Recce Pharmaceuticals
recce.com.au
ACN 124 849 065

ASX Announcement

3 July 2026

Cleansing notice under section 708A(5)(e) of the Corporations Act

This notice is being given by Recce Pharmaceuticals Ltd (**ASX:RCE, FSE:R9Q**) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**). The Company has today issued the remaining placement shares totalling 150,000 fully paid ordinary shares (**Shares**) at an issue price of $0.40 per Share to sophisticated investors. These Shares represent the balance of the capital raising under the placement announced to the market on 26 June 2026. The Appendix 2A relating to the issue of these Shares has been released to ASX prior to this announcement.

For the purposes of section 708A(6) of the Corporations Act, the Company advises that:

(a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;

(b) this notice is being given under section 708A(5)(e) of the Corporations Act;

(c) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:

  i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

  ii. sections 674 and 674A of the Corporations Act; and

(d) as at the date of this notice, there is no information that is 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act, which is required to be disclosed by the Company.

For further information, please contact:

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This announcement has been approved for release by Recce Pharmaceuticals Board.