

Appendix 4E

Preliminary Final Report

Solaris Australian Equity Income Plus Limited (ABN 84 621 402 588)

This Preliminary Final Report is provided to the Australian Securities Exchange (ASX) under ASX listing Rule 4.3A.

1 Reporting periods

Current reporting period 13 February 2026* – 30 June 2026

Previous corresponding period N/A

* values are for the period from 13 February 2026 to 30 June 2026, with inception of the Company's investment portfolio occurring on 13 April 2026, and listing of the Company's shares on ASX occurring on 17 April 2026.

2 Results for Announcement to the Market

	Percentage change %	Period ended 30 June 2026 \$'000
Revenues from ordinary (continuing) activities	N/A	1,438
Profit from continuing operations after tax attributable to shareholders	N/A	727
Profit from ordinary activities after tax attributable to shareholders	N/A	727
Net profit for the period attributable to shareholders	N/A	727
	Percentage change %	Period ended 30 June 2026 cents
Basic Earnings per share (cents) - statutory basis (based on the weighted average number of shares on issue over the period)	N/A	1.4
Diluted Earnings per share (cents) - statutory basis (based on the weighted average number of shares on issue over the period)	N/A	1.4

3 Overview of financial performance

Statement of comprehensive Income	Refer to page 16 of the 2026 Annual Report
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Statement of financial position	Refer to page 17 of the 2026 Annual report
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Statement of changes in equity	Refer to page 18 of the 2026 Annual report
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Statement of cash flows	Refer to page 19 of the 2026 Annual report
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4 Dividends

No dividends were paid during the period ended 30 June 2026.

Since period-end the Company has resolved to pay the following dividends, fully franked at 30%:

Month	Amount	Record Date	Payment Date
August 2026	\$0.003	21 August 2026	31 August 2026
September 2026	\$0.005	18 September 2026	30 September 2026
October 2026	\$0.007	20 October 2026	30 October 2026

The Company does not operate a dividend reinvestment plan.

5 Net tangible assets per security

	Current period
Net tangible asset backing per ordinary security – including tax provided on realised gains only	\$1.985
Net tangible asset backing per ordinary security – including tax provided on realised gains and unrealised gains	\$1.998

6 Entities over which control has been acquired or disposed of during the period

Not applicable.

7 Details of associates and joint venture entities

Not applicable.

8 Other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position

Refer to 2026 Annual Report.

9 Commentary on the result for the period

Refer to the 2026 Annual Report for further information.

10 Audit

Audit Opinion - refer to Annual Report at page 41.

11 Attachments

Annual Report attached.



Terence Kwong

Company Secretary

21 August 2026