



Announcement Summary

Entity name
RESOLUTION MINERALS LTD

Announcement Type
New announcement

Date of this announcement
Monday May 04, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RML	ORDINARY FULLY PAID	85,785,717	04/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RESOLUTION MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

99617789732

1.3 ASX issuer code

RML

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/5/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

23-Apr-2026 10:06

Announcement Title

New - Proposed issue of securities - RML

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

45,828,569 shares under tranche 1 of the placement.

154,100,000 shares under tranche 2 of the placement subject to shareholder approval.

95,238,096 RMLOD options attaching to placement shares subject to shareholder approval.

9,000,000 shares and 80,000,000 RMLOD options as broker fees subject to shareholder approval.



Placement Details

RML : ORDINARY FULLY PAID

4/5/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

85,785,717

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.07000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RML : ORDINARY FULLY PAID	2,183,194,787
RMLOC : OPTION EXPIRING 31-JUL-2028	571,938,297
RMLOD : OPTION EXPIRING 30-NOV-2029	418,495,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RMLAH : PERFORMANCE RIGHTS	338,288,750
RMLAM : OPTION EXPIRING 30-JUN-2026 EX \$0.064	9,940,245
RMLAP : OPTION EXPIRING 02-SEP-2026 EX \$0.15	500,000
RMLAQ : OPTION EXPIRING 02-SEP-2026 EX \$0.20	500,000
RMLAR : OPTION EXPIRING 02-SEP-2026 EX \$0.25	500,000
RMLAS : OPTION EXPIRING 02-SEP-2026 EX \$0.30	500,000
RMLAB : OPTION EXPIRING 02-SEP-2028 EX \$0.0912	10,000,000
RMLAC : OPTION EXPIRING 02-SEP-2030 EX \$0.10	1,000,000
RMLAN : OPTION EXPIRING 02-SEP-2030 EX \$0.15	1,000,000
RMLAO : OPTION EXPIRING 02-SEP-2030 EX \$0.20	1,000,000
RMLAA : OPTION EXPIRING 26-MAR-2029 EX \$0.032	45,000,000

