



Announcement Summary

Entity name

RECHARGE METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday April 07, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
REC	ORDINARY FULLY PAID	657,700,000	07/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RECHARGE METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

647703839

1.3 ASX issuer code

REC

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/4/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Feb-2026 09:38	New - Proposed issue of securities - REC	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

45,000,000 Unlisted Advisory Options



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

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Issue details

Number of +securities to be quoted

397,700,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01000000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

260,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration Shares to be issued to the Vendors of the Sunset Well project.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.010000

Any other information the entity wishes to provide about the +securities to be quoted

One third of the Consideration Shares will be subject to voluntary escrow trading restrictions for a period of 6 months from Completion and one third of the Consideration Shares will be subject to voluntary escrow trading restrictions for a period of 12 months from Completion.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
REC : ORDINARY FULLY PAID	914,689,967
RECN : ORDINARY FULLY PAID DEFERRED	205,591,974

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RECAK : OPTION EXPIRING 09-DEC-2027 EX \$0.09	2,500,000
RECAJ : OPTION EXPIRING 09-DEC-2027 EX \$0.06	2,500,000
RECAF : OPTION EXPIRING 03-MAY-2026 EX \$0.20	6,187,500
RECAG : OPTION EXPIRING 03-MAY-2026 EX \$0.35	1,000,000
RECAH : PERFORMANCE RIGHTS	94,500,000
RECAM : OPTION EXPIRING 26-JUN-2026 EX \$0.40	2,500,000
RECAL : OPTION EXPIRING 26-JUN-2026 EX \$0.30	2,500,000