ASX:SNM

SENTINEL METALS

Developing the advanced Columbia Gold Project in Nevada, USA

Large-scale resource, immediate exploration upside, near-term development potential

Investor Presentation | November 2025

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- **Not a disclosure document**
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- **Compliance Statements**
- The Exploration Results and Mineral Resource Estimate for the Columbia Project were first reported in the Company’s prospectus dated 17 September 2025 and released to ASX on 28 October 2025 (**Prospectus**). The Company confirms that it is not aware of any new information or data that materially affects the information relating to the estimate included in the Prospectus and that all material assumptions and technical parameters underpinning the estimate in the Prospectus continue to apply and have not materially changed.
- The Exploration Target for the Columbia Project was first reported in the Prospectus dated 17 September 2025. The information in this Presentation that relates to the Exploration Target for the Columbia Project is based on, and fairly reflects, information compiled by Kate Kitchen. Kate Kitchen is an employee of Mining Plus Pty Ltd and is a member of the Australian Institute of Geoscientists and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code). Kate Kitchen consents to the inclusion in this Presentation of the matters based on this information in the form and context in which it appears.
- **Metal Equivalents**
- The Mineral Resource has been optimised and reported using a gold equivalent value based on the following formula:
- *AuEq = Au g/t + Ag g/t (Agoz ($30) / Auoz ($2,200) x Ag recovery (0.77) / Au recovery (0.96))*
- The assumed metallurgical recovery is 96% for gold and 77% for silver which is based on previous gravity and flotation testing completed by Canyon Resources in 2006 (refer to the Prospectus for further details). Gold and silver prices of US$2,200 and US$30, respectively, have been used. The Mineral Resource is reported using open-pit mining constraints.
- The optimisation shell limits the open pit mineral resource to a maximum depth of 270m below surface and is contained within the better mineralised and drilled portion of the deposit.
- The Company considers that all elements in the metal equivalents calculation have a reasonable potential to be recovered and sold.
- **No Financial Advice**
- This Presentation is for informational purposes only and should not be considered as financial product advice. It has been prepared without taking into account any individual investor’s objectives, financial situation, or needs. The Recipient should seek independent financial, legal, and taxation advice before making any investment decision regarding Sentinel’s securities.

INVESTMENT SUMMARY

THE RIGHT GEOLOGY

RAPID MINERAL RESOURCE GROWTH POTENTIAL

SIGNIFICANT UPSIDE BEYOND THE EXISTING RESOURCE

- Existing deposit is open in all directions, with massive depth potential not included in the Exploration Target
- Epithermal systems often repeat and are known to produce very high gold grades at relatively shallow depth

THE RIGHT PLACE

USA IS A PROVEN TOP-TIER GOLD MINING REGION

READY FOR MODERN EXPLORATION AND MINING

- Backed by both Federal and State government providing the regulatory support for new mining ventures
- Economic reform, growth and mineral security to remain key U.S. priorities

THE RIGHT TEAM

FOUNDED AND LED BY EXPERIENCED MINE BUILDERS

EXPLORATION, DEVELOPMENT AND PRODUCTION EXPERTISE

- Leadership team has deep expertise across mineral exploration, development and production
- Founders, Board and Management are ex-Red 5 Ltd, RIO, FMG, BHP

A WELL-DEFINED PATHWAY TO DELIVER GROWTH AND CREATE VALUE

EXPERIENCED MINE BUILDERS

MARK WILLIAMS

NON-EXECUTIVE CHAIR AND CO-FOUNDER

- Led ASX-listed Red 5 Ltd for 10 years, taking it from a **$40 million** junior to an ASX-200 gold producer with a market cap of **$1.5 billion.**
- Led Red 5 through the acquisition, development, construction and production of its flagship KOTH Mine, culminating in the **successful $3 billion merger** with Silver Lake Resources, creating Vault Minerals Ltd (ASX:VAU).

RED5 Limited

MATT HERBERT

MANAGING DIRECTOR AND CO-FOUNDER

- Geologist with a metals and mining career spanning 25 years in Australia, PNG, USA and Canada.
- A proven executive with deep financial and commercial experience across the full mining value chain.
- Previously held senior positions at FMG and Rio Tinto.

FMG RioTinto

SIMON DAHROUGE

EXECUTIVE DIRECTOR AND CO-FOUNDER

- Geologist with 11 years' experience in mineral exploration, project generation and resource evaluation in North America.
- Current Corporate Director at Dahrouge Geological Consulting, a globally recognised geological consultancy firm.

DAHROUGE GEOLOGICAL CONSULTING LTD.

ADAM RITCHIE

INDEPENDENT NON-EXECUTIVE DIRECTOR

- Over 20 years' experience in the resources industry.
- Heavily focused on project delivery in senior positions for many of Australia's best performing companies in the mining and minerals sector.

FMG BHP

WITH PROVEN DISCOVERY, PROJECT DEVELOPMENT AND COMPANY-BUILDING EXPERTISE

CORPORATE SUMMARY

CAPITAL STRUCTURE

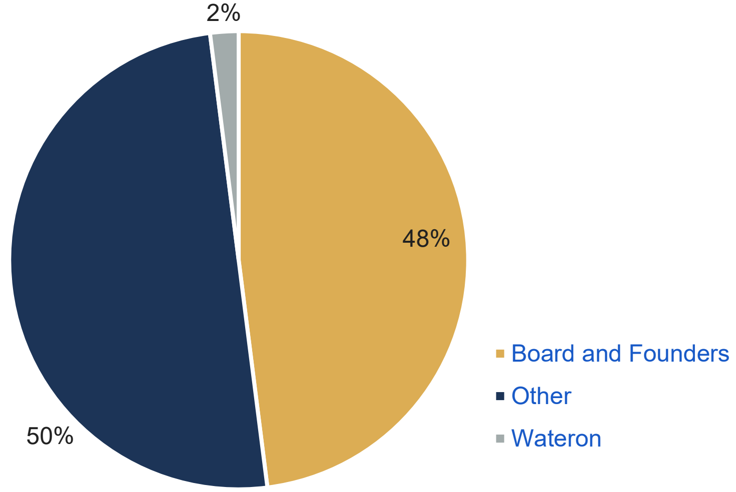
Shares on Issue	104.1 million
Share Price	36c
Market Capitalisation	$37.5 million
Cash (at completion of IPO)	$11.0 million
Enterprise Value	$26.5 million
Options on Issue	38.4 million
Director Performance Rights	8.9 million
Fully Diluted Capital	151.4 million

OUR MISSION

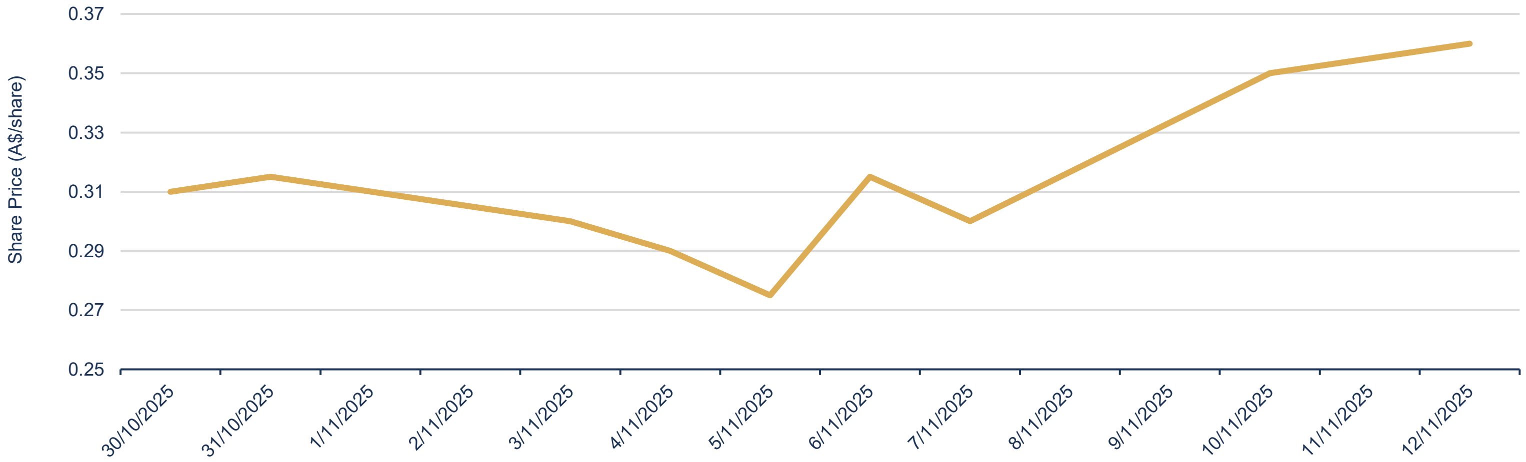
"To deliver long-term value to all stakeholders through the development and production of high-quality advanced gold assets in the United States of America, always operating with integrity and in a sustainable manner."

- Sentinel Chairman and Founder, Mark Williams

Major Shareholders



Share Price Since Listing – 20c IPO Commenced Trading 30 Oct 2025



Developing the Columbia Gold Project in Montana, USA – advanced project with significant existing resource and near-term development potential

Strategic objective to build a portfolio of quality gold production assets to feed a central processing hub – accelerate Columbia into production and pursue selective, value-accretive acquisitions in the region

Technically strong, commercially experienced team – proven track record from discovery to production, with +90 years of collective experience in building and operating successful mining projects across multiple jurisdictions

Committed to the highest standards of safety, environmental stewardship and stakeholder engagement – ensuring our operations create enduring benefits for all stakeholders and the communities in which we operate

GROW DEVELOP ACQUIRE

INTRODUCING THE COLUMBIA GOLD PROJECT

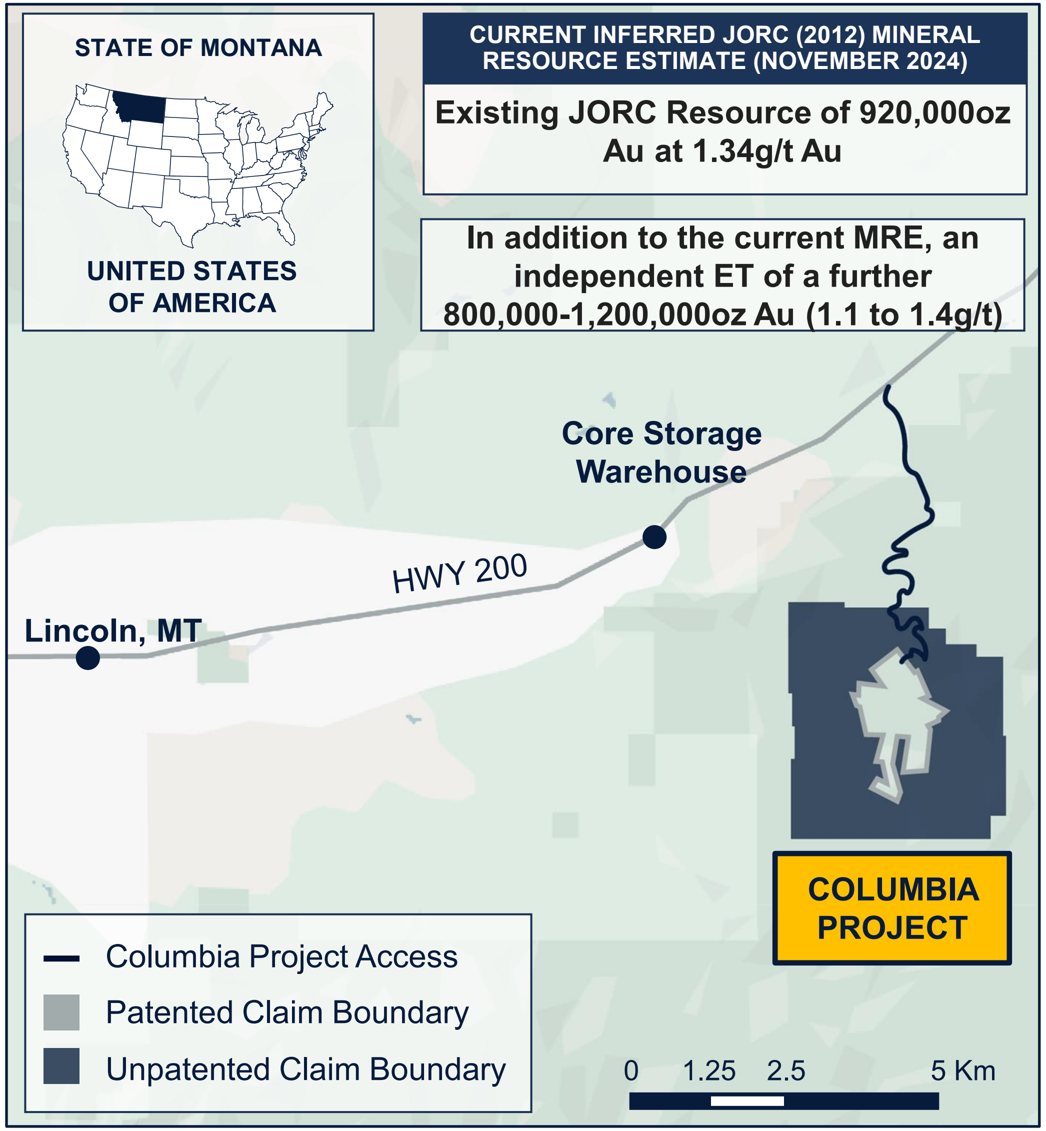
AN ADVANCED EXPLORATION ASSET

Large Existing Resource with Significant Exploration Upside: Existing JORC (2012) **MRE containing 920,000oz Au at 1.34g/t Au** plus a large independent **Exploration Target (ET) of 800,000-1,200,000oz Au at 1.1 to 1.4g/t**[2]

Advanced Exploration Project with Simple Geology: 45,000m of historical drilling and trenching covering a low sulphidation epithermal gold-silver deposit currently limited in scale by shallow drilling with high-grade potential at depth

Superior Land Tenure: Deposit is located on private land covering 1,260 hectares, including 24 patented lode mining claims that grant full private land ownership rights, including surface and mineral rights in perpetuity[3]

Excellent Location Near Infrastructure: Situated 13km by bitumen road from Lincoln, Montana and 64km north-west of Montana's Capital City, Helena with access to a skilled workforce and power within 3 miles



1. *The reported 2024 Mineral Resource Estimate (**MRE**) has been constrained within a US$2,200 gold value open pit shell using a AuEq lower cutoff of 0.4865g/t AuEq. Mineral Resources have been classified as Inferred based on drill spacing, geological continuity and modifying factor confidence level. Mineral Resources for each of the deposit domains and AuEq calculations have been provided in Appendix A.*
2. *The potential quantity and grade of the Exploration Target are conceptual in nature, and in respect of the area covered by the Exploration Target, there has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of additional Mineral Resources.*
3. *In Montana, mineral patents grant full private land ownership rights, including surface and mineral rights in perpetuity, meaning they grant broader rights than mining claims, which only provide limited rights to explore and extract minerals under federal supervision.*

MONTANA IS THE TREASURE STATE

150+ years

Significant mining legacy, with its first **major gold discovery in 1852**

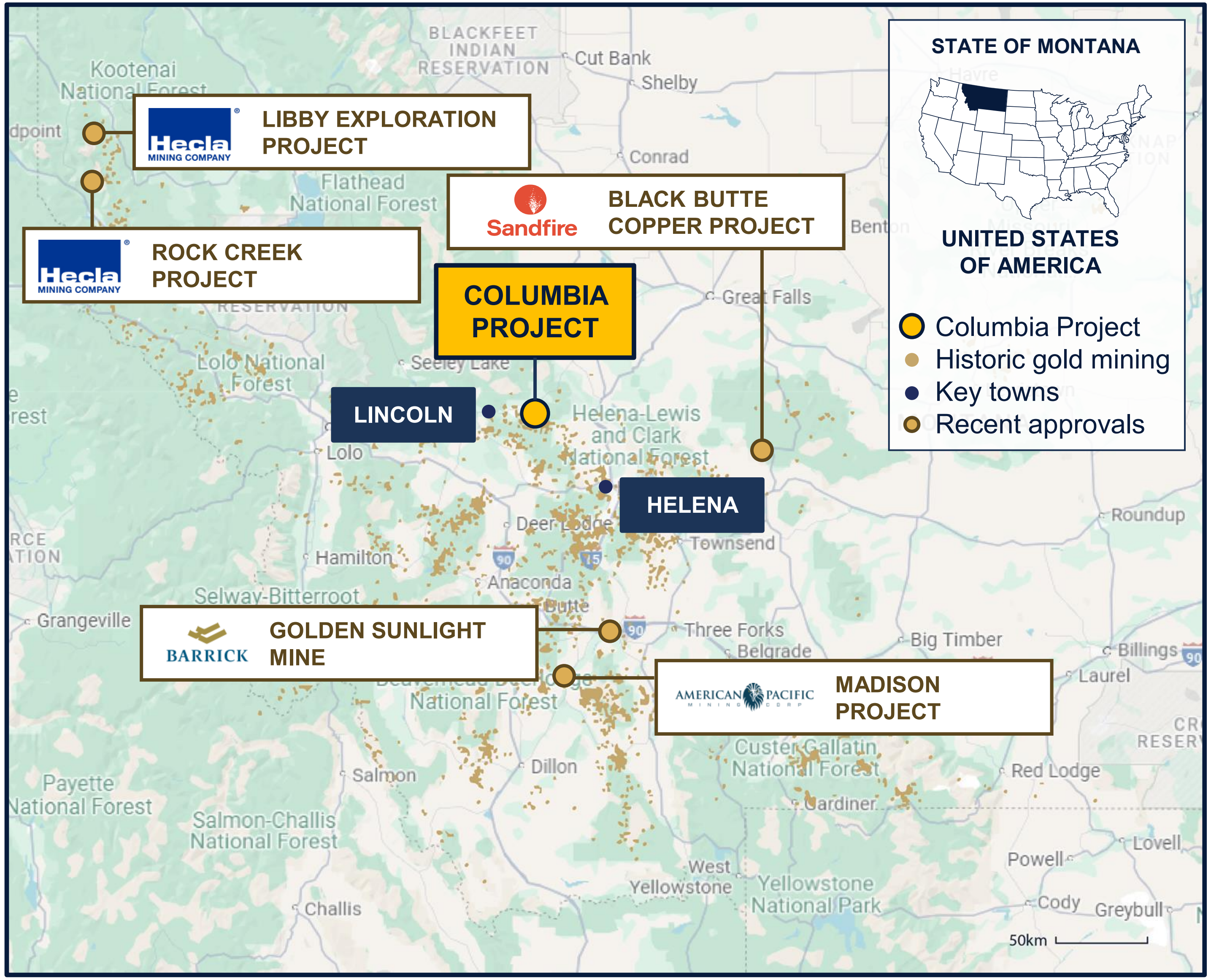
A state **rich in gold, silver, copper and PGM deposits – ranked 23rd globally** for investment attractiveness

Benefiting from **established major towns, transport systems** and **utilities**

Au

18 million ounces of gold produced in the region historically

12 approvals/permits granted in the past two years, including new mines, expansions, exploration permits and tails re-processing projects



Source: 1965 USGS publication Principal Gold Producing Districts of the United States. https://westernmininghistory.com/10183/principal-gold-districts-of-montana/ and Fraser Institute Annual Survey of Mining Companies,2023

RECENT MINING NEWS IN MONTANA

Hecla Mining just had the Libby Project approved for next phase in the Cabinet Mountain Wilderness

US Antimony Corp had their next phase approved, including large bulk sample

Sentinel in initial talks with Contact Mill in Phillipsburg on potential toll-treating bulk sample ore

1. Steve Daines (U.S. Senator, Montana) — Oct 3 2025:

> "The Libby Exploration Project will provide good-paying Montana mining jobs without harming our beautiful lands and will help unlock the high value of world class copper & silver. … I look forward to seeing the positive impacts this project will have on our state and our nation as we continue to unlock America's full mining potential." Senator Steve D... +2

- Christi Jacobsen (Montana Secretary of State): - Oct 20 2025:

> "Montana earned her title as the Treasure State because of her abundant resources, and it's crucial that we safeguard surface and mineral rights to ensure sustainable development of all of our natural resources … I'm proud to bring [the timber and mining industries'] voices to the table … I will always support Montana's identity as the Treasure State and its reputation as the Last Best Place."

2. Same Senator Daines and colleagues — Oct 8 2025:

> "Mining is a vital part of Montana, providing nearly a thousand well-paying jobs and contributing nearly $3 billion to our state's economy. … I introduced a bill … to support Montana's resource economy so we can create jobs, power America, and make Montana energy affordable, accessible, and reliable again." Senator Steve D...

A SIMPLE STRATEGY FOR SUCCESS

1 | GROW
EXISTING RESOURCE BASE

2 | COMPLETE
TECHNICAL AND ECONOMIC STUDIES

3 | ACHIEVE
PROJECT FINANCING AND APPROVALS

4 | DELIVER
SAFE, SUSTAINABLE PRODUCTION

5 | ACQUIRE
QUALITY ASSETS TO FEED A CENTRAL HUB

NEAR-TERM EXPLORATION OBJECTIVES AND PRIORITIES

Au

A NEW APPROACH IN A PROVEN GOLD DISTRICT

MONTANA IS OPEN FOR BUSINESS, WITH TWELVE NEW MINES, EXPANSIONS, RESTARTS OR REPROCESSING AND EXPLORATION PERMITS APPROVED IN THE PAST TWO YEARS

OVERALL OBJECTIVES

ADD RESOURCE OUNCES	• Via step-out drilling targeting addition of new ounces along strike and down-dip
DELIVER VALUE	• Through low-cost, high payoff exploration expenditure • Maximising investor return with regular catalyst announcements
CREATE A PIPELINE	• Assess other opportunities within the two-hour trucking distance to Columbia • Develop a hub and spoke processing and mining model

IMMEDIATE PRIORITIES

RESOURCE DRILLING	• Test extensional mineralisation along strike and down-dip • Twin a small number of existing holes to rapidly upgrade existing mineral resource to Indicated status
TECHNICAL AND ECONOMIC STUDIES	• Including baseline studies and early benchtop works to advance the development proposition • To progress Columbia to PEA as quickly and as responsibly as possible • Rapidly assess open cut and underground optionality

THREE MONTANA PROJECTS FAST TRACKED IN THE PAST THREE MONTHS (FAST41 DESIGNATION)

CURRENT AND UPCOMING ACTIVITIES

5+ years

Water table and historical baselining archives successfully identified and currently being aggregated

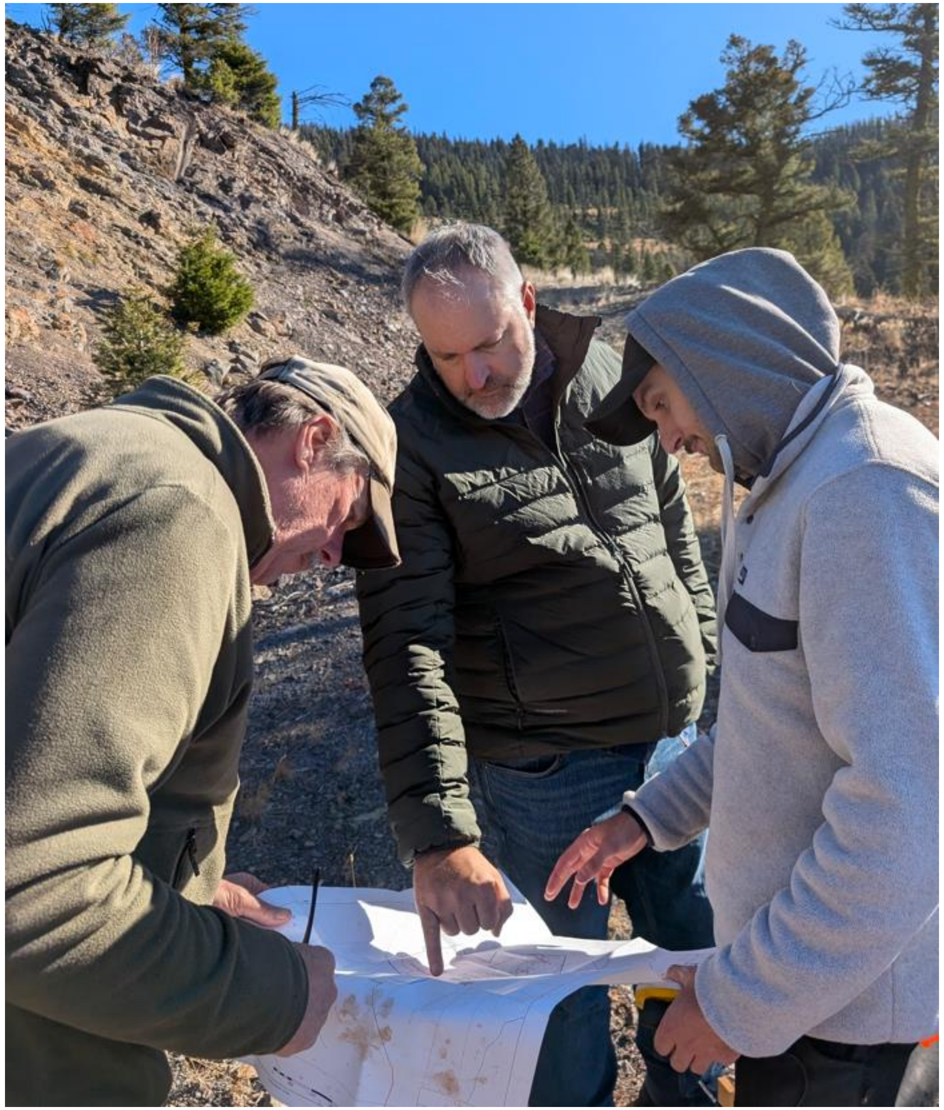
Full data-room and database refresh almost complete

Core shed remodelling and pulp and core inventory check underway – new racking and sea-containers have arrived on site

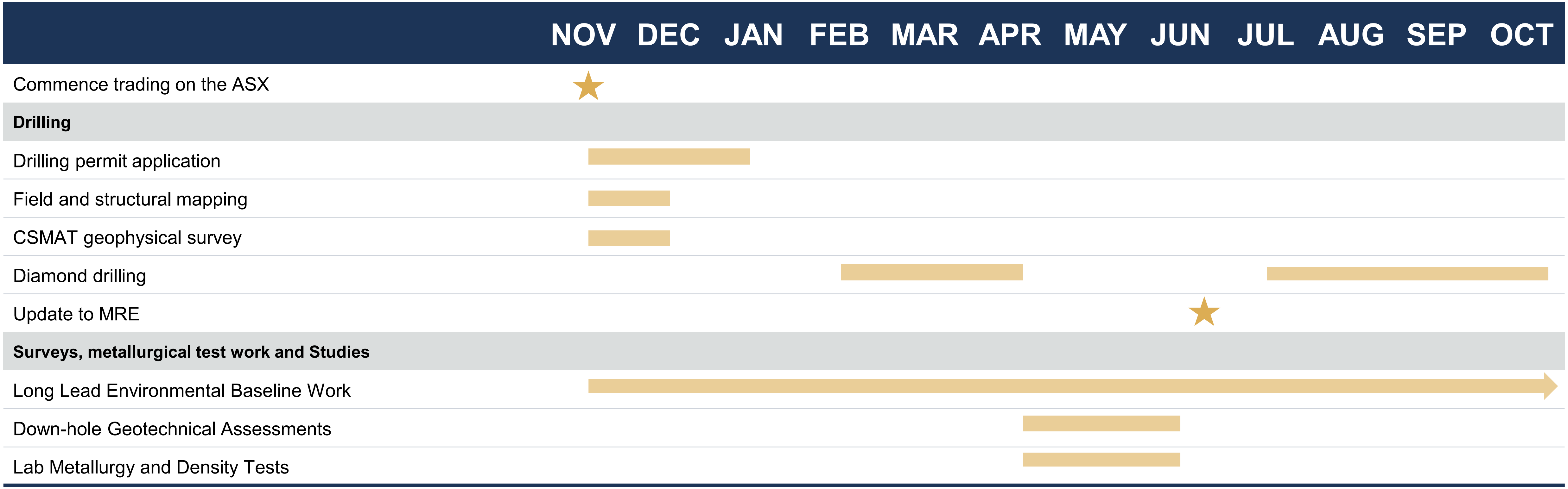
Au

CSAMT geophysical survey just completed

Field mapping underway to delineate new targets and fine tune maiden drilling program



SIGNIFICANT UPCOMING NEWS-FLOW



The above timetable is a statement of current intentions. Investors should note that, this is subject to change.

THE CURRENT RESOURCE IS JUST THE BEGINNING

TOP 5 NEAR-SURFACE HITS

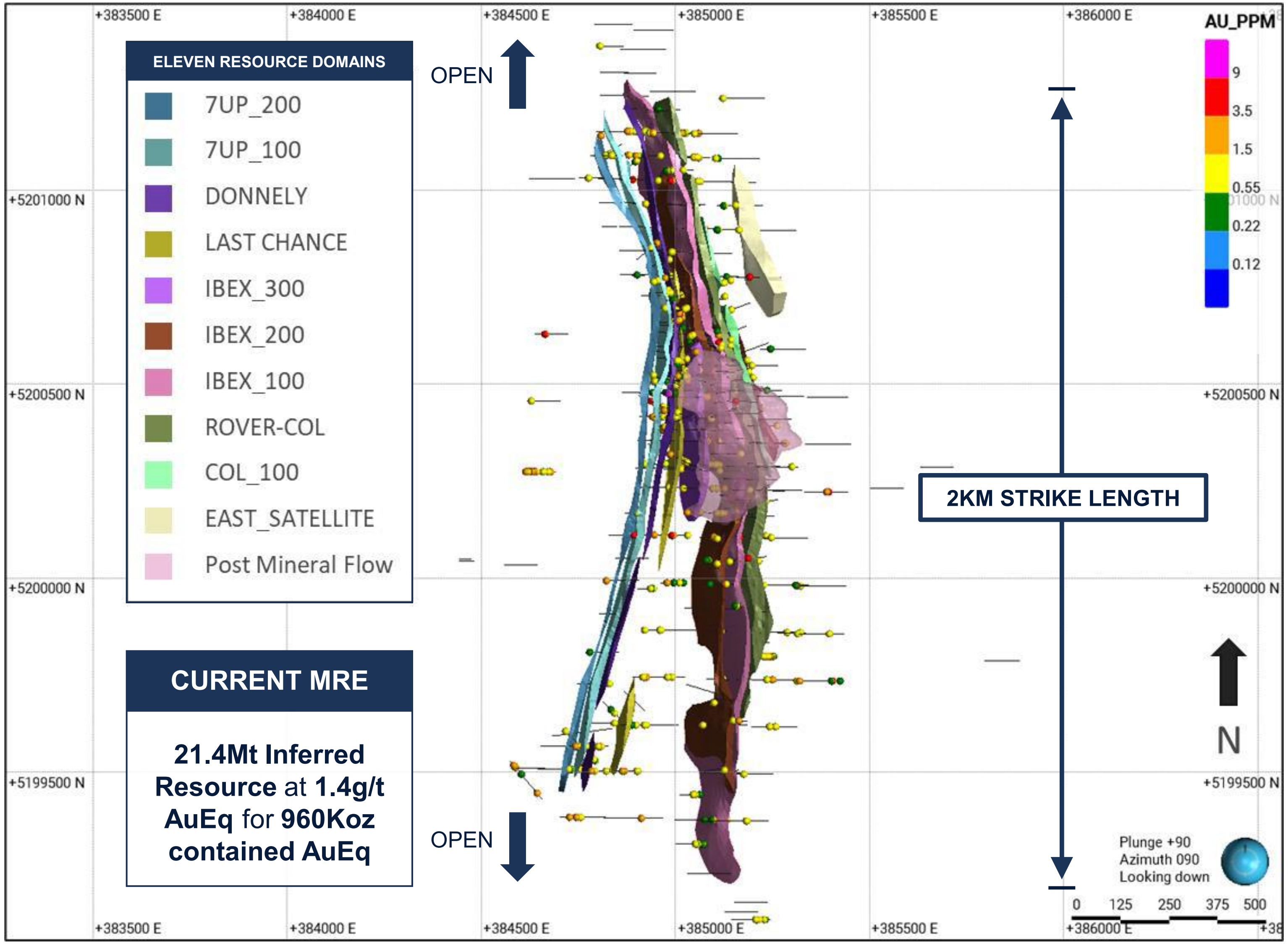
- **3.1m at 106.3 g/t Au** from 33.5m (DC-009)
- **3.1m at 72.0 g/t Au** from 45.7m (7UP-247A)
- **12.2m at 11.6 g/t Au** from 1.5m (PD-90-166)
- **12.2m at 9.7 g/t Au** from 48.8m (PD-90-128)
- **28.9m at 3.9 g/t Au** from 3.0m (COL12-001)

TOP 5 LONGEST INTERCEPTS

- **132.6m at 2.01 g/t Au** from 15.2m (COL12-002)
- **117.4m at 2.27 g/t Au** from 45.8m (7UP-247A)
- **83.8m at 2.01 g/t Au** from 48.8m (COL12-003)
- **73.2m at 2.09 g/t Au** from 79.3m (7UP-202A)
- **67.1m at 2.01 g/t Au** from 0m (COL12-001)

BENEFITING FROM A VAST HISTORICAL DRILL DATABASE

That includes more than **34,300 samples**



IMMEDIATE RESOURCE GROWTH POTENTIAL

OPEN AT DEPTH ALONG A VAST 2KM STRIKE LENGTH

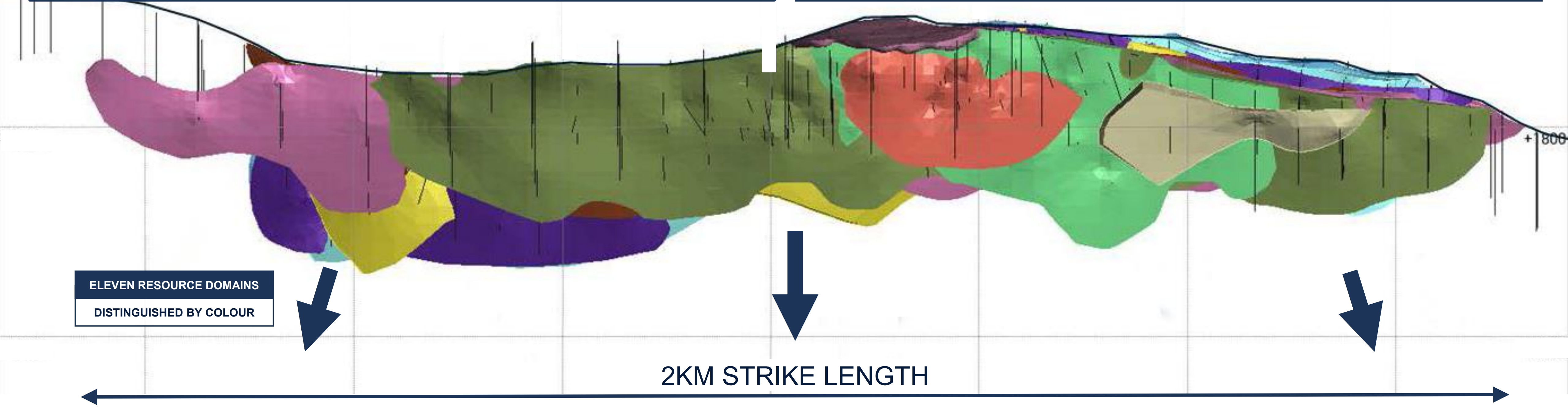
Defined within a **350m wide corridor** of up to **2km strike length to an average depth of ~220m below surface**

MRE currently constrained by a US$2,200/oz open pit optimisation shell versus current spot gold price of +US$3,300/oz. (Peers are currently using up to US$2,800 for studies).

INDEPENDENT EXPLORATION TARGET[1]

MINING PLUS

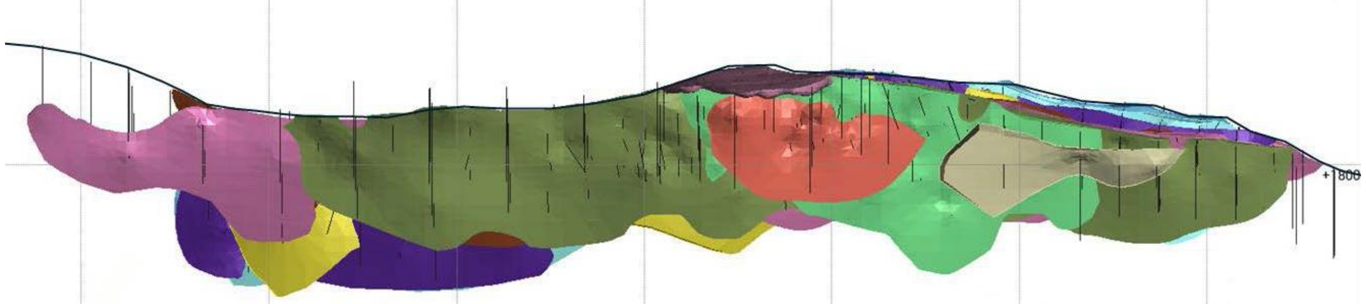
Tonnes (Mt)		Grade Au (g/t)		Au (Koz)	
Low	High	Low	High	Low	High
22	27	1.1	1.4	800	1,200



1. *The potential quantity and grade of the Exploration Target are conceptual in nature, and as such, there has been insufficient exploration drilling conducted to estimate a Mineral Resource. At this stage, it is uncertain if further exploration drilling will result in the estimation of a Mineral Resource. The Exploration Target has been prepared in accordance with the JORC Code (2012).*

EXISTING DEPOSIT LIMITED BY DRILLING

OPPORTUNITY AT DEPTH READY TO BE UNLOCKED

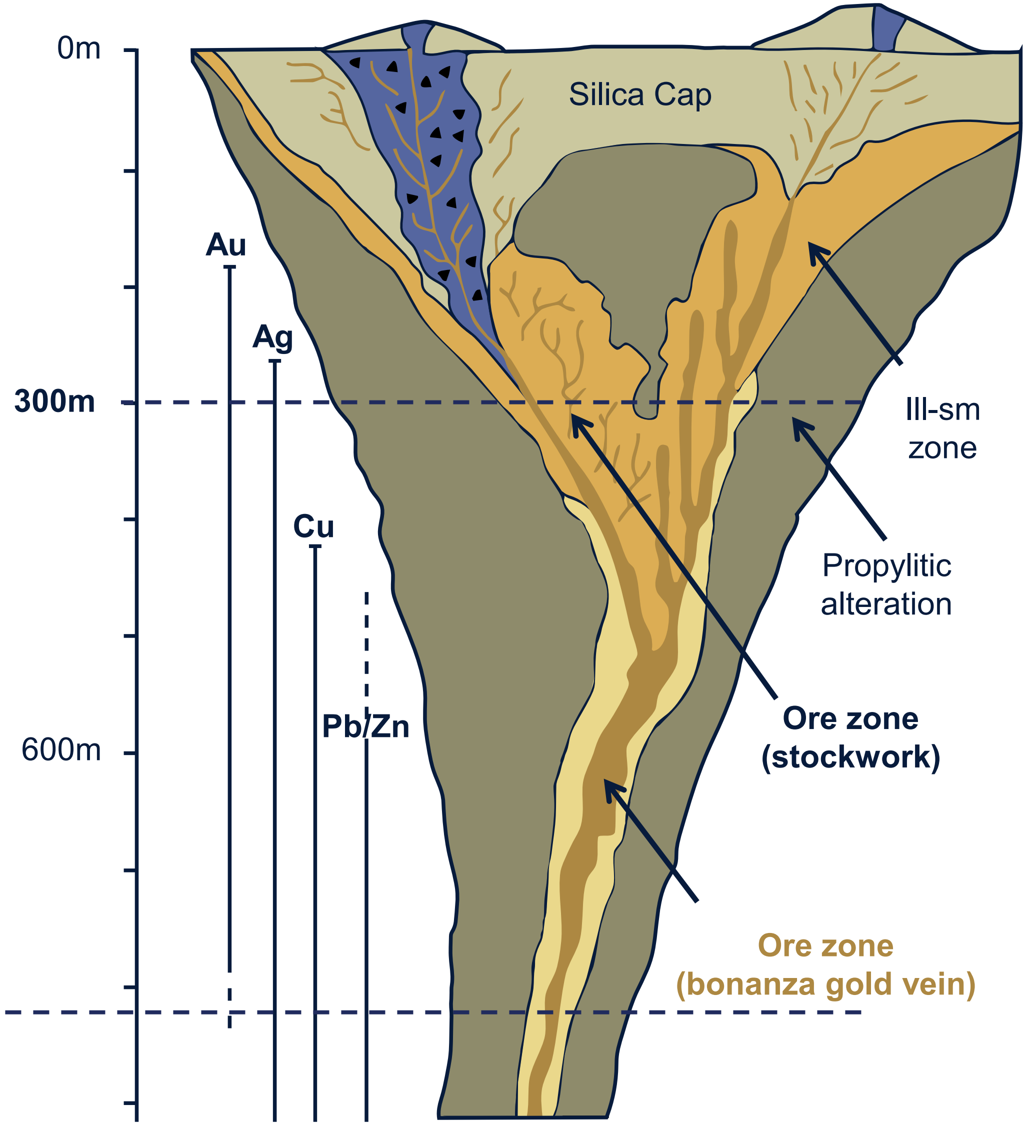


COLUMBIA PROJECT DEPOSIT REMAINS WIDE OPEN IN THE BONANZA GRADE ZONE

Low-sulfidation epithermal deposits are typically high-grade and low-tonnage, capable of hosting very high-grade zones (>30g/t Au).

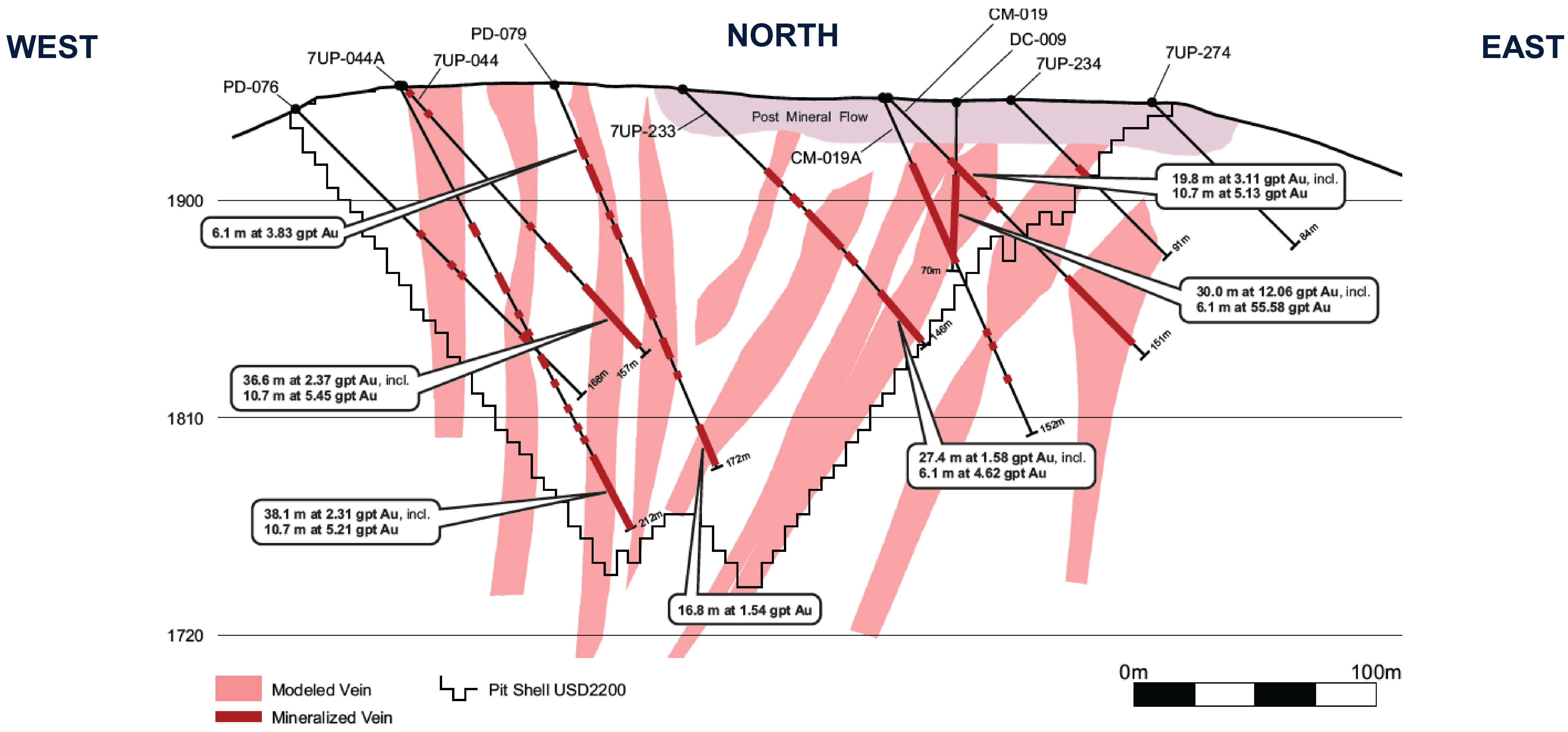
Mineralisation is often found at relatively shallow depths, meaning they are amenable to low-cost mining methods.

LARGE OPPORTUNITY ZONE

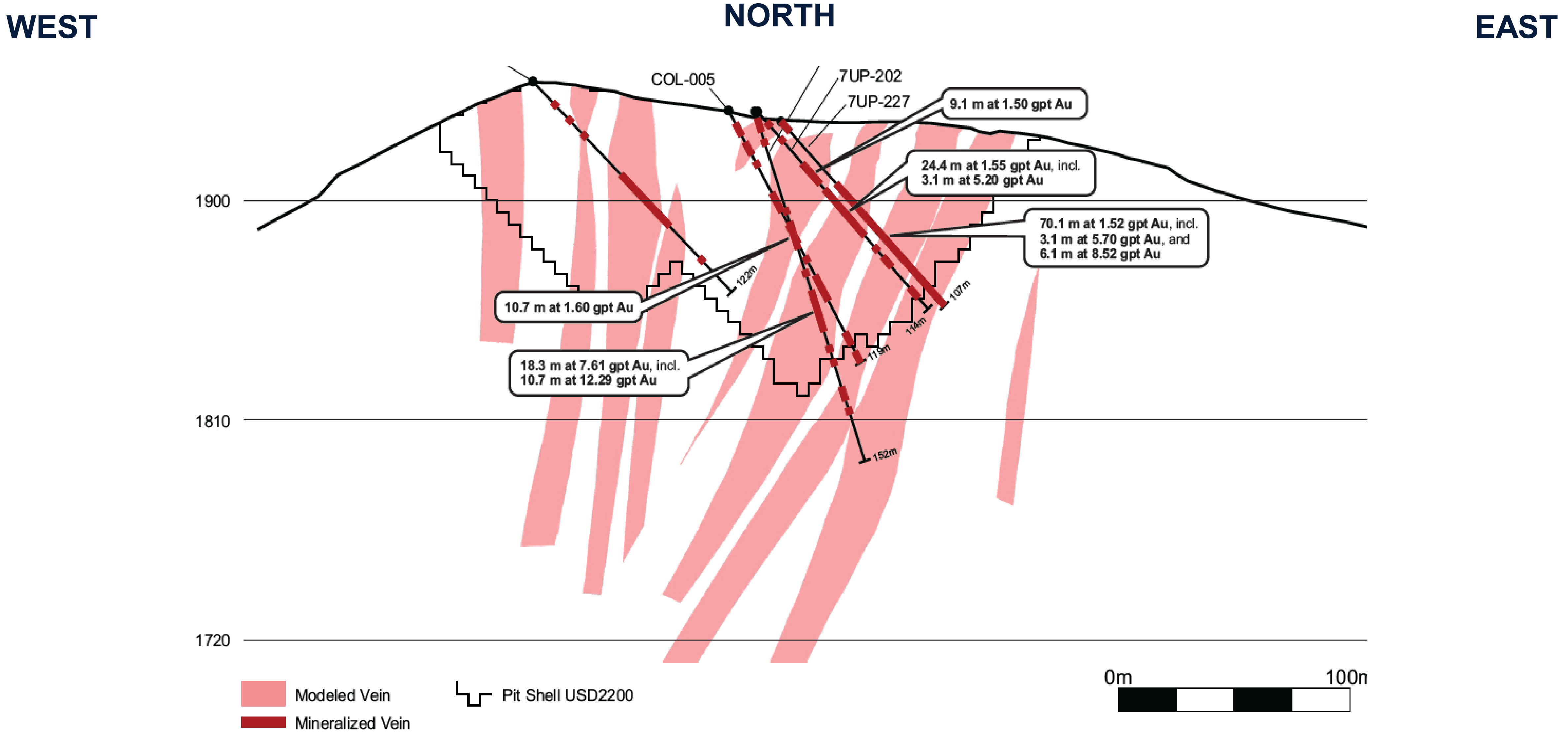


Schematic section of a typical low-sulfidation epithermal system (right): *Adapted from Kaewpaluk et al, 2024 highlighting the alteration and geochemical zonation.*

COLUMBIA SECTION EXAMPLE: 5200480N



COLUMBIA SECTION EXAMPLE: 5200600N

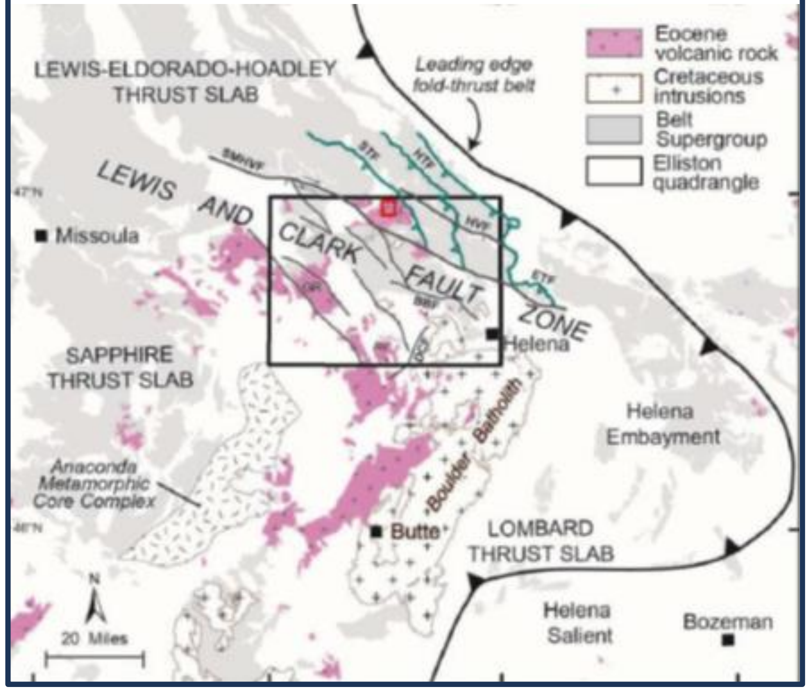


EXCEPTIONAL GEOLOGICAL SETTING

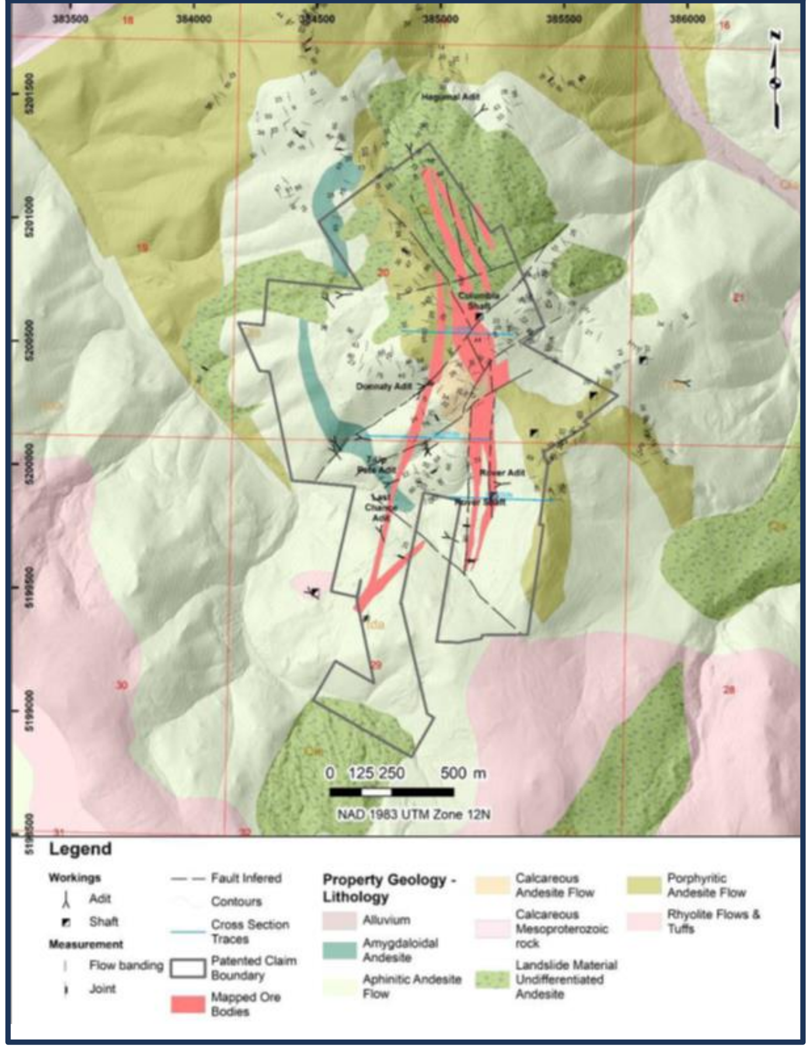
REGIONAL GEOLOGICAL SETTING

The regional geology of west-central Montana comprises:

- The overthrust belt
- Proterozoic Belt Supergroup Series sedimentary rocks
- Mesozoic intrusive rocks in the west-central region
- A host of late Mesozoic and early Tertiary volcanic rocks and conglomerate rocks observed in east-central Montana



COLUMBIA PROJECT GEOLOGY



GOLD MINERALISATION

LOW-SULFIDATION EPITHERMAL SYSTEM

Columbia hosts classic low-sulfidation epithermal gold mineralisation, characterized by quartz-adularia veining, open-space textures, and limited sulfide content

VEIN-HOSTED GOLD

Gold is primarily hosted in multiple subparallel quartz veins and breccias, with widths ranging from centimeters to several meters and strong vertical continuity

STRUCTURALLY CONTROLLED

Mineralisation is strongly controlled by regional northwest-trending faults and fractures, with dilation zones acting as traps for hydrothermal fluids

BONANZA ZONES

High-grade gold zones (>30 g/t Au) have been encountered locally within broader lower-grade envelopes, consistent with boiling-zone deposition typical of epithermal systems

ASSOCIATED ALTERATION

Strong alteration halos include silicification, adularia, and clay (illite-smectite) zonation, indicative of well-preserved hydrothermal fluid pathways

HISTORICAL TECHNICAL WORK

SIGNIFICANT BODY OF HISTORICAL TESTING COMPLETED

CONFIRMS THE COLUMBIA DEPOSIT IS A LOW SULPHIDE, OREBODY AMENABLE TO MULTIPLE PROCESSING PATHS

MORE THAN 300 COMPOSITE SAMPLES TESTED

GRAVITY AND FLOTATION TESTS COMPLETED ACROSS KEY MINERALISED ZONES

TEN BULK SAMPLES OF BETWEEN FIVE AND TEN TONNE EACH

EXCAVATED FROM TRENCHES FOR BENCH-SCALE AND COLUMN TESTING

96% TOTAL RECOVERIES FROM GRAVITY + FLOTATION

COMBINED FLOWSHEET TESTS ACHIEVED UP TO 96% AU AND 77% AG RECOVERY

FIVE AND TEN TONNE COLUMN LEACH TESTS ACHIEVED 85% RECOVERY

LARGE-SCALE COLUMN TEST OVER 80 DAYS VALIDATED HEAP-SCALE RECOVERY

389 DENSITY MEASUREMENTS COMPLETED

USED TO DEFINE TONNAGE BY ALTERATION TYPE IN THE BLOCK MODEL

SIX GEOTECHNICAL HOLES LOGGED

FOR PIT SLOPE, STRUCTURAL STABILITY, AND ROCK STRENGTH

Source: Canyon Resources, 2006.

KEY INVESTMENT TAKEAWAYS

1 | QUALITY ASSET
LARGE RESOURCE IN A TIER-1 JURISDICTION

2 | GROWTH & UPSIDE
STRONG GROWTH & DISCOVERY POTENTIAL

3 | STRONG NEWS-FLOW
EXPLORATION UNDERWAY AHEAD OF MAIDEN DRILLING

4 | ACCOMPLISHED TEAM
EXPERIENCED MINE-FINDERS AND MINE BUILDERS

GROW
DEVELOP
ACQUIRE

SENTINEL METALS

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APPENDIX A

GEOLOGY AND RESOURCE DETAIL

2024 JORC MINERAL RESOURCE ESTIMATE

- The deposit model comprised 11 subvertical host structures within a 350m wide corridor over a 2km strike zone.
- The host structures extend to nearly 300m vertical depth and have been capped near the surface by a late-stage andesitic unmineralised flow in the Columbia Flat area.
- Individual structures vary in width from several metres up to 60m in width. The structures dip 65-70 degrees toward the west and converge to the north while becoming more dispersed in the southern part of the deposit.

COLUMBIA PROJECT 2024 MRE BY DOMAIN

Domain	Tonnes	Au	Au	Ag	Ag	AuEq[1]
	(t)	(g/t)	(troy oz)	(g/t)	(troy oz)	(g/t)
7UP-200 Au	1.2	1.3	50	6.1	230	1.4
7UP-100 Au	2.2	1.2	87	4.0	290	1.3
COL-200 Au	0.5	1.8	28	12.0	190	1.9
COL-100 Au	1.1	1.1	39	3.5	130	1.1
DONNELY Au	2.3	1.5	112	4.3	320	1.6
EAST-SATELLITE Au	0.3	1.7	18	2.5	30	1.7
IBEX_100 Au	4.3	1.5	200	4.2	580	1.5
IBEX_200 Au	1.9	1.2	72	3.8	230	1.2
IBEX_300 Au	1.0	1.1	36	4.4	140	1.2
LAST_CHANCE Au	1.1	1.0	37	3.6	130	1.1
ROVER-COL Au	5.4	1.4	242	5.1	890	1.5
Total	**21.4**	**1.34**	**920**	**4.6**	**3,140**	**1.4**

*The reported November 2024 Mineral Resource Estimate (**MRE**) has been constrained within a US$2,200 gold value open pit shell using a AuEq lower cutoff of 0.4865 g/t AuEq. Mineral Resources have been classified as inferred based on drill spacing, geological continuity and modifying factor confidence level.*

1. AuEq = Au g/t + Ag g/t (Ag oz** (US$30)**/Auoz** (US$2,200)**) x Ag recovery** (0.77) **/ Au recovery** (0.96)**).

JORC MINERAL RESOURCE ESTIMATE

Information regarding metal equivalents

- The MRE is constrained within a US$2,200 / Au oz optimised shell and above a 0.4865g/t AuEq cut-off grade.
- The MRE has been optimised and reported using a gold equivalent value based on the following formula:

  AuEq = Au g/t + Ag g/t (Ag oz $(30)/Auoz $ (2200) x Ag recovery (0.77) / Au recovery (0.96))

- A gold price of US$2,200 and Silver price of US$30 have been assumed for the metal equivalents calculation.
- It is the Company's opinion that all of the elements included in the metal equivalents calculation have a reasonable potential to be recovered and sold.
- Recoveries of 96% gold and 77% silver have been applied to the metal equivalents calculation. These assumed recoveries have been derived from metallurgical testing conducted by Canyon Resources Corporation in 2006. The study yielded gravity concentration up to 56% gold and 18% silver from the bulk sample. Gravity tail flotation increased gold recovery to 96% gold and 77% silver.

COLUMBIA PROJECT 2024 MRE BY CLASSIFICATION

Classification	Tonnes	Au	Au	Ag	Ag	AuEq	AuEq
	(Mt)	(g/t)	(troy Koz)	(g/t)	(troy Koz)	(g/t)	(troy Koz)
Inferred	**21.4**	**1.3**	**920**	**4.6**	**3,140**	**1.4**	**960**

APPENDIX B

MINING CLAIMS

MINING CLAIMS

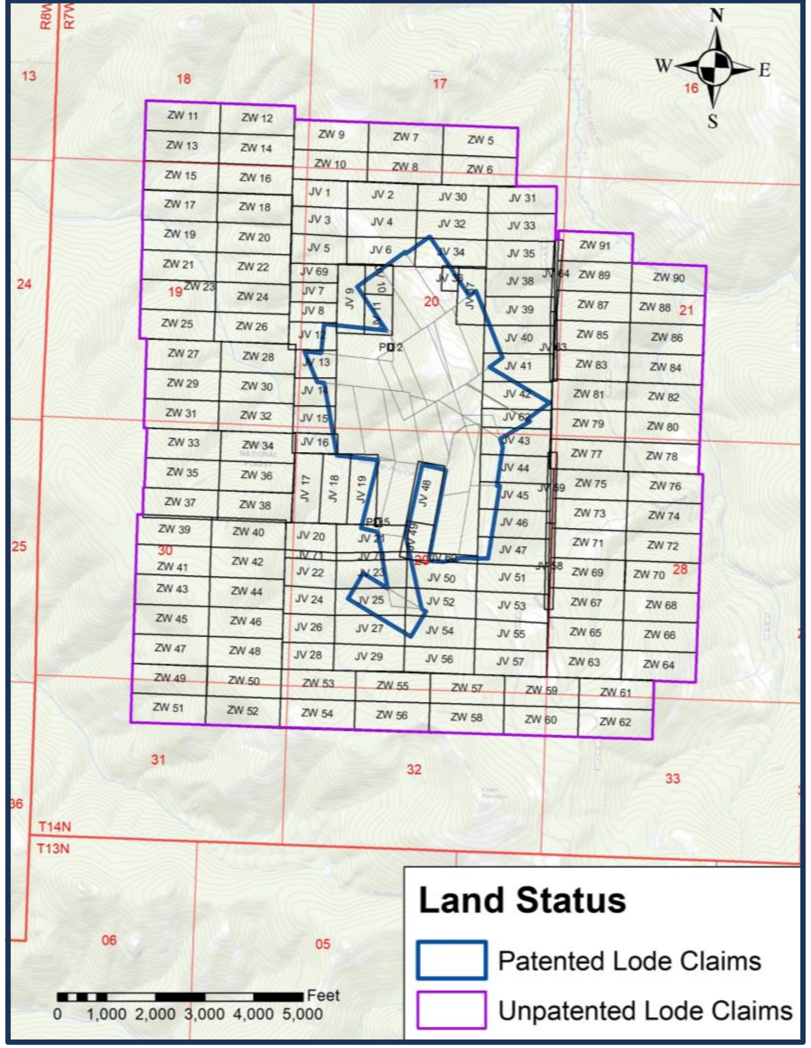
Patented Lode Mining Claims

- Sentinel owns a 100% interest in 17 patented claims totalling 258.6 ha (639 ac) that encompass most of the historical gold-silver resource.
- Sentinel also owns a 35% interest in the Bangor and Enterprise claims and leases the remaining 65%.

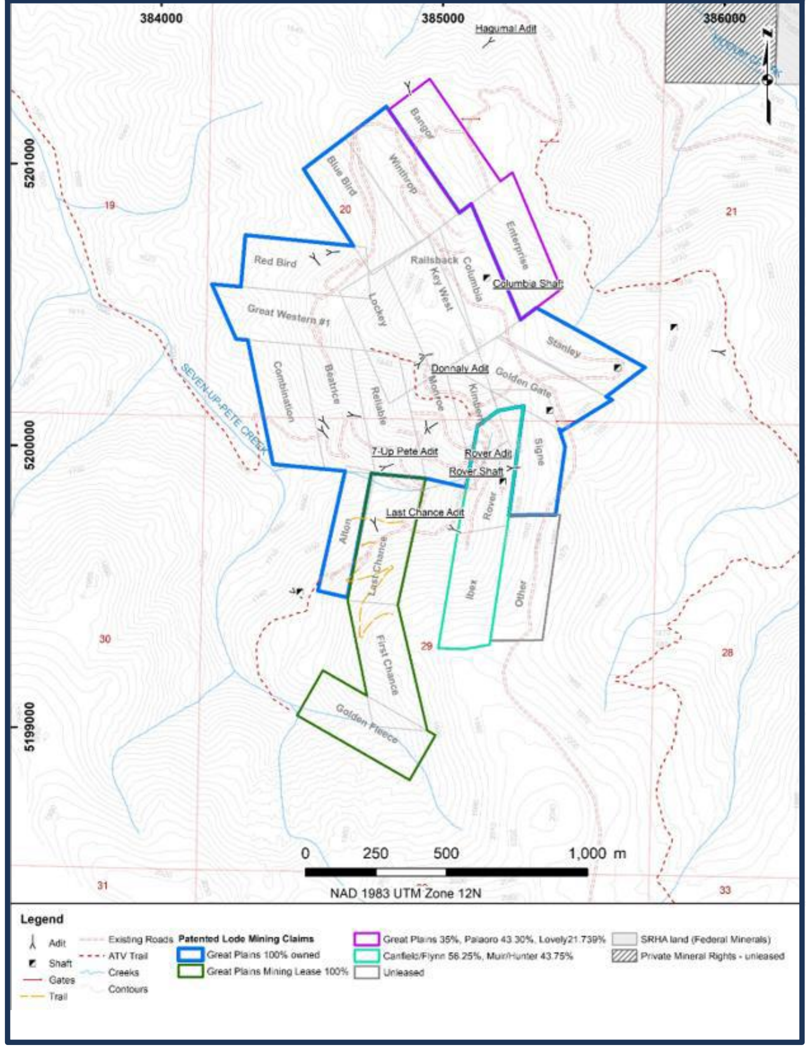
Unpatented Lode Mining Claims

- The Columbia Project patented mining claim group is surrounded by Helena National Forest lands where Sentinel owns 155 unpatented lode mining claims.
- The claims are subject to annual maintenance fees that are currently US$165 per claim that must be filed by September 1st each year.

UNPATENTED LODE MINING CLAIMS

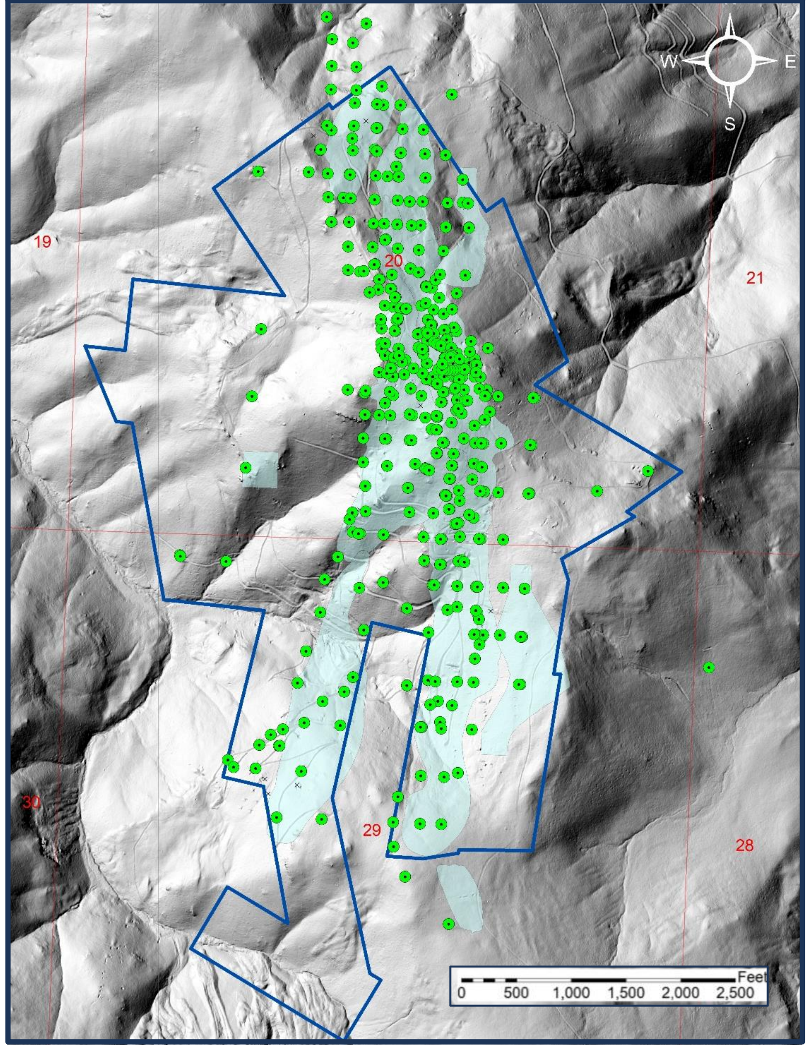


PATENTED LODE MINING CLAIMS

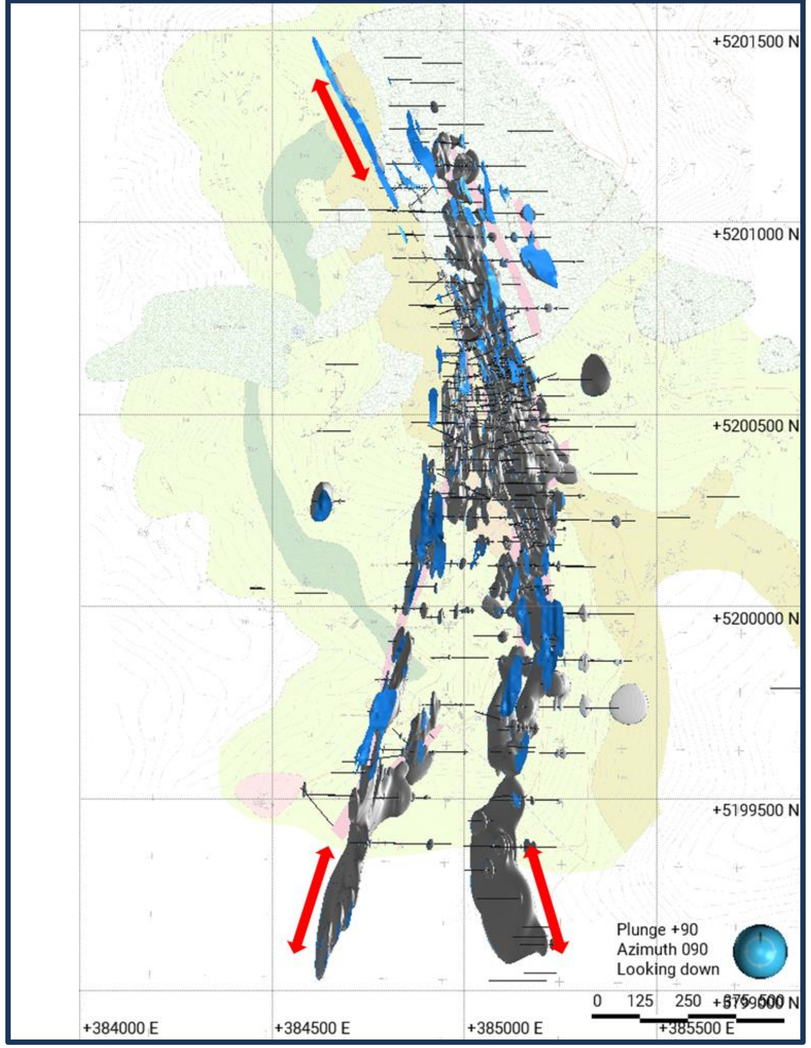


DRILL COLLARS AND MINERALISATION ENVELOPES

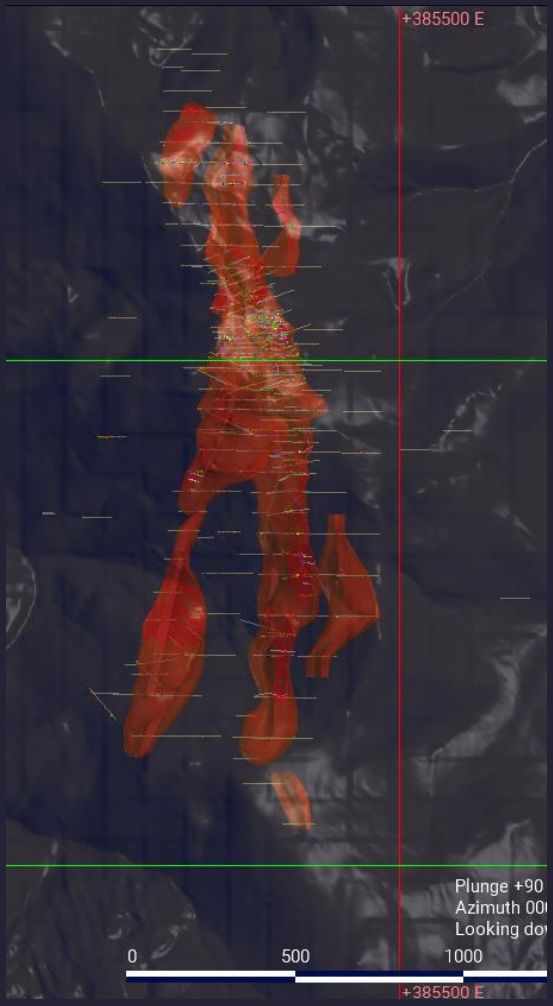
DRILL COLLARS



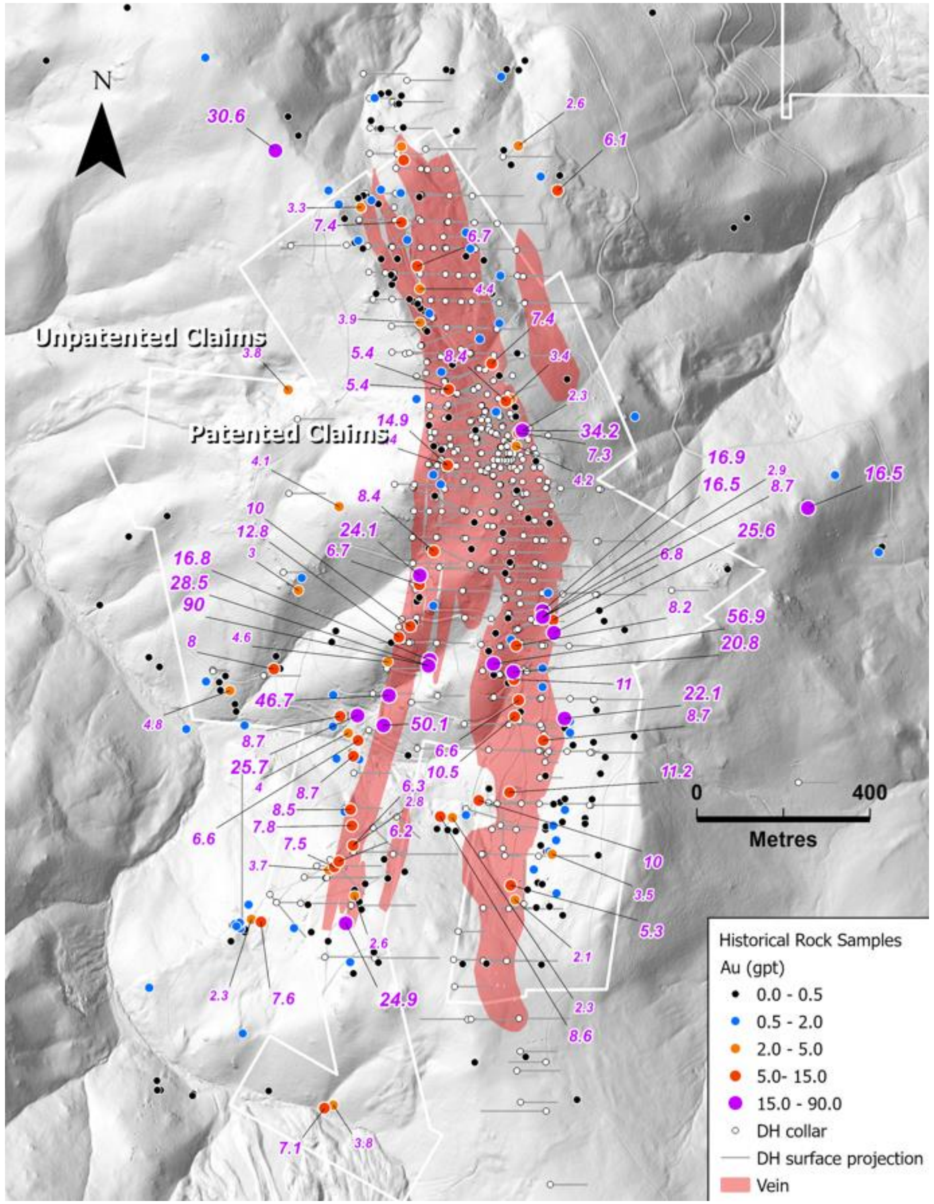
EXAMPLE MINERALISED DOMAINS



EXAMPLE MINERALISED ENVELOPE



HISTORICAL SURFACE GRAB SAMPLES



SENTINEL
METALS

ASX: SNM