CORPORATE HEADQUARTERS
Level 1 | 516 Hay Street | Subiaco, Western Australia, 6008
ABRN: 164 362 850
T: +61 8 6489 2900
F: +61 8 6489 2920

RTG MINING INC.
RESULTS OF ANNUAL GENERAL MEETING

ANNOUNCEMENT TO THE TORONTO STOCK EXCHANGE AND AUSTRALIAN SECURITIES EXCHANGE

29 MAY 2026

RTG Mining Inc. ("RTG" or "the Company") held its Annual General Meeting on 29 May 2026 at 10:00am Perth, Western Australia time. The resolutions voted on were in accordance with the Notice of Meeting previously provided to Shareholders and all motions were carried and approved on a poll. The results of voting on each motion was as follows:

Resolution 1 – Appoint BDO Audit Pty Ltd as auditors of the Company for the ensuing year and to authorise the directors to fix the auditor's remuneration:
The motion was carried on the number of votes passed on a poll.

Resolution 2 – Approval of additional capacity to issue shares under ASX Listing Rule 7.1A:
The motion was carried on the number of votes passed on a poll.

Resolution 3 – Approval to fix number of directors:
The motion was carried on the number of votes passed on a poll.

Resolution 3a – Election of Mr. Michael Carrick as a director of the Company:
The motion was carried on the number of votes passed on a poll.

Resolution 3b – Election of Ms. Justine Magee as a director of the Company:
The motion was carried on the number of votes passed on a poll.

Resolution 3c – Election of Mr. Robert Scott as a director of the Company:
The motion was carried on the number of votes passed on a poll.

Resolution 3d – Election of Mr. Phillip Lockyer as a director of the Company:
The motion was carried on the number of votes passed on a poll.

Resolution 3e – Election of Mr. Sean Fieler as a director of the Company:
The motion was carried on the number of votes passed on a poll.

Resolution 3f – Election of Mr. Kenneth Caruso as a director of the Company:
The motion was carried on the number of votes passed on a poll.

The Company advises that the total votes cast by poll were as follows:

RTG Mining Inc.
Annual General Meeting
Friday, 29 May 2026

RESOLUTIONS VOTED ON AT THE MEETING		**VOTES CAST ON THE POLL**				
No.	**Summary Description** *(refer to Notice of Meeting for further details)*	**Voted for**		**Voted against**		**Abstained**
		Number	**%**	**Number**	**%**	**Number**
1	Appoint Auditors of the Company for the ensuing year and to authorise the directors to fix the Auditor's remuneration	1,089,608,890	100.00	825	0.00	404,100
2	Approval of additional capacity to issue shares under ASX Listing Rule 7.1A	964,257,603	88.46	125,731,794	11.54	24,418
3	Approval to fix number of Directors	1,088,191,920	99.87	1,407,795	0.13	414,100
3a	Election of Mr. M Carrick as a director of the Company	964,312,991	88.47	125,700,824	11.53	-
3b	Election of Ms. J Magee as a director of the Company	1,088,592,578	99.87	1,375,833	0.13	45,404
3c	Election of Mr. R Scott as a director of the Company	964,312,991	88.47	125,700,824	11.53	-
3d	Election of Mr. P Lockyer as a director of the Company	964,312,991	88.47	125,700,824	11.53	-
3e	Election of Mr. S Fieler as a director of the Company	1,088,638,015	99.87	1,375,800	0.13	-
3f	Election of Mr. K Caruso as a director of the Company	1,088,233,915	99.87	1,375,800	0.13	404,100

For and on behalf of the Board

Ryan Eadie
CFO / Company Secretary

ABOUT RTG MINING INC

RTG Mining Inc. is a mining and exploration company listed on the main board of the Toronto Stock Exchange and the Australian Securities Exchange. RTG is currently focused primarily on progressing the Mabilo Project to start-up having received a mining permit for the Project, with a view to moving quickly and safely to a producing gold and copper company.

RTG also has several exciting new exploration opportunities in Kyrgyzstan and is considering further new business development opportunities.

RTG has an experienced management team which has to date developed seven mines in five different countries, including being responsible for the development of the Masbate Gold Mine in the Philippines through CGA Mining Limited. RTG has some of the most respected international institutional investors as shareholders including Equinox Partners and Franklin Templeton.

ENQUIRIES

President & CEO – Justine Magee
Tel: +61 8 6489 2900
Email: jmagee@rtgmining.com

Australian Investor and Media Contact
Sam Burns: +61 400 164 067
Email: sam.burns@sdir.com.au