REGIS
RESOURCES LTD

Regis Resources – The Golden Opportunity

August 2026

ASX : RRL

Cautionary statement

This presentation contains only a brief overview of Regis Resources Limited and its associated entities ("Regis or RRL") and their respective activities and operations. The contents of this presentation, including matters relating to the geology of Regis' projects, may rely on various assumptions and subjective interpretations which it is not possible to detail in this presentation and which have not been subject to any independent verification.

This presentation contains a number of forward-looking statements that are subject to risk factors associated with gold exploration, mining and production businesses. It is believed that the forward looking statements in this presentation are reasonable based on information available as at the date of this presentation but known and unknown risks and uncertainties, and factors outside of Regis' control, may cause the actual results, performance and achievements of Regis to differ materially from those expressed or implied in this presentation. These risk factors include, but are not limited to, changes in commodity prices, foreign exchange fluctuations and general economic conditions, increased costs and demand for production inputs, the speculative nature of exploration and project development, including the risks of obtaining necessary licenses and permits and diminishing quantities or grades of reserves, political and social risks, changes to the regulatory framework within which the Company operates or may in the future operate, environmental conditions including extreme weather conditions, recruitment and retention of personnel, industrial relations issues and litigation. Readers are cautioned not to place undue reliance on forward looking statements. No representation or warranty, express or implied is made as to the accuracy, currency or completeness of the information in this presentation, nor the future performance of Regis. Except as required by applicable law or regulations, Regis does not undertake to publicly update or review any forward-looking statements, whether as a result of new information or future events. Current and potential investors and shareholders should seek independent advice before making any investment decision in regard to Regis or its activities.

Any Mineral Resources, Ore Reserves, Exploration Results, Exploration Targets, Production Targets, production guidance and forecast financial information referred to in this presentation have been extracted from, and were first reported in accordance with the JORC Code 2012 and the ASX Listing Rules in, the ASX announcements cross-referenced against that information in this presentation (together, the Relevant ASX Announcements).

McPhillamys Production Targets and forecast financial information are based on 100% Probable Reserves and a supporting PFS titled "New McPhillamys PFS Supports Reinstatement of Ore Reserve" released 19 June 2026.

In each case, appropriate Competent Person's consents were obtained for the release of that information in the Relevant ASX Announcements and those consents remain in place for subsequent releases by the Company of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the Relevant ASX Announcements and in each case the Production Targets, forecast financial information and estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning that information in the Relevant ASX Announcements, continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original ASX announcement.

This presentation uses Ore Reserves and Mineral Resources classification terms that comply with reporting standards in Australia. These standards differ significantly from the requirements of the United States Securities and Exchange Commission that are applicable to domestic United States reporting companies and, therefore, are not comparable.

Past performance and pro-forma financial information given in this document, including in relation to upgrades to resources and reserves, is given for illustrative purposes only and should not be relied upon as (and is not) an indication of future performance, nor of Regis' views on the Company's future financial performance or condition. Investors should note that past performance of Regis, including the historical trading prices of its shares, cannot be relied upon as an indicator of and provides no guidance as to Regis' future performance, including the future trading price of its shares. The historical information included in this presentation is, or is based on, information that has previously been released to the market.

As noted above, an investment in Regis shares is subject to known and unknown risks, some of which are beyond the control of Regis. Regis does not guarantee any particular rate of return or the performance of the Company, nor does it guarantee the repayment of capital from Regis or any particular tax treatment.

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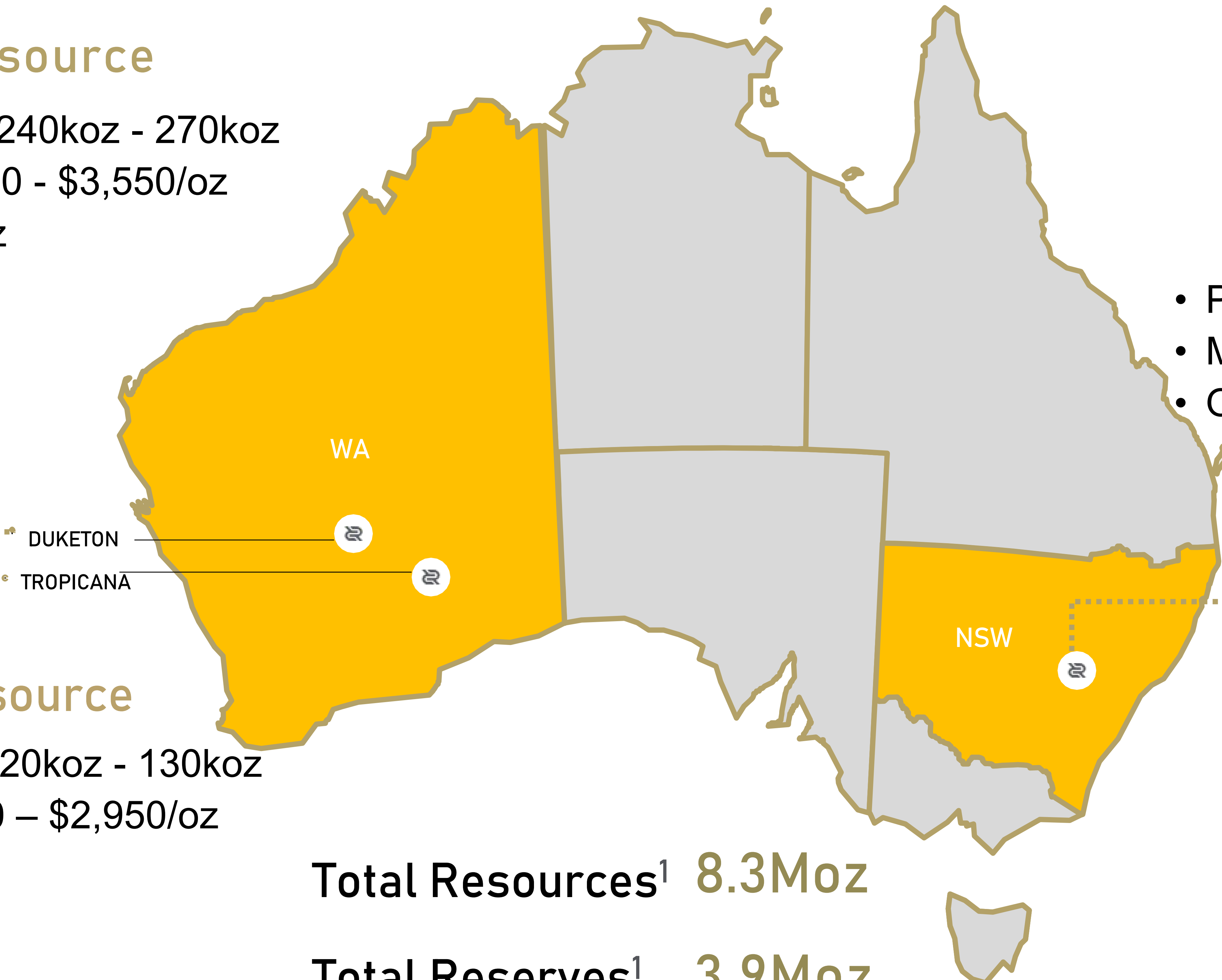
References to Tropicana are at 30% ownership unless otherwise noted. Regis is an Australian company which reports in AUD unless otherwise noted. Errors of summation may occur due to rounding in tables and figures included in this presentation.

ASX announcements are available on the Company's website at www.regisresources.com.au.

Unhedged, Dividend Paying Producer With Long Life Assets

Duketon 4.0 Moz Resource

- FY27 production guidance: 240koz - 270koz
- FY27 AISC guidance: $3,100 - $3,550/oz
- Mineral Resources[1]: 4.0Moz
- Ore Reserves[1]: 1.4Moz



Tropicana 1.6 Moz Resource

- FY27 production guidance: 120koz - 130koz
- FY27 AISC guidance: $2,630 – $2,950/oz
- Mineral Resources[1]: 1.6Moz
- Ore Reserves[1]: 0.6Moz

McPhillamys 2.3 Moz Resource

- Project re-set underway.
- Mineral Resources[1]: 2.3Moz
- Ore Reserves[1]: 1.9Moz @1.1g/t

Total Resources[1] 8.3Moz

Total Reserves[1] 3.9Moz

1. ASX release titled "Mineral Resource and Ore Reserve Update" dated 22 April 2026 and "New McPhillamys PFS Supports Reinstatement of Ore Reserve" dated 19 June 2026. Total Resources includes 0.4Moz at Discovery Ridge in NSW, not separately shown. Errors of summation may occur due to rounding. Tropicana shown on a 30% basis. See full Resource and Reserve Tables in Appendix 1 of this announcement for more detail.

Delivering today

FY26 Highlights

- Record Statutory NPAT for the period was $715M, up $461M[1].
- Record cash flow[2] of $667M during the year lifted cash and bullion to $1.184B[3] after tax and dividend payments of over $300M.
- EBITDA of $1.345B, up $565M year-on-year, with an EBITDA margin of 57%.
- Gold production of 379,050 ounces at an AISC of $2,945/oz.
- Gold sales revenue increased to $2.349B, up $702M[1], from 373,879 ounces of gold sold @ average $6,283/oz.
- Fully franked final dividends of 20 cents per share declared (total $151M) - 15cps ordinary dividend plus 5cps special dividend, a 43% payout ratio[4] for H2.
- Record FY26 fully franked dividends declared of 35cps for a 39% payout ratio delivering a 6.1% yield[5].

FY26 LTIFR
0.3
Below industry average 1.0[6]

Female Representation

25%: Employees

33%: Board

Rehabilitation

Met our target of >200Ha

1. Compared to the 12 months ended 30 June 2025.
2. Cash flow refers to the increase in cash and bullion at market value in the period.
3. Gold bullion on hand at 30 June 2026 was 7,631oz valued at a spot gold price of A$5,861/oz.
4. Payout ratio is the total dividend declared divided by the Group Cash Increase over the same period. See ASX Announcement “New Capital Management Policy”, 19 February 2026.
5. The yield is calculated as the grossed-up FY26 dividends declared (including franking credits of 15cps), divided by the RRL closing share price of $8.23 as at 20 August 2026.
6. Source: https://www.worksafe.wa.gov.au/system/files/documents/2025-11/MS_RP_Safety-performance-2023-24.pdf, accessed 20 August 2026.

Delivering consistent, fully franked dividends

$114M

1H FY26

15cps

$151M

2H FY26

15cps

\+ 5cps

$265M

FY26 FULL YEAR TOTAL

35cps

$850M

DECLARED SINCE 2013

Total fully franked dividends

Over $300M in last 18 months

Total declared dividends of 35cps, fully franked, for FY26:

H1 FY26

- 15cps ordinary dividend.
- H1 total $114M.

H2 FY26

- 15cps ordinary dividend; plus
- 5cps special dividend immediately returning Vault break fee value to Regis shareholders.
- H2 total $151M.

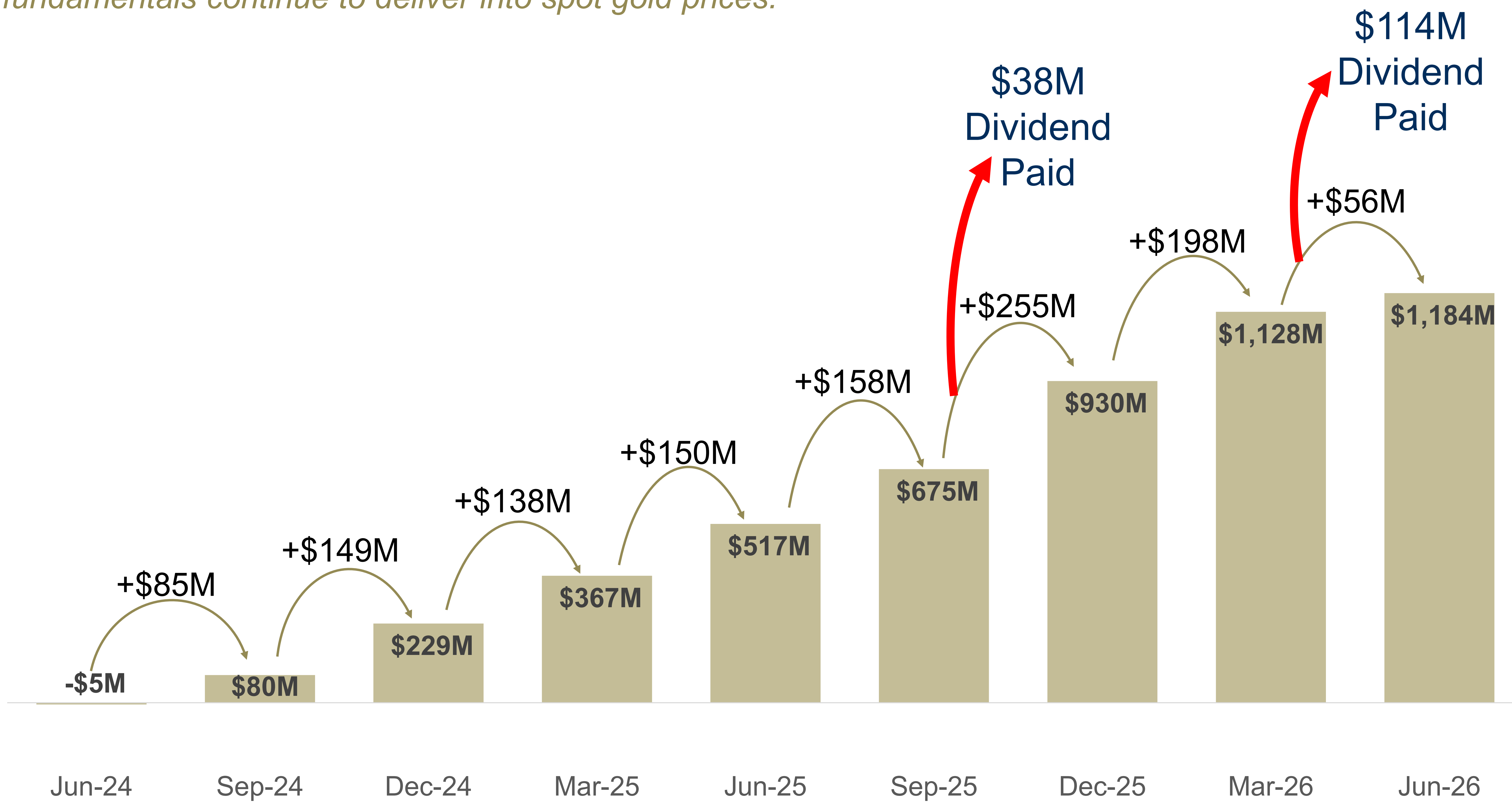
Full year FY26 dividend payout ratio of 39%[1]

Policy to be a regular payer of fully franked ordinary dividends[2], on a semi-annual basis, between 25% and 50% of the Group Cash Increase[3] over the preceding half financial year.

1. Payout ratio is the total dividend declared divided by the Group Cash Increase over the same period. See ASX Announcement "New Capital Management Policy", 19 February 2026.
2. See ASX Announcement "New Capital Management Policy", 19 February 2026
3. Group Cash Increase is the increase in the Company's cash and gold bullion balance over the relevant period after adding back any dividends paid along with adjustment for any current income tax payable liability.

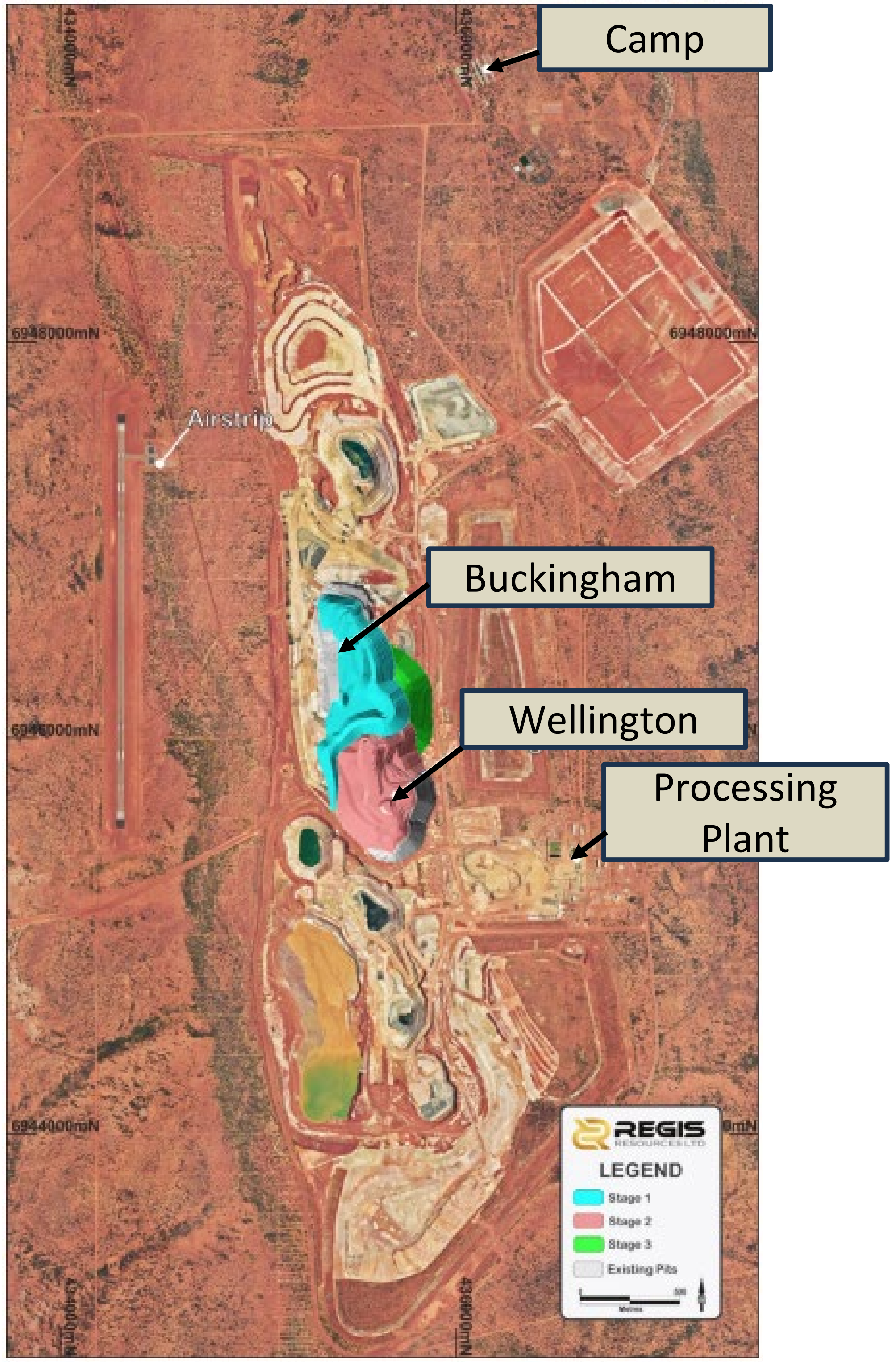
Delivered ~$1.2B Net Cash and Bullion Build in 24 months

Solid fundamentals continue to deliver into spot gold prices.



Sweating our infrastructure

BuckWell — delivering opportunistic tonnes & ounces



- Moolart Well Mill (~2.5Mtpa) was in Care & Maintenance.
- Restarted treating historic stockpiles at record gold prices.
- BuckWell delivers further ~223koz over ~5.7 years[1].
- $268M pre-tax NPV (5.6%) and 127% IRR at A$5,387/oz[2].

FY25 **7.4Mt** → **+10%** → FY26 **8.1Mt**

Duketon combined mill throughput

The Regis team continues to identify new discovery ounces
AND
Exploit opportunistic ounces to create value organically.

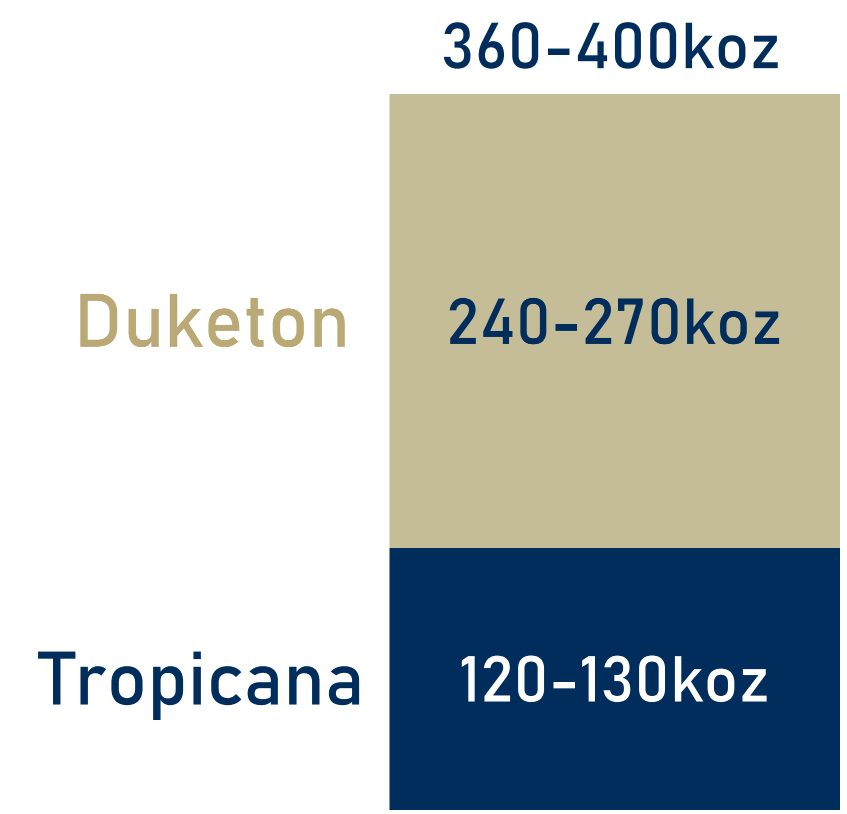
1. ASX release titled "Regis Extends Duketon North Operation Through More Organic Growth" released on 13 Nov 2025.
2. Average realised gold price of $5,387/oz calculated based on revenue generated using consensus pricing over the production period divided by total production.

FY27 Guidance – Delivering Growth Today

Leveraging opportunistic ounces to maximise cash generation.

	FY27 Guidance		
	Group	Duketon	Tropicana
Production (koz)	**360 – 400**	240 – 270	120 – 130
AISC ($/oz)	**2,990 – 3,390[1]**	3,100 – 3,550	2,630 – 2,950
Growth Capital ($M)	**250 – 270**	235 – 245	15 - 25
Exploration ($M)	**80 – 90**	-	-
McPhillamys ($M)	**30 – 35**	-	-

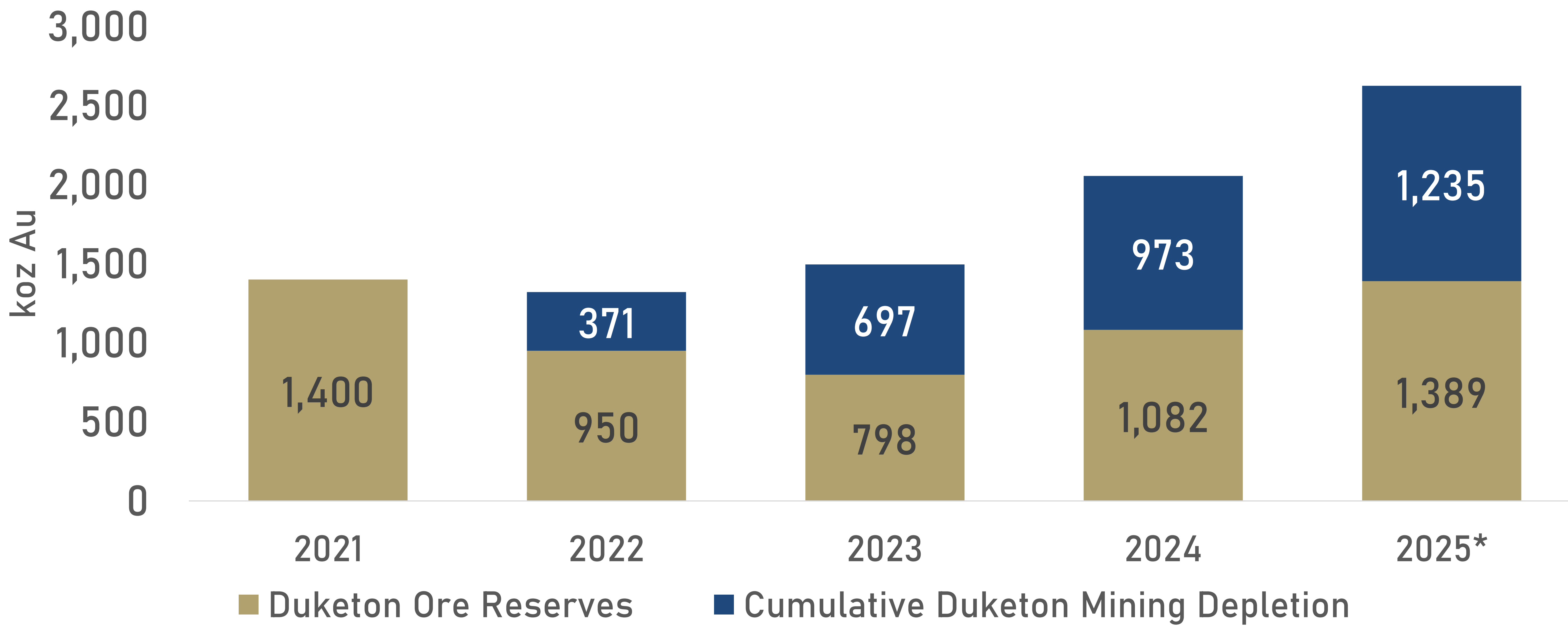
1. Group FY27 AISC includes ~$88/oz of non-cash costs related to stockpile value adjustments.



Built to last

We replace what we mine

Reserves grow through discovery and underground step-outs.



1.4Moz
Duketon Ore Reserves — held flat vs 1.2Moz mined

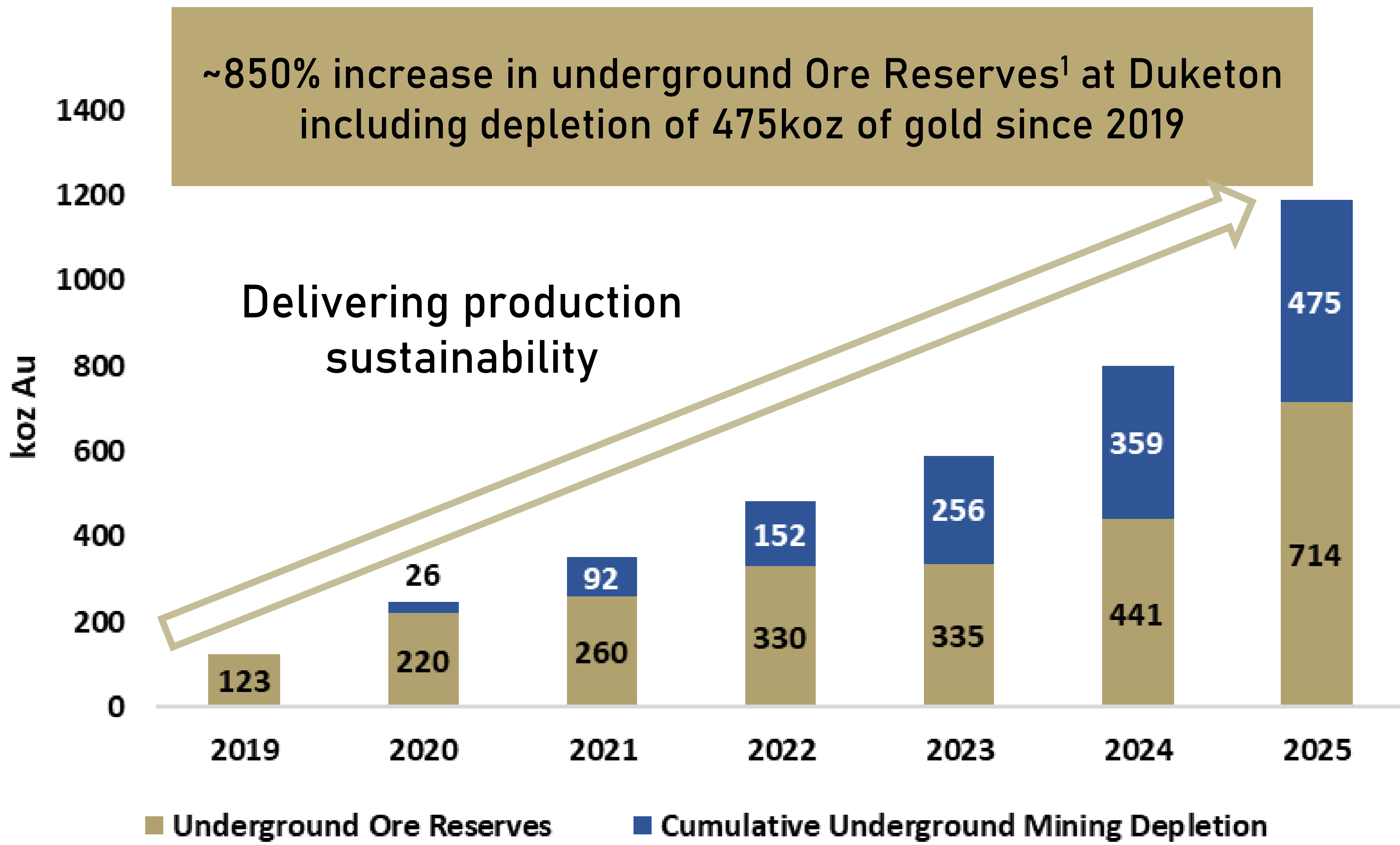
+~480%
Duketon UG ORE growth (since 2019)

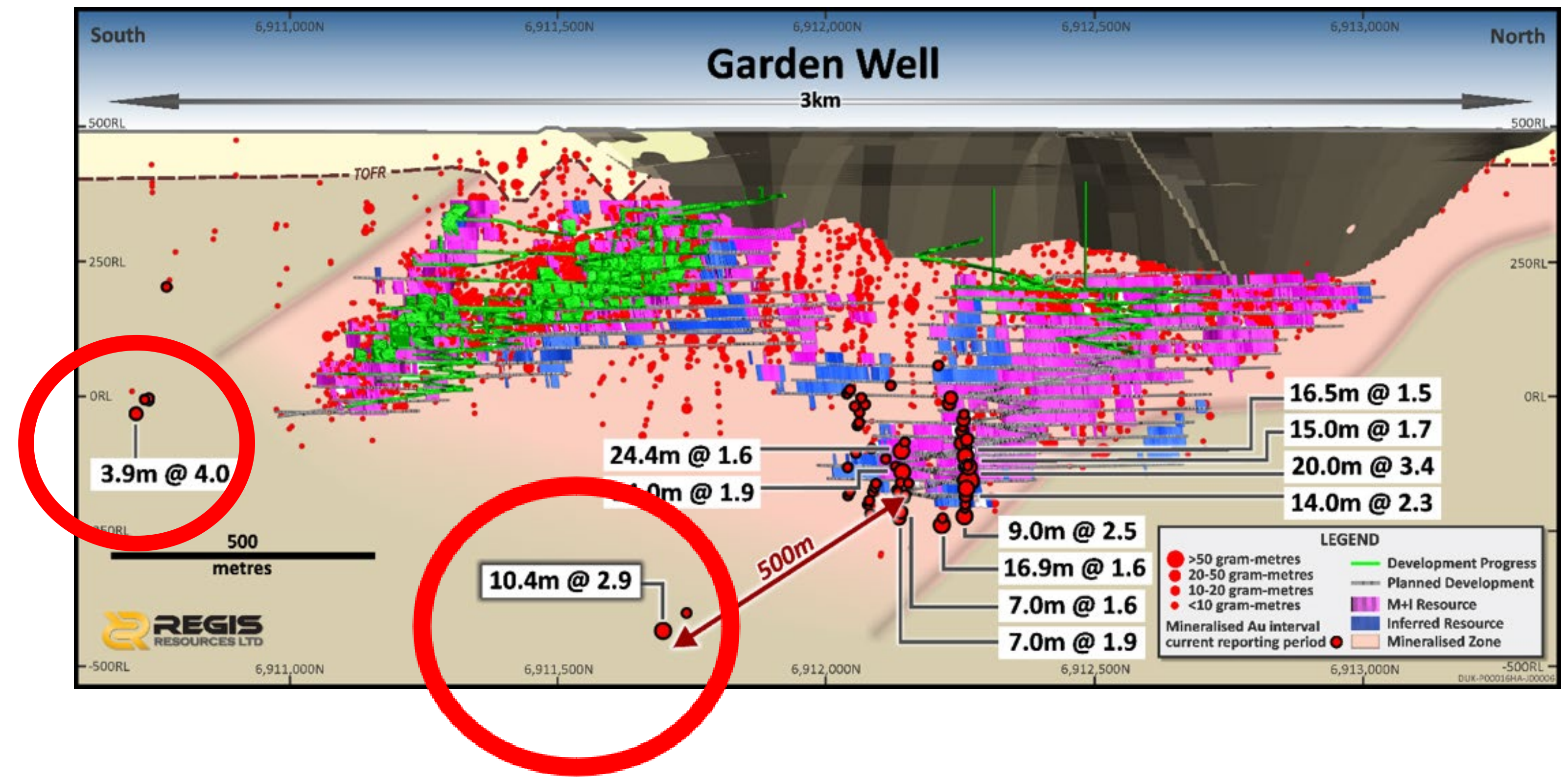
+168%
Tropicana UG ORE growth (since 2018)

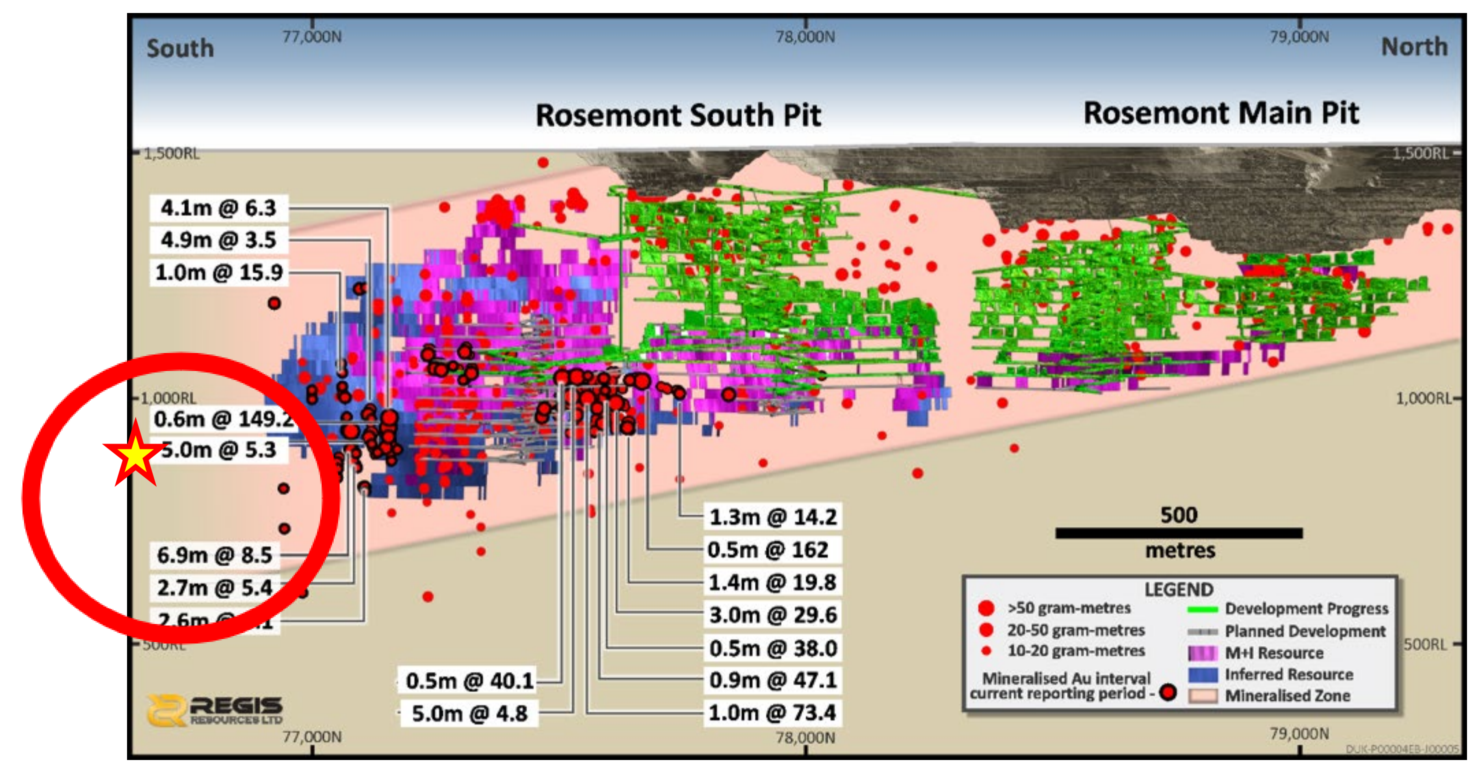
Note: Duketon Ore Reserve figures are reported as at 31 December of each year Cumulative Duketon Mining Depletion is reported as contained ounces in mill feed for each calendar. Regis annual reports can be accessed at https://www.regisresources.com.au/investors/presentations-reports/

* 2025 Duketon Mining Depletion figure is based on Duketon reported ounces processed to 31 December 2025. See Regis Quarterly Reports 30 Sept and 31 Dec. 2025 for interim production figures. ORE Growth %'s stated for Duketon and Tropicana exclude depletion.

Continuing to Build Sustainable Underground Capacity







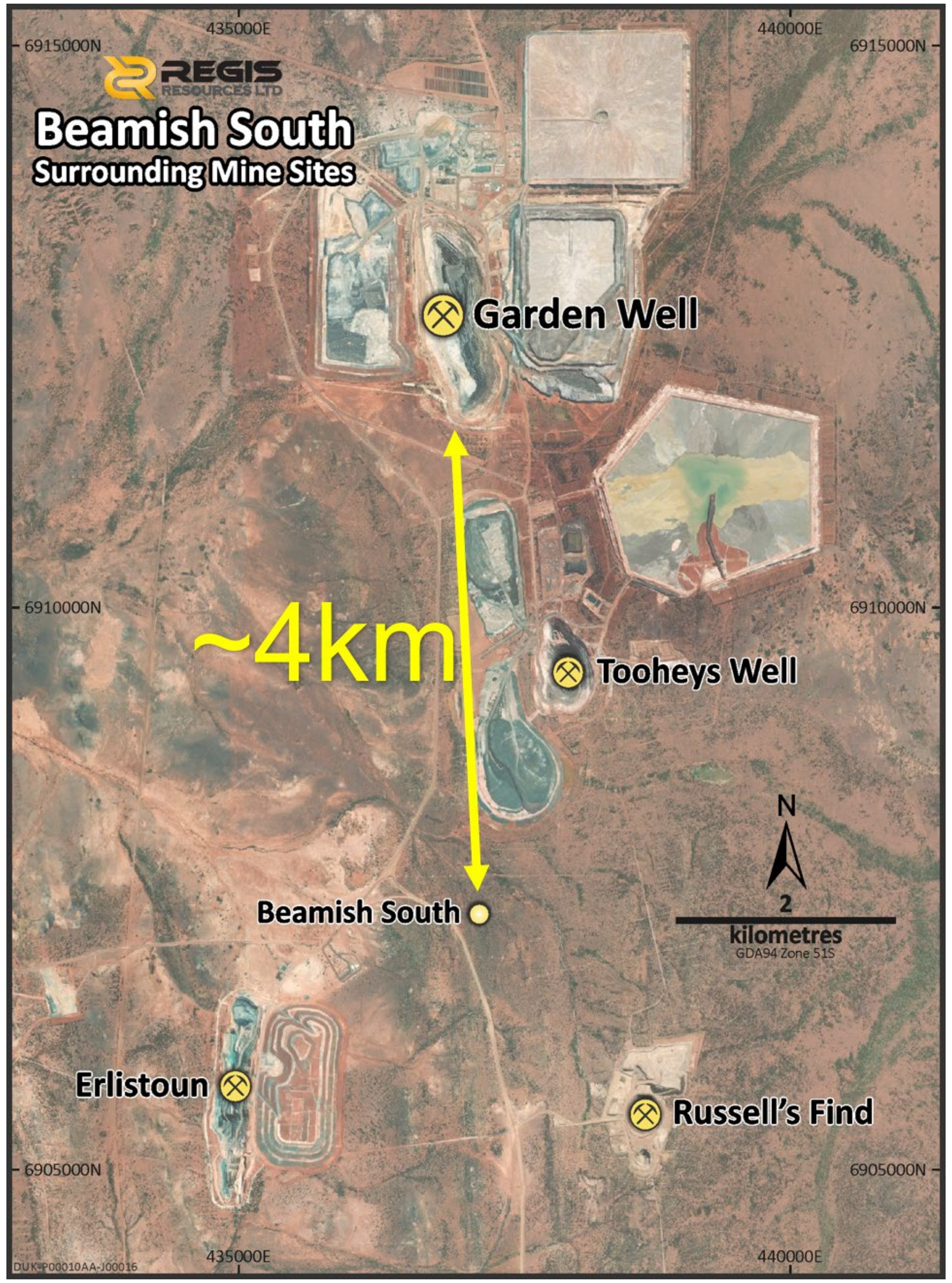
- Garden Well mineralisation confirmed **500m down plunge** of current resources;
- Rosemont Stage 3 intersections **confirm host unit extends ~300m south** of current designs;

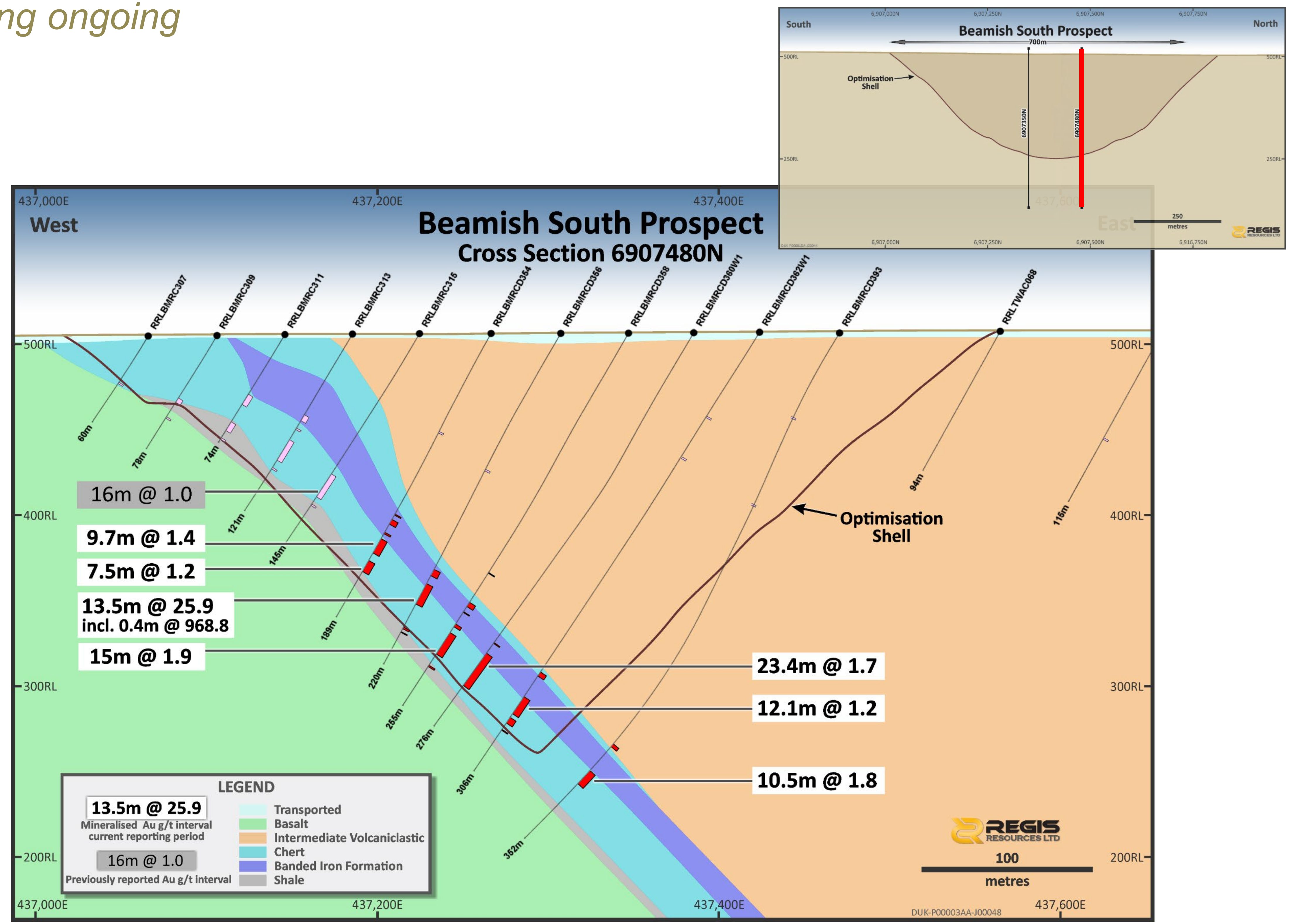
1. Ore Reserves and depletion is based on calendar year, calculated at 31 December annually. Please see www.regisresources.com and www.anglogoldashanti.com for further details on Ore Reserves.
2. ASX release "Mineral Resource and Ore Reserve Update" 22 April 2026.

Extending life

Beamish South – 270koz Resource declared[1]

Discovery 'under the head frame' with drilling ongoing



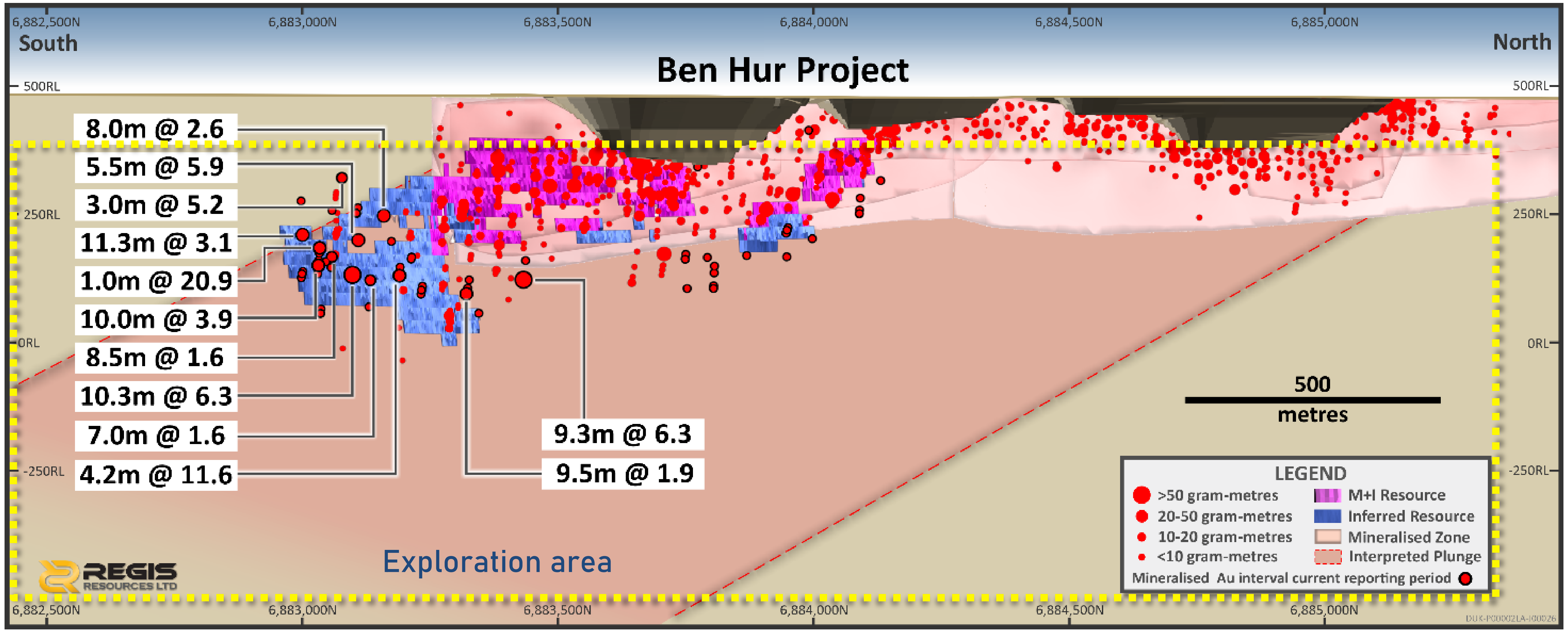


1. 200koz indicated, 70koz Inferred. See ASX release titled "Mid Year Exploration Update", 26 June 2026. Section taken from ASX announcement "Diggers and Dealers Presentation 2026", 5 August 2026.

NOTE: Beamish South is not considered a Material Mining Project on a stand-alone basis and forms part of the Duketon South Project.

Ben Hur – Our Next Underground Development?

Initial underground Resource outlines what could become our next underground mine



2026 Initial UG Resource[1]:

Tonnage: 3Mt

Grade: 2.4g/t

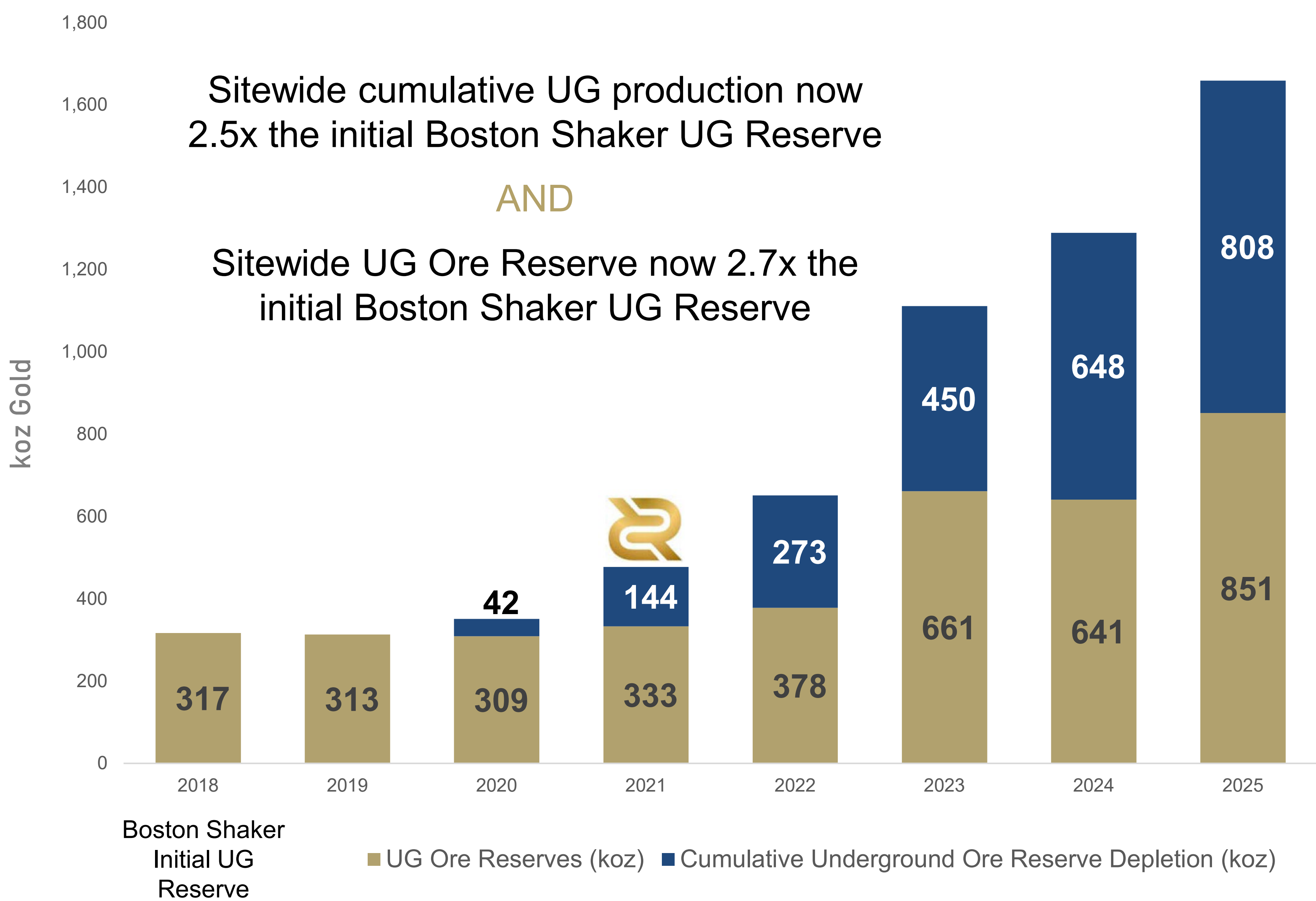
Contained gold: 240koz

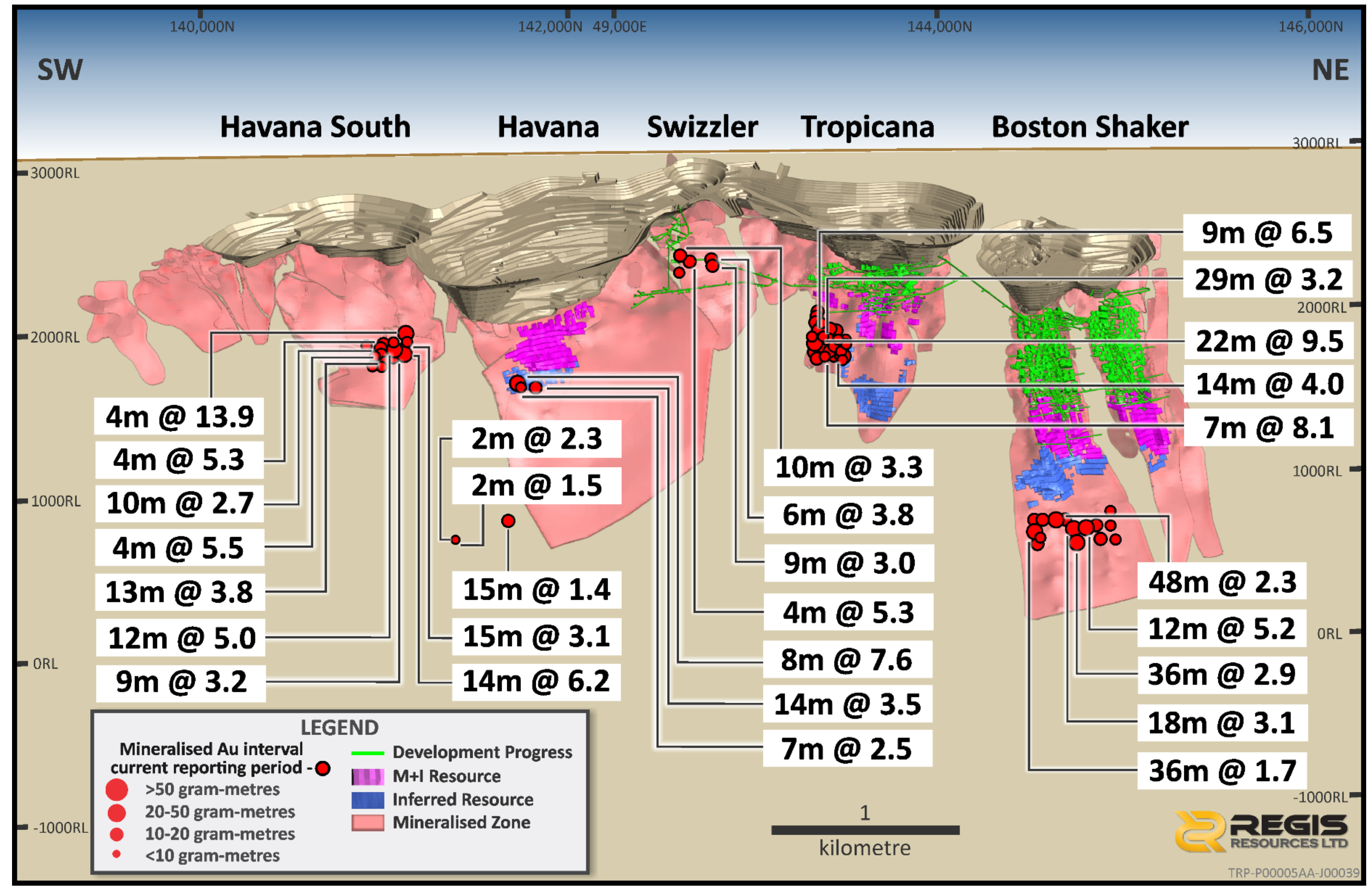
1. Total UG Resource comprises 1.5Mt @ 2.3g/t for 113.1koz Measured and 1.6Mt @2.44g/t for 126koz Indicated. See ASX release titled "Mid Year Exploration Update" dated 26 June2026, for Resource and full exploration results.

Tropicana Underground – More Value Than Just Reserves

Ore Reserves have grown consistently, exploration ongoing to extend mineralisation

169% increase in Tropicana underground Ore Reserves[1,2], excluding production of 808koz of gold, since 2018[3]





1. Ore Reserves and depletion is based on calendar year. Please see www.regisresources.com and www.anglogoldashanti.com for further details on Ore Reserves.
2. On 100% basis for Ore Reserves.
3. Completion of Regis acquisition of 30% of Tropicana on 31 May 2021.

Exploration image taken from ASX Release titled "Mid Year Exploration Update", 26 June 2026. Drilling data span Nov. 2025 to May 2026.

Organic growth

McPhillamys – 1.9Moz Reserve

Refreshed PFS underscores the scale of the opportunity

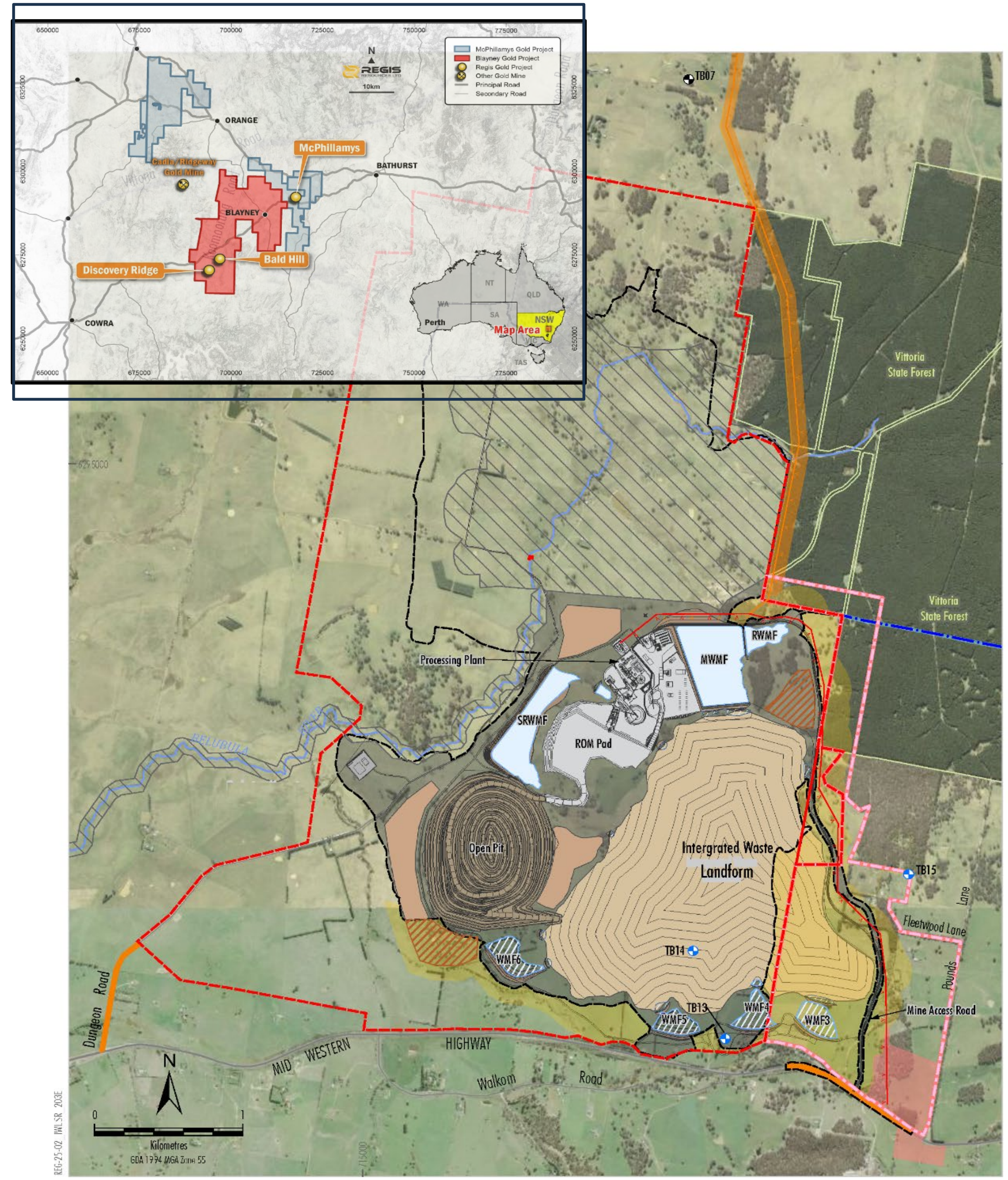
PFS[1] outlines alternative tailings strategy:

- $NPV_{5.5\%}$ \$1.1 billion & IRR 21.8% (after tax, at A\$4000/oz).
- ~10 years production – average 190koz p.a. & peak 239koz p.a.
- LOM AISC of A\$1,718/oz.

With more value to be found:

- Regional opportunities including Discovery Ridge (400koz[2]).
- District upside including Kings Plains[3].

Judicial review of Section 10 Declaration[4] remains before the Federal Court and while the original TSF development remains the preferred pathway, Regis has a plan for either outcome.



1. See ASX release titled "New McPhillamys PFS Supports Reinstatement of Ore Reserve", 19 June 2026.
2. See ASX release titled "Mineral Resource and Ore Reserve Update", 22 April 2026.
3. See ASX release titled "Mid Year Exploration Update", 26 June 2026. 4. See ASX releases dated 19 August 2024 and 21 August 2024 for further detail on the Section 10 Declaration and its impacts on the McPhillamys Project.

Regis Resources - The Golden Opportunity

Unhedged, debt free & delivering consistent operational performance that delivers returns

- ✓ Debt-free with $1.2 Billion cash and bullion[1] - delivered in 24 months.
- ✓ Clear ongoing cash generating capacity.
- ✓ Reliable dividend payer, now declared ~$850M, fully franked for shareholders since 2013.
- ✓ Exploiting opportunistic ounces to and add real value now.
- ✓ Delivering significant value through incremental discovery.
  - Ongoing Underground Reserves extension.
  - New Open Pit Reserves.
  - Building an Exploration pipeline to production.
- ✓ Established a new permitting pathway for 1.9Moz at McPhillamys project.

While continuing to assess value-accretive opportunities.

1. Unaudited, Net cash and bullion build before $300m debt repayment in January 2025.

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Appendix

Regis Group Ore Reserves Table

Group Ore Reserves as at 31 December 2025 (Attributable)

Project	Equity	Type	Proved			Probable			Total Ore Reserve		
			Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)
Duketon North	100%	Open-Pit	-	-	-	15	0.9	423	15	0.9	423
Duketon North	100%	Stockpiles	1	0.5	9	-	-	-	1	0.5	9
Duketon North	100%	Sub Total	1	0.5	9	15	0.9	423	16	0.8	433
Duketon South	100%	Open-Pit	-	-	-	4	1.1	141	4	1.1	141
Duketon South	100%	Underground	0	1.6	12	12	1.8	702	12	1.8	714
Duketon South	100%	Stockpiles	5	0.6	101	-	-	-	5	0.6	101
Duketon South	100%	Sub Total	5	0.7	113	16	1.6	843	22	1.4	957
Duketon	100%	Total	6	0.6	123	32	1.2	1,267	38	1.1	1,389
Tropicana	30%	Open-Pit	1	1.4	28	4	1.8	213	4	1.7	241
Tropicana	30%	Underground	1	2.8	121	1	2.9	134	3	2.9	255
Tropicana	30%	Stockpiles	5	0.5	79	-	-	-	5	0.5	79
Tropicana	30%	Total	6	1.1	229	5	2.1	347	12	1.5	576
Regis Total		Total	12	0.9	351	37	1.4	1,614	49	1.2	1,965

McPhillamys Ore Reserves as at 31 May 2026

Project	Equity	Type	Proved			Probable			Total Ore Reserve		
			Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)
McPhillamys	100%	Open-Pit	-	-	-	56	1.1	1,890	56	1.1	1,890
McPhillamys	100%	Total	-	-	-	56	1.1	1,890	56	1.1	1,890
Regis Total		Total	-	-	-	56	1.1	1,890	56	1.1	1,890

The above data has been rounded, and errors of summation may occur due to rounding. Regis Mineral Resources and Ore Reserves shown as at 31 December 2025 (refer to ASX release titled "Mineral Resource and Ore Reserve Update" dated 22 April 2026), except McPhillamys which is shown as 31 May 2026 (refer to ASX release titled "New McPhillamys PFS Supports Reinstatement of Ore Reserve" dated 19 June 2026.

Regis Group Mineral Resources Table

Group Mineral Resources as at 31 December 2025 (Attributable)

Project	Equity	Type	Measured			Indicated			Inferred			Total Resource		
			Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)
Duketon North	100%	Open-Pit	-	-	-	39	0.9	1,140	9	0.8	250	49	0.9	1,390
Duketon North	100%	Stockpiles	1	0.5	10	-	-	-	-	-	-	1	0.5	10
Duketon North	100%	Sub Total	1	0.5	10	39	0.9	1,140	9	0.8	250	49	0.9	1,400
Duketon South	100%	Open-Pit	0	1.1	-	25	1.2	940	5	1.2	200	30	1.2	1,150
Duketon South	100%	Underground	2	2.6	200	12	2.3	870	4	2.2	270	18	2.3	1,340
Duketon South	100%	Stockpiles	6	0.5	110	-	-	-	-	-	-	6	0.5	110
Duketon South	100%	Sub Total	9	1.1	310	37	1.5	1,810	9	1.6	470	55	1.5	2,590
Duketon	100%	Total	9	1.1	320	77	1.2	2,950	18	1.2	720	104	1.2	3,990
Tropicana	30%	Open-Pit	1	1.4	30	4	1.9	220	-	-	-	4	1.8	250
Tropicana	30%	Underground	4	2.6	350	5	2.7	400	7	2.2	530	16	2.4	1,280
Tropicana	30%	Stockpiles	6	0.5	100	-	-	-	-	-	-	6	0.5	100
Tropicana	30%	Total	11	1.4	480	8	2.3	620	7	2.2	530	26	1.9	1,620
McPhillamys	100%	Open-Pit	-	-	-	61	1.0	2,070	8	0.7	190	70	1.0	2,260
Discovery Ridge	100%	Open-Pit	-	-	-	2	1.8	140	6	1.4	260	8	1.5	400
NSW	100%	Total	-	-	-	64	1.1	2,210	14	1.0	460	78	1.1	2,660
Regis Total		Total	20	1.2	790	149	1.2	5,780	40	1.3	1,700	209	1.2	8,280

Summation errors may occur due to rounding. Regis Mineral Resources have been rounded to the nearest 1,000,000 tonnes, 0.1 g/t gold grade and 10,000 ounces. Mineral Resources are reported inclusive of Ore Reserves. Regis Mineral Resources and Ore Reserves shown as at 31 December 2025 (refer to ASX release titled "Mineral Resource and Ore Reserve Update" dated 22 April 2026). Mineral Resources and Ore Reserves are reported inclusive of ore stockpiles.