Cancellation Summary

Entity name

REGIS RESOURCES LIMITED

Announcement Type

Cancellation of previous announcement

Date of this announcement

30/7/2026

Reason for cancellation of previous announcement

Scheme Implementation Deed between RRL and VAU was terminated by VAU on 13 July 2026.See RRL ASX announcements of 5 May and 13 July 26

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of +Entity

REGIS RESOURCES LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.
If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type	**Registration Number**
ABN	28009174761

1.3 ASX issuer code

RRL

1.4 The announcement is
Cancellation of previous announcement

1.4c Reason for cancellation of previous announcement

Scheme Implementation Deed between RRL and VAU was terminated by VAU on 13 July 2026.See RRL ASX announcements of 5 May and 13 July 26

1.4d Date of previous announcement to this cancellation

5/5/2026

1.5 Date of this announcement

30/7/2026

1.6 The Proposed issue is:
A placement or other type of issue

Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?
Yes

7A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
Court approval	17/8/2026	Estimated	No

Comments

The new Regis Resources Ltd (RRL) shares being issued pursuant to a Scheme of Arrangement between RRL and Vault Minerals Ltd (VAU), subject to the approval of the Courts and VAU's shareholders.

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
+Security holder approval	10/8/2026	Estimated	No

Comments

VAU security holder approval related to the Scheme of Arrangement described above. No RRL security shareholder approval is required

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
Lodgement of court order with +ASIC	18/8/2026	Estimated	No

Comments

Related to the Scheme of Arrangement described above

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
ACCC approval	14/8/2026	Estimated	No

Comments

Related to the Scheme of Arrangement described above

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
Existing class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ASX +security code and description

RRL : ORDINARY FULLY PAID

Number of +securities proposed to be issued

732,096,283

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The securities are being issued in consideration for the acquisition 100% of the issued securities of VAU

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Part 7C - Timetable

7C.1 Proposed +issue date

10/9/2026

Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?

No

7D.1b Are any of the +securities proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

No

7D.1c Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No

7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?

No

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?

No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?

No

Part 7E - Fees and expenses

7E.1 Will there be a lead manager or broker to the proposed issue?
No

7E.2 Is the proposed issue to be underwritten?
No

7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

Part 7F - Further Information

7F.01 The purpose(s) for which the entity is issuing the securities

The securities are being issued in consideration for the acquisition of all of the issued securities in VAU, such acquisition being by way of a VAU Scheme of Arrangement.

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?
No

7F.2 Any other information the entity wishes to provide about the proposed issue

Refer to ASX Announcement titled 'Regis and Vault to Create a New Senior Gold Producer' dated 5 May 2026.
The number of securities in Part 7B is an estimate based on VAU fully paid ordinary shares and VAUAA performance rights that may vest during the scheme period.

7F.3 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:
An applicable ASIC instrument or class order