31 July 2026
ASX Announcement
ASX | SGC

Issue of Shares and Cleansing Notice

Further to its ASX announcement on 14 May 2026, Sinclair Gold Ltd (ASX:SGC) (**Company**) is pleased to advise that it has today issued a total of 73,293 fully paid ordinary shares (**Shares**) to Cullen Resources Limited (**Cullen**) (ASX:CUL) in accordance with the sale and purchase agreement for the acquisition of exploration licences E63/2216 and E63/1894, located adjacent to the Mt Henry Gold Project. The Shares were issued pursuant to ASX Listing Rule 7.1.

In accordance with section 708A(6) of the *Corporations Act 2001* (Cth) (**Act**), the Company gives notice under paragraph 708A(5)(e) of the Act that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act, and
2. as at the date of this notice:
   (a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
   (b) the Company has complied with sections 674 and 674A of the Act; and
   (c) other than as set out below, there is no excluded information within the meaning of sections 708A(7) or 708A(8) of the Act, which is required to be disclosed under section 708A(6)(e) of the Act.

As previously announced, the Company has ongoing exploration and drill programs at its Mt Henry Project and is awaiting assay results from its current drill program. The Company will announce its assay results when it is in a position to complete the collation and interpretation of all data and in accordance with its continuous disclosure obligations, the JORC Code and the ASX Listing Rules.

For further information regarding Sinclair Gold Ltd please visit the ASX platform (ASX:SGC) or the Company's website https://www.sinclairgold.com.

Authorised by the Board of Directors.

Sara van den Hoogen
Joint Company Secretary
Sinclair Gold Ltd

P +61 8 6279 9425
E info@sinclairgold.com
A L2/8 Richardson Street, West Perth WA 6005
ACN 149 126 858