



Announcement Summary

Entity name
RESOURO STRATEGIC METALS INC.

Announcement Type
New announcement

Date of this announcement
Monday July 13, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RAUAI	OPTION EXPIRING 11-JUL-2026 EX CAD 0.20	600,616	Expiry of option or other convertible security without exercise or conversion	11/07/2026

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

RESOURO STRATEGIC METALS INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

671716457

1.3 ASX issuer code

RAU

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/7/2026



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
RAUAI : OPTION EXPIRING 11-JUL-2026 EX CAD 0.20	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
600,616	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
11/7/2026	No
Any other information the entity wishes to notify to ASX about the cessation?	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RAU : CHESS DEPOSITARY INTERESTS 1:1	37,212,333

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RAUAH : OPTION EXPIRING 11-OCT-2028 EX CAD 0.50	2,250,000
RAUAG : OPTION EXPIRING 13-JUN-2028 EX CAD 0.175	3,925,000
RAUAI : OPTION EXPIRING 11-JUL-2026 EX CAD 0.20	0
RAUAB : OPTION EXPIRING 05-JUN-2027 EX CAD0.68	1,843,643
RAUAD : OPTION EXPIRING 11-MAR-2029 EX CAD0.20	4,000,000
RAUAE : PERFORMANCE RIGHTS	750,000
RAUAF : COMMON STOCK	70,697,716
RAUAO : WARRANTS EXPIRING 21-OCT-2028 EX CAD0.30	7,500,000
RAUAP : OPTION EXPIRING 19-MAR-2031 EX CAD 0.50	1,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.