



Announcement Summary

Entity name

REVOLVER RESOURCES HOLDINGS LTD

Date of this announcement

Friday May 08, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Convertible Notes	142	07/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

REVOLVER RESOURCES HOLDINGS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

651974980

1.3 ASX issuer code

RRR

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/5/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Feb-2026 09:48	New - Proposed issue of securities - RRR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description
new unquoted class of security
Date the +securities the subject of this notification were issued
7/5/2026
Any other information the entity wishes to provide about the +securities the subject of this notification
Refer to Resolution 4 of 5 May 2026 notice of meeting

Issue details

Number of +securities	
142	
Were the +securities issued for a cash consideration?	
Yes	
In what currency was the cash consideration being paid?	What was the issue price per +security?
AUD - Australian Dollar	AUD 12,500.00000000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Convertible Notes

+Security type

+Convertible debt securities

ISIN code

Date the +securities the subject of this notification were issued

7/5/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=03079417>

+Convertible debt securities Details

Type of +security

Convertible note or bond

+Security currency

AUD - Australian Dollar

Face value

AUD 12,500.00000000

Interest rate type

Zero coupon/no interest

Frequency of coupon/interest payments per year

No coupon/interest payments

s128F of the Income Tax Assessment Act status applicable to the +security

Not applicable

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

10/10/2028

Select other feature(s) applicable to the +security

None of the above

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

RRR : ORDINARY FULLY PAID



Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to notice of meeting 5 May 2026

Issue details

Number of +securities

142



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RRR : ORDINARY FULLY PAID	307,345,691

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RRRAT : OPTION EXPIRING 30-SEP-2028 EX \$0.13	15,535,714
RRRAS : OPTION EXPIRING 13-SEP-2029 EX \$0.10	3,650,000
RRRAN : OPTION EXPIRING 17-MAY-2027 EX \$0.20	1,000,000
RRRAQ : OPTION EXPIRING 25-OCT-2026 EX \$0.20	3,000,000
RRRAR : OPTION EXPIRING 10-NOV-2026 EX \$0.20	9,000,000
RRRAI : OPTION EXPIRING 21-SEP-2026 EX \$0.20	8,400,000
RRRAJ : OPTION EXPIRING 21-SEP-2026 EX \$0.20	23,698,000
RRRAK : PERFORMANCE RIGHTS	26,476,668
RRRAO : OPTION EXPIRING 24-MAY-2026 EX \$0.25	1,000,000
New class - code to be confirmed : Convertible Notes	142