Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	**Resources & Energy Group Limited**
ABN	**12 110 005 822**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	J Daniel Moore
Date of last notice	17 September 2025

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Issue of 3,571,428 shares and 1,785,714 options; to the director's nominee Arthur Phillip Nominees Pty Limited as approved by shareholders at general meeting held 7 April 2026 in satisfaction of fees for services provided Issue of 18,000,000 performance rights to the director's nominee Arthur Nominees Pty Limited as approved by shareholders at general meeting held 7 April 2026 under the company's employee incentive securities plan
Date of change	Ordinary shares: 7 April 2026 Options: 8 April 2026 Performance rights: 7 April 2026

+ See chapter 19 for defined terms.

No. of securities held prior to change	Ordinary shares 32,833,333 Options 5,000,000 Exercise Price $0.08 each Expiry 31/8/2026 Options 6,000,000 Exercise Price $0.08 each Expiry 24/11/2027 Options 12,000,000 Exercise Price $0.08 each Expiry 24/11/2027 Subject to vesting conditions (refer Notice of Meeting released to ASX 21 October 2022) Options 2,500,000 Exercise Price $0.04 each Expiry 15/6/2027
Class	Ordinary shares Options Performance rights
Number acquired	Ordinary shares 3,571,428 Options: 1,785,714 Performance rights: 18,000,000
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Ordinary shares and options: Settlement of outstanding invoices for services, ordinary shares issued at an effective price of $0.014 each, plus 1:2 attaching options. Performance rights: Nil consideration - incentive arrangement

No. of securities held after change	Ordinary shares 36,401,761 Options 5,000,000 Exercise Price $0.08 each Expiry 31/8/2026 Options 6,000,000 Exercise Price $0.08 Expiry 24/11/2027 Options 12,000,000 Exercise Price $0.08 Expiry 24/11/2027 Subject to vesting conditions (refer Notice of Meeting released to ASX 21 October 2022) Options 4,285,714 Exercise Price $0.04 each Expiry 25/6/2027 Performance rights 18,000,000 Expiry 31/3/2031 Subject to vesting conditions (refer Notice of Meeting released to ASX on 6 March 2026).
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of shares, options and performance rights approved by shareholders at general meeting held 7 April 2026.

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.