Update Summary

Entity name

SENETAS CORPORATION LIMITED

Applicable security for the return of capital

SEN - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

22/6/2026

Reason for the Update

Confirmed dates

Additional Information

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SENETAS CORPORATION LIMITED

1.2 Registered Number Type

ABN

Registration Number

33006067607

1.3 ASX issuer code

SEN

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Confirmed dates

1.4b Date of previous announcement(s) to this update

1/6/2026

1.5 Date of this announcement

22/6/2026

1.6 ASX +Security Code

SEN

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Cash return of capital approval requirements and dates

2.1 Are any of the below approvals required for the cash return of capital before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the cash return of capital.**

Yes

2.1a Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	24/7/2026	Actual	

Comments

2.2 Is the cash return of capital a selective reduction of capital
No

Part 3 - Cash return of capital timetable and details

3.1 +Record date

31/7/2026

3.1a Effective date of the cash return of capital

28/7/2026

3.2 Does the +entity have quoted options on issue?
No

3.2a Last day for trading in "cum return of capital" +securities. If the entity has quoted options, last day for trading in pre-return of capital quoted options

3.3 Trading in the re-organised +securities on an "ex return of capital" basis commences. If the entity has quoted options and ASX agrees, trading in the quoted options commences on a +deferred settlement basis.

30/7/2026

3.4 +Record Date

31/7/2026

3.4a If the entity has quoted options, first day for the +entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold.

3.5 Payment date for cash return of capital. If applicable and the +entity has quoted options, +deferred settlement market in options ends. Last day for entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold and to notify ASX that this has occurred.

7/8/2026

3.5a If the +entity has quoted options, trading in the options starts on a normal T+2 basis

3.5b If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

3.6 Currency in which the cash return of capital is made ("primary currency")

AUD - Australian Dollar

3.7 Cash return of capital amount per +security

AUD 0.21110000

Part 4 - Changes to option pricing as a result of the cash return of capital

4.1 Will the cash return of capital affect the exercise price of any +entity-issued options?
No

Part 5 - Further information

5.1 Has the +entity applied for an ATO class ruling relating to this cash return of capital?
Yes

5.1a Please provide further information on the ATO ruling

Senetas has a request outstanding with the ATO in relation to the treatment in the hands of shareholders of the equal capital reduction that the Company completed in early December 2025. As part of that same ruling request Senetas has requested the ATO also advise as to the tax treatment of the Proposed Capital Reduction detailed in this Appendix 3A.4 in the hands of shareholders.

5.2 Source of funds for cash return of capital

Senetas has a positive operating cash flow outlook, a strong balance sheet and a strong current cash balance which is in excess of the Company medium term cash and working capital requirements.

5.3 Further information relating to this cash return of capital

Senetas has a positive operating cash flow outlook, a strong balance sheet, an indirect investment in Menlo Security Inc. and a strong current cash balance which is in excess medium term cash and working capital requirements of the Company.

5.4 Additional information for inclusion in the Announcement Summary