NOV 2026 EX \$0.007
PRXAH	OPTION EXPIRING 21-JAN-2026 EX \$0.049
PRXAI	OPTION EXPIRING 01-MAY-2026 EX \$0.038
PRXAF	OPTION EXPIRING 02-NOV-2025 EX \$0.081
PRXAM	OPTION EXPIRING 30-NOV-2027 EX \$0.005

Announcement Type

New Announcement

Date of this announcement

22/9/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

23/10/2025

Record Date

24/10/2025

Issue Date

31/10/2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

PRODIGY GOLD NL

1.2 Registered Number Type

ABN

Registration Number

58009127020

1.3 ASX issuer code

PRX

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/9/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
PRX	ORDINARY FULLY PAID
PRXAJ	OPTION EXPIRING 16-OCT-2027 EX \$0.012
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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval



- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	21/10/2025	Estimated	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

24/10/2025

3.2 Date of +security holder meeting

21/10/2025

3.2a Effective date of consolidation or split

21/10/2025

3.3 Last day for trading in the pre consolidation or split +securities

22/10/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

23/10/2025

3.5 Record date

24/10/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

27/10/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

31/10/2025

3.8 Trading starts on a normal T+2 basis

3/11/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

5/11/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

20



(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (lies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
PRX	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	6,741,862,684	337,093,134	Estimated
ASX +Security Code	ASX +Security Description		
PRXAJ	OPTION EXPIRING 16-OCT-2027 EX \$0.012		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	5,000,000	250,000	Estimated
ASX +Security Code	ASX +Security Description		
PRXAK	OPTION EXPIRING 30 NOV 2026 EX \$0.007		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	250,289,443	12,514,472	Estimated
ASX +Security Code	ASX +Security Description		
PRXAH	OPTION EXPIRING 21-JAN-2026 EX \$0.049		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	1,000,000	50,000	Estimated
ASX +Security Code	ASX +Security Description		
PRXAI	OPTION EXPIRING 01-MAY-2026 EX \$0.038		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	2,000,000	100,000	Estimated
ASX +Security Code	ASX +Security Description		
PRXAF	OPTION EXPIRING 02-NOV-2025 EX \$0.081		
Quoted/unquoted			Estimate/Actual
Unquoted			Estimated



Number on issue pre consolidation or split	Number on issue post consolidation or split
1,500,000	75,000

ASX +Security Code

PRXAM

ASX +Security Description

OPTION EXPIRING 30-NOV-2027 EX \$0.005

Quoted/unquoted

Unquoted

Number on issue pre consolidation or split

704,853,895

Number on issue post consolidation or split

35,242,695

Estimate/Actual

Estimated

5.2 Exercise price of options**ASX +Security Code**

PRXAJ

ASX +Security Description

OPTION EXPIRING 16-OCT-2027 EX \$0.012

Quoted/unquoted

Unquoted

Exercise price pre consolidation or split

0.01200000

Exercise price post consolidation or split

0.24000000

ASX +Security Code

PRXAK

ASX +Security Description

OPTION EXPIRING 30 NOV 2026 EX \$0.007

Quoted/unquoted

Unquoted

Exercise price pre consolidation or split

0.00700000

Exercise price post consolidation or split

0.14000000

ASX +Security Code

PRXAH

ASX +Security Description

OPTION EXPIRING 21-JAN-2026 EX \$0.049

Quoted/unquoted

Unquoted

Exercise price pre consolidation or split

0.04900000

Exercise price post consolidation or split

0.98000000

ASX +Security Code

PRXAI

ASX +Security Description

OPTION EXPIRING 01-MAY-2026 EX \$0.038

Quoted/unquoted

Unquoted

Exercise price pre consolidation or split

0.03800000

Exercise price post consolidation or split

0.76000000

ASX +Security Code

PRXAF

ASX +Security Description

OPTION EXPIRING 02-NOV-2025 EX \$0.081

Quoted/unquoted

Unquoted

Exercise price pre consolidation or split

0.08100000

Exercise price post consolidation or split

1.62000000

ASX +Security Code

PRXAM

ASX +Security Description

OPTION EXPIRING 30-NOV-2027 EX \$0.005

Quoted/unquoted

Unquoted



Exercise price pre consolidation or split

0.00500000

Exercise price post consolidation or split

0.10000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary