



Announcement Summary

Entity name

RAIZ INVEST LIMITED

Date of this announcement

Wednesday April 15, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	1,580,850	10/04/2026
New class - code to be confirmed	Unlisted Options	1,580,850	10/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RAIZ INVEST LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

74615510177

1.3 ASX issuer code

RZI

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/4/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options in consideration for provision of services.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

10/4/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.83120000

Expiry date

9/4/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Unlisted options

Any other information the entity wishes to provide about the +securities the subject of this notification

The options are being issued to Canaccord Genuity (Australia) Limited as an option fee (the "Option Fee") in consideration for the provision of corporate advisory services under an Engagement Letter dated 10 April 2026. The Option Fee is equivalent to 3.0% of the Company's fully diluted issued share capital at the time of signing, issued in two tranches of 1.5% each.

Exercise prices have been calculated based on a 5-trading day VWAP of AUD \$0.5541 (being the VWAP for the 5 trading days ending 9 April 2026), with Tranche 1 at a 50% premium (AUD \$0.8312) and Tranche 2 at a 75% premium (AUD \$0.9697). All options expire three years from the date of issue.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

NA



Issue details

Number of +securities

1,580,850

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options are themselves the fee payable to Canaccord Genuity (Australia) Limited for corporate advisory services.

Purpose of the issue

Other

Additional Details

The options are themselves the fee payable for corporate advisory services.

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

10/4/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.96970000

Expiry date

9/4/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Unlisted Options



Any other information the entity wishes to provide about the +securities the subject of this notification

The options are being issued to Canaccord Genuity (Australia) Limited as an option fee (the "Option Fee") in consideration for the provision of corporate advisory services under an Engagement Letter dated 10 April 2026. The Option Fee is equivalent to 3.0% of the Company's fully diluted issued share capital at the time of signing, issued in two tranches of 1.5% each.

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Issue details

Number of +securities

1,580,850

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

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Purpose of the issue

Other

Additional Details

The options are themselves the fee payable for corporate advisory services.





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RZI : ORDINARY FULLY PAID	105,390,009

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RZIAO : OPTION EXPIRING 01-DEC-2026 EX \$2.177	1,000,000
RZIAS : OPTION EXPIRING 01-FEB-2027 EX \$1.937	175,000
RZIAR : OPTION EXPIRING 26-MAY-2027 EX \$1.078	130,000
RZIAE : OPTION EXPIRING 01-MAR-2027 95C	965,957
RZIAF : OPTION EXPIRING 20-JUN-2028 \$1.80	1,670,000
RZIAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,086,779
RZIAH : OPTION EXPIRING 03-JAN-2026 EX \$1.144	750,000
RZIAI : OPTION EXPIRING 10-JAN-2026 EX \$0.86	100,000
RZIAJ : OPTION EXPIRING 10-JAN-2026 EX \$0.50	50,000
RZIAK : OPTION EXPIRING 31-JAN-2026 EX \$0.90	10,000
RZIAL : OPTION EXPIRING 31-MAR-2026 EX \$1.50	50,000
RZIAQ : OPTION EXPIRING 01-FEB-2027 EX \$1.98	175,000
RZIAT : PERFORMANCE RIGHTS	1,591,388
New class - code to be confirmed : Unlisted Options	1,580,850
New class - code to be confirmed : Unlisted Options	1,580,850





Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

3,161,700

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A