RESOURCES ENERGY GROUP

ANNUAL GENERAL MEETING - PRESENTATION

Resources & Energy Group Limited (ASX: REZ) (**REZ** or the **Company)**, held its Annual General Meeting today and provided the attached update.

-Ends-

Released with the authority of the board.
For further information on the Company and our projects, please visit: rezgroup.com.au

CONTACT

J. Daniel Moore
Chief Executive Officer
communications@rezgroup.com.au
+61 2 9227 8900

Mark Flynn
Investor Relations
mflynn@rezgroup.com
+61 416 068 733

RESOURCES ENERGY GROUP

AGM Presentation

East Menzies – The Great Australian Goldfield | ASX:REZ

November 2025

REZGROUP.COM.AU

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This presentation contains information initially provided in the releases made by the Company to the ASX for the East Menzies Project. The Company is not aware of any new information or data that materially affects the information included in previous ASX announcements and that all material assumptions and technical parameters underpinning the estimates in the announcements continue to apply and have not materially changed.

The Menzies Consolidated Gold Field

High-Grade Gold Production

Mining Approval in place to **mine additional 8,000oz** of high grade **Gold** at *Maranoa*

Aggressive Resource Expansion

Shallow deposit *Goodenough* aggressive expansion from **43,000 Oz Gold**

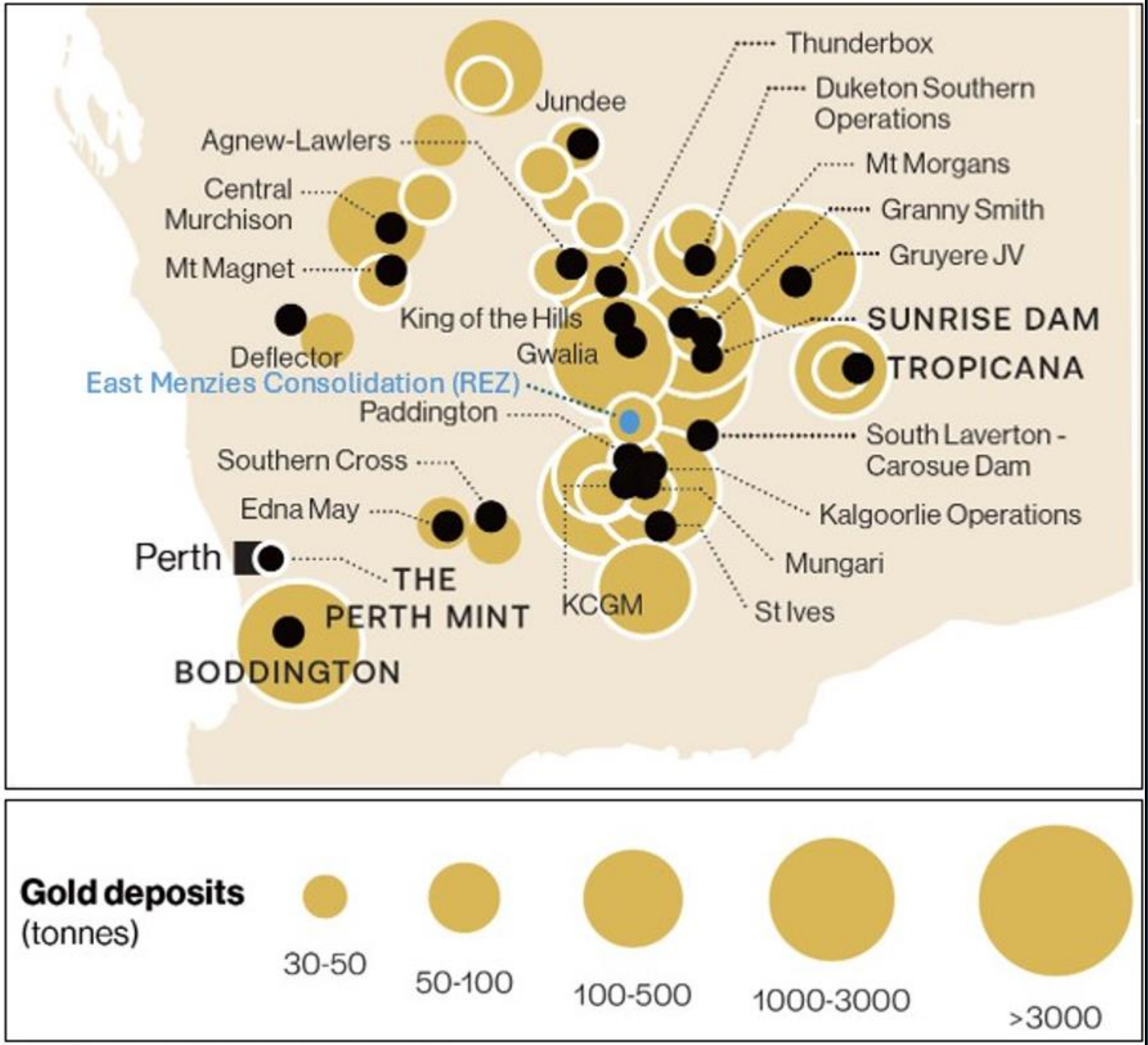
Build a Gold Mill

Completing data review and PFS for construction of Menzies first CIL / CIP plant at *GVAN*

Multi-Million Oz Gold target

REZ **Gold** discovery with supergene blanket targeting multi-million oz at *Gigante Grande*

East Menzies and Major Gold Deposits and Projects in WA's Goldfields

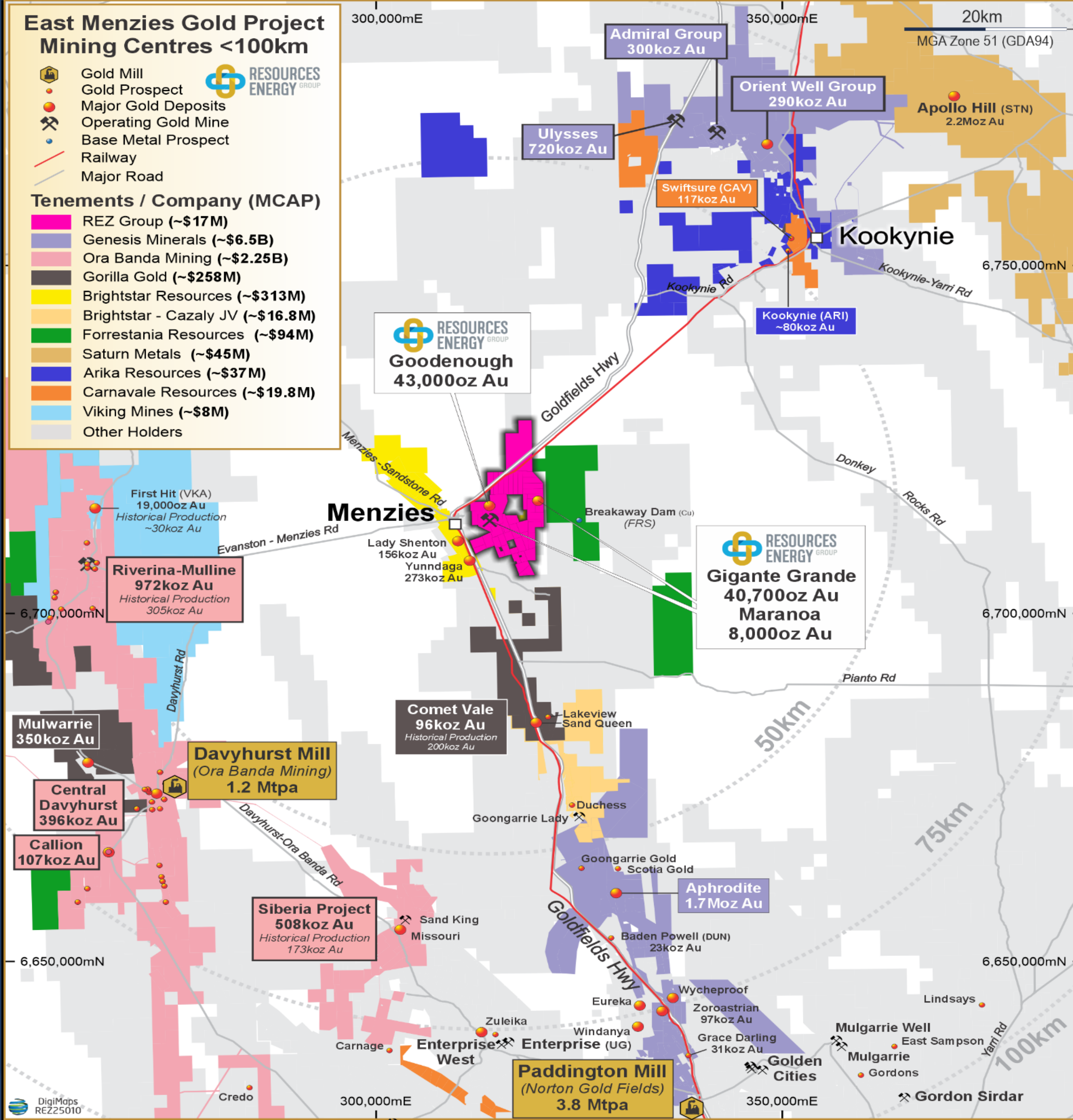


Source (Minerals Council of Australia 2024)

Where is the Menzies Consolidated Gold Field?

Where is the Menzies Consolidated Gold Field?

- Right on the Green Stone Fairway
- 1 Hour from Kalgoorlie Super Pit
- Last known un-exploited gold field
- Significant gold mining activity and mills within 100kms
- A new Gold Rush occurring within the Menzies shire - previous Gold Rush supported 3 banks and 13 pubs in Menzies town.



Future mining campaigns 2026

- Maranoa and Goodenough are located within granted mining leases M29/427, and M29/141
- These mining leases are contiguous with M29/189-Granny Venn.
- These deposits sit adjacent to the Granny Venn mine and ROM, giving them direct access to existing haul roads and a direct connection to the Goldfields Highway.
- Deposits are only 90kms from the nearest toll treating plant (Paddington).

8,000 Oz
Maranoa

Current **43,000 Oz**
Goodenough

92%
Met Recovery Gold

AUD ~ **$6,300oz**
Gold Price

Onsite Crushing and Screening at East Menzies

Repeating the Granny Venn Campaign

2nd stage mined in 2021/22 grade of 2.1 g/t Au, Based on Gold price during campaign delivery.

$2,600oz
Gold Price

$23m
Revenue

130,000t
Milled

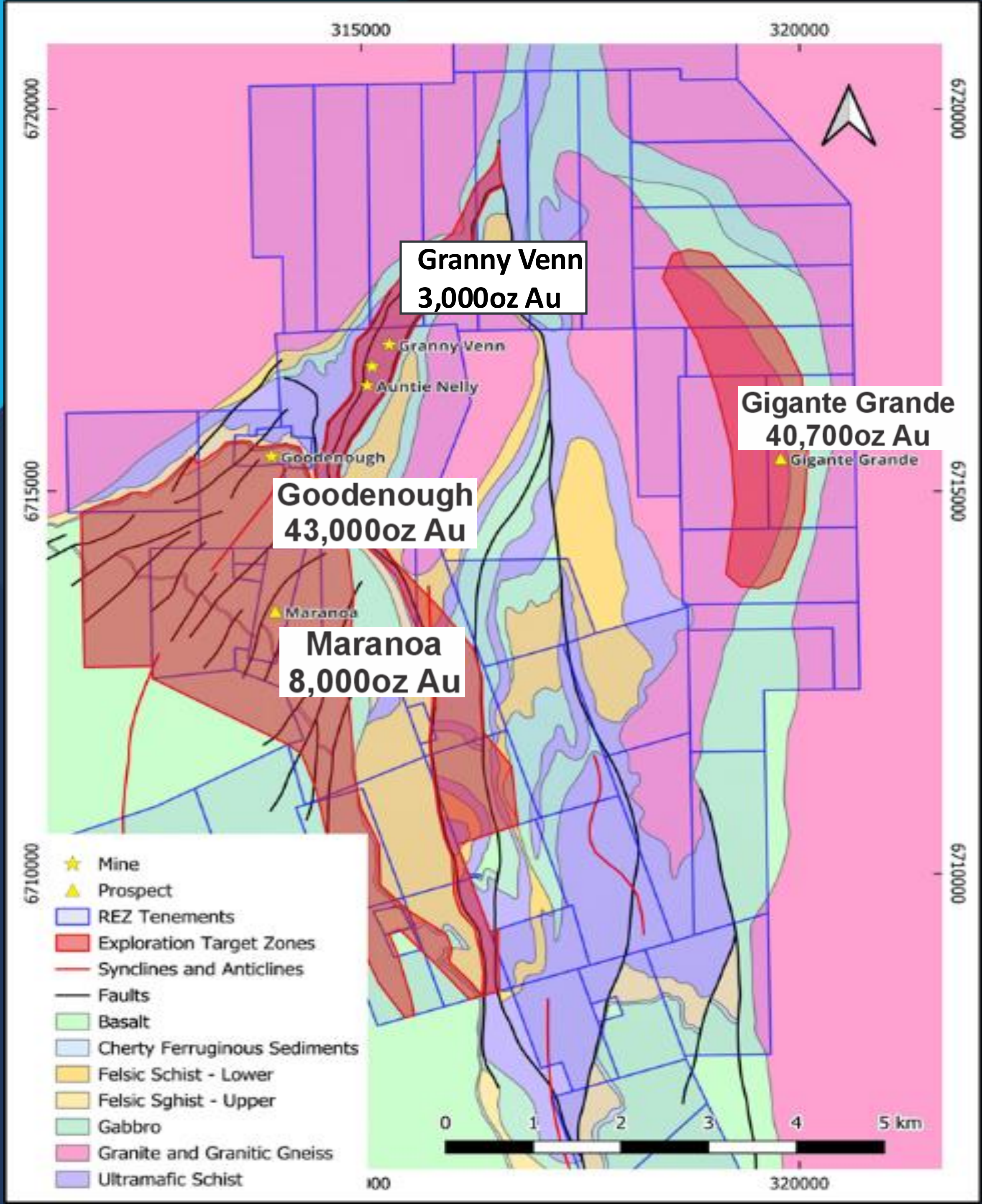
8,700 Oz
Recovered

$7.5m
Profit on project

FY 2021/22

Gigante Grande – Maiden Mineral Resource Established

- Data review of 7km gold mineralised system at Gigante Grande (GG) completed by **ERM Consultants**
- **Initial Inferred Mineral Resource**: 1.39Mt @ 0.91g/t Au for **40,700oz** (JORC 2012)[1]
- Gold Exploration Target of 4Mt @ 1.3 g/t for 160,000 oz to 5Mt @ 3.0 g/t for 550,000 oz Au1
- Mineral Resource defined within a **700m x 300m x 120m** open pit shell
- Confirms large-scale potential of the **7km long Gigante Grande Central Domain gold system**[2]



- **1.** Maiden Mineral Resource Established at Gigante Grande **ASX:REZ 23 Sep 2025**
- **2.** Gigante Grande Central Domain Data Review **ASX:REZ 12 Nov 2025**

East Menzies Project tenement, exploration target zones and prospect location map.

Gigante Grande – Why we like it ...

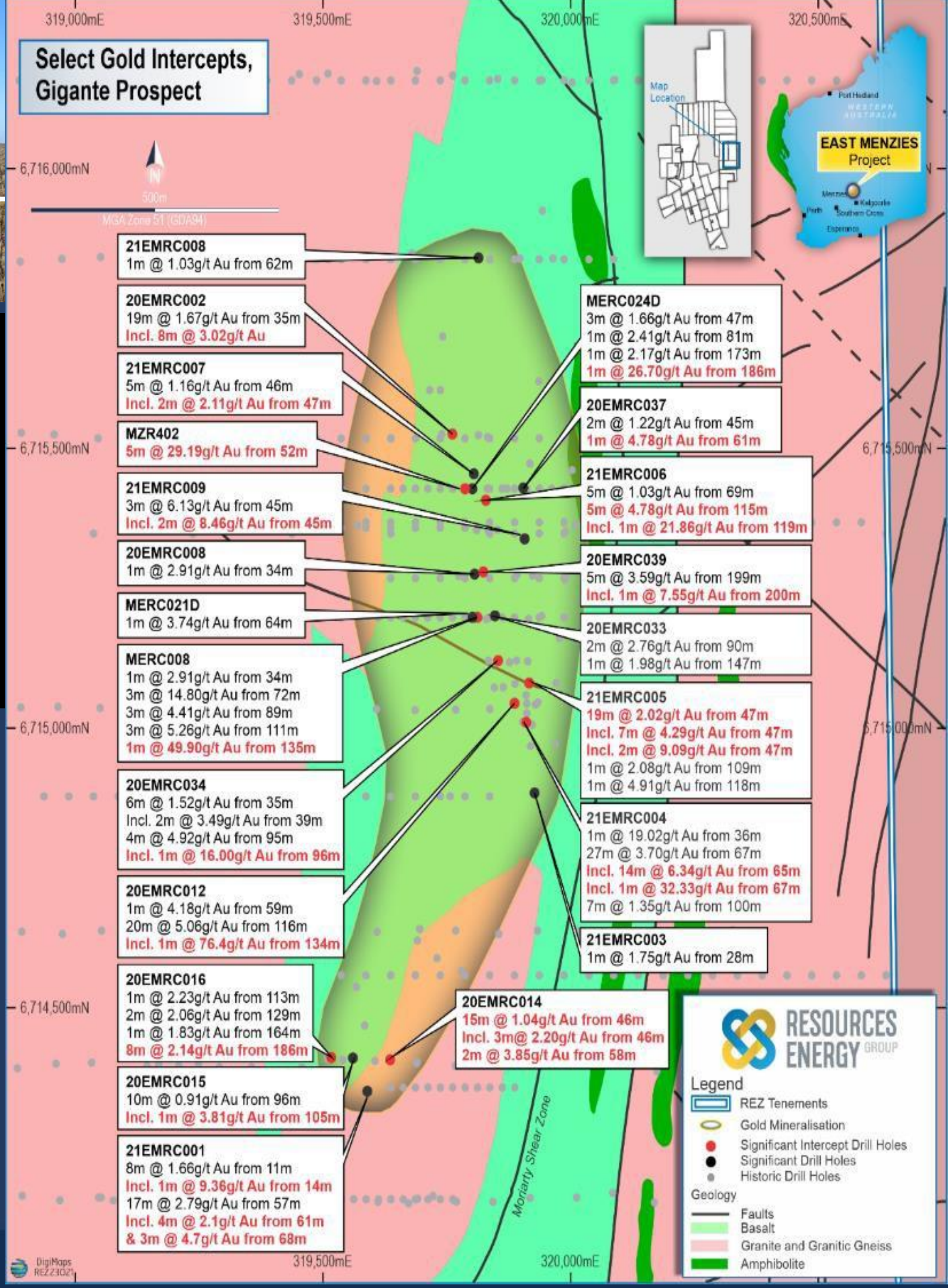
20m at 5.06g/t Au from116m
Incl. 1m at 76.4 g/t Au from 134m

27m at 3.7g/t Au from 67m
Incl. 14m@ 6.34g/t Au from 65m
Incl. 1m @32.33g/t Au from 67m

65m at 1.72g/t Au from 71m
21m at 1.4g/t Au from 31m
93m at 1.47g/t Au from 28m
115m at 1.33g/t Au from 18m

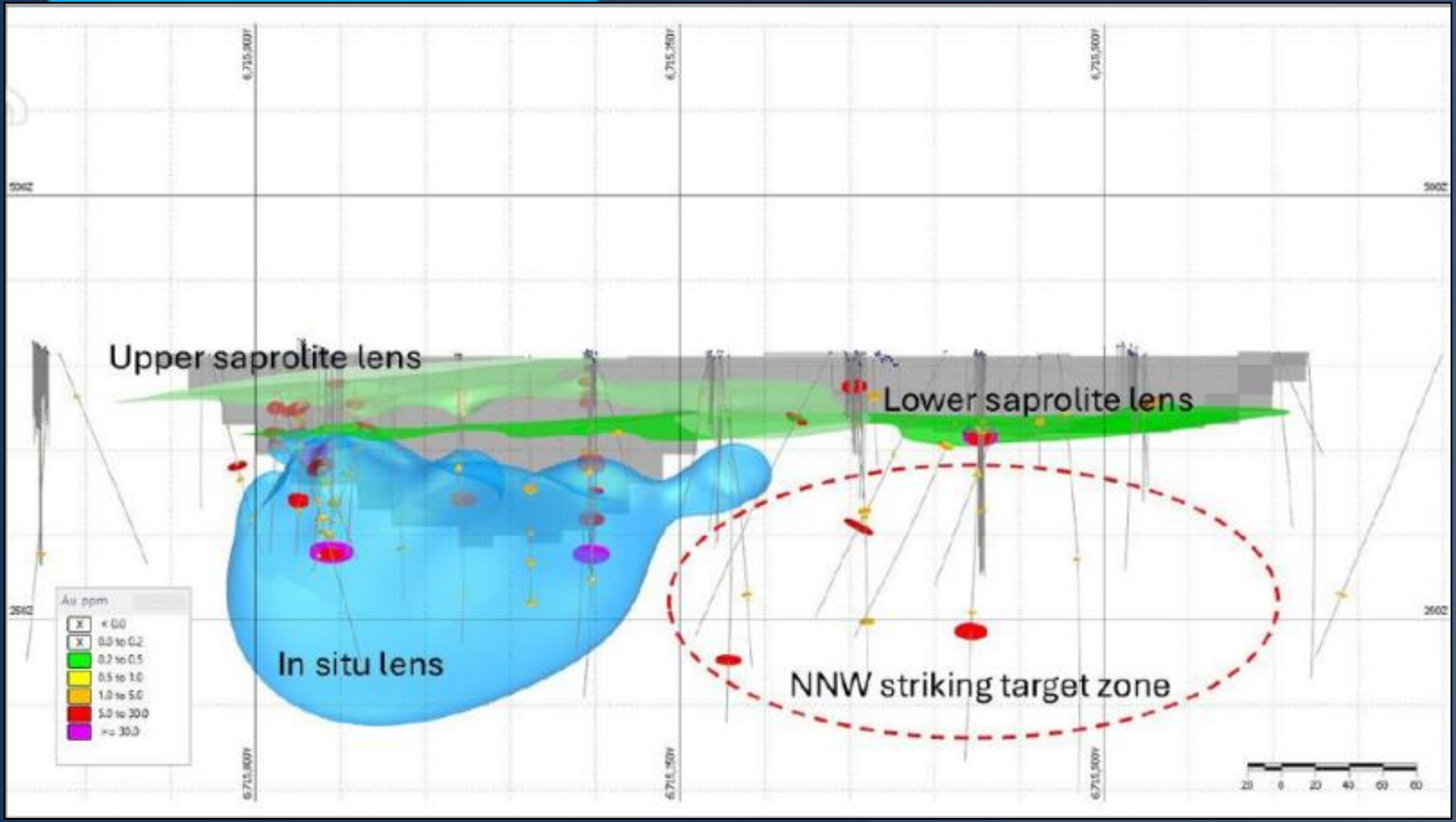
- ► As the name suggests, the Gigante Grande Gold Deposit is large, returning economic gold intercepts over an area of 500m x 1600m and beyond 100m in depth. It represents an ideal open cut gold target with multi-million ounce potential
- ► Despite the long history of gold prospecting and mining at Menzies, ‘GG’ is a virgin discovery by REZ’s own team made with RAB drilling through the 30m blanket of transported cover – similar to the Tropicana discovery

(At COG of 0.2g/t and inclusive of up to 8 consecutive meters of internal dilution <0.3gt/au)



Gigante Grande Mineral Resource Estimate – A Strong Foundation Established

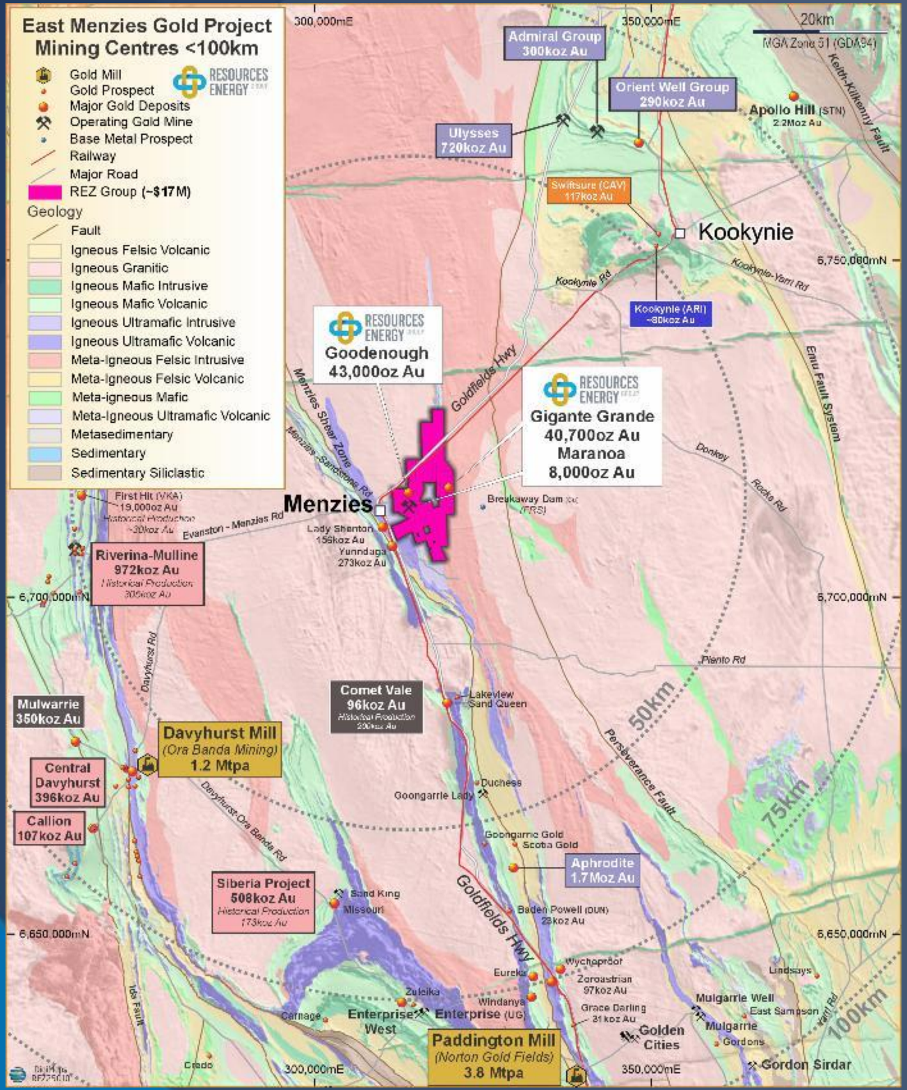
- Maiden Mineral Resource of **1.39 Mt @ 0.91 g/t AU for 40,700 oz** provides confidence in the prospective economics of Gigante Grande
- Includes **33,500oz @ 1.02g/t Au** from lower saprolite supergene and granite-hosted zones
- Mineralisation remains **open to northwest and at depth**, supporting potential for further growth
- Mineral Resource defined within a **700m x 300m x 120m** open pit shell
- Majority of drilling on **80m spaced sections**; deeper zones remain untested
- Confirms large-scale potential of the **7km long Gigante Grande gold system**



Long Section of Gigante Grande Mineral Resource showing gold grade drill intercepts as discs and the Saprolite Supergene overlying the in situ granite hosted gold mineralisation. The NNW target zone is circled in red.

East Menzies Consolidation: Unlocking the Last Great Australian Goldfield

- ▶ East Menzies Goldfield: Gold Camp scale, microcap entry
- ▶ Consolidation of 60+ mining tenements (~100km²) in a high-grade historic goldfield
- ▶ Strategic location: 130km north of Kalgoorlie proximal to active gold mills
- ▶ Targeting large scale gold discoveries through exploration
- ▶ Focus on low-cost, self-managed, scalable operations gold production



East Menzies Gold Project over 1:500k geology (GSWA)

Gold Strategy

Gold Production

46,000 tonnes of resource to be **processed for 8,000oz Au.** *Approvals granted.*

Gigante Grande Exploration Target

Gold Exploration Target *of 4Mt @ 1.3 g/t for 160,000 oz to 5Mt @ 3.0 g/t for 550,000 oz Au*[1]

Modular CIL Gold Production

Planning to be the First **Gold** *Mill in Menzies*

120ktpa with capacity to scale up with production

Multi-million Oz Gold Targets

Future expansion of **Gold** *discovery at Gigante Grande (GG)*

Potential for greater than 7km of strike

1. Gigante Grande Central Domain Data Review **ASX:REZ 12 Nov 2025**

Milestone Achievements - Delivering Tangible Progress

High-grade gold production pipeline for on-site processing at Menzies and near-term revenue

Feb 2025: First gold doré pour

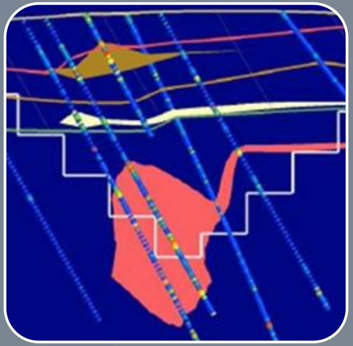
May 2025: Second gold doré pour completed

Successfully minted 34.137 ounces of gold.

Total gold sales of A$160,000 at an average price of ~A$4,730 per ounce

Approval granted for 8 additional vat leach dams (up to 5,000t per vat), operational upgrades targeting improved percolation and faster recovery cycles

Completed sale of Mount Mackenzie Gold Project QLD for $2.485 million, strengthening REZ's balance sheet and enabling full strategic focus on East Menzies, WA

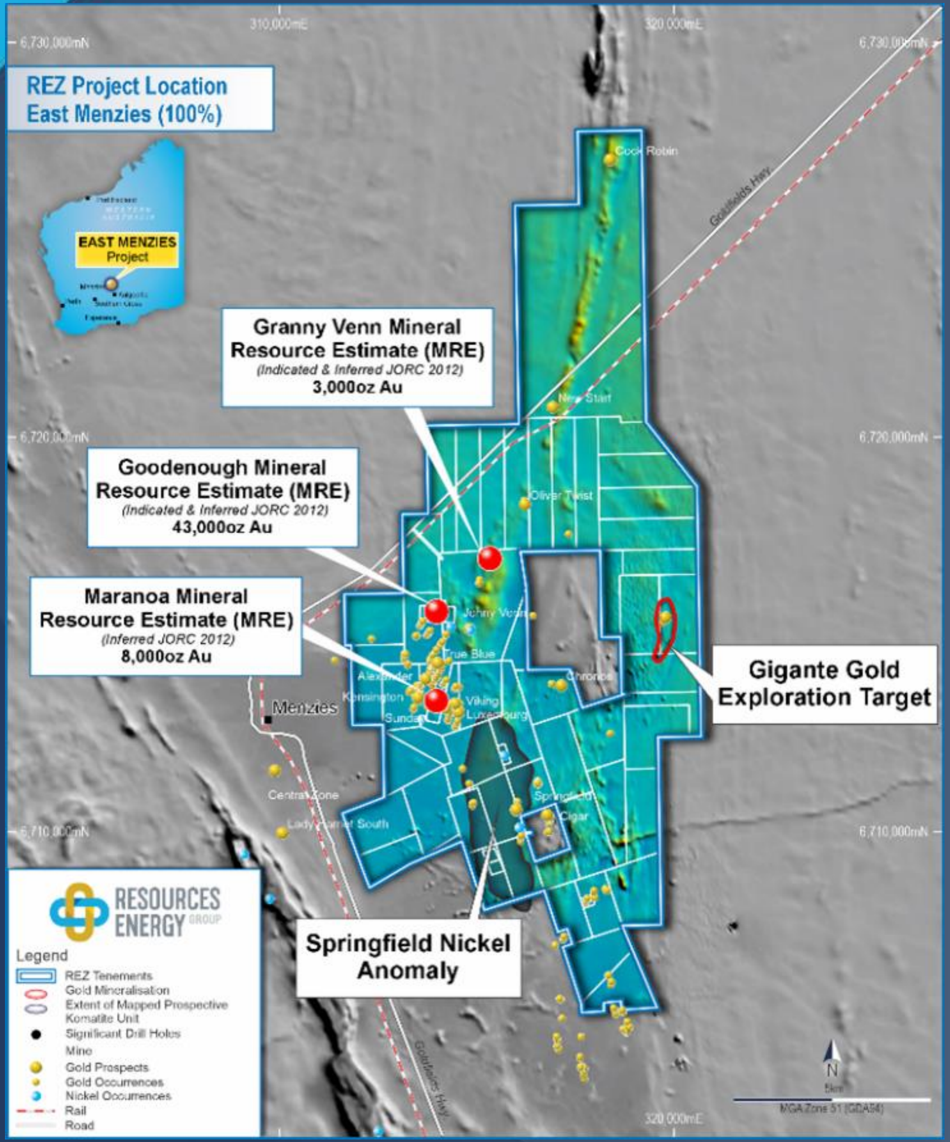


Gigante Grande Resource of 40,700 oz (JORC 2012) and initial JORC target of 160k – 500k oz Au in only a 900mx470m area of 7km strike zone[1]

1 Refer to ASX Announcements: "Gigante Grande Central Domain Data Review" (12 November 2025) and "Maiden Mineral Resource Established at Gigante Grande East Menzies Gold Project, WA" (23 September 2025)

Exploration Upside:
Unlocking Future Value from Our Pipeline

- ▸ 4 clear projects in one contiguous lease hold.
- ▸ Pipeline of high-grade targets backed by previous economic mining: Goodenough, Granny Venn, and Maranoa.
- ▸ Gigante Grande MRE solid footing for significant upside.
- ▸ Exploration Target supported by multiple economic intercepts over a 7km strike.
- ▸ First principles exploration to be undertaken over greater landholding in 2026 buoyed from recent MRE growth.



New Approvals for 40,000 tonnes of onsite processing

- ► Approved 8 vats x 5,000 tonnes to process Maranoa ore
- ► Evaluating proposals to move forward with project
- ► Onsite processing model independent of third-party mills

LEFT: Vat 1 complete and full of ore, water and cyanide; RIGHT: Carbon Tanks in situ extracting and holding onto precious metals, East Menzies December 2024

Corporate Snapshot

BOARD + MANAGEMENT

GAVIN REZOS
Chairman

J. DANIEL MOORE
Managing Director and CEO

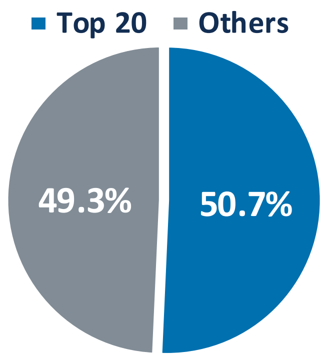
RICHARD POOLE
Non-executive Director

WARREN KEMBER
CFO and Company Secretary

CORPORATE HIGHLIGHTS

ASX Ticker	REZ
Share Price (as of 15 Oct 2025)	A$0.016
Shares on Issue	772,805,921
Options and Performance Rights	170,000,000
Market Cap (undiluted)	$12.36 million
52-week trading range	$0.013 - $0.039

SHAREHOLDER PROFILE



As of 26 November 2025

SHARE PRICE + VOLUME

J. Daniel Moore
Managing Director and CEO
jdmoore@rezgroup.com.au
+61 475 916 919

Mark Flynn
Investor Relations
mflynn@rezgroup.com.au
+61 416 068 733