Strategic Energy Resources

SECTION 708A CLEANSING STATEMENT

This Notice is given by Strategic Energy Resources Limited (ASX: **SER)** (**SER** or the **Company**) under Section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Act**):

The Company hereby confirms that:

a) it has today issued a total of 9,583,333 fully paid ordinary shares (**Shares**) to sophisticated and institutional investors at an issue price of $0.12 (12 cents) per Share as previously announced, on 29 June 2026; and

b) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;

c) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;

d) as at the date of this notice, the Company has complied with:

   i. the provisions of Chapter 2M of the Act as they apply to the Company; and
   ii. section 674 and 674A of the Act; and

e) as at the date of this notice, there is no information that is "excluded information" (as defined in sections 708A(7) and 708A(8) of the Act) which is required to be disclosed by the Company.

The details of this allotment can be found within the Appendix 2A, also announced on this day.

This announcement is authorised by the Strategic Energy Resources Limited Board.

For further information please contact:

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