ASX:SGI

Wednesday, 5 August 2026

Corrective Appendix 3Y – Mr Christopher Wharton

Stealth Group Holdings Ltd ("Stealth" or "the Company") refers to the attached Appendix 3Y relating to the issue of 19,293 shares to Director, Mr Christopher Wharton, under the Company's Dividend Reinvestment Plan (DRP) in November 2025.

The Company identified that these DRP shares had been inadvertently omitted from the calculation of Mr Wharton's total relevant interest.

The Company advises that:

1. The attached Appendix 3Y has been lodged to correct this administrative omission and ensure the Company's records accurately reflect Mr Wharton's relevant interest in the Company's securities.
2. The omission was identified through an internal review of the Company's register of directors' notifiable interests. The Company confirms it has appropriate policies and procedures in place to ensure compliance with ASX Listing Rule 3.19B, including those contained within its Corporate Governance Plan, Continuous Disclosure Policy and Securities Trading Policy.
3. The Company considers the late lodgement to be an isolated administrative oversight. The Board is satisfied that the Company's existing governance procedures remain appropriate and adequate to ensure ongoing compliance with the ASX Listing Rules.

Kind regards,

Anthony Benino
Company Secretary
Stealth Group Holdings Ltd (ASX: SGI)

Approved for release by the Board of Stealth Group Holdings Ltd.

Further enquiries

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Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	STEALTH GROUP HOLDINGS LTD
ABN	25 615 518 020

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Christopher Wharton
Date of last notice	11 November 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Nicarldon Pty Ltd as trustee for The Wharton Family Trust. Mr Wharton is a director and a shareholder of the trustee and a beneficiary of the trust. Christopher Wharton & Donna Wharton as trustee for Wharton Super Fund. Mr Wharton is joint trustee and a beneficiary of the superannuation fund.
Date of change	4 November 2025
No. of securities held prior to change	Indirect 2,766,338 fully paid ordinary shares
Class	Ordinary
Number acquired	19,293 fully paid ordinary shares
Number disposed	Nil

+ See chapter 19 for defined terms.

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Issue of Ordinary Shares under the Dividend Reinvestment Plan
No. of securities held after change	Indirect 2,785,631 fully paid ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of Ordinary Shares under the Dividend Reinvestment.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.

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