RESOURCE BASE

ASX ANNOUNCEMENT

10 August 2026

Notice Under Section 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

Resource Base Ltd (ASX: RBX) advises that it has today issued 24,000,000 fully paid ordinary shares in the capital of the Company to the subscribers of Tranche 1 of the Placement announced 31 July 2026 at an issue price of $0.025 per share (**Shares**).

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

1. the Company issued the Shares referred to above without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is given under section 708A(5)(e);
3. as at the date of this notice, the Company has complied with:
    - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
    - (b) section 674 and section 674A of the Corporations Act; and
4. as at the date of this notice, there is no information that is "excluded information" (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with section 708A(5)(e) of the Corporations Act.

- ENDS –

This announcement has been authorised by the Board of Resource Base Limited.

For further information please contact:

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