

LEADERSHIP AND BOARD APPOINTMENTS

HIGHLIGHTS

- **Richard Beazley appointed as Managing Director**, bringing more than 35 years of technical, operational and corporate experience in the resources industry
- **Tim Pallas appointed as Independent Non-Executive Chairman**, bringing extensive public leadership experience, including nearly **20 years in the Victorian Parliament** and a decade as Victoria's longest-serving Treasurer
- Appointments reflect a significant strengthening of Rokeby's board and management **as the Company moves to acquire the Omeo Gold Project**, positioning the Company to execute on its growth strategy and unlock the full potential of its cornerstone asset
- **Trevor Benson transitions to the Board**, ensuring continuity of leadership experience through the Company's next phase

Rokeby Resources Limited (ASX: RKB) (**Rokeby** or the **Company**) is pleased to announce the appointment of Mr Richard Beazley as Managing Director and Mr Tim Pallas as Non-Executive Chairman, effective immediately.

These appointments follow the Company's agreement to acquire Omeo Gold Project, an advanced, high-grade gold asset underpinned by a historical mineral resource estimate of 2.4 Mt at 4.02 g/t Au for 320,000 ounces of gold (refer to Table 1).

Mr Beazley, a mining engineer with more than 35 years of technical, operational and corporate experience in the resources industry, and Mr Pallas, one of Victoria's most experienced public leaders and longest-serving Treasurer in the history of the Victorian Government, bring complementary expertise well-suited to the Company's next phase of growth.

The Board considers the incoming leadership team ideally positioned to execute Rokeby's exploration and development strategy at Omeo and across its broader portfolio.

Current Chief Executive Officer, Mr Trevor Benson, will transition to a Non-Executive Director role. The Board acknowledges Mr Benson's significant contribution to the Company and looks forward to his continued involvement at the Board level.

Mr Adam Taylor, current Chairman of the Board also announces his retirement, effective immediately. Mr Taylor has served as Chairman since early 2022 and the Company thanks Mr Taylor for his significant contribution over the last four years.

Incoming Rokeby Managing Director, Richard Beazley, commented:

"I am delighted to be joining Rokeby at such a pivotal moment for the Company. The Omeo Gold Project is a genuinely exciting asset - high-grade, historically productive, and with substantial exploration upside that remains significantly underappreciated. The 5.8 km mineralised corridor at Mt Wills has been tested over only a fraction of its strike length, and I look forward to leading a systematic, technically-driven program to unlock its full potential. I am confident we have the asset, the team and the strategy to create meaningful value for shareholders."

Incoming Rokeby Chairman, Tim Pallas, commented:

"The acquisition of Omeo marks a genuinely transformational moment for Rokeby, and I am pleased to be joining the Company at this stage of its development. Victoria has a proud and productive gold mining history, and the Mt Wills goldfield has the credentials to be a significant contributor to that story. I look forward to working with Richard and the team to advance Omeo systematically and responsibly, to create value for shareholders and the wider Omeo community."

Authorised for release by the Board of Rokeby Resources Limited.

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APPENDIX – Director Biographies**Mr. Richard Beazley (Managing Director)**

Richard is an experienced mining engineer with 35+ years of experience. He has a strong corporate, operational and technical background. Richard is currently the Director of Altair Mining Consultancy, Non-Exec Chair for Nova Minerals Ltd, the Exec Director for Troy Resources Ltd, and, until recently, Non-Executive Chair of MetalsGrove Mining Ltd and Non-Exec Director of Catalina Resources Ltd.

Mr. Tim Pallas (Non-Executive Chairman)

One of Victoria's most experienced and respected politicians, having served in Victorian Parliament for ~20 years. First elected as the member for Tarneit in 2006, Tim was the longest-serving stand alone Treasurer in the history of the state of Victoria, holding the position from 2014 to 2024. He also served as the Minister for Resources, Minister for Economic Growth, Minister for Major Projects, Minister for Industrial Relations and Minister for Roads and Ports together with various other portfolios during his tenure.

APPENDIX – Material Terms of Richard Beazley’s Employment

Item	Description
Commencement Date	17 June 2026
Term	No fixed term
Fixed Remuneration	\$380,000, comprising a salary of \$350,000 and a superannuation payment of \$30,000 with other terms and conditions being standard for the role of Managing Director of a company comparable to Rokeby
Exercisable Options	30,000,000 options exercisable at \$0.0065 with a three-year term, approved by shareholders at the General Meeting of Shareholders held on 2 June 2026

TABLE 1

Table 1: Historical Mineral Resource Estimate and Classification (First disclosed on 24 April 2026 under LR 5.12).

Deposit	Class	Tonnes (kt)	Au (g/t)	Au (koz)
Maude	Indicated	414	5.2	69
	Inferred	999	3.5	112
Sunnyside	Indicated	113	8.8	32
	Inferred	930	3.5	106
Total	Indicated	527	6.0	101
	Inferred	1,929	3.5	218
Total		2,456	4.0	320

CAUTIONARY STATEMENT

The estimates set out in Table 1 are historical estimates and are not reported in accordance with the JORC Code. A competent person has not done sufficient work to classify the historical estimate as mineral resources or ore reserves in accordance with the JORC Code and it is uncertain that following evaluation and/or further exploration work that the historical estimates will be able to be reported as mineral resources or ore reserves in accordance with the JORC Code.

The Company is not in possession of any new information or data relating to the historical estimate that materially impacts on the reliability of the estimate or the Company’s ability to verify the historical estimate as mineral resources in accordance with ASX LR Appendix 5A. The Company confirms that the supporting information provided in the initial market announcement made on 24 April 2026 continues to apply and has not materially changed.

Please refer to the announcement dated 24 April 2026 for further information on the acquisition of the Omeo Gold Project.

COMPETENT PERSON STATEMENT

Information in this report that relates to previously reported Exploration Results and Historical Resource Estimates has been cross-referenced in this report to the date that it was reported to ASX. Rokeby Resources Limited confirms that it is not aware of any new information or data that materially affects information included in the relevant market announcements.

The information in this ASX announcement that relates to Historical Resource Estimates has been reviewed by Mr Mathew Perrot, who is a Member of The Australian Institute of Geoscientists (MAIG, RPGeo). Mr Perrot has sufficient experience relevant to the exploration activities, style of mineralisation and types of deposits under consideration to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Perrot is a full-time employee of Rokeby Resources Limited. Mr Perrot consents to the inclusion of the matters based on this information in the form and context in which they appear.

FORWARD LOOKING STATEMENTS

This announcement contains forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "plan", "continue", "estimate", "expect", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe" and similar expressions. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements to differ materially from those expressed or implied by such forward-looking statements. Forward-looking statements should not be relied upon as a guarantee or representation of future events or results. In particular, statements regarding the potential to grow or upgrade the Historical Mineral Resource Estimate, exploration targets and planned work programs are subject to the cautionary statements set out in this announcement and there is no guarantee that exploration will result in the definition of a mineral resource in accordance with the JORC Code.