Rokeby Resources Limited

EXPIRY OF LISTED OPTIONS (ASX CODE: RKBOF)

Rokeby Resources Limited (ASX: RKB) (**Rokeby** or **the Company**) wishes to advise that 149,442,617 quoted options, exercisable at $0.035 (trading under ASX Code RKBOF) (**Options**) will expire at 5.00pm (AEST) on Wednesday, 31 December 2025 (Expiry Date).

Official quotation of the Options on ASX will cease at close of trading on Tuesday, 23 December 2025 (noting that Thursday, 25 December and Friday, 26 December 2025 are both public holiday's and are deemed non-business days), being four business days before the Expiry Date.

The Company notes that the Options are substantially "out of the money".

The Company provides the following information in relation to the Options:

1) the total number of Options on issue is 149,442,617;
2) the number of fully paid ordinary shares in the Company that could be issued on the exercise and conversion of the Options is 149,442,617;
3) the exercise price for each Option is $0.035 (3.5 cents);
4) the due date for payment of the exercise price (in cleared funds) is the Expiry Date, being Wednesday, 31 December 2025;
5) if payment in cleared funds is not received by the Expiry Date, the Options will expire unexercised and all rights attaching to the Options will cease;
6) official quotation of the Options on ASX will cease at close of trading on Tuesday, 23 December 2025, being four business days before the Expiry Date;
7) the market price of the Company's shares on Wednesday, 26 November 2025 was $0.0045, (0.45 cents) being the latest available market price of shares on ASX prior to the date of this announcement;
8) during the 6 months preceding the date of this announcement:
   - the highest market price of the Company's shares on ASX was $0.015 (1.5 cents) on 11 August 2025; and
   - the lowest market price of the Company's Shares on ASX was $0.004 (0.4 cents) on numerous dates with the latest being 26 November 2025; and
9) as at the date of this announcement, there are no underwriting agreements in relation to the Options.

Rokeby Resources Limited
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As the Options are substantially "out of the money", in accordance with Item 5.3 of Appendix 6A to the Listing Rules, the Company will not be dispatching personalised notices to option holders.

If the market price of the Company's shares exceeds $0.035 (3.5 cents) before the Expiry Date, the Company will immediately send an option expiry notice to holders of the Options.

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This announcement has been authorised for release by the Board of Rokeby Resources Limited.

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