Quarterly 4C:
Stakk Delivers Record Customer Receipts, FY2026 Revenue Above Guidance, and Positive Operating Cash Flow

- **Unaudited FY2026 revenue of A$14.68 million**, well exceeding the Company's previous guidance of approximately A$13.55 million.

- **Customer cash receipts of A$6.985 million for the June quarter**, up 30.2% on the March quarter, and having increased sequentially in every quarter throughout FY2026 as contracted wins go live on our infrastructure.

- **FY2026 customer cash receipts of A$14.66 million**, representing growth of approximately 1,298% over FY2025 receipts of A$1.05 million.

- **Positive net operating cash flow of A$249,000** for the quarter.

- **Cash and cash equivalents increased to A$17.51 million** at 30 June 2026.

- **Continued close alignment between recognised revenue and customer cash receipts** reflects the quality of the Company's enterprise customer base and recurring revenue model.

- Previously announced FY2027 unaudited **revenue outlook of approximately A$21.8 million** remains unchanged and supported by contracted recurring revenue.

- Subject to shareholder approval and completion of the proposed ParaScript acquisition, the combined business is expected to report unaudited pro forma FY2026 revenue of approximately A$41.3 million and **FY2027 revenue of approximately A$55.2 million**.

Sydney, Wednesday 29 July 2026, Stakk Ltd (ASX: SKK) ("Stakk" or "the Company"), is pleased to provide its Appendix 4C and quarterly activities report for the quarter ended 30 June 2026, concluding a transformational financial year in which the

Company continued to secure multiple new high quality clients and execute against the strategic and financial objectives previously communicated to shareholders.

During the quarter, the Company generated A$6.985 million in customer cash receipts, an increase of 30.2% over the March quarter, while reporting positive net operating cash flow from operating activities of A$249,000 and increasing its closing cash balance to A$17.51 million.

The June quarter also concluded with unaudited FY2026 revenue of A$14.68 million, exceeding the Company's previously announced guidance on 30 June of approximately A$13.55 million, continuing a consistent pattern of disciplined execution and positive delivery against commitments made to the market.

Commercial Execution Continues to Translate into Financial Performance
Throughout FY2026, the Company announced a series of significant enterprise customer wins, implementation milestones and upgrades to its financial outlook. The financial results reported today demonstrate the continued conversion of those commercial achievements into recurring revenue and customer cash receipts.

Customer cash receipts increased sequentially throughout every quarter of FY2026:

Quarter	Customer Cash Receipts
Q1 FY2026	A$0.871million
Q2 FY2026	A$1.436 million
Q3 FY2026	A$5.366 million
Q4 FY2026	A$6.985 million

For the full financial year, customer cash receipts totalled approximately A$14.66 million, compared to A$1.05 million in FY2025, representing year-on-year growth of approximately 1,298%.

The Board believes this progression reflects three key drivers:

- continued addition of new high quality enterprise customer wins;
- increasing transaction volumes across existing customers; and
- the successful transition of previously contracted customers from implementation into production, where recurring billing and customer cash receipts commence.

Importantly, the Company continues to demonstrate a close alignment between recognised revenue and customer cash receipts, reflecting the quality of its enterprise customer base, the recurring nature of its contracted revenue and disciplined revenue conversion.

Strong Financial Position
The Company generated positive operating cash flow during the quarter while continuing to invest in product development, customer implementations and commercial expansion.

Cash and cash equivalents increased to A$17.51 million at 30 June 2026, providing the Company with continued financial flexibility as it executes its growth strategy.

The aggregate amount of payments to related parties and their associates included in Q4 Cash flows totalled ~$159k (director fees and salaries on commercial terms).

Looking Ahead
As announced on 30 June 2026, the Company expects to generate approximately A$21.8 million of unaudited revenue during FY2027 based on contracted recurring revenue, existing customer implementations and management assumptions previously disclosed to the market.

Subsequent to quarter end, the Company announced its proposed acquisition of ParaScript, which remains subject to shareholder approval and customary completion conditions. If completed, the combined group is expected to report unaudited pro forma FY2026 revenue of approximately A$41.3 million and EBITDA of approximately A$12.3 million, increasing to approximately A$55.2 million of revenue and A$18.5 million of EBITDA in FY2027, based on contracted revenue and subject to completion adjustments and external review.

The Board believes the financial results reported today, together with the Company's previously announced FY2027 outlook and proposed acquisition of ParaScript, position Stakk for the next stage of its growth as an AI-native Digital Trust infrastructure provider serving regulated industries globally.

Arthur Lo, Director of Stakk Limited, said:
"FY2026 has been a defining year for Stakk. Over the past twelve months, we have consistently demonstrated our ability to execute against the commitments we have made to shareholders, converting commercial momentum into recurring revenue, customer cash receipts and an increasingly stronger financial position.

As a Board, we remain firmly committed to creating long-term shareholder value through disciplined execution of the fundamentals. Our priority will continue to be building a larger, more profitable and more resilient business by growing our existing customer base, deepening customer relationships and maintaining prudent financial management.

At the same time, we recognise that exceptional shareholder value is often created by combining strong organic execution with well-considered strategic acquisitions. The proposed acquisition of ParaScript reflects that philosophy. Beyond bringing a highly profitable business with exceptional technology, longstanding enterprise customer relationships and significant recurring revenue, we believe the combination creates substantial intrinsic value through the opportunity to introduce each company's complementary solutions across the other's customer base. We see this as one of the most compelling aspects of the transaction and one that has the potential to generate meaningful long-term value well beyond the financial contribution of the acquisition itself.

Looking ahead, we believe Stakk enters FY2027 from a position of considerable strength. With an expanding recurring revenue base, a clear path to profitability, and – subject to completion – the addition of ParaScript's highly complementary platform, we believe the Company is exceptionally well positioned to deliver sustained growth and increasing value for shareholders. Our focus remains unchanged: execute with discipline, allocate capital responsibly, and continue building a business whose performance consistently validates the confidence our shareholders have placed in us."

This announcement is approved by the board of directors.

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About Stakk

Stakk Limited (ASX: SKK) is an AI-native Digital Trust infrastructure provider serving regulated industries globally. The Company's unified platform enables financial institutions, governments, healthcare providers, insurers, telecommunications companies and other regulated enterprises to establish trust across every stage of a digital interaction – from identity verification and document authentication through to fraud prevention, transaction authorisation and contextual decisioning.

Following the acquisition of ParaScript, the combined platform serves more than 300 enterprise customers across the United States, Europe, the Middle East and Australia, processing more than 100 billion digital interactions annually. By combining proprietary document intelligence, contextual digital personas, federated signal intelligence and real-time AI decisioning within a secure, SOC 2 Type II compliant environment, Stakk enables organisations to replace fragmented point solutions with a single, continuously learning Digital Trust infrastructure that strengthens with every interaction.

For more information visit www.stakk.tech

Appendix 4C

Quarterly cash flow report for entities subject to Listing Rule 4.7B

Name of entity

STAKK LIMITED

ABN	**Quarter ended ("current quarter")**
41 108 042 593	30 June 2026

Consolidated statement of cash flows			Current quarter $A'000	Year to date (12 months) $A'000
1.	**Cash flows from operating activities**			
1.1	Receipts from customers		6,985	14,658
1.2	Payments for			
	(a)	research and development	(3,663)	(6,808)
	(b)	product manufacturing and operating costs	(2,046)	(5,464)
	(c)	advertising and marketing	(5)	(95)
	(d)	leased assets		-
	(e)	staff costs	(874)	(1,179)
	(f)	administration and corporate costs	(148)	(1,619)
1.3	Dividends received (see note 3)		-	-
1.4	Interest received		-	27
1.5	Interest and other costs of finance paid		-	-
1.6	Income taxes paid		-	-
1.7	Government grants and tax incentives		-	985
1.8	Other (advance payment for configuration work, subject to completion acceptance)		-	-
1.9	**Net cash from / (used in) operating activities**		**249**	**505**

2.	**Cash flows from investing activities**			
2.1	Payments to acquire:			
	(a)	entities	-	-
	(b)	businesses	(170)	(170)
	(c)	property, plant and equipment	-	-
	(d)	investments	-	-
	(e)	intellectual property	-	-

Consolidated statement of cash flows		Current quarter $A'000	Year to date (12 months) $A'000
	(f) other non-current assets	-	-
2.2	Proceeds from disposal of:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	-	-
2.3	Cash flows from loans to other entities	144	44
2.4	Dividends received (see note 3)	-	-
2.5	Other (cash from acquired subsidiary)	-	-
2.6	**Net cash from / (used in) investing activities**	**(26)**	**(126)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)*	-	15,015
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	1,097
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	(1,062)
3.5	Proceeds from borrowings	-	1,894
3.6	Repayment of borrowings	-	(87)
3.7	Transaction costs related to loans and borrowings	-	(37)
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	**Net cash from / (used in) financing activities**	**-**	**16,820**

4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	17,335	375
4.2	Net cash from / (used in) operating activities (item 1.9 above)	249	505
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(26)	(126)

Consolidated statement of cash flows		**Current quarter $A'000**	**Year to date (12 months) $A'000**
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	16,820
4.5	Effect of movement in exchange rates on cash held	(48)	(64)
4.6	**Cash and cash equivalents at end of period**	**17,510**	**17,510**

5.	**Reconciliation of cash and cash equivalents** at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	**Current quarter $A'000**	**Previous quarter $A'000**
5.1	Bank balances	17,510	17,335
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**17,510**	**17,335**

6.	**Payments to related parties of the entity and their associates**	**Current quarter $A'000**
6.1	Aggregate amount of payments to related parties and their associates included in item 1	159
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments

		Total facility amount at quarter end $A'000	Amount drawn at quarter end $A'000
7.	**Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*		
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	**Total financing facilities**	-	-

7.5	**Unused financing facilities available at quarter end**	-

7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.

8.	**Estimated cash available for future operating activities**	**$A'000**
8.1	Net cash from / (used in) operating activities (Item 1.9)	249
8.2	Cash and cash equivalents at quarter end (Item 4.6)	17,510
8.3	Unused finance facilities available at quarter end (Item 7.5)	-
8.4	Total available funding (Item 8.2 + Item 8.3)	17,510
8.5	**Estimated quarters of funding available (Item 8.4 divided by Item 8.1)**	N/A

8.6 If Item 8.5 is less than 2 quarters, please provide answers to the following questions:

1. Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer: N/A

2. Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer: N/A

3. Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: N/A

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

29 July 2026

Date: ....

By the Board

Authorised by: ....
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.