ASX Announcement

Strategic Energy Resources

SHARE PURCHASE PLAN UNDERWRITER EXECUTION

Strategic Energy Resources Limited ("**SER**" or "the **Company**") announced on Monday, 29 June 2026, a combined equity raising of $1.5M at a price of $0.12 per New Share, comprising:

- A $1.25M Share Placement to sophisticated and institutional investors ("**Placement**"); and
- A Share Purchase Plan ("**SPP**") to raise a further $0.25M, in which existing eligible shareholders will be offered the opportunity to participate.

The SPP will open on Tuesday, 7 July 2026, and is scheduled to close at 5.00pm (AEST) on Tuesday, 21 July 2026. The Company is pleased to advise that Leeuwin Wealth Pty Ltd (**Leeuwin Wealth**) have agreed to fully underwrite the SPP.

Leeuwin Wealth was the Lead Manager for the Placement and have entered into an underwriting agreement with the Company ("**Agreement**"). Any underwritten SPP shares will be issued out of the Company's available placement capacity pursuant to ASX Listing Rule 7.1. In accordance with the Agreement, the Company has agreed to pay Leeuwin Wealth an underwriting fee of 4% of the amount of the SPP underwritten through the Agreement and a management fee of 2% of the offer proceeds.

This announcement is authorised by the Strategic Energy Resources Limited Board.

For further information please contact:

Investors
Dr David DeTata
Managing Director
T +61 3 9692 7222
E info@strategicenergy.com.au
W www.strategicenergy.com.au

Media Inquiries
Nicholas Read
Read Corporate
M: 0419 929 046
E: info@readcorporate.com.au

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About Strategic Energy Resources

Strategic Energy Resources (ASX:SER) is a specialised under-cover explorer focused on the discovery of world-class deposits in Queensland. SER is actively exploring the Canobie Project under a Joint Venture with Fortescue Limited Metals Group, the Bulimba Project under a Joint Venture with Sumitomo Metal Mining, and the recently acquired Diamantina Project where drilling will commence later this year.