

# ASX Announcement

Quarterly business update and Appendix 4C

31 July 2026

**RMA Global Limited**

ABN 69 169 102 523

Level 1, 112-114 Balmain Street  
Cremorne, VIC, 3121

**RE/MAX Rollout to 75,000 agents with more US Brokerage signups in the pipeline. Revenue increases to \$22.7m.**

## Highlights

Q4 FY26 saw Renowned continue to shift its revenue base to brokerage / agency relationships in all three countries with more in the pipeline. Wholesale brokerage deals are the tip of the iceberg. Once these large networks, like RE/MAX, are onboarded, they are the platform to sign agents under their brokerage umbrella to premium offerings.

- **Progress with RE/MAX**

In Q3, Renowned announced a multi-year strategic partnership with RE/MAX, one of the world's leading franchisors of real estate brokerages.

Under the agreement, Renowned will provide its suite of Local Expert Marketing services to approximately 75,000 agents across the US and Canada. By integrating into the RE/MAX architecture, Renowned will automate agent and team reviews for the brokerage as a whole, and syndicate them across RE/MAX and RateMyAgent websites. Visibility will be significantly enhanced, and agents will benefit from an enhanced, firm-wide public face.

During Q4, the team worked closely with RE/MAX to prepare for and begin the integration. This rollout is continuing into FY27. Following the integration, we will up sell our premium services to their agents with the assistance of the brokerage.

- **Strong year selling to US brokerages**

The team has continued to sign US brokerages to multi-year agreements, completing a record year with over 130 deals and 40 in Q4 of FY26. Over 70% of the annualized revenue now comes from deals that include Social Studio, highlighting the demand for the company's expanded offering.

- **Focus on cash management**

Reflecting the turnaround, the company reported a net operating cash outflow of \$681k in the 3 months to June 2026, and \$1.2 million for the year. Cash on hand as of 30 June 2026 was \$2.3m.

## Quarterly Performance

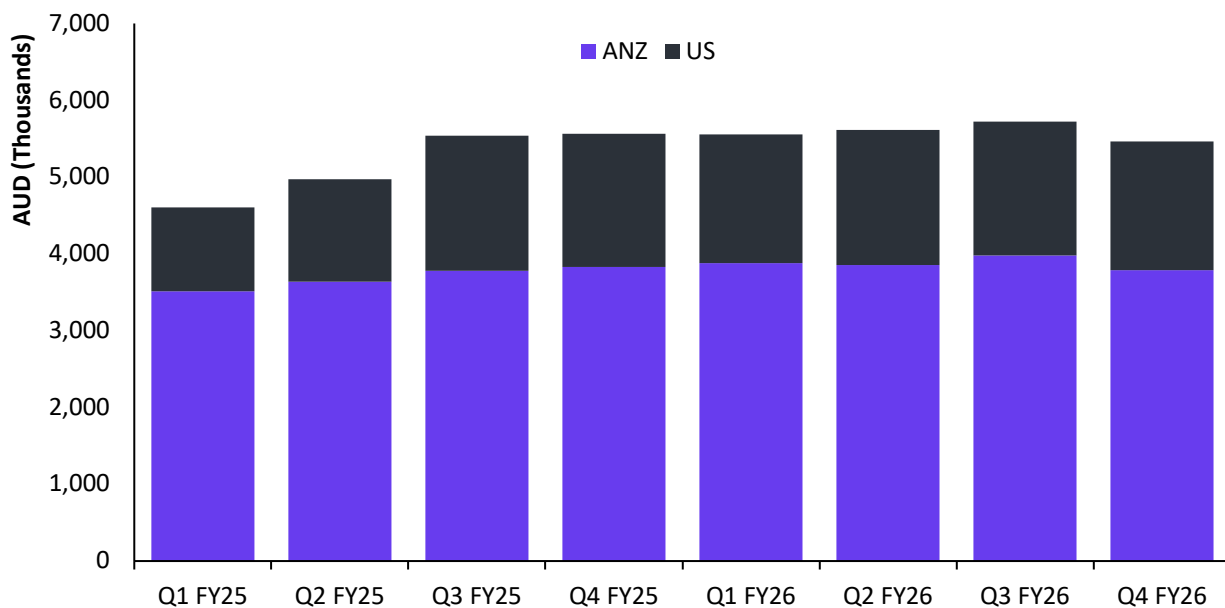
- **Year on year revenue growth in all markets**

While we saw increased market and competitive pressure during the fourth quarter that primarily impacted our direct to agent business in all markets, we did complete our fiscal year with growth in the US and ANZ. For the fiscal year ended June 2026, Group revenue increased 7% year-on-year to \$22.7 million:

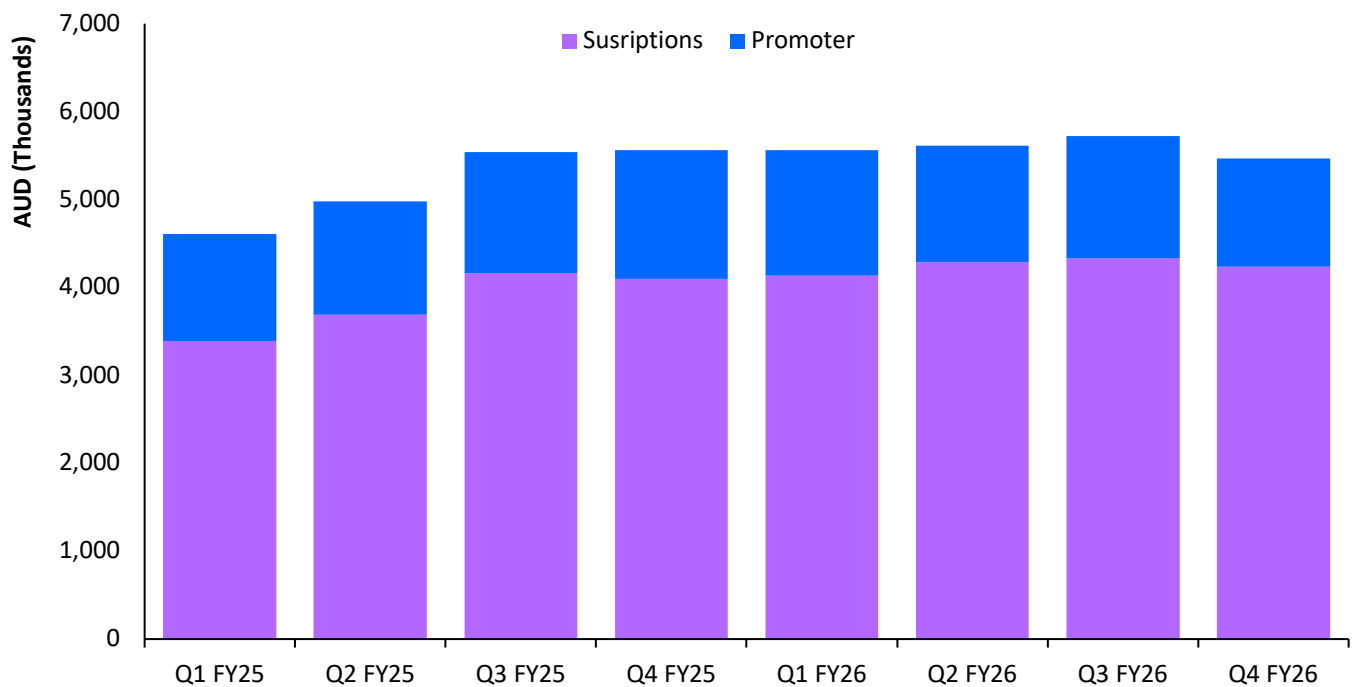
- US Subscription Revenue increased by 16% year-on-year for the fiscal year. We are yet to fully reflect the new multi-year brokerage partnerships, including the REMAX opportunity, in our revenue numbers as these contracts were won over the course of the year. We continue to replace lower quality direct to agent revenue with multi-year commitments from brokerages.
- ANZ had a 5% growth in revenue to \$15.5m during the fiscal year ended June 2026. This growth continues to be driven by the launch of market updates and migrating our current customers to the new subscription tiers with our integrated offering.

CEO Jim Crisera commented, “We were pleased to see the increased contribution from our wholesale brokerage approach in the past quarter and the year-ending June 2026. During Q4, our efforts to prepare for and begin the phased rollout of REMAX will put us in a position to successfully deploy in the year ahead, including selling premium packages to Agents and Teams under their umbrella. The US has increasing demand and a growing pipeline. We are seeing a great deal of interest in our ability to help drive the inclusion of our agents’ reputation and performance data into AI engines (i.e. ChatGPT, Gemini, etc.). This demand and our growing capabilities well-position us for continued growth going forward.”

**Group revenues by geography**



### Group revenues by product



## USA

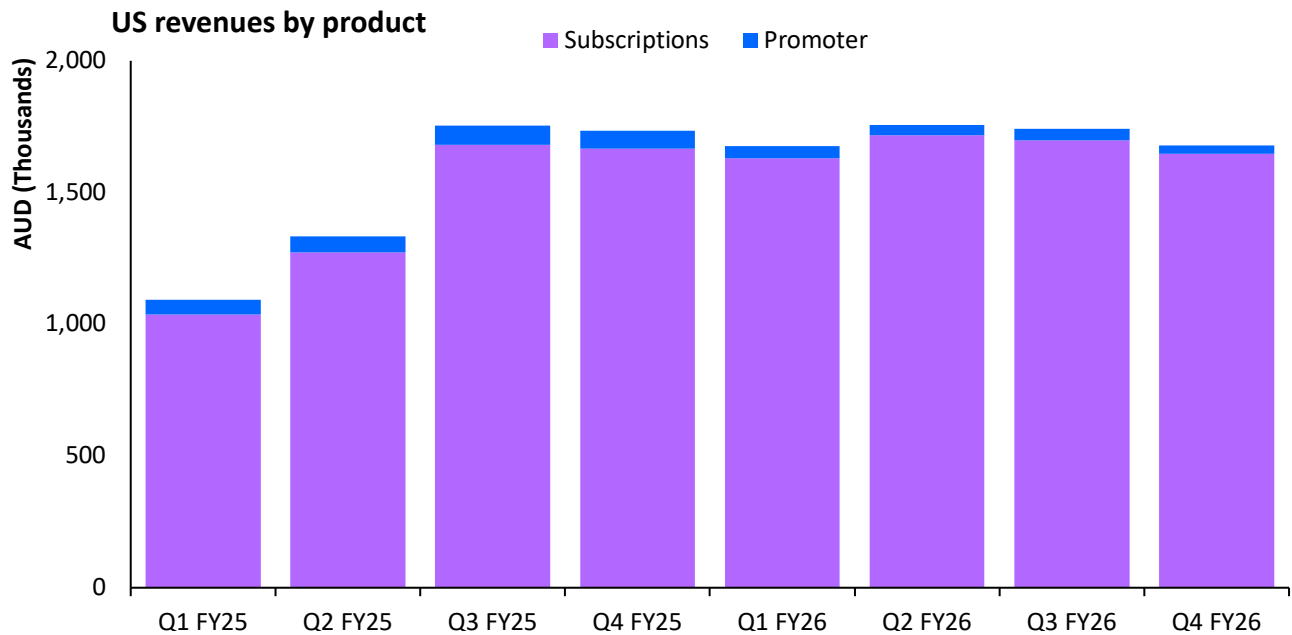
The US housing market for the quarter was slow but stabilizing; home sales grew slightly but remained below historical norms. Whilst volumes are still constrained by affordability issues, there are early signs of improvement with a slight easing of mortgage rates.

Renowned continues to gain ground in the US as it transitions to a brokerage-first approach. As of 30 June 2026, there were over 457,000 US agents on the platform an increase of 14,000 from Q3.

The Company recorded US subscription revenue of \$1.65 million in Q4 FY26, bringing the full-year total to \$6.69 million, an 18% increase over the prior fiscal year.

Q4 capped off a strong year of signing new multi-year brokerage deals with medium and large brokerages. This strong demand highlights the willingness of leading US brokerages to invest in the reputation of their brokerage and their agents.

Social Studio, powered by Curated Social, a new product launched in FY26, is a cornerstone of this strategy, enabling agents to stay top-of-mind with their networks and strengthen their personal brand in a competitive market. Agents are showing increasing interest in our ability to drive the inclusion of agents' reputation and performance data into AI engines (i.e. ChatGPT, Gemini, etc.).

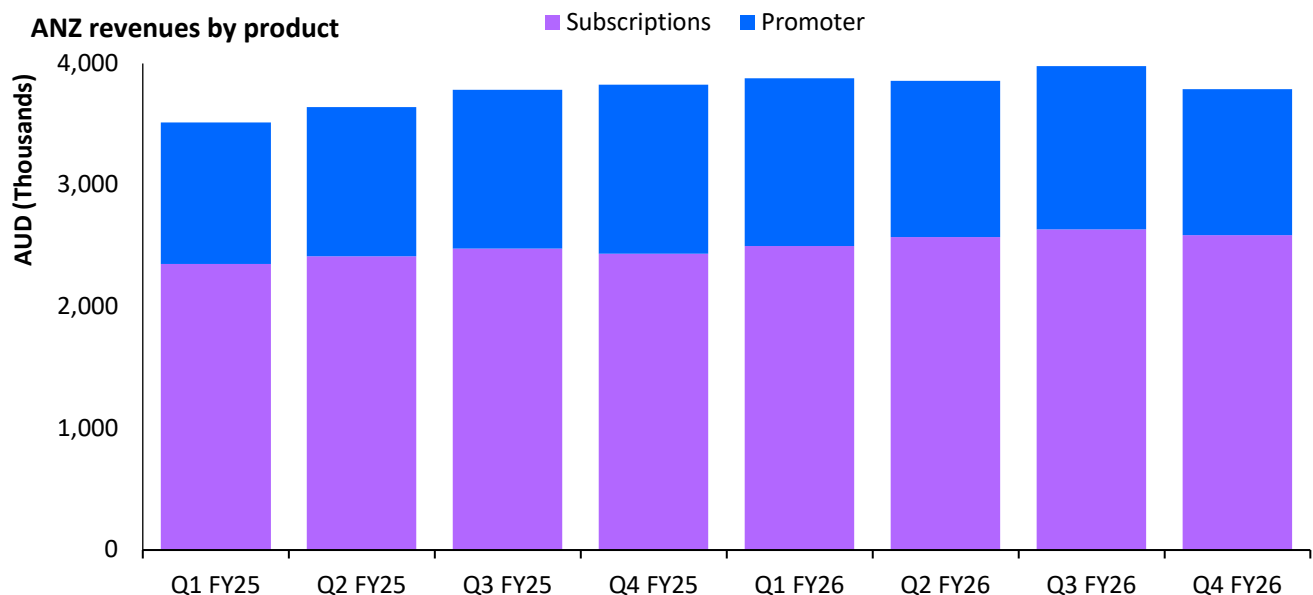


## Australia and New Zealand (ANZ)

Renowned's ANZ business continues to be a dependable source of profitability. Total revenue in Q4 FY26 reached \$3.8 million, bringing the full year total to \$15.5 million, an increase of 5% over the prior year.

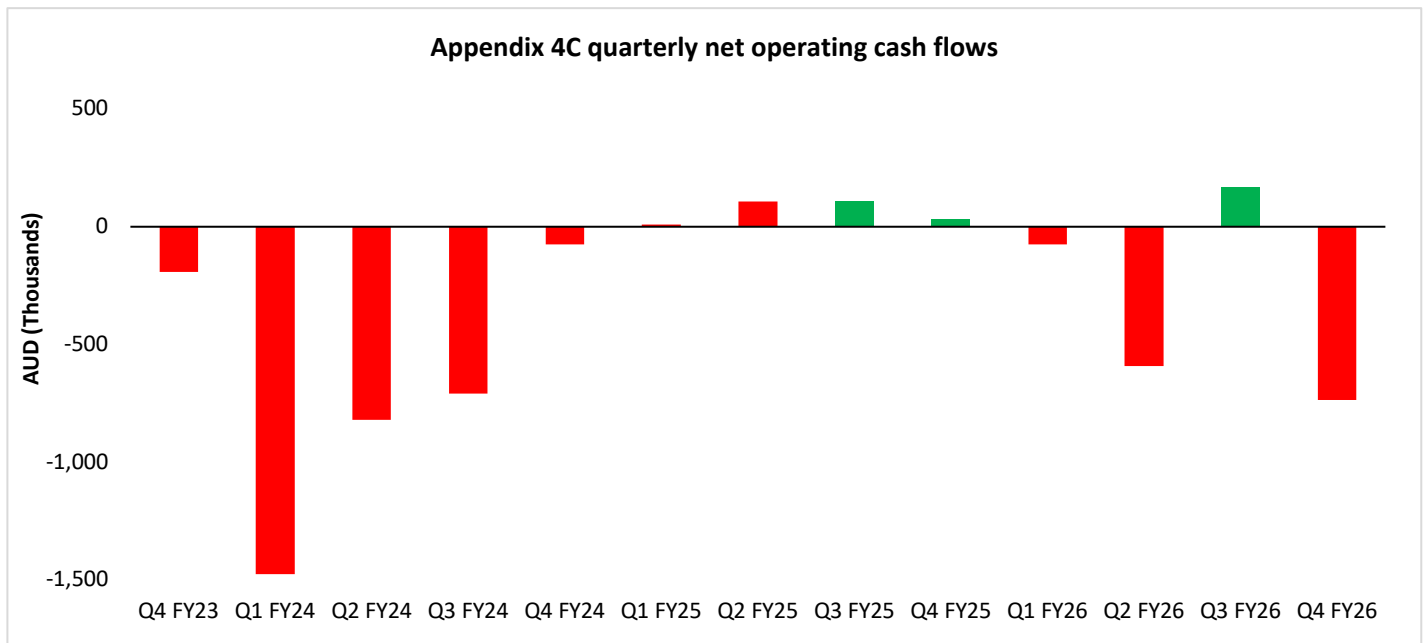
Our Australia and New Zealand business continues to deliver consistent performance based on our well-established brand in these markets. We have continued to see strong cross-sell expansion of existing customers on the strength of our Social Studio offerings launched in FY26.

In ANZ, subscription revenue for the fiscal year grew by 6%, while Promoter revenue rose 2% year-on-year vs the prior fiscal year, reflecting continued increased demand for Renowned's reputation and branding solutions across the agent base.



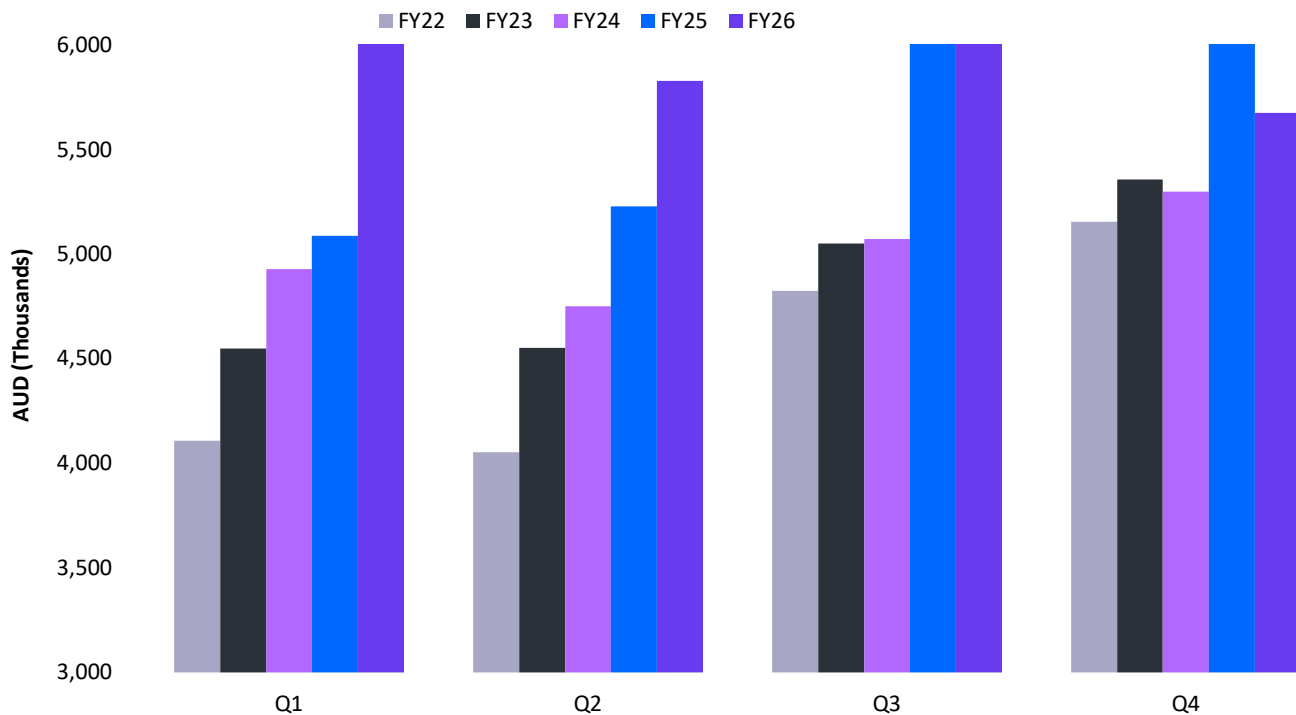
## Cashflow and Net Cash Position

Net Operating cash inflow was \$(680)k in Q4 FY26.



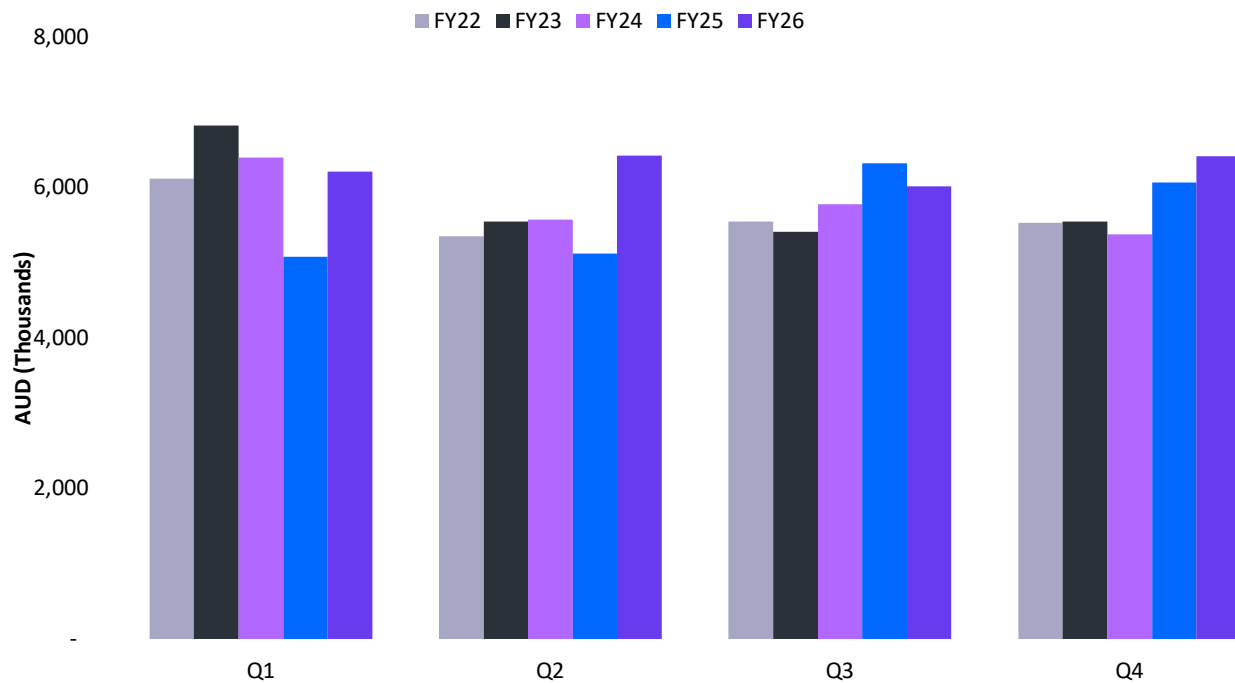
**Cash receipts** from customers in Q4 FY26 totaled approximately \$5.7 million, representing a 7% decrease compared to Q4 FY25. Organic cash receipts (excluding Curated Social) decreased by 6%.

#### Cash receipts from customers



**Operational cash payments** for Q4 FY26 were approximately \$6.4 million, representing a 6% increase compared to Q4 FY25. Organic cash payments (excluding Curated Social) were 15% lower than the same period last year.

## Operational cash payments



Cash payments to related parties of \$123k per 6.1 of the Appendix 4C related to director fees.

Authorised for release by the Board of RMA Global Limited.

Further information:

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## Appendix 4C

### Quarterly cash flow report for entities subject to Listing Rule 4.7B

Name of entity

RMA Global Ltd

ABN

69 169 102 523

Quarter ended ("current quarter")

30 June 2026

| Consolidated statement of cash flows |                                                       | Current quarter<br>\$A'000 | Year to date<br>(12 months)<br>\$A'000 |
|--------------------------------------|-------------------------------------------------------|----------------------------|----------------------------------------|
| <b>1.</b>                            | <b>Cash flows from operating activities</b>           |                            |                                        |
| 1.1                                  | Receipts from customers                               | 5,651                      | 23,854                                 |
| 1.2                                  | Payments for                                          |                            |                                        |
|                                      | (a) research and development                          | (499)                      | (1,922)                                |
|                                      | (b) product manufacturing and operating costs         | -                          | -                                      |
|                                      | (c) advertising and marketing (mainly Promoter costs) | (1,348)                    | (4,699)                                |
|                                      | (d) leased assets (see note 2)                        | -                          | -                                      |
|                                      | (e) staff costs                                       | (3,504)                    | (14,304)                               |
|                                      | (f) administration and corporate costs                | (980)                      | (4,190)                                |
| 1.3                                  | Dividends received (see note 3)                       | -                          | -                                      |
| 1.4                                  | Interest received                                     | -                          | 22                                     |
| 1.5                                  | Interest and other costs of finance paid              | (1)                        | (10)                                   |
| 1.6                                  | Income taxes paid                                     | -                          | -                                      |
| 1.7                                  | Government grants and tax incentives                  | -                          | 357                                    |
| 1.8                                  | Other one-off costs                                   | -                          | (303)                                  |
| <b>1.9</b>                           | <b>Net cash from / (used in) operating activities</b> | <b>(681)</b>               | <b>(1,195)</b>                         |

|           |                                             |      |      |
|-----------|---------------------------------------------|------|------|
| <b>2.</b> | <b>Cash flows from investing activities</b> |      |      |
| 2.1       | Payments to acquire or for:                 |      |      |
|           | (a) entities                                | -    | -    |
|           | (b) businesses                              | -    | -    |
|           | (c) property, plant and equipment           | (22) | (50) |
|           | (d) investments                             | -    | -    |
|           | (e) intellectual property                   | -    | (37) |



**Appendix 4C**  
**Quarterly cash flow report for entities subject to Listing Rule 4.7B**

| <b>Consolidated statement of cash flows</b> |                                                       | <b>Current quarter<br/>\$A'000</b> | <b>Year to date<br/>(6 months)<br/>\$A'000</b> |
|---------------------------------------------|-------------------------------------------------------|------------------------------------|------------------------------------------------|
|                                             | (f) other non-current assets                          | -                                  | -                                              |
| 2.2                                         | Proceeds from disposal of:                            |                                    |                                                |
|                                             | (a) entities                                          | -                                  | -                                              |
|                                             | (b) businesses                                        | -                                  | -                                              |
|                                             | (c) property, plant and equipment                     | -                                  | -                                              |
|                                             | (d) investments                                       | -                                  | -                                              |
|                                             | (e) intellectual property                             | -                                  | -                                              |
|                                             | (f) other non-current assets                          | -                                  | -                                              |
| 2.3                                         | Cash flows from loans to other entities               | -                                  | -                                              |
| 2.4                                         | Dividends received (see note 3)                       | -                                  | -                                              |
| 2.5                                         | Other (provide details if material)                   | -                                  | -                                              |
| <b>2.6</b>                                  | <b>Net cash from / (used in) investing activities</b> | <b>(22)</b>                        | <b>(87)</b>                                    |

|             |                                                                                         |             |              |
|-------------|-----------------------------------------------------------------------------------------|-------------|--------------|
| <b>3.</b>   | <b>Cash flows from financing activities</b>                                             |             |              |
| 3.1         | Proceeds from issues of equity securities (excluding convertible debt securities)       | -           | -            |
| 3.2         | Proceeds from issue of convertible debt securities                                      | -           | -            |
| 3.3         | Proceeds from exercise of options                                                       | -           | -            |
| 3.4         | Transaction costs related to issues of equity securities or convertible debt Securities | -           | -            |
| 3.5         | Proceeds from borrowings                                                                | -           | -            |
| 3.6         | Repayment of borrowings                                                                 | -           | -            |
| 3.7         | Transaction costs related to loans and borrowings                                       | -           | -            |
| 3.8         | Dividends paid                                                                          | -           | -            |
| 3.9         | Leased assets (see note 2)                                                              | (82)        | (302)        |
| <b>3.10</b> | <b>Net cash from / (used in) financing activities</b>                                   | <b>(82)</b> | <b>(302)</b> |

|           |                                                                              |       |         |
|-----------|------------------------------------------------------------------------------|-------|---------|
| <b>4.</b> | <b>Net increase / (decrease) in cash and cash equivalents for the period</b> |       |         |
| 4.1       | Cash and cash equivalents at beginning of period                             | 3,144 | 4,019   |
| 4.2       | Net cash from / (used in) operating activities (item 1.9 above)              | (681) | (1,195) |
| 4.3       | Net cash from / (used in) investing activities (item 2.6 above)              | (22)  | (87)    |

**Appendix 4C**

**Quarterly cash flow report for entities subject to Listing Rule 4.7B**

| <b>Consolidated statement of cash flows</b> |                                                                  | <b>Current quarter<br/>\$A'000</b> | <b>Year to date<br/>(12 months)<br/>\$A'000</b> |
|---------------------------------------------|------------------------------------------------------------------|------------------------------------|-------------------------------------------------|
| 4.4                                         | Net cash from / (used in) financing activities (item 3.10 above) | (82)                               | (302)                                           |
| 4.5                                         | Effect of movement in exchange rates on cash held                | (5)                                | (81)                                            |
| 4.6                                         | <b>Cash and cash equivalents at end of period</b>                | <b>2,354</b>                       | <b>2,354</b>                                    |

| <b>5.</b> | <b>Reconciliation of cash and cash equivalents</b><br>at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts | <b>Current quarter<br/>\$A'000</b> | <b>Previous quarter<br/>\$A'000</b> |
|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|-------------------------------------|
| 5.1       | Bank balances                                                                                                                                                               | 2,354                              | 3,144                               |
| 5.2       | Call deposits                                                                                                                                                               | -                                  | -                                   |
| 5.3       | Bank overdrafts                                                                                                                                                             | -                                  | -                                   |
| 5.4       | Other (provide details)                                                                                                                                                     | -                                  | -                                   |
| 5.5       | <b>Cash and cash equivalents at end of quarter (should equal item 4.6 above)</b>                                                                                            | <b>2,354</b>                       | <b>3,144</b>                        |

| <b>6.</b>                                                                                                                                                       | <b>Payments to related parties of the entity and their associates</b>                   | <b>Current quarter<br/>\$A'000</b> |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|------------------------------------|
| 6.1                                                                                                                                                             | Aggregate amount of payments to related parties and their associates included in item 1 | (123)                              |
| 6.2                                                                                                                                                             | Aggregate amount of payments to related parties and their associates included in item 2 |                                    |
| <i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.</i> |                                                                                         |                                    |

|           |                                                                                                                                                                                                                                                                                                                                             |                                                                 |                                                    |
|-----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------|----------------------------------------------------|
| <b>7.</b> | <b>Financing facilities</b><br><i>Note: the term "facility" includes all forms of financing arrangements available to the entity.</i><br><i>Add notes as necessary for an understanding of the sources of finance available to the entity.</i>                                                                                              | <b>Total facility<br/>amount at quarter<br/>end<br/>\$A'000</b> | <b>Amount drawn at<br/>quarter end<br/>\$A'000</b> |
| 7.1       | Loan facilities                                                                                                                                                                                                                                                                                                                             | N/A                                                             | N/A                                                |
| 7.2       | Credit standby arrangements                                                                                                                                                                                                                                                                                                                 | N/A                                                             | N/A                                                |
| 7.3       | Other (please specify)                                                                                                                                                                                                                                                                                                                      | N/A                                                             | N/A                                                |
| 7.4       | <b>Total financing facilities</b>                                                                                                                                                                                                                                                                                                           | N/A                                                             | N/A                                                |
| 7.5       | <b>Unused financing facilities available at quarter end</b>                                                                                                                                                                                                                                                                                 |                                                                 | N/A                                                |
| 7.6       | Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well. |                                                                 |                                                    |
|           |                                                                                                                                                                                                                                                                                                                                             |                                                                 |                                                    |

|                                                                                                                                                                                                                    |                                                                                                                                                                                                                  |                |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| <b>8.</b>                                                                                                                                                                                                          | <b>Estimated cash available for future operating activities</b>                                                                                                                                                  | <b>\$A'000</b> |
| 8.1                                                                                                                                                                                                                | Net cash from / (used in) operating activities (item 1.9)                                                                                                                                                        | (681)          |
| 8.2                                                                                                                                                                                                                | Cash and cash equivalents at quarter end (item 4.6)                                                                                                                                                              | 2,354          |
| 8.3                                                                                                                                                                                                                | Unused finance facilities available at quarter end (item 7.5)                                                                                                                                                    | -              |
| 8.4                                                                                                                                                                                                                | Total available funding (item 8.2 + item 8.3)                                                                                                                                                                    | 2,354          |
| 8.5                                                                                                                                                                                                                | <b>Estimated quarters of funding available (item 8.4 divided by item 8.1)</b>                                                                                                                                    | 3.5            |
| <i>Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.</i> |                                                                                                                                                                                                                  |                |
| 8.6                                                                                                                                                                                                                | If item 8.5 is less than 2 quarters, please provide answers to the following questions:                                                                                                                          |                |
| 8.6.1                                                                                                                                                                                                              | Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?                                                                      |                |
| <div style="border: 1px solid black; padding: 5px; min-height: 20px;">         Answer: N/A       </div>                                                                                                            |                                                                                                                                                                                                                  |                |
| 8.6.2                                                                                                                                                                                                              | Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful? |                |
| <div style="border: 1px solid black; padding: 5px; min-height: 20px;">         Answer: N/A       </div>                                                                                                            |                                                                                                                                                                                                                  |                |
| 8.6.3                                                                                                                                                                                                              | Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?                                                                                      |                |
| <div style="border: 1px solid black; padding: 5px; min-height: 20px;">         Answer: N/A       </div>                                                                                                            |                                                                                                                                                                                                                  |                |
| <i>Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.</i>                                                                                               |                                                                                                                                                                                                                  |                |

### **Compliance statement**

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 31/07/2026

Authorised for release by: the Board of RMA Global Ltd

### **Notes**

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position.
2. Cash flow generated from leased assets is classified under Financing Activities in this report to maintain consistency with the Annual and Half-Year reports and to comply with AASB 16.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.