

ASX Announcement
2 September 2025

Attn: Madeleine Green
ASX Listings Compliance
Level 40 Central Park
152-158 St Georges Terrace
Perth WA 6000

By email: ListingsCompliancePerth@asx.com.au

Dear Madeleine,

We refer to the voluntary suspension granted to Rubix Resources Limited (ASX: RB6) (**Company**) from 1 September 2025. Pursuant to Listing Rule 17.2, the Company requests an extension to its voluntary suspension in respect of quotation of its securities from the commencement of trading on 3 September 2025.

For the purposes of Listing Rule 17.2, the Company provides the following information:

1. The Company requests the voluntary suspension to remain in place to assist the Company in managing its continuous disclosure obligations while it prepares:
 - (i) an announcement responding to an ASX Price Query letter;
 - (ii) an announcement providing an update on the Company's drilling program; and
 - (iii) an announcement regarding a capital raising and a non-binding agreement in respect of a proposed project acquisition(together, the **Announcements**).
2. The Company is not yet in apposition to make the Announcements and requires further time to finalise the Announcements. To this end, the Company notes the following in respect of the status of the matters contemplated in the Announcements:
 - (i) the Company is finalising a non-binding agreement for a proposed project acquisition;
 - (ii) the Company is in the process of completing a bookbuild for the capital raising, which the Company anticipates will be completed prior to commencement of trading on Friday, 5 September 2025; and
 - (iii) the Company does not hold any assay results in respect of its drilling program.
3. The Company requests that the suspension remain in place from the commencement of trading on Wednesday, 3 September until the earlier of the release of the Announcements or the commencement of trading on Friday, 5 September 2025.

4. The extension to the voluntary suspension is necessary to prevent trading in the Company's securities on an uninformed basis, pending the release of the information in the Announcements. In the Company's opinion, the continued trading of its securities is likely to material prejudicial to its ability to complete the capital raising and finalise the non-binding agreement for the proposed project acquisition (which is currently underway).
5. The Company is not aware of any reasons why the voluntary suspension should not be granted or of any other information necessary to information the market about the voluntary suspension.

Sincerely,

Benjamin Smith
Company Secretary
Rubix Resources Limited