



Announcement Summary

Entity name
REDCASTLE RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday January 14, 2026

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

The Company was completing an issued capital consolidation when the Loyalty Option Offer was announced so there was already a corporate action in process.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RC10A	OPTION EXPIRING 07-OCT-2028	1,000,000	14/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

REDCASTLE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

57096781716

1.3 ASX issuer code

RC1

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/1/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

10/12/2025

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Company was completing an issued capital consolidation when the Loyalty Option Offer was announced so there was already a corporate action in process.



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

RC10A : OPTION EXPIRING 07-OCT-2028

Issue date

14/1/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

1,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of options in consideration for lead manager services provided by Xcel Capital in connection with the Loyalty Option Entitlement Issue.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.026000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of options to Lead Manager, Xcel Capital in connection with the Loyalty Option Entitlement Offer completed on 12 January 2026.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Issue of Broker Options to Lead Manager in in connection with the Loyalty Option Entitlement Offer. Refer to Prospectus dated 10/12/2025.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RC1OA : OPTION EXPIRING 07-OCT-2028	34,255,579
RC1 : ORDINARY FULLY PAID	119,524,561

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RC1AF : OPTION EXPIRING 30-OCT-2028 EX \$0.10	4,500,000
RC1AJ : OPTION EXPIRING 01-DEC-2028 EX \$0.30	500,000
RC1AI : OPTION EXPIRING 01-DEC-2028 EX \$0.20	500,000
RC1AH : OPTION EXPIRING 30-OCT-2029 EX \$0.10	4,500,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

27/11/2025