SinclairGold

ASX | SGC

MT HENRY GOLD PROJECT

NORSEMAN, WESTERN AUSTRALIA

Corporate Presentation
July 2026

Disclaimers & Cautionary Statements

SinclairGold

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COMPLIANCE STATEMENTS

The information in this presentation that relates to the Exploration Results and Mineral Resource Estimate for the Mount Henry Gold Project is extracted from the Company's ASX releases and include:

- "Transformational acquisition of substantial WA gold project" dated 17 and 19 December 2025;
- "First Assays Extend Known Mineralization" dated 18 May 2026;
- "Drilling continues to extend known mineralisation beyond 915,000oz Resource" dated 22 July 2026; and
- "Regional Targets Highlight Growth Potential" dated 28 July 2026.

The Company confirms that it is not aware of any new information or data that materially effects the information in the original market announcements and, in the case of the Mineral Resource Estimate, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

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MINERAL RESOURCE DISCLOSURE

It is a requirement of the ASX Listing Rules that the reporting of ore reserves and mineral resources in Australia comply with the Joint Ore Reserves Committee's Australasian Code for Reporting of Mineral Resources and Ore Reserves (JORC Code). Investors outside Australia should note that while mineral resource estimates of the Company in this document are reported in accordance with the JORC Code (such ore reserves and mineral resources reported in accordance with the JORC code being "Ore Reserves" and "Mineral Resources" respectively), they may not comply with the relevant guidelines in other countries and, in particular, may not comply with (i) National Instrument 43-101 (Standards of Disclosure for Mineral Projects) of the Canadian Securities Administrators (the "Canadian NI 43-101 Standards"); or (ii) Item 1300 of Regulation S-K, which governs disclosures of mineral reserves in registration statements filed with the SEC. Information contained in this presentation describing mineral deposits may not be comparable to similar information made public by companies subject to the reporting and disclosure requirements of Canadian or US securities laws.

The Evolution of Sinclair Gold

Why "Sinclair"?

Laurie Sinclair was one of the pioneering prospectors associated with the discovery of the Norseman Goldfields in the late 1800s.

Norseman was later named after his horse, Hardy Norseman, which local legend credits with uncovering the first gold in the district.

The name ***Sinclair Gold*** reflects our focus on the Mt Henry Gold Project, our connection to the history, heritage and pioneering spirit of the Norseman Goldfields, and our ambition to create a lasting positive legacy of our own.

Our heritage

Named in recognition of Laurie Sinclair and the rich history of the Norseman Goldfields.

What it represents

Inspired by the persistence, determination and ambition that have defined successful exploration in the Norseman Goldfields for generations.

Sinclair Gold today

A focused Western Australian gold company advancing the Mt Henry Gold Project through disciplined exploration and responsible development.

A Large Gold System. Significant Growth Potential

Scale

- ~150km^2 landholding in a premier gold district
- Highly prospective 16km mineralised corridor
- Multiple mineralized systems and targets

Quality and Growth

- 915Koz Resource across three deposits
- ~90% JORC (2012) Measured & Indicated
- Step-out drilling successfully extending gold mineralization beyond the current Resource

Development Optionality

- Historical gold producer
- Existing infrastructure in place
- Multiple potential development pathways

Executing our Strategy

- Four rigs operating across the Project
- Strong balance sheet supports execution
- Resource update targeted before the end of CY26

A District Scale Gold System

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Mt Henry: 2km Strike

Ave. drill depth ~35m

Shallow mining (max 90m)

High grade & OPEN

HISTORICAL RESULTS

64.0m @ 3.9 g/t Au from 65m
39.0m @ 5.2 g/t Au from 100m
45.0m @ 2.1 g/t Au from 34m

LATEST RESULTS

33.2m @ 1.6g/t Au from 231m
11.7m @ 1.1g/t Au from 267m
24.1m @ 0.9g/t Au from 204m

GROWTH POTENTIAL

Multiple mineralised lenses along the BIF horizon

Selene: 1km Strike

Ave. drill depth ~90m

Never mined

Wide, consistent, OPEN

HISTORICAL RESULTS

60.0m @ 1.7 g/t Au from 100m
52.0m @ 2.0 g/t Au from 49m
48.0m @ 1.9 g/t Au from 96m

LATEST RESULTS

23.5m @ 1.2g/t Au from 134m
17.0m @ 1.5g/t Au from 180m
7.0m @ 2.8g/t Au from 286m

GROWTH POTENTIAL

Wide, large-scale open system

North Scotia: 400m Strike

Ave. drill depth ~65m

Never mined

High grade & OPEN

HISTORICAL RESULTS

18.0m @ 9.8 g/t Au from 1m
7.0m @ 22.2 g/t Au from 86m
11.0m @ 6.0 g/t Au from 25m

ONGOING EVALUATION

Target remains open with follow-up evaluation planned

GROWTH POTENTIAL

High grade shoots with significant upside

Regional: 16km potential

Ave. drill depth ~60m

Limited Exploration

Regional trend potential

HISTORICAL RESULTS

20.0m @ 2.6 g/t Au from 1m
13m @ 13.3 g/t Au from 5m
10m @ 88.2 g/t Au from 5m

ONGOING EVALUATION

Numerous targets being evaluated

GROWTH POTENTIAL

Large-scale open system

Refer to Sinclair's ASX Announcements dated 17 and 19 December 2025, 18 May 2026 and 22 July 2026 for full details of drill results contained in this presentation

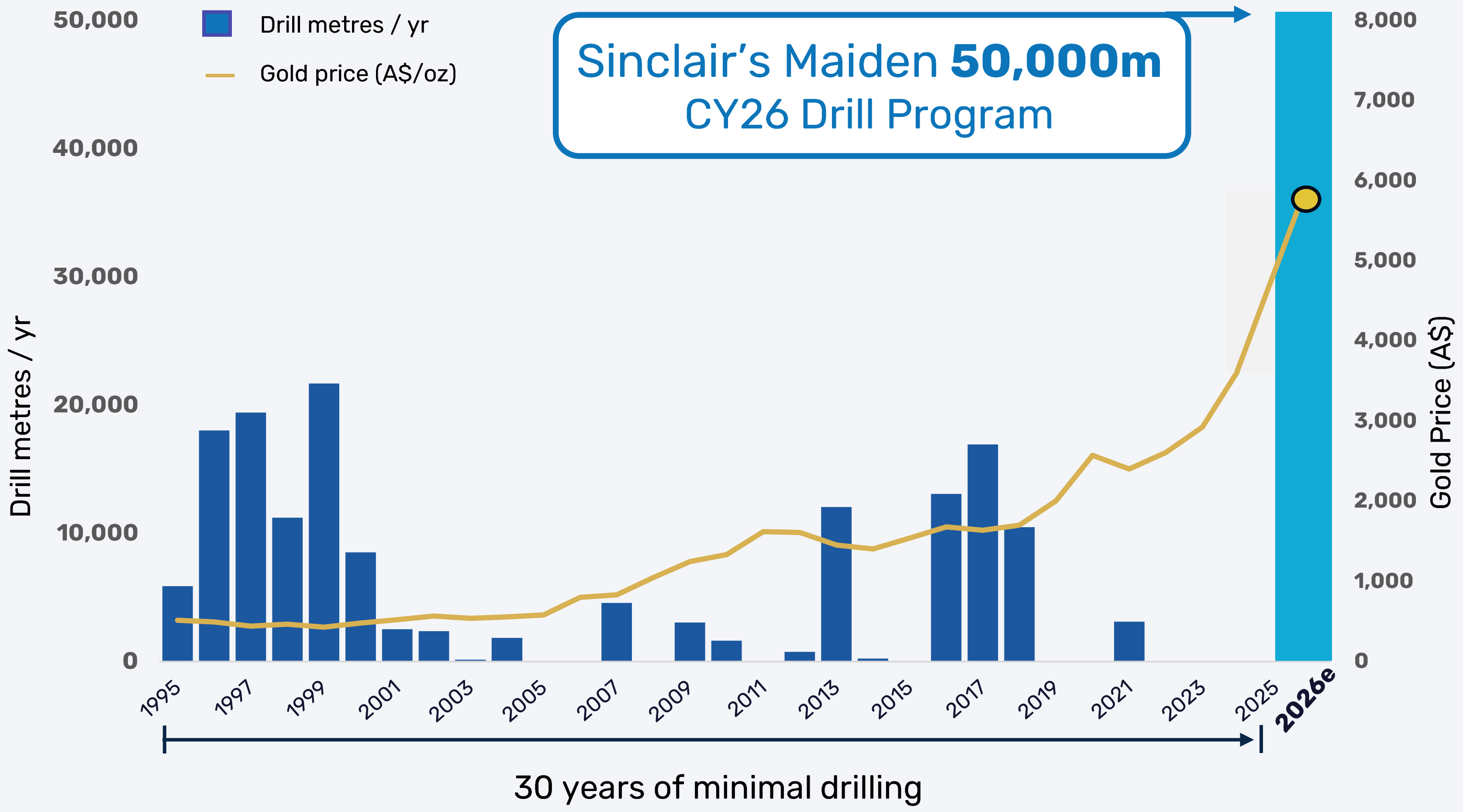
An Underexplored Asset Through Multiple Cycles

150,000m
Drilled over ~30yrs

<150m
Average historic hole depth

Regional Upside
Limited testing of regional targets

50,000m
Largest program in project history



Historic pit shell optimisations based on **A$2,160/oz gold**

Current gold price **~A$5,800/oz** today

* Drilling metres completed excludes grade control drilling. 2026 represents expected drill campaign. Spot gold price is based on 27 July 2026

Experienced Team. Proven Track Record.

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Leadership & Strategy

Finance & Capital Markets

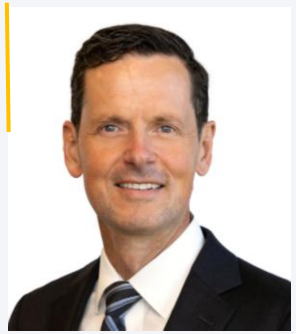
Technical Expertise

Strong Governance

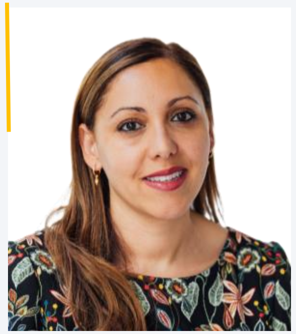
Ray Shorrocks
Non-Executive Chair

Jeff Sansom
Chief Executive Officer

Graeme Pettit
Chief Financial Officer



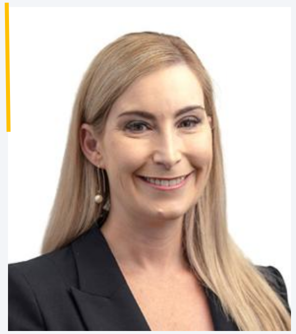
Ben Palich
EGM Growth



Diana Del Borello
EGM People

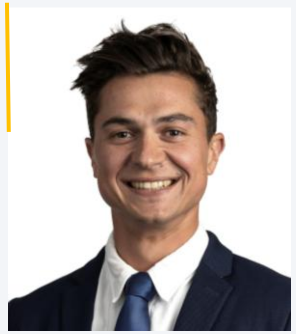
Maddison Cramer
Joint Company Secretary

Sara van den Hoogen
General Counsel & Joint Co. Sec.



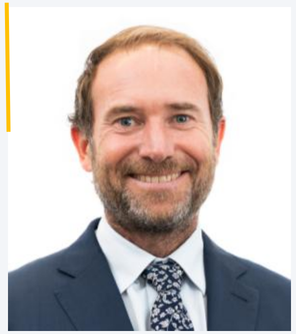
Amber Stanton
Independent Non-Executive Director

Russell Curtin
Independent Non-Executive Director



Duncan Grieve
Independent Non-Executive Director

Strategic Consultants & Major Shareholders



Steve Parsons
Major Shareholder

Michael Naylor
Major Shareholder

Corporate Summary

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CAPITAL STRUCTURE

Pro-forma Cash [1]	$41.2m
Share Price[2]	$1.26
Shares Outstanding	185.6m
Market Capitalisation	$233M
Performance Rights / Options	63.8M / 1.25M

SHAREHOLDER SUMMARY[3]

Institutional Ownership (Global)	~40%
Westgold Resources (ASX: WGX)	17.4%
Board, Management & Advisors (fully diluted)	~20%

GLOBAL BANKING & ANALYST COVERAGE

cg/ Canaccord Genuity

ARGONAUT

EUROZ HARTLEYS

1. Pro-forma cash position following completion of the $30.0m placement. Refer to Sinclair's ASX release titled "Successful $30m Placement to Fund Growth Drilling" dated 10 June 2026. Proceeds before transaction costs.
2. Share price at market close on 27 July 2026.
3. Shareholder composition as of 15 June 2026.

Project History

Mt Henry Gold Project

The Evolution of the Mt Henry Gold Project

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A 40-year journey, now entering a new chapter[1,2,3]

1980's-1994	1994-2008	2008-2015	2015-2019	2019-2024	2024-2025
Early exploration	**Resource definition**	**Study phase**	**Open pit mining**	**Care & Maintenance**	**Portfolio Rationalisation**
ESSO Australia **Australia Mining NL** **Great Western Mining**	**Kinross** **Australian Gold Investments** **Kalgoorlie Boulder Resources**	**Matsa Resources** **Panoramic Resources**	**Metals X** **Westgold Resources**	**Karora Resources**	**Westgold Resources**
• Consolidated most of the Mt Henry regional tenements • Exploration tested the prospectivity of the area.	• Advanced Mt Henry and Selene • Completed extensive Resource definition drilling.	• Panoramic acquired 70% of Mt Henry • Completed Scoping Study (2012) and Feasibility Study (2015) • Evaluated a standalone 3Mtpa plant option.	• Acquired 100% Mt Henry • Commenced Mt Henry open pit mining 2016 • Mined to ~90m depth • Ore trucked to Higginsville plant (75kms) • ~129,000oz Au produced.	• Acquired Higginsville from Westgold • Placed on Care and Maintenance • Limited activity undertaken.	• Merged with Karora • Mt Henry, among other prospective and underexplored assets divested from the Westgold portfolio.

1.Historical exploration and ownership chronology is summarised in Sinclair's ASX Announcement dated 18 May 2026 (JORC Table 1).
2.Refer Panoramic Resources ASX announcements: Mt Henry Gold Project Scoping Study (18 December 2012) and Positive Mt Henry Feasibility Study (14 May 2015).
3.Refer to Westgold Resources and Sinclair's ASX Announcements dated 17 December 2025 for project history 2015 through 2025.

Forty Years of Exploration Built the Foundation

Four decades of exploration progressively revealed the scale of the Mt Henry Gold System.

Discovery: 1982 – 1985

- First recognition of BIF-hosted gold mineralisation.

Exploration: 1985 – 1994

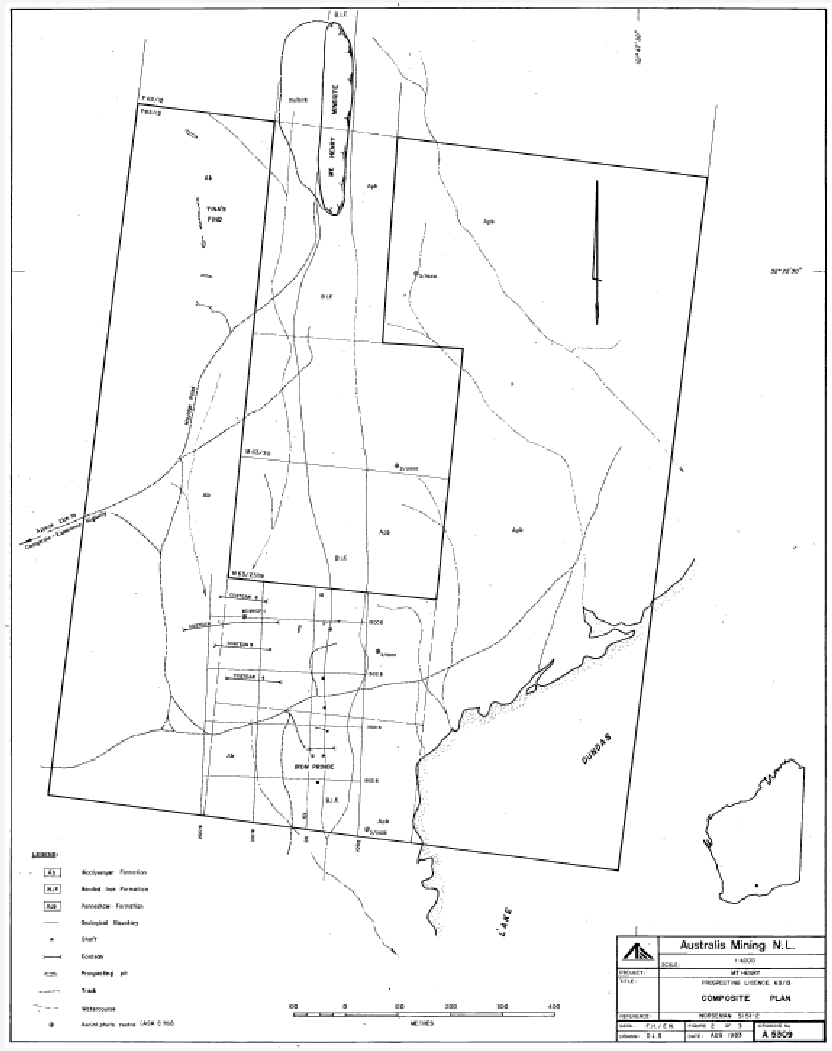
- Drilling, mapping and re-evaluation of historical workings expanded the mineralised footprint.

Development: 1994 – 2015

- Resources defined, Studies completed and open pit mining commenced.

Growth: 2026+

- Sinclair is extending mineralisation beyond the current Resource and testing the broader 16km corridor.



Historical exploration summary based on publicly available WAMEX exploration reports, historical company reports and Sinclair Gold ASX announcements.

Mt Henry Isn't a Concept, It's a Proven Gold Producer

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Image: Mt Henry open pit under development.
Taken from Westgold 2017 Annual Report.

Mt Henry History[1]

- Historic feasibility study completed (Panoramic, 2015)[2]
- Acquired by Metals X
- Developed and mined by Metals X / Westgold
- Open-pit mining operations (2016 to 2019)
- Average recovered grade ~1.7 g/t Au
- ~129,000 oz gold produced
- Ore trucked ~75mks to Higginsville
- Final pit depth: ~90m
- Current drilling has extended mineralisation
- Mt Henry remains open in multiple directions

1. Refer Westgold Resources and Sinclair's ASX Announcements dated 17 and 19 December 2025.
2. Refer to Panoramic Resources ASX announcement titled "Positive results from Mt Henry Feasibility Study" dated 14 May 2015. The feasibility study referenced in this presentation was prepared by Panoramic Resources. Sinclair has not independently verified and does not endorse the statements contained in the feasibility study, which is included for reference purposes only and should not be relied upon when making an investment decision with regards to Sinclair Gold.

From Acquisition to Growth in 5 Months

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December 2025

TRANSACTION ANNOUNCED

- ✓ Acquisition of Mt Henry announced

Secured a high quality, district scale asset

February 2026

LEADERSHIP & COMPLETION

- ✓ Shareholder approval received for Mt Henry (30 Jan 2026)
- ✓ Acquisition formally completed
- ✓ CEO commenced
- ✓ Geology Manager appointed

Strengthened leadership and completed transaction

March 2026

MOBILISATION

- ✓ Drilling commenced.
- ✓ Operational capacity scaled rapidly.
- ✓ Mobilised contract geology team. Hire equipment sourced
- ✓ Ground clearance activities completed and pads cleared.
- ✓ Second DD rig mobilised

Efficiently mobilised drill rigs while building capacity to support scale

April 2026

RAPID EXPANSION

- ✓ Sinclair employees on-site
- ✓ Infrastructure ordered inc. all weather dome and offices.
- ✓ Sinclair workforce expanded to +10 on site.
- ✓ Core processing and logging systems operating efficiently

Teams & systems scaled to support & maintain productivity

May 2026 > Present

RESOURCE GROWTH

- ✓ Four rigs on site
- ✓ Drilling extends mineralisation
- ✓ Drilling continues on-site
- ✓ Regional consolidation underway
- ✓ Strengthened balance sheet

Well positioned for results, growth & ongoing news flow.

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Project Overview

Mt Henry Gold Project

Infrastructure Advantage in a Tier-1 Gold District

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Location & Access

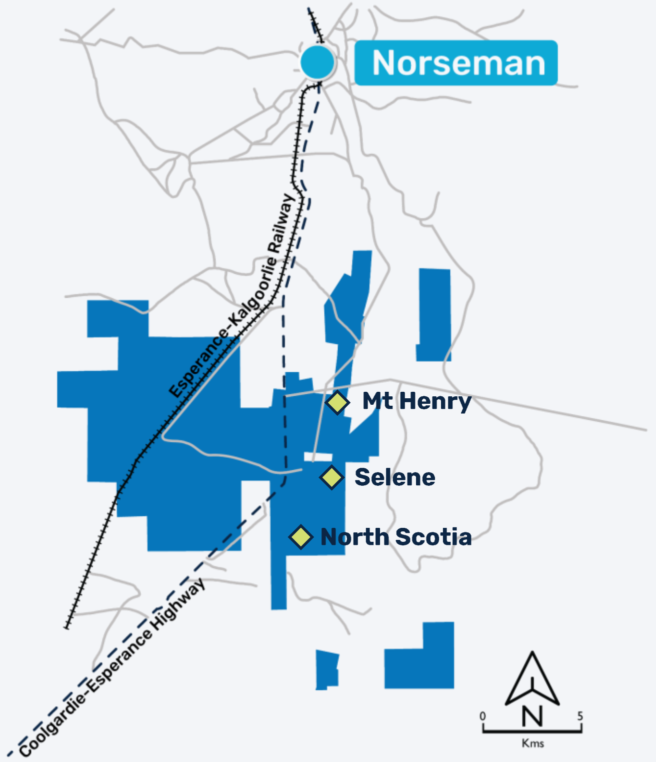
- Located ~20kms south of Norseman
- Sealed highway access to site
- Existing infrastructure & workforce access

Existing Infrastructure

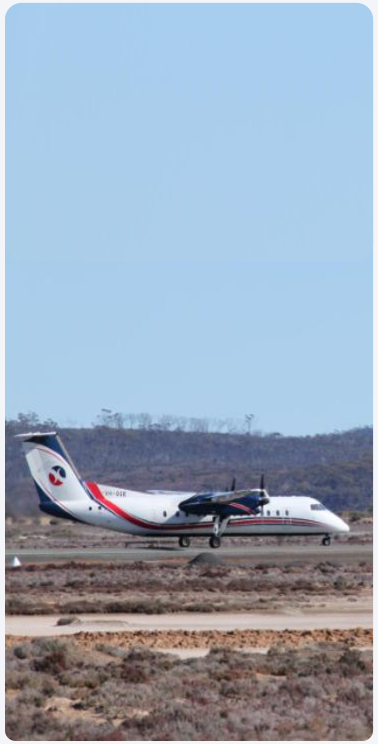
- Nearby airport and logistics corridor
- Brownfields site with granted tenure
- Development ready location

Supportive Geology

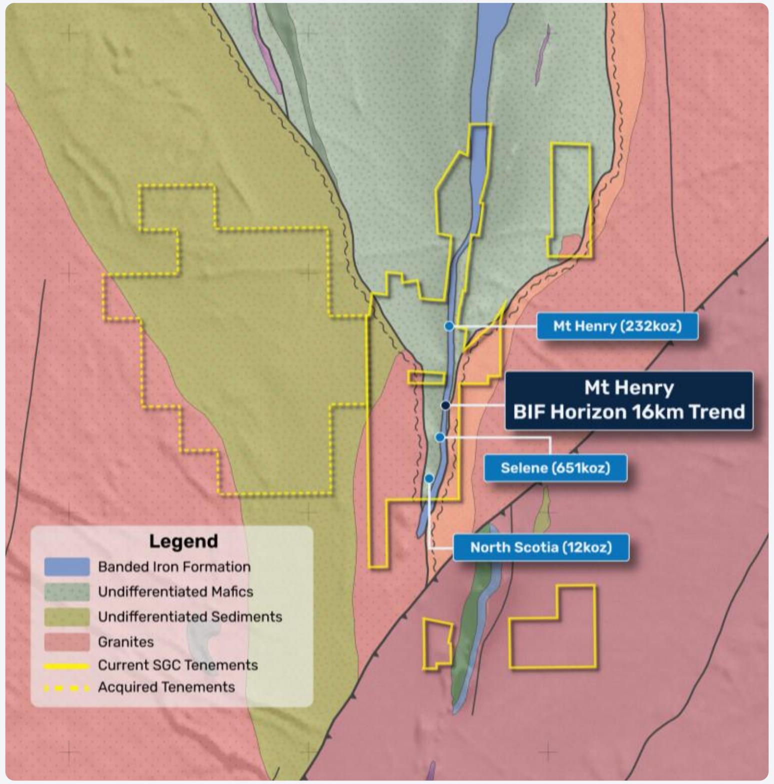
- 150km^2 in a proven gold district
- 16km mineralised BIF corridor
- Multiple deposits and targets



Coolgardie-Esperance Hwy



Norseman Airstrip



Scratching the Surface on a Major Gold Trend

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16km Corridor
Extensive BIF hosted mineralized trend

Multiple deposits
915koz within Mt Henry, Selene & North Scotia.

Significant untested areas
Large gaps and strike extensions remain

Multiple growth options
Clear pathways for growth via step-out and depth drilling

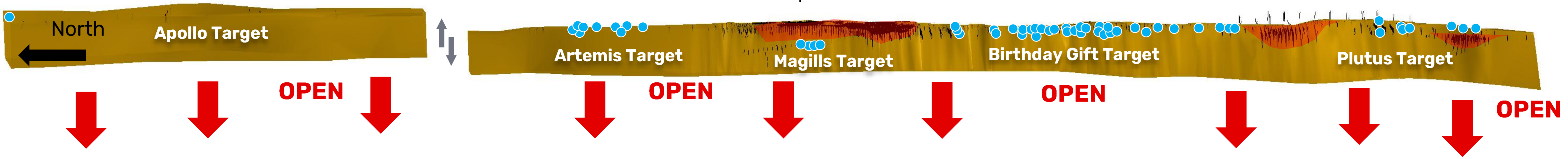
Target area ~6km
Limited drill testing
Ave. drill depth: ~60m

Mt Henry
4.8Mt @ 1.5g/t Au
(232koz Au)
Pit depth: 90m
Ave. drill depth: ~35m

Target area ~4km
Limited drill testing
Ave. drill depth: ~60m

Selene
18.7Mt @ 1.1g/t Au
(651koz Au)
Ave. drill depth: ~90m

North Scotia
0.1Mt @ 2.6g/t Au
(12koz Au)
Ave. drill depth: ~65m



APOLLO TARGET
- 13m @ 0.9 g/t Au

2km

ARTEMIS TARGET
- 12m @ 6.1 g/t Au
- 12m @ 4.3 g/t Au
- 2m @15.8 g/t Au

Legend
- BIF Unit
- Est. mineralisation
- Drill traces
- Historical +10gm

BIRTHDAY GIFT TARGET
- 10m @ 88.2 g/t Au
- 17m @ 1.9 g/t Au
- 9m @ 3.2 g/t Au
- 2m @46.3 g/t Au

PLUTUS TARGET
- 20m @ 2.2 g/t Au
- 20m @ 2.6 g/t Au

Long section looking East

16 km of structurally controlled gold mineralisation within BIF

Refer to Sinclair's ASX Announcements dated 17 and 19 December 2025 and 29 July 2026 for full details of drill results contained in this presentation.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Targeting Resource Growth
Mt Henry Gold Project

Selene is a Gold System Open in Multiple Directions

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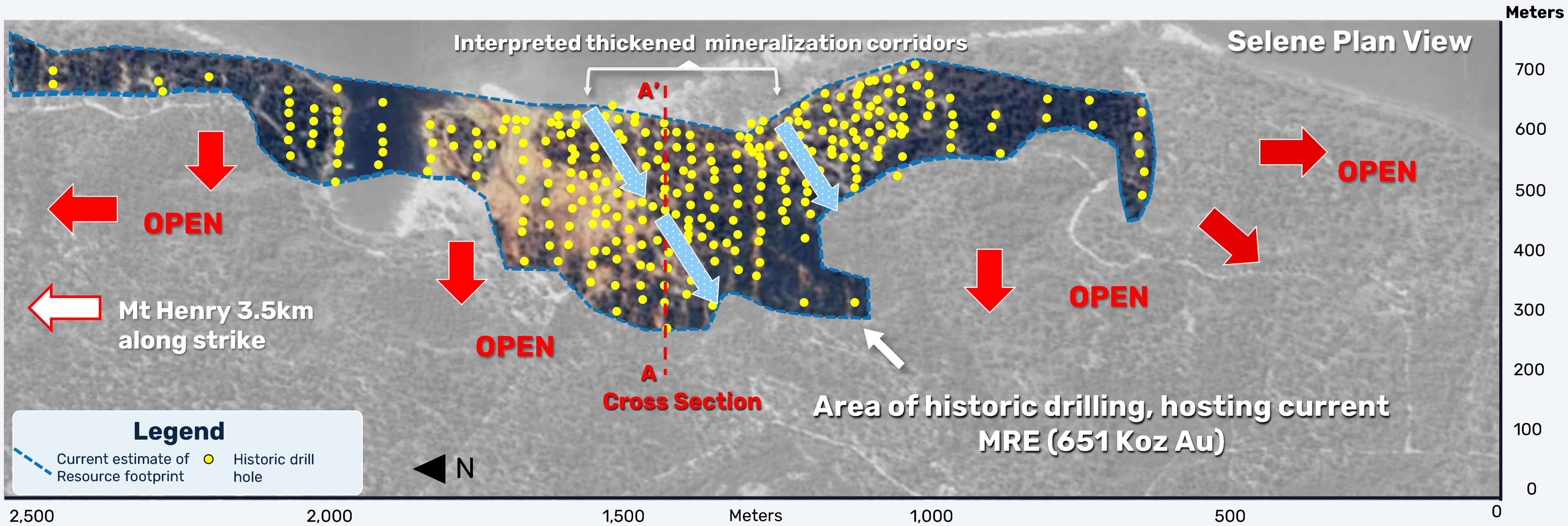


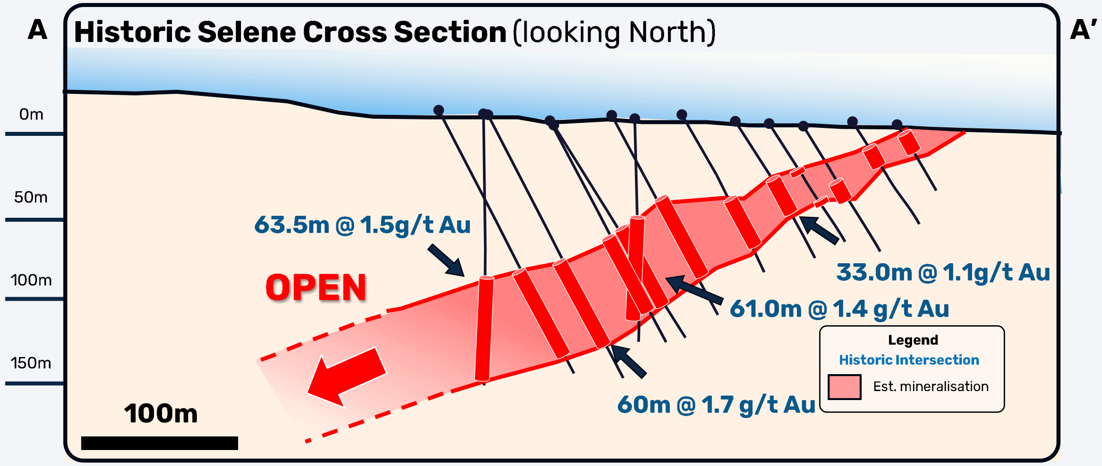
Shallow drilling. ave. drill depth

90m

Shallow angle, up to

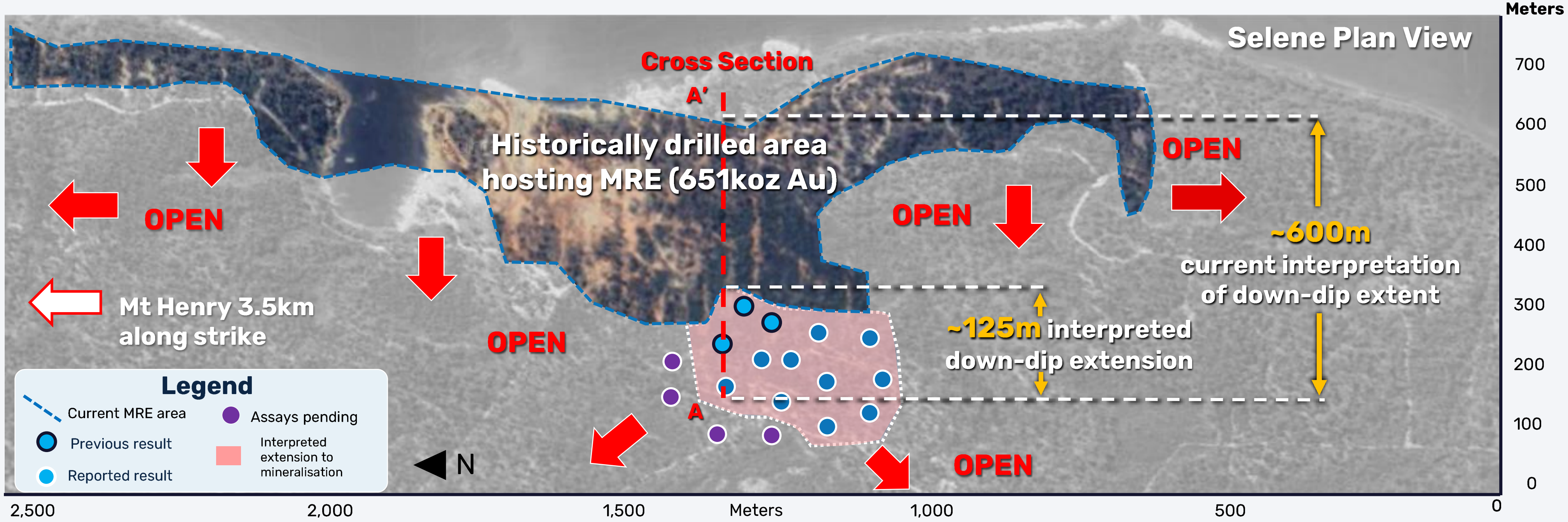
~50m thick, consistent grade

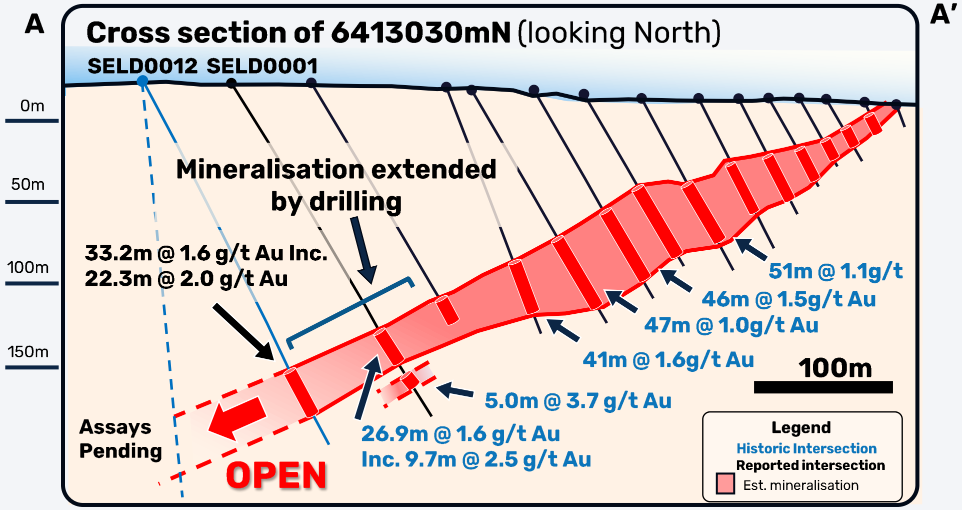
Multiple **holes end in mineralisation**



Refer to Sinclair's ASX Announcements dated 17 and 19 December 2025 and 18 May 2026 for full details of drill results contained in this presentation.

Early Drilling Already Extending Gold Mineralisation





Never been mined

Latest drilling extended gold mineralisation

~125m further down-dip

Current interpreted down-dip extent now

~600m (~150m below surface)

Refer to Sinclair's ASX Announcements dated 17 and 19 December 2025, 18 May 2026 and 22 July 2026 for full details of drill results contained in this presentation

Southern Corridor the Focus of Next Drilling

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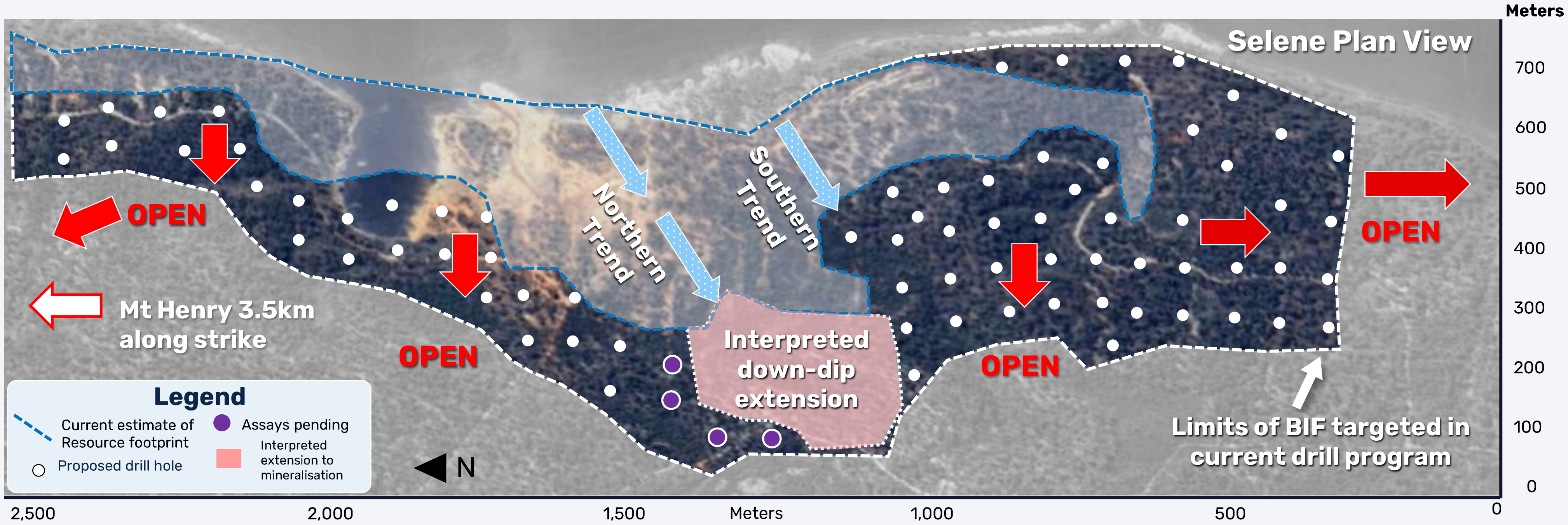

Drilling validates the model in the **northern Selene trend**

Drilling has started in the **southern Selene trend**

Selene remains **OPEN in multiple directions**

All results will inform **Dec 2026 Resource Update**

Mt Henry Limited Historic Drilling, Deep Potential

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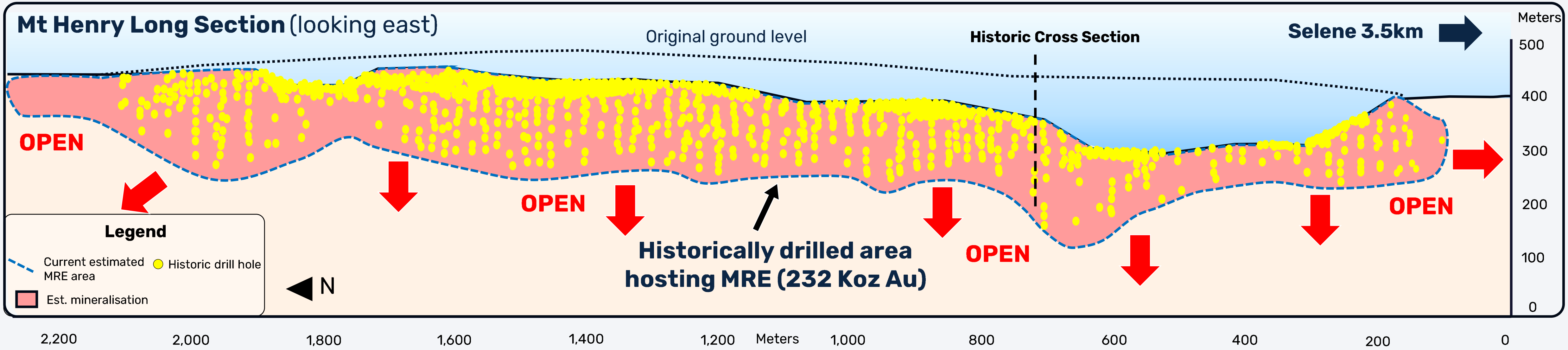
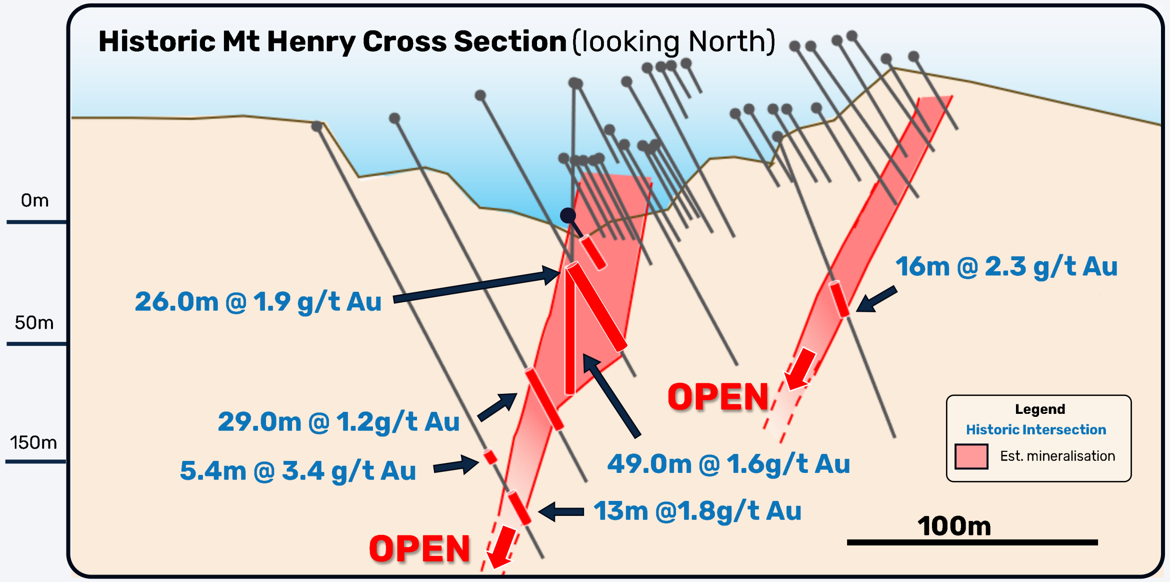


Limited shallow mining
to ~90m

Average drill depth
35m

Multiple **holes ended in mineralisation**



Refer to Sinclair's ASX Announcements dated 17 and 19 December 2025 for full details of drill results contained in this presentation.

Initial Drilling Extended Gold Mineralisation

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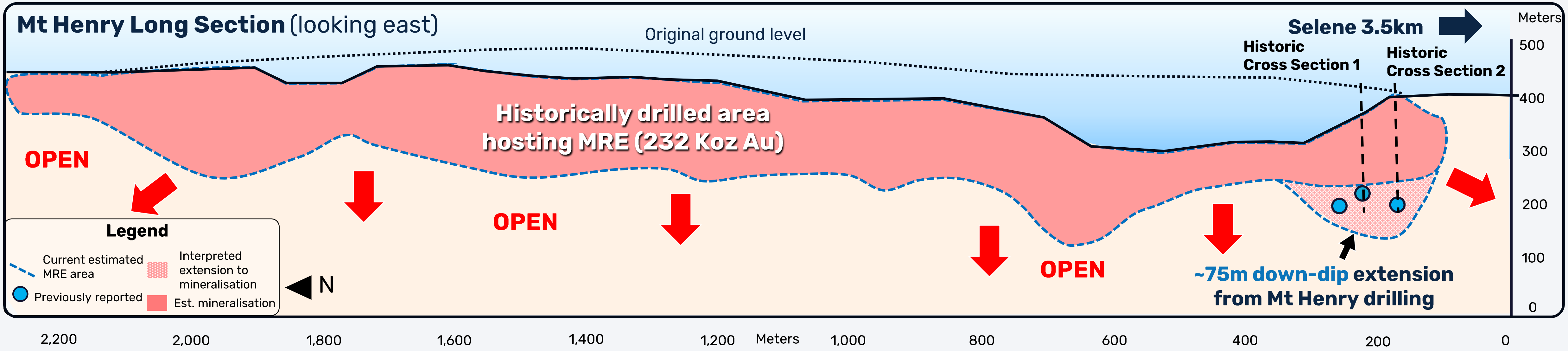
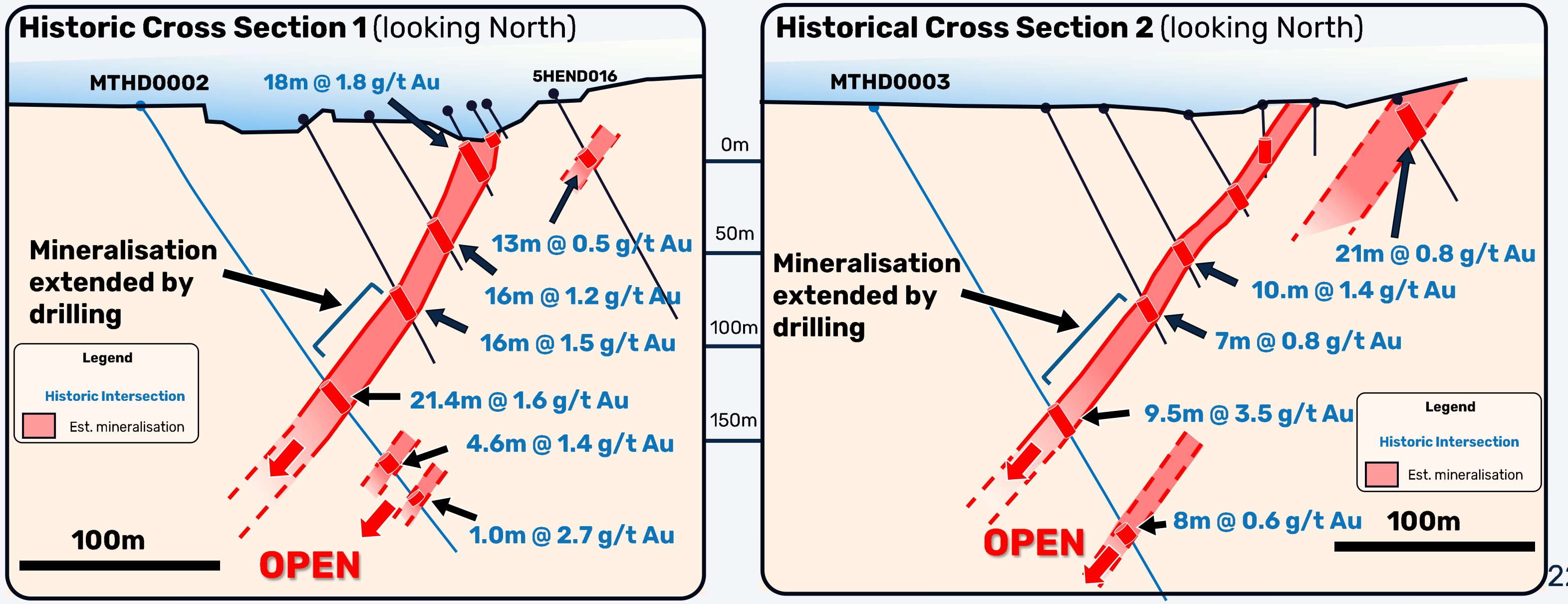


Targeting shallow mineralisation **in top ~350m,**

Targeting **multiple mineralized lodes**

Drilling extended mineralisation **75m down-dip**



Refer to Sinclair's ASX Announcements dated 17 and 19 December 2025 and 18 May 2026 for full details of drill results contained in this presentation

Step-out Drilling Continues to Extend Mineralisation

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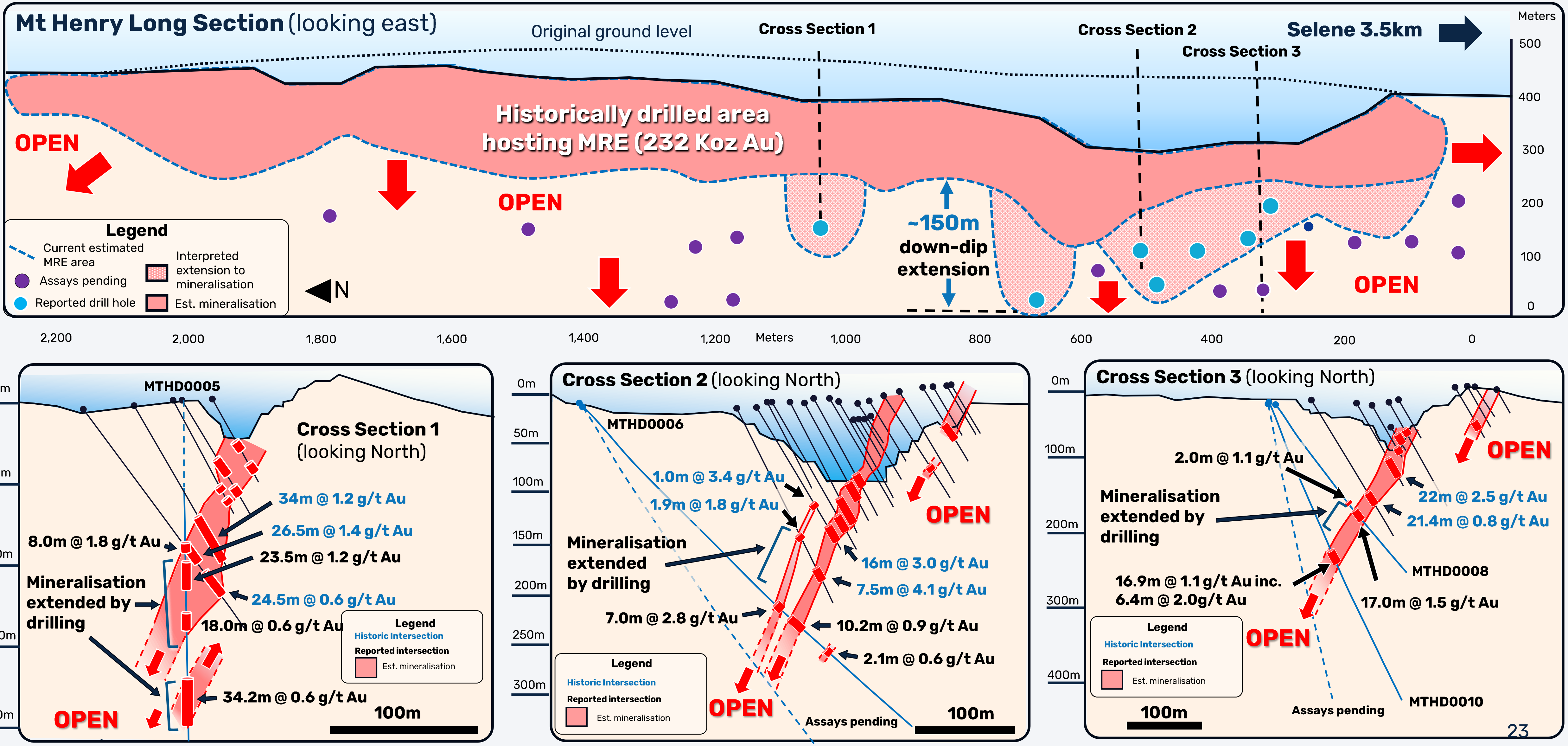
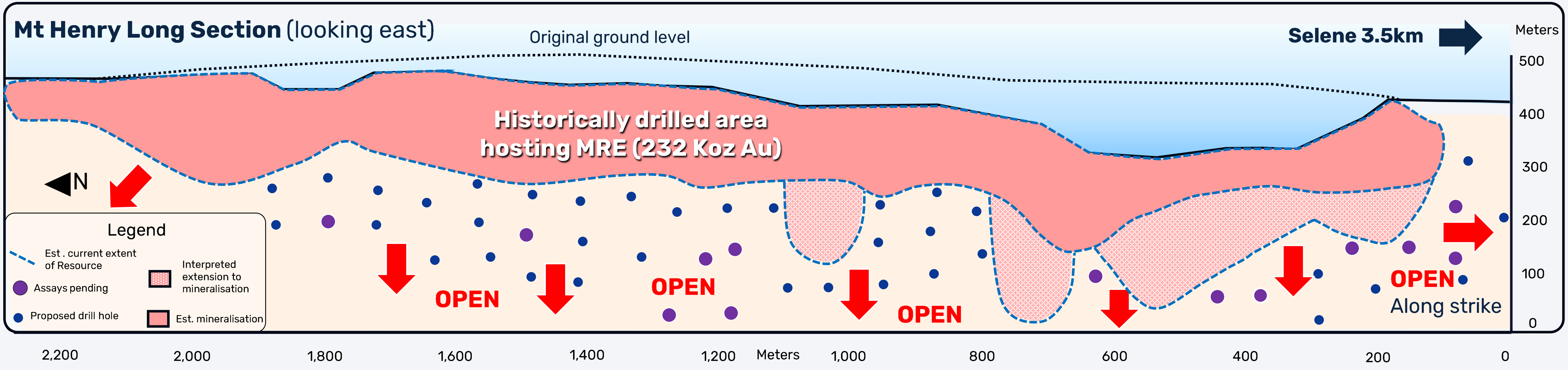


Refer to Sinclair's ASX Announcements dated 17 and 19 December 2025, 18 May 2026 and 22 July 2026 for full details of drill results contained in this presentation

Drilling Will Continue to Test For Extensions



Initial drilling validates
the Mt Henry geological model

Mt Henry remains
OPEN in multiple directions

Next drilling targets:
North & Central Mt Henry

All results will inform
Dec 2026 Resource Update

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Regional Growth Prospects

Mt Henry Gold Project

A 2km Priority Target Outside the Current Resource

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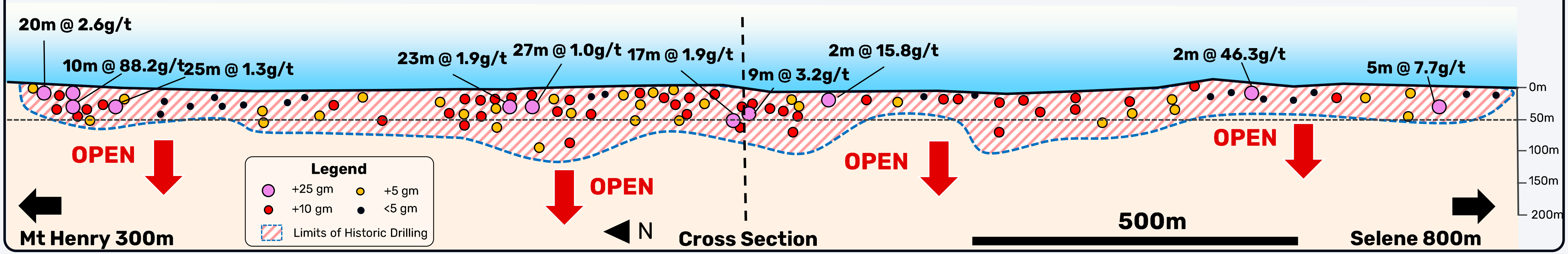
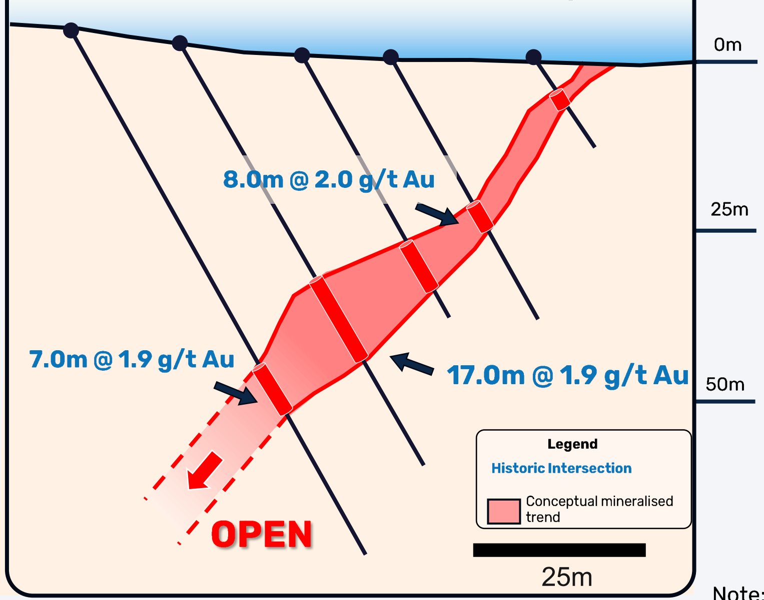
Birthday Gift Long Section (looking east)



Birthday Gift Cross Section (looking north)



HIGH VALUE TARGET

Significant exploration upside

Walk-up targets that sit outside the Resource Estimate footprint

Shallow drilling ave. drill depth
<50m

Outside current Resource area
upside opportunity

Multiple walk-up drill targets
across 2km strike

Note: Refer to Sinclair's ASX Announcement dated 29 July 2026. The conceptual mineralised trends shown on this slide are based on geological interpretation of available drilling data and are not Mineral Resources or Exploration Targets as defined under the JORC Code (2012). The interpretations are provided to illustrate the geological setting and areas considered prospective for further exploration.

Other Significant Targets

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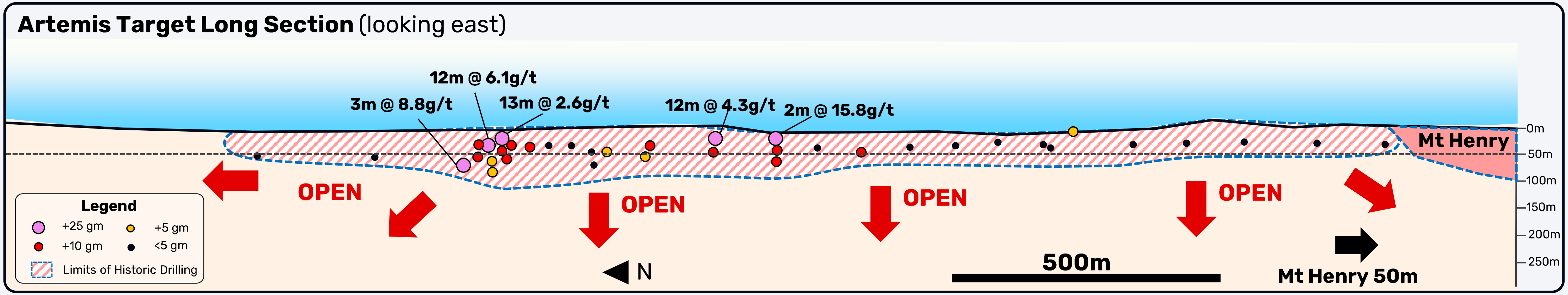
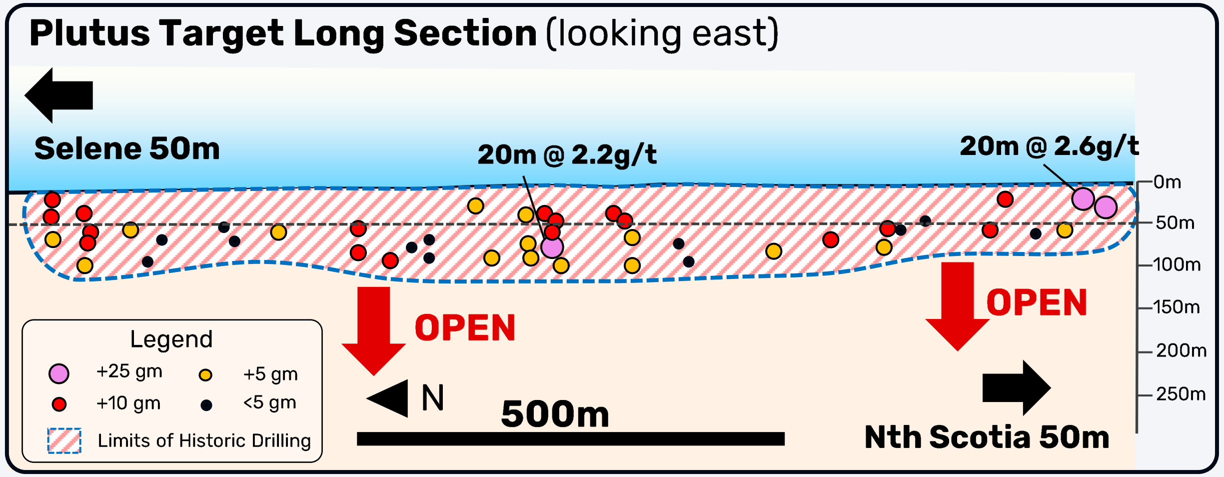




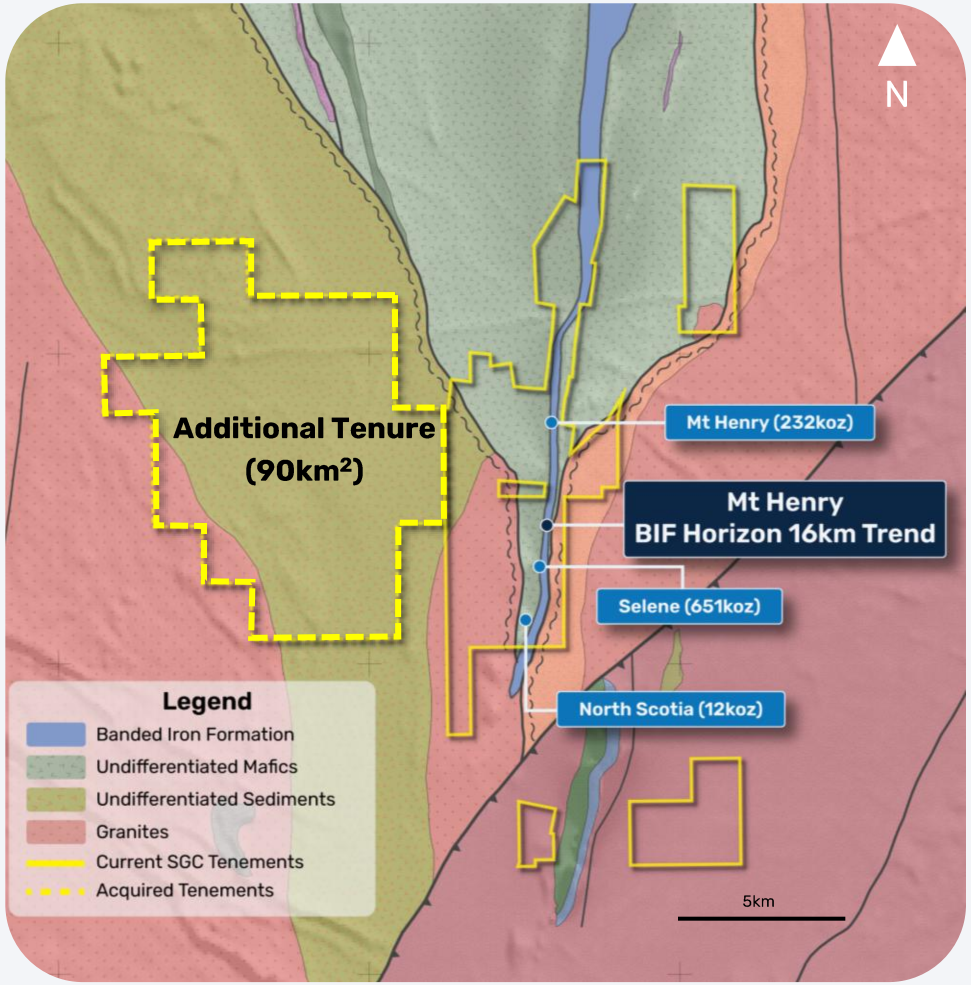
ARTEMIS AND PLUTUS TARGETS

Another +2km of additional exploration upside

Walk-up targets that sit outside the Resource Estimate footprint

Refer to Sinclair's ASX Announcement dated 29 July 2026.

Regional Growth Driving Exploration Upside



STRATEGIC EXPANSION

Now holding **150km² of tenure** in a prolific gold region

UNDEREXPLORED GROUND

Limited historical drilling with **defined exploration targets** from previous work programs

DISTRICT SCALE OPTIONALITY

Increases exploration optionality and **provides greater upside** for discoveries

This expanded landholding **materially strengthens our regional position** and significantly **increases exploration upside.**

Unlocking Value in Underexplored Assets

SinclairGold

Company	Starting Market Capitalisation	Project Name	Resource Growth Since Acquisition		Current Market Capitalisation
BELLEVUE GOLD	$5M	**Bellevue Mine** Western Australia	3.1Moz	→	~$1.9B
Minerals 260	$279M	**Bullabulling** Western Australia	3.9Moz	→	~$1.4B
ROX RESOURCES	$11M	**Youanmi** Western Australia	1.0Moz	→	~$560M
GORILLA GOLD	$18M	**Comet Vale** Western Australia	0.76Moz	→	~$230M
FireFly METALS	$153M	**Ming Mine** Newfoundland, Canada	739koz Au 711kt Cu 6Moz Ag	→	~$1.3B

Note: Case studies are illustrative and provided for context only and do not imply comparable outcomes for Mt Henry.

Refer to Appendix 2 for data and sources. Market capitalisation as at 17 July 2026.

A Large Gold System Poised for Substantial Growth

SinclairGold

01 **Large, proven gold system**
915 Koz already defined across multiple deposits within a 16 km mineralised trend

02 **District potential remains largely untested**
Decades of shallow, deposit focused drilling with **limited depth or regional testing**

03 **First modern drill program underway**
50,000m program underway targeting extensions, continuity and district potential

04 **Early drilling already supporting growth**
Initial results have **extended mineralisation at Mt Henry and Selene**

05 **Leverage to current gold price**
Incremental ounces carry **significant value** in today's gold environment

06 **Execution focus**
The team is focused on **delivery, resource growth and long-term value creation**

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APPENDIX 1

Current Mineral Resource Estimate Mt Henry Project

Measured			Indicated			Inferred			TOTAL		
Tonnes (kt)	Grade (g/t Au)	Gold (koz Au)	Tonnes (kt)	Grade (g/t Au)	Gold (koz Au)	Tonnes (kt)	Grade (g/t Au)	Gold (koz Au)	Tonnes (kt)	Grade (g/t Au)	Gold (koz Au)
11,907	1.2	444	10,172	1.2	378	2,424	1.2	94	**24,501**	**1.2**	**915**

1. Mineral Resources are classified and reported in accordance with the 2012 JORC Code.
2. Mineral Resources have been reported at a 0.4g/t gold cut-off grade.
3. Numbers may not add up due to rounding.

APPENDIX 2

Case Studies

SinclairGold

Company (Project)	Project Status	Resource date	Measured Resource			Indicated Resources			Inferred Resources			Total Resources		
			Tonnes (Mt)	Grade Au (g/t)	Contained Au (koz)	Tonnes (Mt)	Grade Au (g/t)	Contained Au (koz)	Tonnes (Mt)	Grade Au (g/t)	Contained Au (koz)	Tonnes (Mt)	Grade Au (g/t)	Contained Au (koz)
Bellevue Gold (Bellevue Project)	Exploration	1 Aug 2018	0	0	0	0	0	0	1.9	8.2	500	**1.9**	**8.2**	**500**
	Producing	1 Aug 2025	0	0	0	6.3	9.7	2.0	4.4	7.9	1.1	**10.7**	**8.9**	**3,100**
Minerals 260 (Bullabulling Project)	Exploration	14 Jan 2025	0	0	0	39.0	1.1	1,400	21.0	1.3	890	**60.0**	**1.2**	**2,300**
	Exploration	1 Dec 2025	0	0	0	140	0.98	4,400	51.0	1.0	1,700	**190.0**	**1.0**	**6,200**
Rox Resources (Youanmi Project)	Exploration	10 Apr 2019	0	0	0	5.5	2.7	476	7.0	3.2	714	**12.5**	**3.0**	**1,191**
	Exploration	21 Jul 2025	0	0	0	7.9	6.0	1,546	4.1	4.7	623	**12.1**	**5.6**	**2,170**
Labyrinth Resources / Gorilla Gold Mines (Comet Vale Project)	Exploration	11 Apr 2023	0	0	0	0.3	5.6	56	0.3	4.0	40	**0.6**	**4.8**	**96**
	Exploration	15 Dec 2025	0	0	0	1.7	4.1	220	5.6	3.5	640	**7.3**	**3.7**	**860**
FireFly Metals (Ming Mine)	Exploration	31 Aug 2023	8.4	0.5g/t Au 1.7% Cu 3.6g/tAu	124koz Au 144 kt Cu 962koz Ag	15.3	0.3g/t Au 1.85% Cu 2.4g/t Ag	148 Au 284kt Cu 1.2Moz Ag	6.4	0.4g/t Au 1.86% Cu 2.6g/t Ag	79koz Au 120kt Cu 0.5Moz Ag	**30.2**	**0.4g/t Au 1.81% Cu 2.8g/t Ag**	**351koz Au 547kt Cu 2.7Moz Au**
	Exploration	18 Nov 2025	6.3	0.3g/t Au 1.5% Cu 1.9g/t Ag	50koz Au 94kt Cu 388koz Ag	41.2	0.4g/t Au 1.7% Cu 3.2g/t Ag	488koz Au 708kt Cu 4.3Moz Ag	23.1	0.7g/t Au 2.0% Cu 5.9g/t Ag	553koz Au 456kt Cu 4.4moz Ag	**Not disclosed**		**1.1Moz Au 1.4Mt Cu 8.7Moz Ag**

Company (Project)	Acquisition completion date	Source
Bellevue Gold (Bellevue Project)	19 Dec 2018	"Completion of Bellevue Gold Project Acquisition, Management Appointment, Exploration Update"
Minerals 260 (Bullabulling Project)	10 Apr 2025	Relisting to the ASX following suspension from quotation "Reinstatement to Quotation"
Rox Resources (Youanmi Project)	10 Apr 2019	"Joint Venture Acquisition at Youanmi with Venus Metals"
Labyrinth Resources / Gorilla Gold Mines (Comet Vale Project)	30 April 2018	"Relisting Update and ASX Code Change"
FireFly Metals (Green Bay Copper Gold Project)	20 October 2023	"AuTECO completes acquisition of Green Bay Copper-Gold Project in Canada"

Bellevue Gold Ltd – References to the Bellevue maiden Mineral Resource estimate has been extracted from the ASX announcement dated 1 August 2018 titled "High-Grade Maiden Resource Estimate 1.9 Mt @ 8.2 g/t gold for 500,000 ounces Bellevue Gold Project". References to the latest Bellevue Mineral Resource estimate has been extracted from the ASX announcement dated 1 August 2025 titled "FY26 Guidance and Annual Resource & Reserve Statement".
Minerals 260 Ltd – References to Bullabulling Resource estimate at acquisition has been extracted from the ASX announcement dated 14 January 2025 titled "Transformational acquisition of the 2.3Moz Bullabulling Gold Project in Western Australia, one of Australia's largest undeveloped gold projects". Reference to the latest Bullabulling Resource estimate has been extracted from the ASX announcement dated 8 July 2026 titled "Bullabulling Resource Increased to 6.2Moz".
Rox Resources Ltd - References to the Youanmi Resource estimate at acquisition has been extracted from the ASX announcement dated 10 April 2019 titled "Joint Venture Acquisition at Youanmi with Venus Metals. References to the latest Youanmi Resource estimate has been extracted from the ASX announcement dated 21 July 2025 titled "Underground Resource Increase to 2.1 Moz".
Labyrinth Resources Ltd (Gorilla) – Reference to the previous Comet Vale resource estimate has been extracted from ASX announcement dated 11 April 2023 titled "Labyrinth lays foundation for growth with completion of Resource and exploration strategy". Reference to the latest Comet Vale Resource estimate has been extracted from **Gorilla Gold Mines Ltd**'s ASX announcement dated 15 December 2025 titled "Mineral Resource for Comet Vale Gold Project increases 900% to 0.86Moz at 3.7g/t Au".
FireFly Metals – Reference to the previous Ming Mine resource estimate was extracted from the ASX announcement dated 31 August 2023 titled "Green Bay Copper-Gold Project" Reference to the latest resource estimate has been extracted from ASX announcement titled "Mineral Resource increases 51% to 1.4Mt of Copper and 1.1Moz of Gold" dated 18 November 2025.

Numbers may not add up due to rounding. Resources reported in accordance with the JORC Code 2012