

17 August 2026

RELEASE OF SHARES FROM VOLUNTARY ESCROW

Sea Forest Limited (ASX:SEA) ("**Company**") advises, in accordance with ASX Listing Rule 3.10A, that its 35,058,500 fully paid ordinary shares will be released from voluntary escrow with effect from the close of trading on ASX on 28 August 2026, being the day the Company announces its financial results for the year ending 30 June 2026.

The shares detailed above have been subject to voluntary escrow arrangements since the Company listed on the ASX on 26 November 2025.

This announcement has been authorised by the Board of Sea Forest Limited

INVESTOR AND MEDIA ENQUIRIES

Ryan Thompson
+61 423 151 378
Ryan.thompson@sodali.com

Jack Gordon
+61 478 060 362
Jack.gordon@sodali.com

Aileen Bodart
+61 432 160 136
Aileen.bodart@sodali.com