



Announcement Summary

Entity name
RHYTHM BIOSCIENCES LIMITED

Announcement Type
New announcement

Date of this announcement
Friday February 27, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RHY	ORDINARY FULLY PAID	413,793	27/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RHYTHM BIOSCIENCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

619459335

1.3 ASX issuer code

RHY

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/2/2026



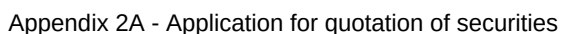
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Dec-2025 15:42	New - Proposed issue of securities - RHY	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

RHY : ORDINARY FULLY PAID

27/2/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

413,793

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued to a service provider as consideration for services rendered in lieu of cash.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.145000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RHY : ORDINARY FULLY PAID	327,826,258
RHYOA : OPTION EXPIRING 30-NOV-2027	52,454,465
RHYO : OPTION EXPIRING 31-MAR-2026	46,716,453

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RHYAP : OPTION EXPIRING 31-MAR-2026 EX \$0.20	2,401,716
RHYAQ : OPTION EXPIRING 31-MAR-2028 EX \$0.30	2,000,000
RHYAR : ORDINARY FULLY PAID EMPLOYEE	10,193,001
RHYAT : OPTION EXPIRING 20-AUG-2028 EX \$0.30	375,000
RHYAS : OPTION EXPIRING 20-AUG-2026 EX \$0.20	375,000
RHYAU : OPTION EXPIRING 10-NOV-2028 EX \$0.25	466,820
RHYAV : OPTION EXPIRING 30-NOV-2027 EX \$0.20	3,931,250