



Announcement Summary

Entity name

REDSTONE RESOURCES LIMITED

Date of this announcement

Wednesday September 17, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	\$0.01 unlisted option exercisable until 17/09/27	59,444,455	17/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

REDSTONE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

42090169154

1.3 ASX issuer code

RDS

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/9/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-May-2025 09:21	New - Proposed issue of securities - RDS	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

17/9/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 59,444,455 1:2 free attaching Placement Options to 5 June 2025 Placement participants and related parties following shareholder approval on 18 August 2025.

Issue details

Number of +securities

59,444,455

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of 59,444,455 1:2 free attaching Placement Options following shareholder approval to 5 June 2025 Placement participants and related parties following to shareholder approval on 18 August 2025.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

\$0.01 unlisted option exercisable until 17/09/27

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

17/9/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://app.sharelinktechnologies.com/announcement/asx/dafd214fee619549689e3dd7a14332d9>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01000000

Expiry date

17/9/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RDS : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

59,444,455

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RDS : ORDINARY FULLY PAID	1,034,267,355

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RDSAAA : OPTION EXPIRING 23-NOV-2027 EX \$0.0164	17,000,000
RDSAAD : OPTION EXPIRING 23-NOV-2029 EX \$0.0043	27,000,000
RDSAAC : OPTION EXPIRING 23-NOV-2028 EX \$0.0096	27,000,000
RDSAC : OPTION EXPIRING 20-NOV-2025 EX \$0.0204	15,000,000
RDSAD : OPTION EXPIRING 23-JAN-2027 EX \$0.0188	32,000,000
RDSAAB : OPTION EXPIRING 31-DEC-2025 EX \$0.025	35,833,333
New class - code to be confirmed : \$0.01 unlisted option exercisable until 17/09/27	59,444,455